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Financial Disclosure Report

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Filer Information

Name: Hon. Zach Nunn
Status: Member
State/District: IA03

Filing Information

Filing Type: Annual Report
Filing Year: 2024
Filing Date: 08/13/2025

Schedule A: Assets and "Unearned" Income

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > $1,000?
ALABAMA RENTAL PROPERTY [RP] Location: MONTGOMERY, AL, US		$250,001 - $500,000	Rent	$15,001 - $50,000	☐
Certificates of Deposit [BA]		$100,001 - $250,000	Interest	$1 - $200	☐
IOWA RENTAL PROPERTY [RP] Location: BONDURANT, IA, US		$100,001 - $250,000	Rent	$5,001 - $15,000	☐
STATE OF IOWA PENSION PLAN [PE]		$15,001 - $50,000	Tax-Deferred		☐
USAA BANK ACCOUNT [BA]		$100,001 - $250,000	Interest	$1 - $200	☐
USAA CHECKING ACCOUNT [BA]	JT	$100,001 - $250,000	Interest	$1 - $200	☐
Child savings account [1] ⇒ Iadvisor 529 Age 16-17 A [OT] Description: Iadvisor 529 Age 16-17 A	SP	$15,001 - $50,000	Tax-Deferred		☑

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > $1,000?
Child savings account [1] ⇒ Iadvisor 529 Voya Lrg Cp Grw A [OT] DESCRIPTION: Iadvisor 529 Voya Lrg Cp Grw A	SP	$1,001 - $15,000	Tax-Deferred		☑
Child savings account [2] ⇒ Iadvisor 529 Age 16-17 A [OT] DESCRIPTION: Iadvisor 529 Age 16-17 A		$1,001 - $15,000	Tax-Deferred		☐
Child savings account [3] ⇒ Iadvisor 529 Voya Lrg Cp Grw A [OT] DESCRIPTION: Iadvisor 529 Voya Lrg Cp Grw A	SP	$1,001 - $15,000	Tax-Deferred		☑
Child savings account [4] ⇒ Iadvisor 529 Voya Lrg Cp Grw A [OT] DESCRIPTION: Iadvisor 529 Voya Lrg Cp Grw A		$1,001 - $15,000	Tax-Deferred		☑
Child savings account [5] ⇒ Iadvisor 529 Age 11-15 A [OT] DESCRIPTION: Iadvisor 529 Age 11-15 A	SP	$15,001 - $50,000	Tax-Deferred		☐
Child savings account [5] ⇒ Iadvisor 529 Voya Lrg Cp Grw A [OT] DESCRIPTION: Iadvisor 529 Voya Lrg Cp Grw A	SP	$1,001 - $15,000	Tax-Deferred		☑
Child savings account [6] ⇒ Iadvisor 529 Voya Lrg Cp Grw A [OT] DESCRIPTION: Iadvisor 529 Voya Lrg Cp Grw A		$1,001 - $15,000	Tax-Deferred		☑
Child savings account [7] ⇒ Iadvisor 529 Voya Lrg Cp Grw A [OT] DESCRIPTION: Iadvisor 529 Voya Lrg Cp Grw A	SP	$15,001 - $50,000	Tax-Deferred		☑
Child savings account [8] ⇒ Iadvisor 529 Voya Lrg Cp Grw A [OT] DESCRIPTION: Iadvisor 529 Voya Lrg Cp Grw A		$1,001 - $15,000	Tax-Deferred		☑
NUNN ROTH IRA [2] ⇒ FRANKLIN DYNATECH CL R6 [FDTRX] [MF]		$1,001 - $15,000	Tax-Deferred		☐
NUNN ROTH IRA [2] ⇒ Invesco NASDAQ 100 ETF (QQQM) [EF]		$1,001 - $15,000	Tax-Deferred		☑
NUNN ROTH IRA [2] ⇒ Invesco S&P MidCap Momentum ETF (XMMO) [EF]		$1,001 - $15,000	Tax-Deferred		☑

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > $1,000?
NUNN ROTH IRA [2] ⇒ Invesco S&P MidCap Quality ETF (XMHQ) [EF]		$1,001 - $15,000	Tax-Deferred		✓
NUNN ROTH IRA [2] ⇒ Lord Abbett Income Class F3 (LOGVX) [MF]		$1,001 - $15,000	Tax-Deferred		✓
NUNN ROTH IRA [2] ⇒ T ROWE PRICE LARGE-CAP GROWTH CL I [TRLGX] [MF]		$1,001 - $15,000	Tax-Deferred		
NUNN ROTH IRA [2] ⇒ Xtrackers MSCI EAFE Hedged Equity ETF (DBEF) [EF]		$1,001 - $15,000	Tax-Deferred		✓
Raspberry Financial Services IRA ⇒ Sweep Account [BA]		$1,001 - $15,000	Tax-Deferred		
Raspberry Financial Services IRA ⇒ Sweep Account [BA]	SP	$1,001 - $15,000	Tax-Deferred		
Spouse IRA ⇒ Franlin DynaTech Fund Cl R6 (FDTRX) [MF]	SP	$1,001 - $15,000	Tax-Deferred		
Spouse IRA ⇒ Invesco NASDAQ 100 ETF (QQQM) [EF]	SP	$1,001 - $15,000	Tax-Deferred		✓
Spouse IRA ⇒ Invesco S&P MidCap Momentum ETF (XMMO) [EF]	SP	$1,001 - $15,000	Tax-Deferred		✓
Spouse IRA ⇒ JPMorgan Growth Advantage Fund R6 (JGVVX) [MF]	SP	$1,001 - $15,000	Tax-Deferred		
Spouse IRA ⇒ SPDR S&P Dividend ETF (SDY) [EF]	SP	$1,001 - $15,000	Tax-Deferred		
Spouse IRA ⇒ T. Rowe Price Large-Cap Growth Fund Class I (TRLGX) [MF]	SP	$1,001 - $15,000	Tax-Deferred		
Spouse IRA ⇒ U.S. Treasury Money Market Fund [BA]	SP	$1,001 - $15,000	Tax-Deferred		
Spouse IRA ⇒ Vanguard Total International Bond ETF (BNDX) [EF]	SP	$1,001 - $15,000	Tax-Deferred		

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit https://fd.house.gov/reference/asset-type-codes.aspx.

Schedule B: Transactions

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > $200?
NUNN ROTH IRA [2] ⇒ The Hartford Balanced Income Fund Class F (HBLFX) [MF]		12/17/2024	S	$1,001 - $15,000	☐
NUNN ROTH IRA [2] ⇒ Lord Abbett Short Duration Income Class F3 (LOLDX) [MF]		12/17/2024	S	$1,001 - $15,000	☐
NUNN ROTH IRA [2] ⇒ PGIM Total Return Bond Fund Class R6 (PTRQX) [MF]		12/17/2024	S	$1,001 - $15,000	☐
NUNN ROTH IRA [2] ⇒ T. Rowe Price Global Stock Fund - I Class (TRGLX) [MF]		12/17/2024	S	$1,001 - $15,000	☐
NUNN ROTH IRA [2] ⇒ Vanguard Value ETF (VTV) [EF]		12/17/2024	S	$1,001 - $15,000	☐
NUNN ROTH IRA [2] ⇒ Integrity Small/Mid Cap Value Fund Class R6 (MIRSX) [MF]		12/17/2024	S	$1,001 - $15,000	☐
NUNN ROTH IRA [2] ⇒ Invesco NASDAQ 100 ETF (QQQM) [EF]		12/17/2022	P	$1,001 - $15,000	
NUNN ROTH IRA [2] ⇒ Invesco S&P MidCap Quality ETF (XMHQ) [EF]		12/17/2024	P	$1,001 - $15,000	
NUNN ROTH IRA [2] ⇒ Invesco S&P MidCap Momentum ETF (XMMO) [EF]		12/17/2024	P	$1,001 - $15,000	
NUNN ROTH IRA [2] ⇒ Xtrackers MSCI EAFE Hedged Equity ETF (DBEF) [EF]		12/17/2024	P	$1,001 - $15,000	
Spouse IRA ⇒ Invesco NASDAQ 100 ETF (QQQM) [EF]	SP	12/17/2024	P	$1,001 - $15,000	
Spouse IRA ⇒ Invesco S&P MidCap Momentum ETF (XMMO) [EF]	SP	12/17/2024	P	$1,001 - $15,000	
Spouse IRA ⇒ The Hartford Dividend & Growth Fund Class F (HDGFX) [MF]	SP	12/17/2024	S	$1,001 - $15,000	☐

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > $200?
Spouse IRA ⇒ The Hartford Balanced Income Fund Class F (HBLFX) [MF]	SP	12/17/2024	S	$1,001 - $15,000	☐
Spouse IRA ⇒ Integrity Small/Mid Cap Value Fund Class R6 (MIRSX) [MF]	SP	12/17/2024	S	$1,001 - $15,000	☐
Child savings account [1] ⇒ Iadvisor 529 Growth A [OT] LOCATION: US DESCRIPTION: Iadvisor 529 Growth A exchange to Iadvisor 529 Voya Lrg Cp Grw A	SP	03/15/2025	E	$1,001 - $15,000	
Child savings account [1] ⇒ IAdvisor 529 Age 16-17 A [OT] LOCATION: US DESCRIPTION: IAdvisor 529 Age 16-17 A exchanged for IAdvisor 529 Age 18+	SP	06/03/2024	E	$1,001 - $15,000	
Child savings account [8] ⇒ Iadvisor 529 Growth A [OT] LOCATION: US DESCRIPTION: Iadvisor 529 Growth A		01/03/2024	P	$1,001 - $15,000	
Child savings account [8] ⇒ Iadvisor 529 Growth A [OT] LOCATION: US DESCRIPTION: Iadvisor 529 Growth A exchange to Iadvisor 529 Voya Lrg Cp Grw A		03/15/2024	E	$1,001 - $15,000	
Child savings account [8] ⇒ Iadvisor 529 Voya Lrg Cp Grw A [OT] LOCATION: US DESCRIPTION: Iadvisor 529 Voya Lrg Cp Grw A		04/08/2024	P	$1,001 - $15,000	
Child savings account [7] ⇒ Iadvisor 529 Growth A [OT] LOCATION: US DESCRIPTION: Iadvisor 529 Growth A exchange to Iadvisor 529 Voya Lrg Cp Grw A	SP	03/15/2024	E	$15,001 - $50,000	
Child savings account [3] ⇒ Iadvisor 529 Growth A [OT] LOCATION: US DESCRIPTION: Iadvisor 529 Growth A exchange to Iadvisor 529 Voya Lrg Cp Grw A	SP	03/15/2024	E	$1,001 - $15,000	
Child savings account [4] ⇒ Iadvisor 529 Growth A [OT] LOCATION: US		01/03/2024	P	$1,001 - $15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > $200?
DESCRIPTION: Iadvisor 529 Growth A					
Child savings account [4] ⇒ Iadvisor 529 Growth A [OT] LOCATION: US DESCRIPTION: Iadvisor 529 Growth A exchange to Iadvisor 529 Voya Lrg Cp Grw A		03/15/2024	E	$1,001 - $15,000	
Child savings account [4] ⇒ Iadvisor 529 Voya Lrg Cp Grw A [OT] LOCATION: US DESCRIPTION: Iadvisor 529 Voya Lrg Cp Grw A		04/07/2024	P	$1,001 - $15,000	
Child savings account [6] ⇒ Iadvisor 529 Voya Lrg Cp Grw A [OT] LOCATION: US DESCRIPTION: Iadvisor 529 Voya Lrg Cp Grw A		03/18/2024	P	$1,001 - $15,000	
Child savings account [6] ⇒ Iadvisor 529 Voya Lrg Cp Grw A [OT] LOCATION: US DESCRIPTION: Iadvisor 529 Voya Lrg Cp Grw A		04/07/2024	P	$1,001 - $15,000	
Child savings account [5] ⇒ Iadvisor 529 Growth A [OT] LOCATION: US DESCRIPTION: Iadvisor 529 Growth A exchange to Iadvisor 529 Voya Lrg Cp Grw A	SP	03/15/2024	E	$1,001 - $15,000	

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit https://fd.house.gov/reference/asset-type-codes.aspx.

Schedule C: Earned Income

Source	Type	Amount
NUNN ENTERPRISES (SPOUSE)	Spouse Salary	N/A

Schedule D: Liabilities

Owner	Creditor	Date Incurred	Type	Amount of Liability
	DOVENMUEHLE MORTGAGE, INC., SERVICER FOR CROSSCOUNTRY MORTGAGE, LLC	May 2021	Mortgage	$250,001 - $500,000
	Cross Country Morgage	May 2020	Property Loan	$15,001 - $50,000

Schedule E: Positions

Position	Name of Organization
Chair; Co-President Comments: Volunteer board and officeholder	Task Force Argo, LLC

Schedule F: Agreements

Date	Parties To	Terms of Agreement
January 2015	Zach Nunn; State of Iowa	Continued participation in pension plan; no additional contributions.

Schedule G: Gifts

None disclosed.

Schedule H: Travel Payments and Reimbursements

None disclosed.

Schedule I: Payments Made to Charity in Lieu of Honoraria

None disclosed.

Schedule A and B Investment Vehicle Details

- Child savings account [1] (Owner: SP)
  Location: IA
- NUNN ROTH IRA [2]
- Child savings account [2]
  Location: IA
- Child savings account [3] (Owner: SP)
  Location: IA
- Child savings account [4]
  Location: IA
- Raspberry Financial Services IRA
- Spouse IRA (Owner: SP)
- Child savings account [5] (Owner: SP)
  Location: IA
- Child savings account [6]
  Location: IA
- Child savings account [7] (Owner: SP)
  Location: IA

- Child savings account [8]
  LOCATION: IA
- Raspberry Financial Services IRA (Owner: SP)

Exclusions of Spouse, Dependent, or Trust Information

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

○ Yes ◉ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

○ Yes ◉ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

○ Yes ◉ No

Certification and Signature

☑ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Zach Nunn , 08/13/2025