



Filing ID #10066079

# FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

## FILER INFORMATION

**Name:** Hon. Tracey Robert Mann  
**Status:** Member  
**State/District:** KS01

## FILING INFORMATION

**Filing Type:** Annual Report  
**Filing Year:** 2024  
**Filing Date:** 08/01/2025

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Bank of the Plains [BA]		\$1,001 - \$15,000	None		<input type="checkbox"/>
Getz & Associates [PS]		\$1,001 - \$15,000	None		<input type="checkbox"/>
DESCRIPTION: Private holding company specializing in asset and investment management.					
Golden Plains Credit Union [BA]		\$50,001 - \$100,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
ICON [PS]		\$50,001 - \$100,000	None		<input type="checkbox"/>
DESCRIPTION: Non publicly traded stock in a 3D printing company based in Austin, TX					
KPERS457 Deferred Compensation Plan [OT]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Resulted from service as KS Lt Governor					
Legacy Financial Inc (Owner of First National Bank Syracuse) [PS]		\$1,000,001 - \$5,000,000	Dividends	\$15,001 - \$50,000	<input type="checkbox"/>
DESCRIPTION: Bank holding company Less than 3% ownership					
Metactive Medical aka Artio Medical [PS]		\$250,001 - \$500,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Non publicly traded stock in a medical device company.					

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
NGZ Investors 118, LC [RP] LOCATION: Kansas City, MO, US		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
3Strands Neighborhoods, LLC ⇒ 3Strands Neighborhoods, LLC Operating Account [BA] DESCRIPTION: Real estate holding and development company.		\$1 - \$1,000	None		<input type="checkbox"/>
3Strands Neighborhoods, LLC ⇒ Austin, TX - E 17th Street - Rental House [RP] LOCATION: Austin, TX, US DESCRIPTION: 3503 E 17th Street		None	Capital Gains, Rent	\$100,001 - \$1,000,000	<input checked="" type="checkbox"/>
AMA Austin QOF, LLC ⇒ Del Monte Partners QOZB, LLC ⇒ Del Monte - Property 1 [RP] LOCATION: Austin, TX, US		\$1,001 - \$15,000	Rent	\$201 - \$1,000	<input type="checkbox"/>
AMA Austin QOF, LLC ⇒ Del Monte Partners QOZB, LLC ⇒ Del Monte - Property 2 [RP] LOCATION: Austin, TX, US		\$1,001 - \$15,000	Rent	\$201 - \$1,000	<input type="checkbox"/>
AMA Austin QOF, LLC ⇒ Del Monte Partners QOZB, LLC ⇒ Del Monte - Property 3 [RP] LOCATION: Austin, TX, US		None	Capital Gains, Rent	\$201 - \$1,000	<input checked="" type="checkbox"/>
AMA Austin QOF, LLC ⇒ Del Monte Partners QOZB, LLC ⇒ Del Monte Partners QOZB, LLC Operating Account [BA]		\$1 - \$1,000	None		<input type="checkbox"/>
AMA Austin QOF, LLC ⇒ Del Monte Partners QOZB, LLC ⇒ Stiles Cove [RP] LOCATION: Austin, TX, US		\$1 - \$1,000	None		<input type="checkbox"/>
Candlestick Holdings, LLC ⇒ 3SC Venture Entity ⇒ 3SC Venture Entity Operating Account [BA] DESCRIPTION: Real estate holding and development company.		\$1,001 - \$15,000	None		<input type="checkbox"/>
Candlestick Holdings, LLC ⇒ 3SC Venture Entity ⇒ Austin, TX - Clovis Street - Site For Future Development [RP] LOCATION: Austin, TX, US		\$500,001 - \$1,000,000	None		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Candlestick Holdings, LLC ⇒ 3SC Venture Entity ⇒ Huerta - Property 1 [RP] LOCATION: Austin, TX, US		None	Capital Gains	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
Candlestick Holdings, LLC ⇒ 3SC Venture Entity ⇒ Huerta - Property 2 [RP] LOCATION: Austin, TX, US		None	Capital Gains	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
Candlestick Holdings, LLC ⇒ 3SC Venture Entity ⇒ Liberty, MO 8 Plex - Gallatin [RP] LOCATION: Liberty, MO, US		\$250,001 - \$500,000	Rent	\$15,001 - \$50,000	<input type="checkbox"/>
Candlestick Holdings, LLC ⇒ 3SC Venture Entity ⇒ Merriam, KS Commercial Building [RP] LOCATION: Merriam, KS, US		\$250,001 - \$500,000	Rent	\$15,001 - \$50,000	<input type="checkbox"/>
Candlestick Holdings, LLC ⇒ 3SC Venture Entity ⇒ Topeka, KS Rental House - Hillside [RP] LOCATION: Topeka, KS, US		None	Capital Gains, Rent	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
Candlestick Holdings, LLC ⇒ 3SC Venture Entity ⇒ Topeka, KS Rental House - Washburn 1 [RP] LOCATION: Topeka, KS, US		None	Capital Gains, Rent	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
Candlestick Holdings, LLC ⇒ 3SC Venture Entity ⇒ Topeka, KS Rental House - Washburn 2 [RP] LOCATION: Topeka, KS, US		None	Capital Gains, Rent	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
Candlestick Holdings, LLC ⇒ 3SC Venture Entity ⇒ Willow [RP] LOCATION: Austin, TX, US		\$250,001 - \$500,000	Capital Gains, Rent	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
Castle Rock QOF, LLC ⇒ Del Monte Partners QOZB, LLC ⇒ Del Monte - Property 1 [RP] LOCATION: Austin, TX, US		\$50,001 - \$100,000	Rent	\$5,001 - \$15,000	<input type="checkbox"/>
Castle Rock QOF, LLC ⇒ Del Monte Partners QOZB, LLC ⇒ Del Monte - Property 2 [RP] LOCATION: Austin, TX, US		\$50,001 - \$100,000	Rent	\$5,001 - \$15,000	<input type="checkbox"/>
Castle Rock QOF, LLC ⇒ Del Monte Partners QOZB, LLC ⇒ Del Monte - Property 3 [RP]		None	Capital Gains, Rent	\$5,001 - \$15,000	<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
LOCATION: Austin, TX, US					
Castle Rock QOF, LLC ⇒ Del Monte Partners QOZB, LLC ⇒ Del Monte Partners QOZB, LLC Operating Account [BA]		\$1,001 - \$15,000	None		<input type="checkbox"/>
DESCRIPTION: Qualified Opportunity Zone Business investing in property in Austin, Texas.					
Castle Rock QOF, LLC ⇒ Del Monte Partners QOZB, LLC ⇒ Stiles Cove [RP]		\$15,001 - \$50,000	None		<input type="checkbox"/>
LOCATION: Austin, TX, US					
GROUNDTRUTH STUDIO II, LLC ⇒ Ideem [PS]		\$15,001 - \$50,000	None		<input type="checkbox"/>
DESCRIPTION: Privately held shares of Ideem stock.					
GROUNDTRUTH STUDIO II, LLC ⇒ Triple Blind Holdings ⇒ Selfie [PS]		\$1,001 - \$15,000	None		<input type="checkbox"/>
DESCRIPTION: Privately held shares of Selfie stock.					
Keel Point Managed Investments ⇒ ARK Genomic Revolution [EF]		None	Tax-Deferred		<input checked="" type="checkbox"/>
Keel Point Managed Investments ⇒ ARKK Innovation Fund [EF]		None	Tax-Deferred		<input checked="" type="checkbox"/>
Keel Point Managed Investments ⇒ Fidelity Government Money Market Fund - Capital Reserves Class [BA]		None	None		<input type="checkbox"/>
Keel Point Managed Investments ⇒ First Trust Health Care Alphasex [EF]		None	Tax-Deferred		<input checked="" type="checkbox"/>
Keel Point Managed Investments - SP ⇒ ARKK Innovation Fund [EF]	SP	None	Tax-Deferred		<input checked="" type="checkbox"/>
Keel Point Managed Investments - SP ⇒ Fidelity Treasury Money Market Fund [BA]	SP	None	None		<input type="checkbox"/>
Keel Point Managed Investments - SP ⇒ Invesco QQQ Trust Series 1 [EF]	SP	None	Tax-Deferred		<input checked="" type="checkbox"/>
Learning Quest ⇒		\$50,001 -	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Learning Quest - Portfolio A (DC1) [5P] LOCATION: KS		\$100,000			<input type="checkbox"/>
Learning Quest ⇒ Learning Quest - Portfolio A (DC2) [5P] LOCATION: KS		\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
Learning Quest ⇒ Learning Quest - Portfolio A (DC3) [5P] LOCATION: KS		\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
Learning Quest ⇒ Learning Quest - Portfolio A (DC4) [5P] LOCATION: KS		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Schwab Account ⇒ ProShares UltraPro QQQ [EF]		\$1,001 - \$15,000	None		<input type="checkbox"/>
Schwab Account ⇒ Schwab Account - Cash [BA]		\$1 - \$1,000	None		<input type="checkbox"/>
StoryOne Managed Investments ⇒ Invesco QQQ Trust, Series 1 (QQQ) [EF]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
StoryOne Managed Investments ⇒ iShares Semiconductor ETF (SOXX) [EF]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
StoryOne Managed Investments ⇒ Raymond James Bank Deposit Program [BA]		\$1,001 - \$15,000	None		<input type="checkbox"/>
StoryOne Managed Investments (SP) ⇒ Invesco QQQ Trust, Series 1 (QQQ) [EF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
StoryOne Managed Investments (SP) ⇒ iShares Semiconductor ETF (SOXX) [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
StoryOne Managed Investments (SP) ⇒ Raymond James Bank Deposit Program [BA]	SP	\$1 - \$1,000	None		<input type="checkbox"/>

\* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
GROUNDTRUTH STUDIO II, LLC ⇒ TripleBlind [PS]  LOCATION: US DESCRIPTION: TripleBlind is a privately held software company.		04/04/2024	P	\$15,001 - \$50,000	
Keel Point Managed Investments ⇒ ARK Genomic Revolution ETF (ARKG) [EF]		07/09/2024	S	\$1,001 - \$15,000	<input type="checkbox"/>
Keel Point Managed Investments ⇒ ARK Innovation ETF (ARKK) [EF]		07/09/2024	S	\$15,001 - \$50,000	<input type="checkbox"/>
Keel Point Managed Investments ⇒ First Trust Health Care AlphaDEX (FXH) [EF]		07/09/2024	S	\$1,001 - \$15,000	<input type="checkbox"/>
Keel Point Managed Investments - SP ⇒ ARK Innovation ETF (ARKK) [EF]	SP	07/09/2024	S	\$15,001 - \$50,000	<input type="checkbox"/>
Keel Point Managed Investments - SP ⇒ Invesco QQQ Trust, Series 1 (QQQ) [EF]	SP	07/09/2024	S	\$15,001 - \$50,000	<input type="checkbox"/>
StoryOne Managed Investments ⇒ Invesco QQQ Trust, Series 1 (QQQ) [EF]		07/09/2024	P	\$1,001 - \$15,000	
StoryOne Managed Investments ⇒ iShares Semiconductor ETF (SOXX) [EF]		07/09/2024	P	\$15,001 - \$50,000	
StoryOne Managed Investments (SP) ⇒ Invesco QQQ Trust, Series 1 (QQQ) [EF]	SP	07/09/2024	P	\$15,001 - \$50,000	
StoryOne Managed Investments (SP) ⇒ iShares Semiconductor ETF (SOXX) [EF]	SP	07/09/2024	P	\$1,001 - \$15,000	
3Strands Neighborhoods, LLC ⇒ Austin, TX - E 17th Street - Rental House [RP]  LOCATION: Austin, TX, US		06/05/2024	S	\$250,001 - \$500,000	<input checked="" type="checkbox"/>
AMA Austin QOF, LLC ⇒ Del Monte Partners QOZB, LLC ⇒ Del Monte - Property 3 [RP]  LOCATION: Austin, TX, US		07/18/2024	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Candlestick Holdings, LLC ⇒ 3SC Venture Entity ⇒		07/01/2024	S	\$250,001 -	<input checked="" type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Huerta - Property 1 [RP] LOCATION: Austin, TX, US				\$500,000	
Candlestick Holdings, LLC ⇒ 3SC Venture Entity ⇒ Huerta - Property 2 [RP] LOCATION: Austin, TX, US		04/22/2024	S	\$250,001 - \$500,000	<input checked="" type="checkbox"/>
Candlestick Holdings, LLC ⇒ 3SC Venture Entity ⇒ Topeka, KS Rental House - Hillside [RP] LOCATION: Topeka, KS, US		07/12/2024	S	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Candlestick Holdings, LLC ⇒ 3SC Venture Entity ⇒ Topeka, KS Rental House - Washburn 1 [RP] LOCATION: Topeka, KS, US		06/07/2024	S	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Candlestick Holdings, LLC ⇒ 3SC Venture Entity ⇒ Topeka, KS Rental House - Washburn 2 [RP] LOCATION: Topeka, KS, US		07/08/2024	S	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Candlestick Holdings, LLC ⇒ 3SC Venture Entity ⇒ Willow [RP] LOCATION: Austin, TX, US		09/20/2024	S (partial)	\$250,001 - \$500,000	<input checked="" type="checkbox"/>
Castle Rock QOF, LLC ⇒ Del Monte Partners QOZB, LLC ⇒ Del Monte - Property 3 [RP] LOCATION: Austin, TX, US		07/18/2024	S	\$50,001 - \$100,000	<input checked="" type="checkbox"/>

\* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

### SCHEDULE C: EARNED INCOME

Source	Type	Amount
Zimmer Real Estate Services, LC dba Newmark Grubb Zimmer	Real Estate Commissions	\$1,955.00

### SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Central Bank of the Midwest	September 2017	Commercial real estate	\$100,001 - \$250,000
	Central Bank of the Midwest	October 2018	Commercial real estate	\$100,001 - \$250,000

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Central Bank of the Midwest	June 2019	Commercial real estate	\$15,001 - \$50,000
	Keystone Bank	June 2019	Commercial real estate	\$50,001 - \$100,000
	Keystone Bank	October 2019	Commercial Real Estate	\$250,001 - \$500,000
	First National Bank of Syracuse	April 2021	Personal Residence	\$250,001 - \$500,000
	Keystone Bank	December 2021	Commercial real estate	\$100,001 - \$250,000
	Keystone Bank	March 2021	Commercial real estate	\$250,001 - \$500,000
	Keystone Bank	June 2022	Commercial Real Estate	\$250,001 - \$500,000
	Keystone Bank	March 2022	Commercial Real Estate	\$250,001 - \$500,000

## SCHEDULE E: POSITIONS

Position	Name of Organization
President	Mann for Congress, Inc
Member	3Strands Neighborhoods, LLC
Manager	Castle Rock QOF, LLC
Member	AMA Austin QOF, LLC
Member	Del Monte Partners QOZB, LLC
Member	NGZ Investors 118, LC
Member	Candlestick Holdings, LLC
Member	GROUNDTRUTH STUDIO II, LLC

## SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
February 2019	Zimmer Real Estate Services	Commissions owed due to prior work as a commercial real estate broker.
January 2019	KPERS <sup>457</sup> Deferred Compensation Plan	Resulted from service as KS Lt. Governor.



**SCHEDULE G: GIFTS**

None disclosed.

**SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS**

None disclosed.

**SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA**

None disclosed.

**SCHEDULE A AND B INVESTMENT VEHICLE DETAILS**

<ul style="list-style-type: none"><li>◦ Learning Quest LOCATION: KS</li><li>◦ Schwab Account LOCATION: US</li><li>◦ Keel Point Managed Investments LOCATION: US</li><li>◦ Keel Point Managed Investments - SP (Owner: SP) LOCATION: US</li><li>◦ Castle Rock QOF, LLC LOCATION: US DESCRIPTION: This asset class has been created to reformat previously reported interests for clarity.</li><li>◦ AMA Austin QOF, LLC LOCATION: US DESCRIPTION: This asset class has been created to reformat previously reported interests for clarity.</li><li>◦ 3Strands Neighborhoods, LLC LOCATION: US</li><li>◦ Candlestick Holdings, LLC LOCATION: US DESCRIPTION: This asset class has been created to reformat previously reported interests for clarity.</li><li>◦ GROUNDTRUTH STUDIO II, LLC LOCATION: US</li><li>◦ StoryOne Managed Investments LOCATION: US</li><li>◦ StoryOne Managed Investments (SP) (Owner: SP) LOCATION: US</li><li>◦ GROUNDTRUTH STUDIO II, LLC ⇒ Triple Blind Holdings LOCATION: US</li><li>◦ Candlestick Holdings, LLC ⇒ 3SC Venture Entity LOCATION: US</li><li>◦ AMA Austin QOF, LLC ⇒ Del Monte Partners QOZB, LLC LOCATION: US</li><li>◦ Castle Rock QOF, LLC ⇒ Del Monte Partners QOZB, LLC LOCATION: US</li></ul>
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## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**IPO:** Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Tracey Robert Mann , 08/01/2025