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Annual Report for Calendar 2024

Mr. Timothy P Sheehy (Sheehy, Tim)

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Print Report

The following statements were checked before filing:

- ☒ I certify that the statements I have made on this form are true, complete and correct to the best of my knowledge and belief.
- ☒ I understand that reports cannot be edited once filed. To make corrections, I will submit an *electronic* amendment to this report.
- ☐ I *omitted* assets because they meet the three-part test for exemption.

Part 1. Honoraria Payments or Payments to Charity in Lieu of Honoraria

Did any individual or organization pay you or your spouse more than \$200, or donate any amount to a charity on your or your spouse’s behalf, for an article, speech, or appearance? **No**

Part 2. Earned and Non-Investment Income

Did you or your spouse have reportable earned income or non-investment income? **Yes**

#	Who Was Paid	Type	Who Paid	Amount Paid	Comments
1	Self	Wages	Bridger Aerospace Group Holdings, LLC Belgrade, MT	\$40,944.31	n/a
2	Self	Royalties	Post Hill Press LLC Brentwood, TN	\$1,053.68	Royalties donated to charity.

Part 3. Assets

Did you, your spouse, or dependent child own any asset that had a value of more than \$1,000 or generated income of more than \$200? **Yes**

	Asset	Asset Type	Owner	Value	Income Type	Income
1	Timothy P Sheehy Irrevocable Trust	Trust General Trust	Self			
1.1	Turtle Lake Holding Company, LLC <i>Company:</i> Turtle Lake Holding Company, LLC (Bozeman, MT) <i>Description:</i> Holding Company	Business Entity Limited Liability Company (LLC)	Self			
1.1.1	Morgan Stanley #1.1.1	Brokerage/Managed Account	Self			
1.1.1.1	Morgan Stanley (New York, NY) <i>Type:</i> Brokerage Sweep Account,	Bank Deposit	Self	\$15,001 - \$50,000	Interest,	None (or less than \$201)
1.1.1.2	RSP - Invesco S&P 500 Equal Weight ETF	Mutual Funds Exchange Traded Fund/Note	Self	\$500,001 - \$1,000,000	Excepted Investment Fund,	\$2,501 - \$5,000
1.1.1.3	ABYIX - Abbey Capital Futures Strategy Fund- Class I Sha	Mutual Funds Mutual Fund	Self	\$500,001 - \$1,000,000	Excepted Investment Fund,	\$15,001 - \$50,000
1.1.1.4	AQMIX - Aqr Managed Futures Strategy Fund Class I	Mutual Funds Mutual Fund	Self	\$250,001 - \$500,000	Excepted Investment Fund,	\$5,001 - \$15,000
1.1.1.5	CSHIX - Credit Suisse High Income Fund Common	Mutual Funds Mutual Fund	Self	\$1,000,001 - \$5,000,000	Excepted Investment Fund,	\$100,001 - \$1,000,000
1.1.1.6	ACTDX - Invesco High Yield Municipal Fund Class Y	Mutual Funds Mutual Fund	Self	\$100,001 - \$250,000	Excepted Investment Fund,	\$201 - \$1,000
1.1.1.7	LOTIX - Locorr Market Trend Fund - Class I	Mutual Funds Mutual Fund	Self	\$100,001 - \$250,000	Excepted Investment Fund,	None (or less than \$201)
1.1.1.8	MMHIX - Nyli Mackay High Yield Muni Bond Fund Class I	Mutual Funds Mutual Fund	Self	\$250,001 - \$500,000	Excepted Investment Fund,	None (or less than \$201)
1.1.1.9	MTBIX - Nyli Mackay Tax Free Bond Fund Class I	Mutual Funds Mutual Fund	Self	\$500,001 - \$1,000,000	Excepted Investment Fund,	None (or less than \$201)
1.1.1.10	PIMSX - Virtus Newfleet Multi-Sector Short Term Bond Fun	Mutual Funds Mutual Fund	Self	\$1,000,001 - \$5,000,000	Excepted Investment Fund,	None (or less than \$201)
1.1.1.11	PCRPX - Pimco Commodityrealreturn Strategy Fund Class I (DISPOSED)	Mutual Funds Mutual Fund	Self	None (or less than	Excepted Investment	\$2,501 - \$5,000

	Asset	Asset Type	Owner	\$1,001) Value	Fund, Income Type	Income
1.1.1.12	VTIP - Vanguard Short-Term Inflation-Protected Securities (DISPOSED)	Mutual Funds Mutual Fund	Self	None (or less than \$1,001)	Excepted Investment Fund,	\$5,001 - \$15,000
1.1.1.13	PZIEX - Pzena Emerging Markets Value Fund - Institutional (DISPOSED)	Mutual Funds Mutual Fund	Self	None (or less than \$1,001)	Excepted Investment Fund,	\$15,001 - \$50,000
1.1.2	Morgan Stanley #1.1.2	Brokerage/Managed Account	Self			
1.1.2.1	Morgan Stanley (New York, NY) <i>Type:</i> Brokerage Sweep Account,	Bank Deposit	Self	None (or less than \$1,001)	Interest,	None (or less than \$201)
1.1.2.2	AFRM - Affirm Holdings Inc CI A (DISPOSED)	Corporate Securities Stock	Self	None (or less than \$1,001)	Excepted Investment Fund,	\$1,001 - \$2,500
1.1.2.3	AMZN - Amazon.com Inc (DISPOSED)	Corporate Securities Stock	Self	None (or less than \$1,001)	Excepted Investment Fund,	\$1,001 - \$2,500
1.1.2.4	AMT - American Tower Corp (DISPOSED)	Corporate Securities Stock	Self	None (or less than \$1,001)	Excepted Investment Fund,	\$201 - \$1,000
1.1.2.5	AUR - Aurora Innovation Inc (DISPOSED)	Corporate Securities Stock	Self	None (or less than \$1,001)	Excepted Investment Fund,	\$201 - \$1,000
1.1.2.6	NET - Cloudflare Inc CI A (DISPOSED)	Corporate Securities Stock	Self	None (or less than \$1,001)	Excepted Investment Fund,	\$1,001 - \$2,500
1.1.2.7	CVNA - Carvana Company CI A (DISPOSED)	Corporate Securities Stock	Self	None (or less than \$1,001)	Excepted Investment Fund,	\$5,001 - \$15,000
1.1.2.8	COIN - Coinbase Global Inc CI A (DISPOSED)	Corporate Securities Stock	Self	None (or less than \$1,001)	Excepted Investment Fund,	\$2,501 - \$5,000
1.1.2.9	DASH - Doordash Inc CI A (DISPOSED)	Corporate Securities Stock	Self	None (or less than \$1,001)	Excepted Investment Fund,	\$2,501 - \$5,000
1.1.2.10	GTLB - Gitlab Inc CI A (DISPOSED)	Corporate Securities Stock	Self	None (or less than \$1,001)	Excepted Investment Fund,	\$201 - \$1,000
1.1.2.11	ICE - Intercontinental Exchange (DISPOSED)	Corporate Securities Stock	Self	None (or less than \$1,001)	Excepted Investment Fund.	\$201 - \$1,000

	Asset	Asset Type	Owner	Value	Income Type	Income
1.1.2.12	MELI - Mercadolibre Inc (DISPOSED)	Corporate Securities Stock	Self	None (or less than \$1,001)	Excepted Investment Fund,	\$1,001 - \$2,500
1.1.2.13	MSTR - Microstrategy CI A (DISPOSED)	Corporate Securities Stock	Self	None (or less than \$1,001)	Excepted Investment Fund,	\$2,501 - \$5,000
1.1.2.14	RBLX - Roblox Corp CI A (DISPOSED)	Corporate Securities Stock	Self	None (or less than \$1,001)	Excepted Investment Fund,	\$201 - \$1,0
1.1.2.15	IOT - Samsara Inc CI A (DISPOSED)	Corporate Securities Stock	Self	None (or less than \$1,001)	Excepted Investment Fund,	\$1,001 - \$2,500
1.1.2.16	SHOP - Shopify Inc (DISPOSED)	Corporate Securities Stock	Self	None (or less than \$1,001)	Excepted Investment Fund,	\$2,501 - \$5,000
1.1.2.17	TSLA - Tesla Inc (DISPOSED)	Corporate Securities Stock	Self	None (or less than \$1,001)	Excepted Investment Fund,	\$1,001 - \$2,500
1.1.2.18	TTD - Trade Desk Inc (DISPOSED)	Corporate Securities Stock	Self	None (or less than \$1,001)	Excepted Investment Fund,	\$2,501 - \$5,000
1.1.2.19	UBER - Uber Technologies Inc (DISPOSED)	Corporate Securities Stock	Self	None (or less than \$1,001)	Excepted Investment Fund,	\$5,001 - \$15,000
1.1.2.20	RPRX - Royalty Pharma Plc CI A (DISPOSED)	Corporate Securities Stock	Self	None (or less than \$1,001)	Excepted Investment Fund,	\$201 - \$1,0
1.1.3	Morgan Stanley #1.1.3	Brokerage/Managed Account	Self			
1.1.3.1	Morgan Stanley (New York, NY) <i>Type:</i> Brokerage Sweep Account,	Bank Deposit	Self	None (or less than \$1,001)	Interest,	None (or les than \$201)
1.1.3.2	FS NYDIG SELECT BITCOIN LP <i>Description:</i> Investment Fund (New York, NY)	Investment Fund Hedge Fund	Self	\$250,001 - \$500,000	None,	None (or les than \$201)
1.1.3.3	ARES SME <i>Description:</i> Investment Fund (New York, NY)	Investment Fund Private Equity Fund	Self	\$100,001 - \$250,000	Excepted Investment Fund,	\$5,001 - \$15,000
1.1.3.4	ASHBRIDGE SECONDARIES II <i>Description:</i> Investment Fund (New York, NY)	Investment Fund Private Equity Fund	Self	\$250,001 - \$500,000	Excepted Investment Fund,	\$15,001 - \$50,000

1.1.3.5	ASHBRIDGE SECONDARIES II CPV <i>Asset</i> <i>Description:</i> Investment Fund (New York, NY)	Investment Fund <i>Asset Type</i> Private Equity Fund	Self <i>Owner</i>	\$1,001 - \$15,000 <i>Value</i>	None, <i>Income Type</i>	None (or less than \$201) <i>Income</i>
1.1.4	Morgan Stanley #1.1.4	Brokerage/Managed Account	Self			
1.1.4.1	Morgan Stanley (New York, NY) <i>Type:</i> Brokerage Sweep Account,	Bank Deposit	Self	None (or less than \$1,001) <i>Value</i>	Interest,	\$2,501 - \$5,000 <i>Income</i>
1.1.4.2	BAER - Bridger Aerospace Group Holdings Inc	Corporate Securities Stock	Self	\$1,000,001 - \$5,000,000 <i>Value</i>	None,	None (or less than \$201) <i>Income</i>
1.1.4.3	Gallatin Cnty Mont Indl Dev (DISPOSED) <i>Rate/Coupon:</i> 11.5 <i>Matures:</i> 09/01/2027	Corporate Securities Corporate Bond	Self	None (or less than \$1,001) <i>Value</i>	Interest,	\$100,001 - \$1,000,000 <i>Income</i>
1.1.5	Morgan Stanley #1.1.5	Brokerage/Managed Account	Self			
1.1.5.1	Morgan Stanley (New York, NY) <i>Type:</i> Money Market Account, Savings,	Bank Deposit	Self	None (or less than \$1,001) <i>Value</i>	Interest,	\$5,001 - \$15,000 <i>Income</i>
1.1.6	Merrill Lynch #1.1.6	Brokerage/Managed Account	Self			
1.1.6.1	Merrill Lynch (Pennington, NJ) <i>Type:</i> Brokerage Sweep Account, Checking, Money Market Account, Savings,	Bank Deposit	Self	\$15,001 - \$50,000 <i>Value</i>	Interest,	\$5,001 - \$15,000 <i>Income</i>
1.1.7	Element Capital LLC <i>Company:</i> Element Capital LLC (Bozeman, MT) <i>Description:</i> Holding Company <i>Filer comment:</i> Reported values & income reflect filer's ownership interest in Element Capital LLC	Business Entity Limited Liability Company (LLC)	Self			
1.1.7.1	Merrill Lynch #1.1.7.1 (Pennington, NJ) <i>Type:</i> Brokerage Sweep Account,	Bank Deposit	Self	\$100,001 - \$250,000 <i>Value</i>	Interest,	\$5,001 - \$15,000 <i>Income</i>
1.1.7.2	Morgan Stanley #1.1.7.2 (New York, NY) <i>Type:</i> Brokerage Sweep Account,	Bank Deposit	Self	None (or less than \$1,001) <i>Value</i>	Interest,	\$2,501 - \$5,000 <i>Income</i>
1.1.7.3	Note Receivable - Little Belt Cattle Company LLC <i>Company:</i> Little Belt Cattle Company LLC (Bozeman, MT)	Accounts Receivable From a Business	Self	\$500,001 - \$1,000,000 <i>Value</i>	Interest,	\$15,001 - \$50,000 <i>Income</i>

	LLC (Bozeman, MT) Asset	Asset Type	Owner	Value	Income Type	Income
1.1.7.4	Interest in Blackstone Growth L.P. <i>Company:</i> Blackstone Growth L.P. (New York, NY) <i>Description:</i> Investments	Business Entity Limited Partnership (LP)	Self	\$250,001 - \$500,000	Excepted Investment Fund,	\$1,001 - \$2,500
1.1.7.5	Interest in Flint Hills Founders II, L.P. <i>Company:</i> Flint Hills Founders II, L.P. (Bozeman, MT) <i>Description:</i> Investments	Business Entity Limited Partnership (LP)	Self	\$250,001 - \$500,000	Excepted Investment Fund,	\$2,501 - \$5,000
1.1.7.6	Interest in Next Frontier Fund III, L.P. <i>Company:</i> Next Frontier Ventures Fund III, L.P. (Bozeman, MT) <i>Description:</i> Investments	Business Entity Limited Partnership (LP)	Self	\$250,001 - \$500,000	Excepted Investment Fund,	None (or less than \$201)
1.1.7.7	Interest in Next Frontier Fund IV, L.P. <i>Company:</i> Next Frontier Ventures Fund IV, L.P. (Bozeman, MT) <i>Description:</i> Investments	Business Entity Limited Partnership (LP)	Self	\$50,001 - \$100,000	Excepted Investment Fund,	None (or less than \$201)
1.1.7.8	Interest in Max Ventures Fund II, L.P. <i>Company:</i> Max Ventures Fund II, L.P. (New York, NY) <i>Description:</i> Investments	Business Entity Limited Partnership (LP)	Self	\$250,001 - \$500,000	Excepted Investment Fund,	\$1,001 - \$2,500
1.1.7.9	Max Ventures New World Opportunities Fund, L.P. <i>Company:</i> Max Ventures New World Opportunities Fund, L.P. (New York, NY) <i>Description:</i> Investments <i>Filer comment:</i> Reported values & income of underlying assets reflect filer's ownership %	Business Entity Limited Partnership (LP)	Self			
1.1.7.9.1	Bozburun, Inc. (dba Toolio) <i>Company:</i> Bozburun, Inc. (dba Toolio) (New York, NY) <i>Description:</i> Contracted Services/Software Development	Corporate Securities Non-Public Stock	Self	\$15,001 - \$50,000	None,	None (or less than \$201)
1.1.7.9.2	Equestrian Labs, Inc. (dba Corro) <i>Company:</i> Equestrian Labs, Inc. (dba Corro) (New York, NY) <i>Description:</i> Ecommerce	Corporate Securities Non-Public Stock	Self	\$1,001 - \$15,000	None,	None (or less than \$201)
1.1.7.9.3	Giddy, Inc. (Boxed Wholesale) <i>Company:</i> Giddy, Inc. (Boxed Wholesale) (New York, NY) <i>Description:</i> Ecommerce	Corporate Securities Non-Public Stock	Self	None (or less than \$1,001)	None,	None (or less than \$201)
1.1.7.9.4	Heartbeat Health Inc. <i>Company:</i> Heartbeat Health Inc. (New York, NY) <i>Description:</i> Healthcare	Corporate Securities Non-Public Stock	Self	\$50,001 - \$100,000	None,	None (or less than \$201)
1.1.7.9.5	K Health Inc. <i>Company:</i> K Health Inc. (New York, NY) <i>Description:</i> Healthcare	Corporate Securities Non-Public Stock	Self	\$15,001 - \$50,000	None,	None (or less than \$201)

Asset	Description: Healthcare Company: Mindspan Group Inc. (New York, NY)	Asset Type	Owner	Value	Income Type	Income
1.1.7.9.6	Mindspan Group Inc. Company: Mindspan Group Inc. (New York, NY) Description: Healthcare	Corporate Securities Non-Public Stock	Self	\$1,001 - \$15,000	None,	None (or less than \$201)
1.1.7.9.7	Sana Labs AB Company: Sana Labs AB (Stockholm, Sweden) Description: Education/Training	Corporate Securities Non-Public Stock	Self	\$50,001 - \$100,000	None,	None (or less than \$201)
1.1.7.9.8	Tertulia, Inc. Company: Tertulia, Inc. (New York, NY) Description: App - Book Store/Club	Corporate Securities Non-Public Stock	Self	\$1,001 - \$15,000	None,	None (or less than \$201)
1.1.7.9.9	Trail Games AB Company: Trail Games AB (Stockholm, Sweden) Description: Video Games	Corporate Securities Non-Public Stock	Self	\$15,001 - \$50,000	None,	None (or less than \$201)
1.1.7.9.10	Vori Health Inc. Company: Vori Health Inc. (Nashville, TN) Description: Healthcare	Corporate Securities Non-Public Stock	Self	\$1,001 - \$15,000	None,	None (or less than \$201)
1.1.7.9.11	Zandivio Plc. Company: Zandivio Plc. (Barcelona, Spain) Description: Healthcare	Corporate Securities Non-Public Stock	Self	\$15,001 - \$50,000	None,	None (or less than \$201)
1.1.7.9.12	Ownership Interest in Max Ventures New World Opportunities Fund, L.P. Company: Max Ventures New World Opportunities Fund, L.P. (New York, NY) Description: Investments	Business Entity Limited Partnership (LP)	Self	\$100,001 - \$250,000	Interest,	\$201 - \$1,000
1.1.7.10	Bram Capital Fund LLC - Series I Company: Bram Capital Fund LLC - Series I (Boston, MA) Description: Investments Filer comment: Reported values & income of underlying assets reflect filer's ownership %	Business Entity Limited Liability Company (LLC)	Self			
1.1.7.10.1	Pison Technology, Inc. Company: Pison Technology, Inc. (Boston, MA) Description: Gesture Control Devices	Corporate Securities Non-Public Stock	Self	\$250,001 - \$500,000	None,	None (or less than \$201)
1.1.7.11	Hinge Capital LD, L.P. Company: Hinge Capital LD, L.P. (Austin, TX) Description: Investments Filer comment: Reported values & income of underlying assets reflect filer's ownership %	Business Entity Limited Partnership (LP)	Self			
1.1.7.11.1	Interest in Supplying Demand Inc. Company: Supplying Demand, Inc. (Santa Monica,	Corporate Securities Non-Public Stock	Self	\$250,001 - \$500,000	None,	None (or less than \$201)

Asset	CA) Description: Beverages	Asset Type	Owner	Value	Income Type	Income
1.1.7.12	Interest in Franklin Ventures Investments, L.P. - FVP Series 8 <i>Company:</i> Franklin Ventures Investments, L.P. - FVP Series 8 (San Mateo, CA) <i>Description:</i> Investments	Business Entity Limited Partnership (LP)	Self	\$250,001 - \$500,000	None,	None (or less than \$201)
1.1.7.13	Ownership Interest in Element Capital LLC <i>Company:</i> Element Capital LLC (Bozeman, MT) <i>Description:</i> Holding company	Business Entity Limited Liability Company (LLC)	Self	\$1,000,001 - \$5,000,000	None,	None (or less than \$201)
1.1.8	Ownership Interest in North Summit LLC (Underlying assets reported under filer's ownership) <i>Company:</i> North Summit LLC (Bozeman, MT) <i>Description:</i> Holding Company	Business Entity Limited Liability Company (LLC)	Self	\$1,001 - \$15,000	Dividends, Rent/Royalties, Interest,	\$1,001 - \$2,500
1.1.9	Interest in Yellowstone WFH Holdings LLC <i>Company:</i> Yellowstone WFH Holdings LLC (Belgrade, MT) <i>Description:</i> Apartment buildings	Business Entity Limited Liability Company (LLC)	Self	\$100,001 - \$250,000	None,	None (or less than \$201)
1.1.10	Note Receivable - Bird Point LLC <i>Company:</i> Bird Point LLC (Bozeman, MT)	Accounts Receivable From a Business	Self	\$5,000,001 - \$25,000,000	Interest,	\$100,001 - \$1,000,000
1.1.11	Note Receivable - Element Aviation Services LLC <i>Company:</i> Element Aviation Services LLC (Bozeman, MT)	Accounts Receivable From a Business	Self	\$5,000,001 - \$25,000,000	Interest,	\$100,001 - \$1,000,000
1.1.12	Note Receivable - Element Holdings LLC <i>Company:</i> Element Holdings LLC (Bozeman, MT)	Accounts Receivable From a Business	Self	\$5,000,001 - \$25,000,000	Interest,	\$50,001 - \$100,000
1.1.13	Note Receivable - Half Hitch Big Sky LLC <i>Company:</i> Half Hitch Big Sky LLC (Bozeman, MT)	Accounts Receivable From a Business	Self	\$1,000,001 - \$5,000,000	Interest,	\$50,001 - \$100,000
1.1.14	Note Receivable - Little Belt Cattle Company LLC <i>Company:</i> Little Belt Cattle Company LLC (Bozeman, MT)	Accounts Receivable From a Business	Self	\$1,000,001 - \$5,000,000	Interest,	\$50,001 - \$100,000
1.1.15	Note Receivable - Tim Sheehy <i>Debtor:</i> Tim Sheehy	Accounts Receivable From an Individual	Self	\$1,000,001 - \$5,000,000	Interest,	\$15,001 - \$50,000
1.1.16	Ownership Interest in Turtle Lake	Business Entity	Self	Over \$50,000,000	Dividends,	\$100,001 - \$1,000,000

	Holding Company LLC <i>Asset</i> <i>Company: Turtle Lake Holding Company LLC (Bozeman, MT)</i> <i>Description: Holding company</i>	Limited Liability Company (LLC)	Owner	\$50,000,000 Value	Rent/Royalties, Interest, Type Capital Gains,	\$1,000,000 Income
2	Stockman Bank #2 (Belgrade, MT) <i>Type: Checking,</i>	Bank Deposit	Self	\$15,001 - \$50,000	None,	None (or less than \$201)
3	Merrill Lynch #3	Brokerage/Managed Account	Joint			
3.1	Merrill Lynch (Pennington, NJ) <i>Type: Brokerage Sweep Account, Checking, Money Market Account, Savings,</i>	Bank Deposit	Joint	\$15,001 - \$50,000	Interest,	None (or less than \$201)
3.2	<u>BAER</u> - Bridger Aerospace Group Holdings Inc	Corporate Securities Stock	Joint	\$500,001 - \$1,000,000	None,	None (or less than \$201)
4	Morgan Stanley #4 (New York, NY) <i>Type: Checking, Money Market Account, Savings,</i>	Bank Deposit	Self	\$500,001 - \$1,000,000	Interest,	\$2,501 - \$5,000
5	Carmen's Farms, LLC <i>Company: Carmens' Farms, LLC (Bozeman, MT)</i> <i>Description: Farming and Rental Activities</i>	Business Entity Limited Liability Company (LLC)	Joint			
5.1	Stockman Bank #5.1 (Belgrade, MT) <i>Type: Checking,</i>	Bank Deposit	Joint	\$1,001 - \$15,000	None,	None (or less than \$201)
5.2	Ownership Interest in Carmens Farms LLC <i>Company: Carmens Farm, LLC (Bozeman, MT)</i> <i>Description: Farming and Rental Activities</i>	Business Entity Limited Liability Company (LLC)	Joint	\$500,001 - \$1,000,000	Rent/Royalties, Other, (Ordinary income)	\$15,001 - \$50,000 Other \$5,001.00
6	Half Hitch Big Sky, LLC <i>Company: Half Hitch Big Sky, LLC (Big Sky, MT)</i> <i>Description: Rental Property</i>	Business Entity Limited Liability Company (LLC)	Self			
6.1	First Security Bank #6.1 (Bozeman, MT) <i>Type: Checking,</i>	Bank Deposit	Self	\$15,001 - \$50,000	None,	None (or less than \$201)
6.2	Half Hitch Big Sky <i>Description: Single Family Residential Home (Big Sky, MT)</i> <i>Filer comment: 2024 Property tax assessed value \$5,734,600.00 (MT DOR: Assessed value = 100% market value)</i>	Real Estate Residential	Self	\$5,000,001 - \$25,000,000	Rent/Royalties,	\$50,001 - \$100,000

6.3	Note Receivable - Element Aviation Services, LLC <i>Company:</i> Element Aviation Services, LLC (Bozeman, MT)	Accounts Receivable From a Business	Self	\$500,001 - \$1,000,000	Interest	\$2,501 - \$5,000
6.4	Ownership Interest in Half Hitch Big Sky LLC <i>Company:</i> Half Hitch Big Sky LLC (Big Sky, MT) <i>Description:</i> Single Family Residential Home	Business Entity Limited Liability Company (LLC)	Self	None (or less than \$1,001)	Rent/Royalties,	\$15,001 - \$50,000
7	Bird Point, LLC <i>Company:</i> Bird Point, LLC (Bozeman, MT) <i>Description:</i> Rental Property	Business Entity Limited Liability Company (LLC)	Self			
7.1	Stockman Bank #7.1 (Belgrade, MT) <i>Type:</i> Checking,	Bank Deposit	Self	\$15,001 - \$50,000	None,	None (or less than \$201)
7.2	Bird Point <i>Description:</i> Single Family Residential Home and Cabins (Polson, MT) <i>Filer comment:</i> 2024 Property tax assessed value \$5,093,710.00 (MT DOR: Assessed value = 100% market value)	Real Estate Residential	Self	\$5,000,001 - \$25,000,000	None,	None (or less than \$201)
7.3	Ownership Interest in Bird Point LLC <i>Company:</i> Bird Point LLC (Bozeman, MT) <i>Description:</i> Real estate investment	Business Entity Limited Liability Company (LLC)	Self	\$250,001 - \$500,000	None,	None (or less than \$201)
8	Little Belt Feeders, LLC <i>Company:</i> Little Belt Feeders, LLC (Bozeman, MT) <i>Description:</i> Holding Company	Business Entity Limited Liability Company (LLC)	Self			
8.1	Interest in Yellowstone Cattle Feeders, LLC (DISPOSED) <i>Company:</i> Yellowstone Cattle Feeders, LLC (Billings, MT) <i>Description:</i> Cattle Feed Lot	Business Entity Limited Liability Company (LLC)	Self	None (or less than \$1,001)	Capital Gains,	\$100,001 - \$1,000,000
8.2	Note Receivable - Stovall Ranches LLC <i>Company:</i> Stovall Ranches LLC (Billings, MT)	Accounts Receivable From a Business	Self	\$500,001 - \$1,000,000	Interest,	None (or less than \$201)
8.3	Ownership Interest in Little Belt Feeders LLC <i>Company:</i> Little Belt Feeders LLC (Bozeman, MT) <i>Description:</i> Holding company	Business Entity Limited Liability Company (LLC)	Self	\$500,001 - \$1,000,000	Capital Gains,	\$100,001 - \$1,000,000
9	North Summit, LLC <i>Company:</i> North Summit, LLC (Bozeman, MT) <i>Description:</i> Holding	Business Entity Limited Liability Company (LLC)	Self			

	Company <i>Filer comment:</i> Reported Asset values/inc of underlying assets reflect ownership % for filer & Turtle Lake Holding Company	Asset Type	Owner	Value	Income Type	Income
9.1	Morgan Stanley #9.1 (New York, NY) <i>Type:</i> Checking, Money Market Account, Savings,	Bank Deposit	Self	\$100,001 - \$250,000	Dividends, Interest,	\$1,001 - \$2,500
9.2	Element Aviation Services, LLC <i>Company:</i> Element Aviation Services, LLC (Bozeman, MT) <i>Description:</i> Airplane Leasing and Sales	Business Entity Limited Liability Company (LLC)	Self			
9.2.1	Merrill Lynch #9.2.1 (Pennington, NJ) <i>Type:</i> Brokerage Sweep Account, Checking, Money Market Account, Savings,	Bank Deposit	Self	\$250,001 - \$500,000	Interest,	\$201 - \$1,0
9.2.2	Ownership Interest in Element Aviation Services, LLC <i>Company:</i> Element Aviation Services, LLC (Bozeman, MT) <i>Description:</i> Airplane Leasing and Sales	Business Entity Limited Liability Company (LLC)	Self	\$1,000,001 - \$5,000,000	Rent/Royalties, Interest,	\$1,000,001 - \$5,000,000
9.3	Element Holdings, LLC <i>Company:</i> Element Holdings, LLC (Bozeman, MT) <i>Description:</i> Family Office Holding Company <i>Filer comment:</i> Reported values underlying assets reflect filer's ownership %, income reflects filer & kids profit %	Business Entity Limited Liability Company (LLC)	Self			
9.3.1	Merrill Lynch #9.3.1 (Pennington, NJ) <i>Type:</i> Checking, Money Market Account, Savings,	Bank Deposit	Self	\$15,001 - \$50,000	Interest,	None (or less than \$201)
9.3.2	ElementCompany, LLC <i>Company:</i> ElementCompany, LLC (Bozeman, MT) <i>Description:</i> Family Office Operating Company	Business Entity Limited Liability Company (LLC)	Self			
9.3.2.1	Merrill Lynch #9.3.2.1 (Pennington, NJ) <i>Type:</i> Checking, Money Market Account, Savings,	Bank Deposit	Self	\$1,001 - \$15,000	Interest,	None (or less than \$201)
9.3.2.2	First Security Bank #9.3.2.2 (Bozeman, MT) <i>Type:</i> Checking,	Bank Deposit	Self	\$15,001 - \$50,000	None,	None (or less than \$201)

9.3.2.3	Little Belt Land, LLC Asset <i>Company:</i> Little Belt Land, LLC (Bozeman, MT) <i>Description:</i> Real Property Leasing	Business Entity Asset Type Limited Liability Company (LLC)	Self Owner	Value	Income Type	Income
9.3.2.3.1	Merrill Lynch #9.3.2.3.1 (Pennington, NJ) <i>Type:</i> Checking, Money Market Account, Savings,	Bank Deposit	Self	\$1,001 - \$15,000	Interest,	None (or less than \$201)
9.3.2.3.2	Little Belt Ranch <i>Description:</i> Cattle Ranch (Martinsdale, MT) <i>Filer comment:</i> 2024 Property tax assessed value \$2,537,538.00 (Montana DOR: Assessed value = 100% market value)	Farm	Self	\$500,001 - \$1,000,000	None,	None (or less than \$201)
9.3.2.3.3	Ownership Interest in Little Belt Land LLC <i>Company:</i> Little Belt Land LLC (Bozeman, MT) <i>Description:</i> Real estate	Business Entity Limited Liability Company (LLC)	Self	\$500,001 - \$1,000,000	None,	None (or less than \$201)
9.3.2.4	Little Belt Cattle Company, LLC <i>Company:</i> Little Belt Cattle Company, LLC (Bozeman, MT) <i>Description:</i> Cattle Ranching	Business Entity Limited Liability Company (LLC)	Self			
9.3.2.4.1	Stockman Bank #9.3.2.4.1 (Belgrade, MT) <i>Type:</i> Checking,	Bank Deposit	Self	\$100,001 - \$250,000	None,	None (or less than \$201)
9.3.2.4.2	PayPal #9.3.2.4.2 (Bozeman, MT) <i>Type:</i> Checking,	Bank Deposit	Self	None (or less than \$1,001)	None,	None (or less than \$201)
9.3.2.4.3	Ownership Interest in Little Belt Cattle Company, LLC <i>Company:</i> Little Belt Cattle Company, LLC (Bozeman, MT) <i>Description:</i> Ranching	Business Entity Limited Liability Company (LLC)	Self	None (or less than \$1,001)	Rent/Royalties, Other, (Ordinary Income)	\$1,000,001 - \$5,000,000 Other \$1,000,001 - \$5,000,000
9.3.2.5	Element Land Airport Road, LLC <i>Company:</i> Element Land Airport Road, LLC (Bozeman, MT) <i>Description:</i> Rental Property	Business Entity Limited Liability Company (LLC)	Self			
9.3.2.5.1	First Security Bank #9.3.2.5.1 (Bozeman, MT) <i>Type:</i> Checking,	Bank Deposit	Self	\$50,001 - \$100,000	None,	None (or less than \$201)
9.3.2.5.2	Commercial Real Estate <i>Description:</i> Commercial Real Estate Office Building (Belgrade, MT) <i>Filer comment:</i> 2024 Property tax assessed value \$3,207,970 (Montana DOR: Assessed value = 100% market value)	Real Estate Commercial	Self	\$500,001 - \$1,000,000	Rent/Royalties,	\$100,001 - \$1,000,000

Assessed value = 100% market value)						
	Asset	Asset Type	Owner	Value	Income Type	Income
9.3.2.5.3	Ownership Interest in Element Land Airport Road LLC <i>Company:</i> Element Land Airport Road LLC (Bozeman, MT) <i>Description:</i> Real estate	Business Entity Limited Liability Company (LLC)	Self	\$500,001 - \$1,000,000	Rent/Royalties,	\$100,001 - \$1,000,000
9.3.2.6	Little Belt Burger Bar, LLC <i>Company:</i> Little Belt Burger Bar, LLC (Bozeman, MT) <i>Description:</i> Restaurant and Food Catering	Business Entity Limited Liability Company (LLC)	Self			
9.3.2.6.1	Stockman Bank #9.3.2.6.1 (Belgrade, MT) <i>Type:</i> Checking,	Bank Deposit	Self	\$1,001 - \$15,000	None,	None (or less than \$201)
9.3.2.6.2	Ownership Interest in Little Belt Burger Bar LLC <i>Company:</i> Little Belt Burger Bar LLC (Bozeman, MT) <i>Description:</i> Restaurant and Food Catering	Business Entity Limited Liability Company (LLC)	Self	\$1,001 - \$15,000	None,	None (or less than \$201)
9.3.2.7	Interest in Yellowstone WFH Holdings, LLC <i>Company:</i> Yellowstone WFH Holdings, LLC (Belgrade, MT) <i>Description:</i> Apartment buildings	Business Entity Limited Liability Company (LLC)	Self	\$100,001 - \$250,000	None,	None (or less than \$201)
9.3.2.8	Interest in Wealthlete Alpha <i>Company:</i> Wealthlete Alpha Fund, L.P. (Princeton, NJ) <i>Description:</i> Bourbon Barrell Buying and Selling	Business Entity Limited Partnership (LP)	Self	\$100,001 - \$250,000	Capital Gains,	\$201 - \$1,000,000
9.3.2.9	Ansett Aerospace Holdings, LLC <i>Company:</i> Ansett Aerospace Holdings, LLC (Belgrade, MT) <i>Description:</i> Holding Company	Business Entity Limited Liability Company (LLC)	Self			
9.3.2.9.1	PNC Bank #9.3.2.9.1 (Belgrade, MT) <i>Type:</i> Checking,	Bank Deposit	Self	None (or less than \$1,001)	None,	None (or less than \$201)
9.3.2.9.2	Interest in Regaero Holdings Pty Ltd <i>Company:</i> Regaero Holdings Pty Ltd (Melbourne, Australia) <i>Description:</i> Aviation Training Facilities	Corporate Securities Non-Public Stock	Self	\$500,001 - \$1,000,000	Interest,	\$50,001 - \$100,000
9.3.2.9.3	Ownership Interest in Ansett Aerospace Holdings LLC <i>Company:</i> Ansett Aerospace Holdings LLC (Bozeman, MT) <i>Description:</i> Aviation Training Facilities	Business Entity Limited Liability Company (LLC)	Self	\$500,001 - \$1,000,000	Interest,	\$50,001 - \$100,000

9.3.2.10	Interest in WCAS XIV Co-Investors, LLC <i>Company:</i> WCAS XIV Co-Investors, LLC (New York, NY) <i>Description:</i> Investments	Business Entity Asset Type Limited Partnership (LP)	Self Owner	\$15,001 - \$50,000 Value	None Income Type	None (or less than \$201) Income
9.3.2.11	Cloverly Inc. <i>Company:</i> Cloverly Inc. (Atlanta, GA) <i>Description:</i> Carbon Trading Platform	Corporate Securities Non-Public Stock	Self	\$50,001 - \$100,000	None,	None (or less than \$201)
9.3.2.12	Working Interest <i>Description:</i> Working Interest in Oil & Gas Wells (Permian, TX)	Real Estate Mineral Rights	Self	\$15,001 - \$50,000	Rent/Royalties,	\$5,001 - \$15,000
9.3.2.13	Interest in LKN NC Intterra Holdings, LLC <i>Company:</i> LKN NC Intterra Holdings, LLC (Bozeman, MT) <i>Description:</i> Holding Company	Business Entity Limited Liability Company (LLC)	Self			
9.3.2.13.1	Merrill Lynch #9.3.2.13.1 (Pennington, NJ) <i>Type:</i> Checking, Money Market Account, Savings,	Bank Deposit	Self	None (or less than \$1,001)	Interest,	\$1,001 - \$2,500
9.3.2.13.2	Investment in Emberline Fire EMC LLC <i>Company:</i> Emberline Fire EMC LLC (Bozeman, MT) <i>Description:</i> Investment	Business Entity Limited Liability Company (LLC)	Self	\$500,001 - \$1,000,000	Interest,	\$2,501 - \$5,000
9.3.2.13.3	Ownership Interest in LKN NC Intterra Holdings LLC <i>Company:</i> LKN NC Intterra Holdings LLC (Bozeman, MT) <i>Description:</i> Holding company	Business Entity Limited Liability Company (LLC)	Self	\$500,001 - \$1,000,000	Interest,	\$2,501 - \$5,000
9.3.2.14	Morgan Stanley #9.3.2.14	Brokerage/Managed Account	Self			
9.3.2.14.1	Morgan Stanley (New York, NY) <i>Type:</i> Brokerage Sweep Account,	Bank Deposit	Self	None (or less than \$1,001)	None,	None (or less than \$201)
9.3.2.14.2	MVRXX MSILF Government PTF INST	Mutual Funds Mutual Fund	Self	\$1,001 - \$15,000	Dividends, Interest,	\$201 - \$1,0
9.3.2.15	Morgan Stanley #9.3.2.15	Brokerage/Managed Account	Self			
9.3.2.15.1	BAER - Bridger Aerospace Group Holdings Inc	Corporate Securities Stock	Self	\$1,000,001 - \$5,000,000	None,	None (or less than \$201)
9.3.2.16	Ownership Interest in	Business Entity	Self	\$1,000,001	Dividends,	\$15,001 -

	Element Company LLC Asset Company: Element Company LLC (Bozeman, MT) <i>Description:</i> Holding company	Limited Liability Company (LLC)	Owner	- Value \$5,000,000	Interest, Income Type, Capital Gains,	\$50,000 Income
9.3.3	Ownership Interest in Element Holdings LLC Company: Element Holdings LLC (Bozeman, MT) <i>Description:</i> Holding company	Business Entity Limited Liability Company (LLC)	Self	None (or less than \$1,001)	None,	None (or less than \$201)
9.4	Note Receivable - Yellowstone Feeders, LLC Company: Yellowstone Cattle Feeders, LLC (Billings, MT)	Accounts Receivable From a Business	Self	\$1,000,001 - \$5,000,000	Interest,	\$100,001 - \$1,000,000
9.5	Ownership Interest in North Summit LLC Company: North Summit LLC (Bozeman, MT) <i>Description:</i> Holding company	Business Entity Limited Liability Company (LLC)	Self	\$100,001 - \$250,000	Dividends, Rent/Royalties, Interest,	\$100,001 - \$1,000,000
10	Wapiti Way, LLC Company: Wapiti Way, LLC (Bozeman, MT) <i>Description:</i> Farming and Rental Activities	Business Entity Limited Liability Company (LLC)	Self			
10.1	Wapiti Way, LLC <i>Description:</i> Farmland and Residential Property (Bozeman, MT) <i>Filer comment:</i> 2024 Property tax assessed value \$2,595,700 (Montana DOR: Assessed value = 100% market value)	Farm	Self	\$1,000,001 - \$5,000,000	Rent/Royalties,	\$1,001 - \$2,500
10.2	Ownership Interest in Wapiti Way LLC Company: Wapiti Way LLC (Bozeman, MT) <i>Description:</i> Farmland & Residential Property	Business Entity Limited Liability Company (LLC)	Self	\$1,000,001 - \$5,000,000	Rent/Royalties,	\$1,001 - \$2,500
11	Merrill Lynch Roth IRA #11	Retirement Plans IRA	Self			
11.1	Merrill Lynch Roth IRA (Pennington, NJ) <i>Type:</i> IRA Cash Accounts,	Bank Deposit	Self	\$1,001 - \$15,000	None,	None (or less than \$201)
11.2	VTI - Vanguard Total Stock Market ETF	Mutual Funds Mutual Fund	Self	\$100,001 - \$250,000	None,	None (or less than \$201)
11.3	VIG - Vanguard Div Appreciation ETF	Mutual Funds Mutual Fund	Self	\$100,001 - \$250,000	None,	None (or less than \$201)
11.4	VOO - Vanguard S&P 500 ETF	Mutual Funds Mutual Fund	Self	\$100,001 - \$250,000	None,	None (or less than \$201)
12	Merrill Lynch Roth IRA #12	Retirement Plans IRA	Spouse			

	Asset	Asset Type	Owner	Value	Income Type	Income
12.1	Merrill Lynch (Pennington, NJ) <i>Type:</i> IRA Cash Accounts,	Bank Deposit	Spouse	\$1,001 - \$15,000	None,	None (or less than \$201)
12.2	VTI - Vanguard Total Stock Market ETF	Mutual Funds Mutual Fund	Spouse	\$50,001 - \$100,000	None,	None (or less than \$201)
12.3	VIG - Vanguard Div Appreciation ETF	Mutual Funds Mutual Fund	Spouse	\$50,001 - \$100,000	None,	None (or less than \$201)
12.4	VOO - Vanguard S&P 500 ETF	Mutual Funds Mutual Fund	Spouse	\$50,001 - \$100,000	None,	None (or less than \$201)
13	Annabelle Sheehy 2020 Trust	Trust General Trust	Child			
13.1	Interest in Yorktown Holdings, LLC <i>Company:</i> Yorktown Holdings, LLC (Bozeman, MT) <i>Description:</i> Holding Company	Business Entity Limited Liability Company (LLC)	Child			
13.1.1	Stockman Bank #13.1.1 (Belgrade, MT) <i>Type:</i> Checking,	Bank Deposit	Child	\$1,001 - \$15,000	Interest,	\$2,501 - \$5,000
13.1.2	6.25% Profit Interest in Element Holdings, LLC (Underlying assets reported under filer's ownership) <i>Company:</i> Element Holdings, LLC (Bozeman, MT) <i>Description:</i> Family Office Holding Company	Business Entity Limited Liability Company (LLC)	Child	\$50,001 - \$100,000	None,	None (or less than \$201)
13.1.3	Stockman Bank CD #13.1.3 (Belgrade, MT) <i>Type:</i> Certificate of Deposit,	Bank Deposit	Child	\$100,001 - \$250,000	Interest,	None (or less than \$201)
14	Evelyn Sheehy 2020 Trust	Trust General Trust	Child			
14.1	Interest in Lexington Holdings, LLC <i>Company:</i> Lexington Holdings, LLC (Bozeman, MT) <i>Description:</i> Holding Company	Business Entity Limited Liability Company (LLC)	Child			
14.1.1	Stockman Bank #14.1.1 (Belgrade, MT) <i>Type:</i> Checking,	Bank Deposit	Child	\$1,001 - \$15,000	Interest,	\$2,501 - \$5,000
14.1.2	6.25% Profit Interest in Element Holdings LLC (underlying assets reported under filer's ownership) <i>Company:</i> Element Holdings LLC (Bozeman, MT) <i>Description:</i> Holding company	Business Entity Limited Liability Company (LLC)	Child	\$50,001 - \$100,000	None,	None (or less than \$201)

	Asset	Asset Type	Owner	Value	Income Type	Income
14.1.3	Stockman Bank CD #14.1.3 (Belgrade, MT) <i>Type:</i> Certificate of Deposit,	Bank Deposit	Child	\$100,001 - \$250,000	None,	None (or less than \$201)
15	Bruce Sheehy 2020 Trust	Trust General Trust	Child			
15.1	Interest in Wapiti Holdings LLC <i>Company:</i> Wapiti Holdings LLC (Bozeman, MT) <i>Description:</i> Holding company	Business Entity Limited Liability Company (LLC)	Child			
15.1.1	Stockman Bank #15.1.1 (Belgrade, MT) <i>Type:</i> Money Market Account,	Bank Deposit	Child	\$1,001 - \$15,000	Interest,	\$2,501 - \$5,000
15.1.2	6.25% Profit Interest in Element Holdings LLC (underlying assets reported under filer's ownership) <i>Company:</i> Element Holdings LLC (Bozeman, MT) <i>Description:</i> Holding company	Business Entity Limited Liability Company (LLC)	Child	\$50,001 - \$100,000	None,	None (or less than \$201)
15.1.3	Stockman Bank CD #15.1.3 (Belgrade, MT) <i>Type:</i> Certificate of Deposit,	Bank Deposit	Child	\$100,001 - \$250,000	None,	None (or less than \$201)
16	Walter Sheehy 2020 Trust	Trust General Trust	Child			
16.1	Interest in Linney Holdings, LLC <i>Company:</i> Linney Holdings, LLC (Bozeman, MT) <i>Description:</i> Holding Company	Business Entity Limited Liability Company (LLC)	Child			
16.1.1	Stockman Bank #16.1.1 (Belgrade, MT) <i>Type:</i> Money Market Account,	Bank Deposit	Child	\$1,001 - \$15,000	Interest,	\$2,501 - \$5,000
16.1.2	6.25% Profit Interest in Element Holdings LLC (underlying assets reported under filer's ownership) <i>Company:</i> Element Holdings LLC (Bozeman, MT) <i>Description:</i> Holding company	Business Entity Limited Liability Company (LLC)	Child	\$50,001 - \$100,000	None,	None (or less than \$201)
16.1.3	Stockman Bank CD #16.1.3 (Belgrade, MT) <i>Type:</i> Certificate of Deposit,	Bank Deposit	Child	\$100,001 - \$250,000	None,	None (or less than \$201)
17	Morgan Stanley #17	Brokerage/Managed Account	Self			
17.1	BAER - Bridger Aerospace Group	Corporate Securities	Self	\$5,000,001	None,	None (or less than \$201)

	Holdings Inc Asset	Stock Asset Type	Owner	- Value \$25,000,000	Income Type	than \$201) Income
18	Four Trees Family Trust	Trust General Trust	Self			
18.1	Morgan Stanley #18.1	Brokerage/Managed Account	Self			
18.1.1	Morgan Stanley (New York, NY) <i>Type: Savings,</i>	Bank Deposit	Self	\$1,000,001 - \$5,000,000	Interest,	\$50,001 - \$100,000
18.1.2	Gallatin Cnty Mont Indl Dev (DISPOSED) <i>Rate/Coupon: 11.5</i> <i>Matures: 09/01/2027</i>	Corporate Securities Corporate Bond	Self	None (or less than \$1,001)	Interest,	\$100,001 - \$1,000,000

Part 4a. Periodic Transaction Report Summary

In this section, electronically filed periodic transaction report (PTR) transactions are displayed for you.

Part 4b. Transactions

Did you, your spouse, or dependent child buy, sell, or exchange an asset where the transaction exceeded \$1,000 and was not reported on Part 4a? **No**

Part 5. Gifts

Did you, your spouse, or dependent child receive any reportable gift during the reporting period? **No**

Part 6. Travel

Did you, your spouse, or dependent child receive any reportable travel? **No**

Part 7. Liabilities

Did you, your spouse, or dependent child have a reportable, non-revolving charge account liability worth more than \$10,000 at any time or a revolving charge account whose value exceeded \$10,000 as of the last day of the reporting period? **Yes**

#	Incurred	Debtor	Type	Points	Rate (Term)	Amount	Creditor	Comments
1	2021	Self	Mortgage	None	3.15% (30 year)	\$1,000,001 - \$5,000,000	Morgan Stanley EWING, NJ	n/a

Part 8. Positions

Did you hold any reportable outside positions during the reporting period? **Yes**

#	Position Dates	Position Held	Entity	Entity Type	Comments
1	Dec 2020 to Nov 2024	Director	Montana Firefighter Fund Belgrade, MT	Nonprofit Organization	n/a
2	Dec 2022 to Jun 2024	Director	United Aerial Firefighter Association Washington, DC	Nonprofit Organization	n/a
3	Dec 2014 to Jul 2024	Director	Bridger Aerospace Group Holdings, Inc. Belgrade, MT	Corporation	n/a
4	Dec 2014 to Jul 2024	Officer	Bridger Aerospace Group Holdings, Inc. Belgrade, MT	Corporation	n/a
5	Sep 2012 to present	Other (LLC Manager)	Turtle Lake Holding Company, LLC Minneapolis, MN	Other (Limited Liability Company)	n/a
6	Oct 2020 to present	Other (LLC Manager)	Wapiti Holdings, LLC Bozeman, MT	Other (Limited Liability Company)	n/a
7	Oct 2020 to present	Other (LLC Manager)	Linney Holdings, LLC Bozeman, MT	Other (Limited Liability Company)	n/a
8	Oct 2020 to present	Other (LLC Manager)	Yorktown Holdings, LLC Bozeman, MT	Other (Limited Liability Company)	n/a
9	Oct 2020 to present	Other (LLC Manager)	Lexington Holdings, LLC Bozeman, MT	Other (Limited Liability Company)	n/a
10	Aug 2019	Other	North Summit, LLC	Other (Limited	n/a

#	to present Position Dates	(LLC Position Manager) Held	Bozeman, MT Entity	Liability Company) Entity Type	Comments
11	Aug 2019 to Dec 2024	Other (LLC Manager)	North Summit Holdings, LLC Bozeman, MT	Other (Limited Liability Company)	n/a
12	Sep 2021 to present	Other (LLC Manager)	Element Aviation Services, LLC Belgrade, MT	Other (Limited Liability Company)	n/a
13	Aug 2020 to present	Other (LLC Manager)	Half Hitch Big Sky, LLC Bozeman, MT	Other (Limited Liability Company)	n/a
14	Dec 2021 to present	Other (LLC Manager)	Ansett Aerospace Holdings, LLC Belgrade, MT	Other (Limited Liability Company)	n/a
15	Mar 2021 to present	Other (LLC Manager)	Wapiti Way, LLC Bozeman, MT	Other (Limited Liability Company)	n/a
16	Jun 2018 to present	Other (LLC Manager)	Carmen's Farms, LLC Bozeman, MT	Other (Limited Liability Company)	n/a
17	Oct 2022 to present	Other (LLC Manager)	Bird Point, LLC Bozeman, MT	Other (Limited Liability Company)	n/a
18	Jul 2022 to present	Other (LLC Manager)	Little Belt Feeders, LLC Belgrade, MT	Other (Limited Liability Company)	n/a
19	Jan 2020 to present	Trustee	Walter Sheehy Trust Bozeman, MT	Trust	n/a
20	Jan 2020 to present	Trustee	Bruce Sheehy Trust Bozeman, MT	Trust	n/a
21	Jan 2020 to present	Trustee	Annabelle Sheehy Trust Bozeman, MT	Trust	n/a
22	Jan 2020 to present	Trustee	Evelyn Sheehy Trust Bozeman, MT	Trust	n/a
23	Jan 2015 to present	Trustee	Matt Sheehy Trust Denver, CO	Trust	n/a
24	Jan 2015 to present	Trustee	Charles Sheehy Trust Denver, CO	Trust	n/a
25	Jan 2015	Trustee	Brooks Sheehy Trust	Trust	n/a

	to present		Denver, CO		
#	Position	Position	Entity	Entity Type	Comments
	Dates	Held			

Part 9. Agreements

Did you have any reportable agreement or arrangement with an outside entity? **Yes**

#	Date	Parties Involved	Type	Status and Terms	Comments
1	Feb 2023	Post Hill Press LLC Brentwood, TN	Other (Author Profit Participation Agreement)	Agreement to receive royalty payments based on customary and usual terms for book entitled, "Mudslingers," published in December 2023. Royalties donated to charity.	n/a

Part 10. Compensation

Only required if you are a candidate or this is your first report Did any person or entity pay more than \$5,000 to you or for services provided by you? **This is not my first report.**

Attachments & Comments

No attachments added.
No comments added.

