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Annual Report for Calendar 2024

The Honorable Tim Scott (Scott, Tim)

Filed 05/15/2025 @ 6:43 PM

Print Report

The following statements were checked before filing:

I certify that the statements I have made on this form are true, complete and correct to the best of my knowledge and belief.

I understand that reports cannot be edited once filed. To make corrections, I will submit an *electronic* amendment to this report.

I *omitted* assets because they meet the three-part test for exemption.

Part 1. Honoraria Payments or Payments to Charity in Lieu of Honoraria

Did any individual or organization pay you or your spouse more than \$200, or donate any amount to a charity on your or your spouse's behalf, for an article, speech, or appearance? **No**

Part 2. Earned and Non-Investment Income

Did you or your spouse have reportable earned income or non-investment income? **Yes**

#	Who Was Paid	Type	Who Paid	Amount Paid	Comments
1	Self	Royalties	HARPERCOLLINS PUBLISHING LLC NEW YORK, NY	\$85,000.00	n/a
2	Spouse	Wages	MEB LLC CHARLESTON, SC	> \$1,000	n/a

Part 3. Assets

Did you, your spouse, or dependent child own any asset that had a value of more than \$1,000 or generated income of more than \$200? **Yes**

	Asset	Asset Type	Owner	Value	Income Type	Income
1	RIVERTOWN INVESTMENTS, LLC (50% INTEREST) <i>Company: RIVERTOWN INVESTMENTS, LLC (CHARLESTON, SC)</i> <i>Description: RESIDENTIAL REAL ESTATE</i>	Business Entity Limited Liability Company (LLC)	Self			
1.1	GOOSE CREEK, SC <i>Description: RESIDENTIAL RENTAL (GOOSE CREEK, SC)</i>	Real Estate Residential	Self	\$100,001 - \$250,000	Rent/Royalties, -	\$1,001 - \$2,500
1.2	HANAHAN, SC <i>Description: RESIDENTIAL RENTAL (HANAHAN, SC) (Hanahan, SC)</i>	Real Estate Residential	Self	\$100,001 - \$250,000	Rent/Royalties, -	\$201 - \$1,000
1.3	SUMMERTVILLE, SC <i>Description: Residential Rental (Summerville, SC)</i>	Real Estate Residential	Self	\$100,001 - \$250,000	Rent/Royalties, -	\$2,501 - \$5,000
2	CONGRESSIONAL FEDERAL CREDIT UNION (WASHINGTON, DC) <i>Type: Checking,</i>	Bank Deposit	Self	\$1,001 - \$15,000	Interest,	None (or less than \$201)
3	ALLSTATE INSURANCE COMPANY <i>Provider: ALLSTATE INSURANCE COMPANY</i>	Life Insurance Universal	Self	\$1,001 - \$15,000	Interest,	None (or less than \$201)
4	ALLSTATE INSURANCE COMPANY <i>Provider: ALLSTATE INSURANCE COMPANY</i>	Life Insurance Universal	Self	\$1,001 - \$15,000	Interest,	None (or less than \$201)
5	LINCOLN BENEFIT/ALLSTATE INSURANCE COMPANY	Life Insurance Variable	Self			
5.1	<u>FGIKX</u> - Fidelity Growth & Income K (NASDAQ)	Mutual Funds Mutual Fund	Self	\$1,001 - \$15,000	Excepted Investment Fund,	None (or less than \$201)
5.2	<u>FASIX</u> - Fidelity Asset Manager 20% (NASDAQ)	Mutual Funds Mutual Fund	Self	\$1,001 - \$15,000	Excepted Investment Fund,	None (or less than \$201)
6	SC RETIREMENT SYSTEM	Retirement Plans Defined Benefit Pension Plan	Self	\$15,001 - \$50,000	None,	None (or less than \$201)
7	CHARLES SCHWAB BROKERAGE ACCT	Brokerage/Managed Account	Self			

7.1	Charles Schwab (Westlake, TX) Type: Brokerage Sweep Account,	Bank Deposit	Owner	\$15,001 - \$50,000	Interest, Type	None (or less than \$201)
7.2	AT&T INC	Corporate Securities Stock	Self	\$1,001 - \$15,000	Dividends,	\$201 - \$1,000
7.3	ALPHABET INC	Corporate Securities Stock	Self	\$1,001 - \$15,000	Dividends,	None (or less than \$201)
7.4	AMERICAN AIRLINES GROUP	Corporate Securities Stock	Self	\$1,001 - \$15,000	None,	None (or less than \$201)
7.5	APPLE INC	Corporate Securities Stock	Self	\$1,001 - \$15,000	Dividends,	None (or less than \$201)
7.6	BOEING CO	Corporate Securities Stock	Self	\$15,001 - \$50,000	Dividends,	None (or less than \$201)
7.7	DELTA AIR LINES INC DEL	Corporate Securities Stock	Self	\$1,001 - \$15,000	Dividends,	None (or less than \$201)
7.8	PALANTIR TECHNOLOGIES INC	Corporate Securities Stock	Self	None (or less than \$1,001)	Capital Gains,	\$201 - \$1,000
7.9	PROCTOR & GAMBLE	Corporate Securities Stock	Self	\$1,001 - \$15,000	Dividends,	None (or less than \$201)
7.10	TARGET CORP	Corporate Securities Stock	Self	\$1,001 - \$15,000	Dividends,	None (or less than \$201)
7.11	THE COCA-COLA CO	Corporate Securities Stock	Self	\$1,001 - \$15,000	Dividends,	None (or less than \$201)
7.12	ISHARES TIPS BOND ETF	Mutual Funds Mutual Fund	Self	\$1,001 - \$15,000	Excepted Investment Fund,	None (or less than \$201)

	Asset	Asset Type	Owner	Value	Income Type	\$2011 Income
7.13	<u>NUSIC</u> - Nationwide Nasdaq-100 Risk-Managed Income ETF	Mutual Funds Mutual Fund	Self	None (or less than \$1,001)	Excepted Investment Fund,	None (or less than \$201)
7.14	<u>XLF</u> - SPDR Select Sector Fund - Financial	Mutual Funds Mutual Fund	Self	\$15,001 - \$50,000	Excepted Investment Fund,	\$201 - \$1,000
7.15	BEST BUY	Corporate Securities Stock	Self	None (or less than \$1,001)	Dividends,	None (or less than \$201)
7.16	FORD MOTOR CO	Corporate Securities Stock	Self	None (or less than \$1,001)	Dividends,	None (or less than \$201)
7.17	Tesla Inc	Corporate Securities Stock	Self	\$1,001 - \$15,000	None,	None (or less than \$201)
7.18	<u>NUSIC</u> - NEOS Nasdaq-100 Hedged Equity Income ETF	Mutual Funds Mutual Fund	Self	\$1,001 - \$15,000	Excepted Investment Fund,	None (or less than \$201)
8	ALLSTATE BROKERAGE ACCOUNT	Brokerage/Managed Account	Self			
8.1	<u>OPPAX</u> - Invesco Global Fund Class A	Mutual Funds Mutual Fund	Self	\$1,001 - \$15,000	Excepted Investment Fund,	\$1,001 - \$2,500
9	WELLS FARGO (CHARLESTON, SC) <i>Type: Checking, Savings,</i>	Bank Deposit	Spouse	\$1,001 - \$15,000	Interest,	None (or less than \$201)
10	BAIRD BROKERAGE/MANAGED ACCOUNT	Brokerage/Managed Account	Spouse			
10.1	BAIRD (MILWAUKEE, WI) <i>Type: Brokerage Sweep Account,</i>	Bank Deposit	Spouse	None (or less than \$1,001)	Interest,	None (or less than \$201)
10.2	<u>AMZN</u> - Amazon.com Inc	Corporate Securities Stock	Spouse	\$250,001 - \$500,000	Dividends,	None (or less than \$201)

10.3	VANGUARD TREASURY MONEY MARKET INVESTOR CL	Government Securities	Spouse Owner	\$1,000,001 Value	Interest, Income Type	\$5,001 Income
	Rate/Coupon: None	US		\$5,000,000		\$15,000
	Matures: None	Treasury/Agency Security				
11	BAIRD BROKERAGE/MANAGED ACCOUNT (2ND)	Brokerage/Managed Account	Spouse			
11.1	BAIRD (MILWAUKEE, WI)	Bank Deposit	Spouse	\$15,001 - \$50,000	Interest, -	\$1,001 - \$2,500
11.2	BA - Boeing Company	Corporate Securities Stock	Spouse	\$15,001 - \$50,000	None, -	None (or less than \$201)
11.3	SAMT - Strategas Macro Thematic Opportunities ETF	Mutual Funds Mutual Fund	Spouse	\$100,001 - \$250,000	Excepted Investment Fund, -	\$2,501 - \$5,000
11.4	DVY - iShares Select Dividend ETF	Mutual Funds Mutual Fund	Spouse	\$50,001 - \$100,000	Excepted Investment Fund, -	\$1,001 - \$2,500
11.5	IJR - iShares Core S&P Small-Cap	Mutual Funds Mutual Fund	Spouse	\$15,001 - \$50,000	Excepted Investment Fund, -	\$201 - \$1,000
11.6	DGRO - iShares Core Dividend Growth ETF	Mutual Funds Mutual Fund	Spouse	\$100,001 - \$250,000	Excepted Investment Fund, -	\$2,501 - \$5,000
11.7	IDV - iShares International Select Dividend ETF	Mutual Funds Mutual Fund	Spouse	\$50,001 - \$100,000	Excepted Investment Fund, -	\$2,501 - \$5,000
11.8	RSP - Invesco S&P 500 Equal Weight ETF	Mutual Funds Mutual Fund	Spouse	\$100,001 - \$250,000	Excepted Investment Fund, -	\$1,001 - \$2,500
11.9	MCVIX - MFS Mid Cap Value Fund - Class I	Mutual Funds Mutual Fund	Spouse	\$15,001 - \$50,000	Excepted Investment Fund, -	\$5,001 - \$15,000
11.10	XLK - S&P 500 Technology Sector SPDR	Mutual Funds Mutual Fund	Spouse	\$15,001 - \$50,000	Excepted Investment Fund, -	None (or less than \$201)
11.11	SUB - iShares Short-Term National Muni Bond ETF	Mutual Funds Mutual Fund	Spouse	\$15,001 - \$50,000	Excepted Investment Fund, -	\$1,001 - \$2,500
11.12	MUB - iShares National Muni Bond ETF	Mutual Funds	Spouse	\$100,001 -	Excepted	\$2,501

	Asset	Mutual Fund Asset Type	Owner	\$250,000 Value	Investment Fund, Income Type	-\$5,000
12	Spousal IRA	Retirement Plans IRA	Spouse			
12.1	BAIRD (MILWAUKEE, WI) Type: Money Market Account,	Bank Deposit	Spouse	\$1,001 - \$15,000	None, None (or less than \$201)	
13	Spousal SEP-IRA	Retirement Plans IRA	Spouse			
13.1	BAIRD (MILWAUKEE, WI) Type: Money Market Account,	Bank Deposit	Spouse	None (or less than \$1,001)	None, None (or less than \$201)	
13.2	AEIYX - American Century Equity Income Fund - Y Class	Mutual Funds Mutual Fund	Spouse	\$1,001 - \$15,000	None, None (or less than \$201)	
13.3	SAMT - Strategas Macro Thematic Opportunities ETF	Mutual Funds Mutual Fund	Spouse	\$1,001 - \$15,000	None, None (or less than \$201)	
13.4	BMDIX - Baird Midcap Fd Inst Cl	Mutual Funds Mutual Fund	Spouse	\$1,001 - \$15,000	None, None (or less than \$201)	
13.5	CCWIX - Baird Chautauqua International Growth Fund - Ins	Mutual Funds Mutual Fund	Spouse	\$1,001 - \$15,000	None, None (or less than \$201)	
13.6	DCZRX - Delaware Small Cap Core Fund Class R6	Mutual Funds Mutual Fund	Spouse	\$1,001 - \$15,000	None, None (or less than \$201)	
13.7	QUAL - iShares MSCI USA Quality Factor ETF	Mutual Funds Mutual Fund	Spouse	\$15,001 - \$50,000	None, None (or less than \$201)	
13.8	IVV - iShares Core S&P 500 ETF	Mutual Funds Mutual Fund	Spouse	\$15,001 - \$50,000	None, None (or less than \$201)	
13.9	MCVIX - MFS Mid Cap Value Fund - Class I	Mutual Funds Mutual Fund	Spouse	\$1,001 - \$15,000	None, None (or less	

	Asset	Asset Type	Owner	Value	Income Type	than Income \$201)
13.10	PRUFX - T. Rowe Price Growth Stock Fund - I Class	Mutual Funds Mutual Fund	Spouse	\$1,001 - \$15,000	None,	None (or less than \$201)
13.11	VEA - Vanguard FTSE Developed Markets ETF	Mutual Funds Mutual Fund	Spouse	\$1,001 - \$15,000	None,	None (or less than \$201)
13.12	LCRIX - Leuthold Core Investment Fund Inst Cl	Mutual Funds Mutual Fund	Spouse	\$1,001 - \$15,000	None,	None (or less than \$201)
13.13	DODIX - Dodge & Cox Income Fund	Mutual Funds Mutual Fund	Spouse	\$1,001 - \$15,000	None,	None (or less than \$201)
13.14	PIMIX - Pimco Income Fund Insti Class	Mutual Funds Mutual Fund	Spouse	\$1,001 - \$15,000	None,	None (or less than \$201)
13.15	TSIIX - Thornburg Strategic Income Fund Class I Shs	Mutual Funds Mutual Fund	Spouse	\$1,001 - \$15,000	None,	None (or less than \$201)
14	SC 529 PLAN <i>Institution: SOUTH CAROLINA</i>	Education Savings Plans 529 College Savings Plan	Spouse			
14.1	CMDAX - Columbia Moderate Track Ages 16-17 Class Ag	Mutual Funds Mutual Fund	Spouse	\$100,001 - \$250,000	None,	None (or less than \$201)
15	SC 529 PLAN <i>Institution: SOUTH CAROLINA</i>	Education Savings Plans 529 College Savings Plan	Spouse			
15.1	CLGAX - Columbia Moderate Track Ages 18+ Class Ag	Mutual Funds Mutual Fund	Spouse	\$1,001 - \$15,000	None,	None (or less than \$201)
16	SPOUSAL BUSINESS <i>Company: MEB, LLC (CHARLESTON, SC) Description: REAL ESTATE SALES AND</i>	Business Entity Limited Liability Company (LLC)	Spouse			

INVESTMENTS		Asset Type	Owner	Value	Income Type	Income
Asset						
16.1	WELLS FARGO (CHARLESTON, SC) <i>Type: Checking,</i>	Bank Deposit	Spouse	\$50,001 - \$100,000	None,	None (or less than \$201)

Part 4a. Periodic Transaction Report Summary

In this section, electronically filed periodic transaction report (PTR) transactions are displayed for you.

Part 4b. Transactions

Did you, your spouse, or dependent child buy, sell, or exchange an asset where the transaction exceeded \$1,000 and was not reported on Part 4a? **No**

Part 5. Gifts

Did you, your spouse, or dependent child receive any reportable gift during the reporting period? **No**

Part 6. Travel

Did you, your spouse, or dependent child receive any **reportable travel?** **No**

Part 7. Liabilities

Did you, your spouse, or dependent child have a reportable, non-revolving charge account liability worth more than \$10,000 at any time or a revolving charge account whose value exceeded \$10,000 as of the last day of the reporting period? **Yes**

#	Incurred	Debtor	Type	Points	Rate (Term)	Amount	Creditor	Comments
1	2013	Self	Mortgage	0	4.25% (20 YEARS)	\$15,001 - \$50,000	SOUTH STATE BANK CHARLESTON, SC	n/a
2	2017	Self	Mortgage	0	4.375% (30 years)	\$100,001 - \$250,000	Truist Bank Whiteville, NC	n/a
3	2017	Self	Mortgage	0	4.375% (30 years)	\$50,001 - \$100,000	Corporate Mortgage of Capitol Hill Tower Housing Cooperative Washington, DC	n/a
4	2021	Self	Mortgage	0	2.875% (30 years)	\$100,001 - \$250,000	Mortgage Equity Partners Charleston, SC	n/a
5	2020	Self	Mortgage	0	2.75% (20 years)	\$50,001 - \$100,000	Mortgage Equity Partners Charleston, SC	n/a
6	2012	Self	Mortgage	0	4.625% (12 years)	\$10,001 - \$15,000	SouthState Bank Charleston, SC	Paid off 2024
7	2024	Spouse	Mortgage	0	6.625% (30)	\$500,001 - \$1,000,000	Movement Morgage Danville, VA	n/a

Part 8. Positions

Did you hold any reportable outside positions during the reporting period? **Yes**

#	Position Dates	Position Held	Entity	Entity Type	Comments
1	Jan 2005 to present	Partner	RIVERTOWN INVESTMENTS, LLC CHARLESTON, SC	Other (LIMITED LIABILITY COMPANY)	n/a

Part 9. Agreements

Did you have any reportable agreement or arrangement with an outside entity? **Yes**

#	Date	Parties Involved	Type	Status and Terms	Comments
1	Jan 2008	SC RETIREMENT SYSTEM COLUMBIA, SC	Other (FUTURE RETIREMENT BENEFITS)	AS A RESULT OF FORMER POSITION IN STATE HOUSE AS LEGISLATOR, CAN RECEIVE RETIREMENT BENEFITS UPON REACHING AGE OF 60.	n/a
2	Oct 2017	Tyndale House Publishers Carol Stream, IL	Royalty Agreement	ADVANCE IN ROYALTIES BASED ON CUSTOMARY AND USUAL TERMS FOR BOOK ENTITLED, "UNIFIED" AND WORKBOOK ENTITLED, "THE FRIENDSHIP CHALLENGE" PUBLISHED IN APRIL 2018. NO INCOME RECEIVED IN 2019-2024.	n/a
3	Oct 2019	Hachette Book Group New York, NY	Royalty Agreement	ADVANCE IN ROYALTIES BASED ON CUSTOMARY AND USUAL TERMS FOR BOOK ENTITLED, "OPPORTUNITY KNOCKS: THE STORY OF HOW HOPE AND OPPORTUNITY CAN CHANGE EVERYTHING" PUBLISHED IN APRIL 2020. NO INCOME IN 2021-2024.	n/a
4	Jul 2021	HARPER COLLINS CHRISTIAN PUBLISHING LLC NASHVILLE, TN	Royalty Agreement	ADVANCE IN ROYALTIES BASED ON CUSTOMARY AND USUAL TERMS FOR BOOK ENTITLED, "AMERICA: A STORY OF REDEMPTION" PUBLISHED IN AUGUST 2022. NO INCOME RECEIVED IN 2023-2024.	n/a
5	Jan 2024	HARPERCOLLINS PUBLISHERS LLC	Royalty Agreement	ADVANCE IN ROYALTIES BASED ON CUSTOMARY AND	n/a

#	Date	EEC NEW YORK NY	Type	ON CUSTOMARY AND USUAL TERMS FOR BOOK ENTITLED, "ONE NATION ALWAYS UNDER GOD" TO BE PUBLISHED IN AUGUST 2025. INCOME RECEIVED IN 2024 REPORTED IN PART 2.	Comments

Part 10. Compensation

Only required if you are a candidate or this is your first report Did any person or entity pay more than \$5,000 to you or for services provided by you? **This is not my first report.**

Attachments & Comments

No attachments added.

No comments added.