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## Annual Report for Calendar 2024

Mr. Thomas J Ossoff (Ossoff, Jon)

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Print Report

The following statements were checked before filing:

- I certify that the statements I have made on this form are true, complete and correct to the best of my knowledge and belief.
- I understand that reports cannot be edited once filed. To make corrections, I will submit an *electronic* amendment to this report.
- I *omitted* assets because they meet the three-part test for exemption.

### Part 1. Honoraria Payments or Payments to Charity in Lieu of Honoraria

Did any individual or organization pay you or your spouse more than \$200, or donate any amount to a charity on your or your spouse's behalf, for an article, speech, or appearance? **No**

### Part 2. Earned and Non-Investment Income

Did you or your spouse have reportable earned income or non-investment income? **Yes**

#	Who Was Paid	Type	Who Paid	Amount Paid	Comments
1	Spouse	Salary	Emory Healthcare Atlanta, GA	> \$1,000	n/a
2	Spouse	Salary	Georgia Obstetrics & Gynecology LLC Atlanta, GA	> \$1,000	n/a

### Part 3. Assets

Did you, your spouse, or dependent child own any asset that had a value of more than \$1,000 or generated income of more than \$200? **Yes**

	Asset	Asset Type	Owner	Value	Income Type	Income
1	<b>The Thomas Jonathan Ossoff Qualified Blind Trust of 2021</b>	Trust Blind	Self	\$1,000,001 - \$5,000,000	Qualified Blind Trust,	\$50,001 - \$100,000
2	<b>Fidelity IRA</b>	Retirement Plans IRA	Self			
2.1	<b>FDRXX - Fidelity Government Cash Reserves</b>	Mutual Funds Mutual Fund	Self	\$50,001 - \$100,000	Excepted Investment Fund,	None (or less than \$201)
3	<b>State of Israel</b>	Foreign Bonds Foreign Bond	Self	\$1,001 - \$15,000	None,	None (or less than \$201)
4	<b>Edward Jones Roth IRA Select - Growth Focus</b>	Retirement Plans IRA	Spouse			
4.1	<a href="#">EUSB</a> - iShares ESG Advanced Total USD Bond Market ETF	Mutual Funds Exchange Traded Fund/Note	Spouse	\$1,001 - \$15,000	Excepted Investment Fund,	None (or less than \$201)
4.2	<a href="#">ESGV</a> - Vanguard ESG U.S. Stock ETF	Mutual Funds Exchange Traded Fund/Note	Spouse	\$1,001 - \$15,000	Excepted Investment Fund,	None (or less than \$201)
4.3	<a href="#">VSGX</a> - Vanguard ESG International Stock ETF	Mutual Funds Exchange Traded Fund/Note	Spouse	\$1,001 - \$15,000	Excepted Investment Fund,	None (or less than \$201)
4.4	<a href="#">ARGFX</a> - Ariel Fund Investor CI	Mutual Funds Mutual Fund	Spouse	\$1,001 - \$15,000	Excepted Investment Fund,	None (or less than \$201)
4.5	<a href="#">ARTZX</a> - Artisan Sustainable Emerging Markets Fund - Inve	Mutual Funds Mutual Fund	Spouse	\$1,001 - \$15,000	Excepted Investment Fund,	None (or less than \$201)
4.6	<a href="#">BAFWX</a> - Brown Advisory Sustainable Growth Fd Inst Shs	Mutual Funds Mutual Fund	Spouse	\$1,001 - \$15,000	Excepted Investment Fund,	None (or less than \$201)
4.7	<a href="#">HGXIX</a> - Hartford Global Impact Fund Class I	Mutual Funds Mutual Fund	Spouse	\$1,001 - \$15,000	Excepted Investment Fund,	None (or less than \$201)
4.8	<a href="#">JTQRX</a> - John Hancock ESG International Equity Fund Class	Mutual Funds Mutual Fund	Spouse	\$1,001 - \$15,000	Excepted Investment Fund,	None (or less than \$201)
4.9	<a href="#">PRBLX</a> - Parnassus Core Equity Fund-Investor Shares	Mutual Funds Mutual Fund	Spouse	\$1,001 - \$15,000	Excepted Investment Fund,	None (or less than \$201)
4.10	<a href="#">PTRSX</a> - Pimco Total Return ESG	Mutual Funds	Spouse	\$1,001 -	Excepted	None (or less

	<b>Fund Class I3</b> Asset	Mutual Fund Asset Type	Owner	\$15,000 Value	Investment Income Type Fund,	than \$201) Income
4.11	<b>FGTX - Goldman Financial Square Government Fund</b>	Mutual Funds Mutual Fund	Spouse	\$1,001 - \$15,000	Excepted Investment Fund,	None (or less than \$201)
5	<b>Wells Fargo</b> (Atlanta, GA) <i>Type:</i> Checking,	Bank Deposit	Spouse	\$15,001 - \$50,000	Interest,	None (or less than \$201)
6	<b>Edward Jones Brokerage Account</b>	Brokerage/Managed Account	Spouse			
6.1	<b>Bank of India</b> (New York, NY) <i>Type:</i> Certificate of Deposit, <i>Filer comment:</i> Fully matured	Bank Deposit	Spouse	None (or less than \$1,001)	Interest,	\$201 - \$1,000
6.2	<b>Wells Fargo Bank NA</b> (Sioux Falls, South Dakota) <i>Type:</i> Certificate of Deposit, <i>Filer comment:</i> Fully matured	Bank Deposit	Spouse	None (or less than \$1,001)	Interest,	\$201 - \$1,000
6.3	<b>United States Treasury NTS</b> <i>Rate/Coupon:</i> None <i>Matures:</i> None <i>Filer comment:</i> Fully matured; 4.5%; Maturity 11/30/2024	Government Securities US Treasury/Agency Security	Spouse	None (or less than \$1,001)	Interest,	\$201 - \$1,000
6.4	<b>Edward Jones</b> (Mount Kisco, NY) <i>Type:</i> Brokerage Sweep Account,	Bank Deposit	Spouse	\$1,001 - \$15,000	None,	None (or less than \$201)
6.5	<b>U S Bank National Association Instl Certificate Deposit</b> (San Diego, CA) <i>Type:</i> Certificate of Deposit,	Bank Deposit	Spouse	\$1,001 - \$15,000	None,	None (or less than \$201)
6.6	<b>TBIXX - Federated Tax-Free Obligations Fund</b>	Mutual Funds Mutual Fund	Spouse	\$1,001 - \$15,000	Excepted Investment Fund,	None (or less than \$201)
7	<b>Millennium Trust Company - Rollover Traditional IRA</b>	Retirement Plans IRA	Spouse			
7.1	<b>Millennium Trust Company</b> (Oak Brook, IL) <i>Type:</i> IRA Cash Accounts,	Bank Deposit	Spouse	None (or less than \$1,001)	None,	None (or less than \$201)
8	<b>Fidelity Brokerage</b>	Brokerage/Managed Account	Self			
8.1	<b>Fidelity Cash</b> (Jersey City, NJ)	Bank Deposit	Self	\$1,001 - \$15,000	None,	None (or less than \$201)

Type: Money Market Account, Asset	Asset Type	Owner	Value	Income Type	Income
9 <b>Emory Clinic Inc. - 403(b)</b>	Retirement Plans Defined Contribution Pension Plan	Spouse			
9.1 <a href="#">VFFVX</a> - Vanguard Target Retirement 2055 Fund	Mutual Funds Mutual Fund	Spouse	\$1,001 - \$15,000	Excepted Investment Fund,	None (or less than \$201)

### Part 4a. Periodic Transaction Report Summary

In this section, electronically filed periodic transaction report (PTR) transactions are displayed for you.

### Part 4b. Transactions

Did you, your spouse, or dependent child buy, sell, or exchange an asset where the transaction exceeded \$1,000 and was not reported on Part 4a? **Yes**

#	Owner	Ticker	Asset Name	Transaction Type	Transaction Date	Amount	Comments
1	Spouse	<a href="#">VFFVX</a>	Vanguard Target Retirement 2055 Fund	Purchase	09/30/2024	\$1,001 - \$15,000	n/a

### Part 5. Gifts

Did you, your spouse, or dependent child receive any reportable gift during the reporting period? **No**

### Part 6. Travel

Did you, your spouse, or dependent child receive any reportable travel? **No**

### Part 7. Liabilities

Did you, your spouse, or dependent child have a reportable, non-revolving charge account liability worth more than \$10,000 at any time or a revolving charge account whose value exceeded \$10,000 as of the last day of the reporting period? **Yes**

#	Incurred	Debtor	Type	Points	Rate (Term)	Amount	Creditor	Comments
1	2021	Joint	Mortgage	None	2.375% (10 years)	\$250,001 - \$500,000	Truist Bank Charlotte, NC	n/a

### Part 8. Positions

Did you hold any reportable outside positions during the reporting period? **No**

### Part 9. Agreements

Did you have any reportable agreement or arrangement with an outside entity? **No**

### Part 10. Compensation

*Only required if you are a candidate or this is your first report* Did any person or entity pay more than \$5,000 to you or for services provided by you? **This is not my first report.**

### Attachments & Comments

*No attachments added.*

*No comments added.*