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Annual Report for Calendar 2024

The Honorable Ladda Tammy Duckworth (Duckworth, Tammy)

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Print Report

The following statements were checked before filing:

- ☒ I certify that the statements I have made on this form are true, complete and correct to the best of my knowledge and belief.
- ☒ I understand that reports cannot be edited once filed. To make corrections, I will submit an *electronic* amendment to this report.
- ☐ I *omitted* assets because they meet the three-part test for exemption.

Part 1. Honoraria Payments or Payments to Charity in Lieu of Honoraria

Did any individual or organization pay you or your spouse more than \$200, or donate any amount to a charity on your or your spouse's behalf, for an article, speech, or appearance? **Yes**

#	Date	Activity	Amount	Who Paid?	Who received payment?	Comments
1	04/06/2024	Appearance	\$2,000.00	Vanessa Kay Burrows Falls Church, VA	A Charity	n/a

Part 2. Earned and Non-Investment Income

Did you or your spouse have reportable earned income or non-investment income? **No**

Part 3. Assets

Did you, your spouse, or dependent child own any asset that had a value of more than \$1,000 or generated income of more than \$200? **Yes**

	Asset	Asset Type	Owner	Value	Income Type	Income
1	Edward Jones Brokerage #1	Brokerage/Managed Account	Joint			
1.1	Edward Jones Investments (Streamwood, IL) <i>Type:</i> Brokerage Sweep Account,	Bank Deposit	Joint	\$1,001 - \$15,000	None,	None (or less than \$201)
1.2	Lincoln Shareholdrs Adv Old Contract #953048073 <i>Provider:</i> Edward Jones Investments	Annuity Fixed	Joint	\$50,001 - \$100,000	None,	None (or less than \$201)
1.3	CWGIX - American Funds Capital World Growth & Income Fun	Mutual Funds Mutual Fund	Joint	\$1,001 - \$15,000	Excepted Investment Fund,	\$201 - \$1,000
1.4	AMECX - The Income Fund of America Class A Shares	Mutual Funds Mutual Fund	Joint	\$15,001 - \$50,000	Excepted Investment Fund,	\$1,001 - \$2,500
1.5	AIVSX - American Funds Investment CO of America A	Mutual Funds Mutual Fund	Joint	\$15,001 - \$50,000	Excepted Investment Fund,	\$2,501 - \$5,000
1.6	ANWPX - New Perspective Fund Class A Shares	Mutual Funds Mutual Fund	Joint	\$15,001 - \$50,000	Excepted Investment Fund,	\$1,001 - \$2,500
2	IRA #1	Retirement Plans IRA	Self			
2.1	Edward Jones Investments (Streamwood, IL) <i>Type:</i> IRA Cash Accounts,	Bank Deposit	Self	\$1,001 - \$15,000	None,	None (or less than \$201)
2.2	VYM - Vanguard High Dividend Yield ETF	Mutual Funds Exchange Traded Fund/Note	Self	\$15,001 - \$50,000	Excepted Investment Fund,	None (or less than \$201)
2.3	VIG - Vanguard Div Appreciation ETF	Mutual Funds Exchange Traded Fund/Note	Self	\$15,001 - \$50,000	Excepted Investment Fund,	None (or less than \$201)
2.4	VSS - Vanguard FTSE All-Wld ex-US SmCp Idx ETF	Mutual Funds Exchange Traded Fund/Note	Self	\$1,001 - \$15,000	Excepted Investment Fund,	None (or less than \$201)
2.5	VWO - Vanguard FTSE Emerging Markets ETF	Mutual Funds Exchange Traded Fund/Note	Self	\$1,001 - \$15,000	Excepted Investment Fund,	None (or less than \$201)
2.6	VUG - Vanguard Growth ETF	Mutual Funds Exchange Traded Fund/Note	Self	\$1,001 - \$15,000	Excepted Investment Fund,	None (or less than \$201)

2.7	VBC - Vanguard Small-Cap ETF	Asset Type Mutual Funds	Owner Self	Value \$1,001 - \$15,000	Income Type Excepted Investment Fund,	Income None (or less than \$201)
2.8	BIV - Vanguard Intermediate-Term Bond ETF	Mutual Funds Exchange Traded Fund/Note	Self	\$1,001 - \$15,000	Excepted Investment Fund,	None (or less than \$201)
2.9	VEU - Vanguard FTSE All World Ex US ETF	Mutual Funds Exchange Traded Fund/Note	Self	\$15,001 - \$50,000	Excepted Investment Fund,	None (or less than \$201)
2.10	VO - Vanguard Mid-Cap ETF	Mutual Funds Exchange Traded Fund/Note	Self	\$1,001 - \$15,000	Excepted Investment Fund,	None (or less than \$201)
2.11	BSV - Vanguard Short-Term Bond Index Fund ETF Shares	Mutual Funds Exchange Traded Fund/Note	Self	\$1,001 - \$15,000	Excepted Investment Fund,	None (or less than \$201)
3	IRA #2	Retirement Plans IRA	Self			
3.1	VIG - Vanguard Div Appreciation ETF	Mutual Funds Exchange Traded Fund/Note	Self	\$1,001 - \$15,000	Excepted Investment Fund,	None (or less than \$201)
3.2	VUG - Vanguard Growth ETF	Mutual Funds Exchange Traded Fund/Note	Self	\$1,001 - \$15,000	Excepted Investment Fund,	None (or less than \$201)
3.3	VTV - Vanguard Value ETF	Mutual Funds Exchange Traded Fund/Note	Self	\$1,001 - \$15,000	Excepted Investment Fund,	None (or less than \$201)
3.4	VEU - Vanguard FTSE All World Ex US ETF	Mutual Funds Exchange Traded Fund/Note	Self	\$1,001 - \$15,000	Excepted Investment Fund,	None (or less than \$201)
3.5	VSS - Vanguard FTSE All-Wld ex-US SmCp Idx ETF	Mutual Funds Exchange Traded Fund/Note	Self	\$1,001 - \$15,000	Excepted Investment Fund,	None (or less than \$201)
3.6	VO - Vanguard Mid-Cap ETF	Mutual Funds Exchange Traded Fund/Note	Self	\$1,001 - \$15,000	Excepted Investment Fund,	None (or less than \$201)
3.7	BSV - Vanguard Short-Term Bond ETF	Mutual Funds Exchange Traded Fund/Note	Self	\$1,001 - \$15,000	Excepted Investment Fund,	None (or less than \$201)
3.8	TRGXX - T ROWE PRICE US TREASURY MONEY CLI	Mutual Funds Exchange Traded Fund/Note	Self	\$1,001 - \$15,000	Excepted Investment Fund,	None (or less than \$201)

3.9	VBZ - Vanguard Small-Cap ETF	Mutual Funds Exchange Traded Fund/Note	Self Owner	\$1,001 - \$15,000	Excepted Investment Fund,	None (or less than \$201)
3.10	BIV - Vanguard Intermediate-Term Bond ETF	Mutual Funds Exchange Traded Fund/Note	Self	\$1,001 - \$15,000	Excepted Investment Fund,	None (or less than \$201)
4	IRA #3	Retirement Plans IRA	Spouse			
4.1	Edward Jones Investments (Streamwood, IL) Type: Brokerage Sweep Account,	Bank Deposit	Spouse	\$1,001 - \$15,000	None,	None (or less than \$201)
4.2	EFG - iShares MSCI EAFE Growth ETF	Mutual Funds Exchange Traded Fund/Note	Spouse	\$1,001 - \$15,000	Excepted Investment Fund,	None (or less than \$201)
4.3	SDY - SPDR S&P Dividend ETF	Mutual Funds Exchange Traded Fund/Note	Spouse	\$15,001 - \$50,000	Excepted Investment Fund,	None (or less than \$201)
4.4	VWO - Vanguard FTSE Emerging Markets ETF	Mutual Funds Exchange Traded Fund/Note	Spouse	\$1,001 - \$15,000	Excepted Investment Fund,	None (or less than \$201)
4.5	VUG - Vanguard Growth ETF	Mutual Funds Exchange Traded Fund/Note	Spouse	\$15,001 - \$50,000	Excepted Investment Fund,	None (or less than \$201)
4.6	VO - Vanguard Mid-Cap ETF	Mutual Funds Exchange Traded Fund/Note	Spouse	\$1,001 - \$15,000	Excepted Investment Fund,	None (or less than \$201)
4.7	VBZ - Vanguard Small-Cap ETF	Mutual Funds Exchange Traded Fund/Note	Spouse	\$1,001 - \$15,000	Excepted Investment Fund,	None (or less than \$201)
4.8	BIV - Vanguard Intermediate-Term Bond ETF	Mutual Funds Exchange Traded Fund/Note	Spouse	\$1,001 - \$15,000	Excepted Investment Fund,	None (or less than \$201)
4.9	VSS - Vanguard FTSE All-Wld ex-US SmCp Idx ETF	Mutual Funds Exchange Traded Fund/Note	Spouse	\$1,001 - \$15,000	Excepted Investment Fund,	None (or less than \$201)
4.10	VYMI - Vanguard International High Dividend Yield ETF	Mutual Funds Exchange Traded Fund/Note	Spouse	\$1,001 - \$15,000	Excepted Investment Fund,	None (or less than \$201)
4.11	VIG - Vanguard Div Appreciation ETF	Mutual Funds Exchange Traded Fund/Note	Spouse	\$15,001 - \$50,000	Excepted Investment Fund,	None (or less than \$201)
4.12	VYM - Vanguard High Dividend Yield	Mutual Funds	Spouse	\$1,001 -	Excepted	None (or

4.12	VYM - Vanguard High Dividend Yield Index Fund	Mutual Funds Exchange Traded Fund/Note	Spouse Owner	\$1,001 - \$15,000	Excepted Investment Fund,	None (or less than \$201)
4.13	BSV - Vanguard Short-Term Bond ETF	Mutual Funds Exchange Traded Fund/Note	Spouse	\$1,001 - \$15,000	Excepted Investment Fund,	None (or less than \$201)
4.14	BND - Vanguard Total Bond Market ETF	Mutual Funds Exchange Traded Fund/Note	Spouse	\$1,001 - \$15,000	Excepted Investment Fund,	None (or less than \$201)
5	IRA #4	Retirement Plans IRA	Spouse			
5.1	EFG - iShares MSCI EAFE Growth ETF	Mutual Funds Exchange Traded Fund/Note	Spouse	\$1,001 - \$15,000	Excepted Investment Fund,	None (or less than \$201)
5.2	SDY - SPDR S&P Dividend ETF	Mutual Funds Exchange Traded Fund/Note	Spouse	\$1,001 - \$15,000	Excepted Investment Fund,	None (or less than \$201)
5.3	BIV - Vanguard Intermediate-Term Bond ETF	Mutual Funds Exchange Traded Fund/Note	Spouse	\$1,001 - \$15,000	Excepted Investment Fund,	None (or less than \$201)
5.4	VUG - Vanguard Growth ETF	Mutual Funds Exchange Traded Fund/Note	Spouse	\$1,001 - \$15,000	Excepted Investment Fund,	None (or less than \$201)
5.5	VB - Vanguard Small-Cap ETF	Mutual Funds Exchange Traded Fund/Note	Spouse	\$1,001 - \$15,000	Excepted Investment Fund,	None (or less than \$201)
5.6	Edward Jones Investments (Streamwood, IL) Type: Brokerage Sweep Account,	Bank Deposit	Spouse	\$1,001 - \$15,000	None,	None (or less than \$201)
5.7	BSV - Vanguard Short-Term Bond Index Fund ETF Shares	Mutual Funds Exchange Traded Fund/Note	Spouse	\$1,001 - \$15,000	Excepted Investment Fund,	None (or less than \$201)
5.8	VYMI - Vanguard International High Dividend Yield Index F	Mutual Funds Exchange Traded Fund/Note	Spouse	\$1,001 - \$15,000	Excepted Investment Fund,	None (or less than \$201)
5.9	VO - Vanguard Mid-Cap Index Fund ETF Shares	Mutual Funds Exchange Traded Fund/Note	Spouse	\$1,001 - \$15,000	Excepted Investment Fund,	None (or less than \$201)
5.10	VYM - Vanguard High Dividend Yield ETF	Mutual Funds Exchange Traded Fund/Note	Spouse	\$1,001 - \$15,000	Excepted Investment Fund,	None (or less than \$201)
5.11	VWO - Vanguard FTSE Emerging	Mutual Funds	Spouse	\$1,001 -	Excepted	None (or

	Markets ETF Asset	Exchange Traded Asset Type Fund/Note	Owner	\$15,000 Value	Investment Income Type Fund,	less than Income \$201)
6	Edward Jones Brokerage #3	Brokerage/Managed Account	Child			
6.1	CAIBX-American Funds Capital Income Bldr A	Mutual Funds Mutual Fund	Child	\$15,001 - \$50,000	Excepted Investment Fund,	\$201 - \$1,000
7	USAA (San Antonio, TX) <i>Type:</i> Checking, Savings,	Bank Deposit	Joint	\$100,001 - \$250,000	None,	None (or less than \$201)
8	IRA #5 SEP	Retirement Plans IRA	Self			
8.1	Edward Jones (Streamwood, IL) <i>Type:</i> IRA Cash Accounts,	Bank Deposit	Self	None (or less than \$1,001)	None, Dividends,	None (or less than \$201)
8.2	SCZ - iShares MSCI EAFE Small-Cap ETF	Mutual Funds Exchange Traded Fund/Note	Self	\$1,001 - \$15,000	Excepted Investment Fund,	None (or less than \$201)
8.3	IWF - iShares Russell 1000 Growth ETF	Mutual Funds Exchange Traded Fund/Note	Self	\$15,001 - \$50,000	Excepted Investment Fund,	None (or less than \$201)
8.4	IWD - iShares Russell 1000 Value ETF	Mutual Funds Exchange Traded Fund/Note	Self	\$15,001 - \$50,000	Excepted Investment Fund,	None (or less than \$201)
8.5	EFG - iShares MSCI EAFE Growth ETF	Mutual Funds Exchange Traded Fund/Note	Self	\$15,001 - \$50,000	Excepted Investment Fund,	None (or less than \$201)
8.6	EFV - iShares MSCI EAFE Value ETF	Mutual Funds Exchange Traded Fund/Note	Self	\$15,001 - \$50,000	Excepted Investment Fund,	None (or less than \$201)
8.7	VWO - Vanguard FTSE Emerging Markets Index Fund ETF Shar	Mutual Funds Exchange Traded Fund/Note	Self	\$1,001 - \$15,000	Excepted Investment Fund,	None (or less than \$201)
8.8	VB - Vanguard Small-Cap Index Fund ETF Shares	Mutual Funds Exchange Traded Fund/Note	Self	\$15,001 - \$50,000	Excepted Investment Fund,	None (or less than \$201)
8.9	VCIT - Vanguard Intermediate-Term Corporate Bond Index Fu	Mutual Funds Exchange Traded Fund/Note	Self	\$1,001 - \$15,000	Excepted Investment Fund,	None (or less than \$201)
8.10	VO - Vanguard Mid-Cap Index Fund ETF Shares	Mutual Funds Exchange Traded Fund/Note	Self	\$1,001 - \$15,000	Excepted Investment Fund	None (or less than \$201)

	Asset	Fund/Note	Owner	Value	Fund, Income Type	Income
8.11	BSV - Vanguard Short-Term Bond Index Fund ETF Shares	Mutual Funds Exchange Traded Fund/Note	Self	\$15,001 - \$50,000	Excepted Investment Fund,	None (or less than \$201)
8.12	TRGXX - T. Rowe Price U.S. Treasury Funds, Inc. - T. Rowe	Mutual Funds Exchange Traded Fund/Note	Self	\$1,001 - \$15,000	Excepted Investment Fund,	None (or less than \$201)
9	529 College Savings Plan Select Child #1 <i>Institution:</i> Edward Jones - IL	Education Savings Plans 529 College Savings Plan	Child			
9.1	Bright Directions 529 Mod Age Bsd 09-10 C	Mutual Funds Mutual Fund	Child	\$15,001 - \$50,000	Excepted Investment Fund,	None (or less than \$201)
9.2	Bright Directions 529 Mod Age Bsd 09-10 A	Mutual Funds Mutual Fund	Child	\$1,001 - \$15,000	Excepted Investment Fund,	None (or less than \$201)
10	529 College Savings Plan Select Child #2 <i>Institution:</i> Edward Jones - IL	Education Savings Plans 529 College Savings Plan	Child			
10.1	Bright Direction 529 Mod Age Bsd 03-05 C	Mutual Funds Mutual Fund	Child	\$1,001 - \$15,000	Excepted Investment Fund,	None (or less than \$201)
10.2	Bright Direction 529 Mod Age Bsd 03-05 A	Mutual Funds Mutual Fund	Child	\$15,001 - \$50,000	Excepted Investment Fund,	None (or less than \$201)
11	IL Community Credit Union (Sycamore, IL) <i>Type:</i> Checking,	Bank Deposit	Joint	\$1,001 - \$15,000	None,	None (or less than \$201)
12	EDJones Brokerage #4	Brokerage/Managed Account	Joint			
12.1	Edward Jones Investments (STREAMWOOD, IL) <i>Type:</i> Brokerage Sweep Account,	Bank Deposit	Joint	\$1,001 - \$15,000	None,	None (or less than \$201)

Part 4a. Periodic Transaction Report Summary

In this section, electronically filed periodic transaction report (PTR) transactions are displayed for you.

Part 4b. Transactions

Did you, your spouse, or dependent child buy, sell, or exchange an asset where the transaction exceeded \$1,000 and was not reported on Part 4a? **Yes**

#	Owner	Ticker	Asset Name	Transaction Type	Transaction Date	Amount	Comments
1	Self	VIG	Vanguard Div Appreciation ETF	Sale (Partial)	09/26/2024	\$1,001 - \$15,000	n/a
2	Self	VYM	Vanguard High Dividend Yield ETF	Sale (Partial)	09/26/2024	\$1,001 - \$15,000	n/a
3	Self	BIV	Vanguard Intermediate-Term Bond ETF	Purchase	09/26/2024	\$1,001 - \$15,000	n/a
4	Self	VEU	Vanguard FTSE All World Ex US ETF	Sale (Partial)	09/26/2024	\$1,001 - \$15,000	n/a
5	Self	BSV	Vanguard Short-Term Bond ETF	Purchase	09/26/2024	\$1,001 - \$15,000	n/a
6	Spouse	EFG	iShares MSCI EAFE Growth ETF	Sale (Partial)	09/26/2024	\$1,001 - \$15,000	n/a
7	Spouse	VUG	Vanguard Growth ETF	Sale (Partial)	09/26/2024	\$1,001 - \$15,000	n/a
8	Spouse	BIV	Vanguard Intermediate-Term Bond ETF	Purchase	09/26/2024	\$1,001 - \$15,000	n/a
9	Spouse	BSV	Vanguard Short-Term Bond ETF	Purchase	09/26/2024	\$1,001 - \$15,000	n/a
10	Spouse	BND	Vanguard Total Bond Market ETF	Purchase	09/26/2024	\$1,001 - \$15,000	n/a
11	Spouse	VYMI	Vanguard International High Dividend	Sale (Partial)	09/26/2024	\$1,001 - \$15,000	n/a

			Yield ETF	Transaction	Transaction		
#	Owner	Ticker	Asset Name	Type	Date	Amount	Comments
12	Self	IWF	iShares Russell 1000 Growth ETF	Sale (Partial)	01/29/2024	\$1,001 - \$15,000	n/a
13	Self	IWD	iShares Russell 1000 Value ETF	Purchase	01/29/2024	\$1,001 - \$15,000	n/a
14	Self	EFG	iShares MSCI EAFE Growth ETF	Purchase	01/29/2024	\$1,001 - \$15,000	n/a
15	Self	EFV	iShares MSCI EAFE Value ETF	Purchase	01/29/2024	\$1,001 - \$15,000	n/a
16	Self	BSV	Vanguard Short-Term Bond ETF	Purchase	01/29/2024	\$1,001 - \$15,000	n/a
17	Self	IWF	iShares Russell 1000 Growth ETF	Sale (Partial)	09/26/2024	\$1,001 - \$15,000	n/a
18	Self	BSV	Vanguard Short-Term Bond ETF	Purchase	09/26/2024	\$1,001 - \$15,000	n/a

Part 5. Gifts

Did you, your spouse, or dependent child receive any reportable gift during the reporting period? **No**

Part 6. Travel

Did you, your spouse, or dependent child receive any reportable travel? **No**

Part 7. Liabilities

Did you, your spouse, or dependent child have a reportable, non-revolving charge account liability worth more than \$10,000 at any time or a revolving charge account whose value exceeded \$10,000 as of the last day of the reporting period? **Yes**

#	Incurred	Debtor	Type	Points	Rate (Term)	Amount	Creditor	Comments
1	2024	Joint	Line of Credit	-	7.00% (on demand)	\$50,001 - \$100,000	Edward Jones Streamwood, IL	n/a
2	2021	Joint	Mortgage	1	2.25% (30 years)	\$1,000,001 - \$5,000,000	Citizens One Home Loans Glen Allen, VA	n/a
3	2023	Joint	Home Equity Line of Credit	-	9% (25 years)	\$15,001 - \$50,000	Citizens Bank NA Riverside, RI	n/a
4	2023	Joint	Line of Credit	-	16.44%% (5 years)	\$15,001 - \$50,000	USAA San Antonio, TX	n/a

Part 8. Positions

Did you hold any reportable outside positions during the reporting period? **No**

Part 9. Agreements

Did you have any reportable agreement or arrangement with an outside entity? **Yes**

#	Date	Parties Involved	Type	Status and Terms	Comments
1	Nov 2019	Hatchette Book Group New York, NY	Royalty Agreement	Advance and royalties based on customary and usual terms for book, "Every Day is a Gift: A Memoir".	n/a

Part 10. Compensation

Only required if you are a candidate or this is your first report Did any person or entity pay more than \$5,000 to you or for services provided by you? **This is not my first report.**

Attachments & Comments

No attachments added.

No comments added.

