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Annual Report for Calendar 2024

The Honorable Tammy Baldwin (Baldwin, Tammy)

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Print Report

The following statements were checked before filing:

- ☒ I certify that the statements I have made on this form are true, complete and correct to the best of my knowledge and belief.
- ☒ I understand that reports cannot be edited once filed. To make corrections, I will submit an *electronic* amendment to this report.
- ☐ I *omitted* assets because they meet the three-part test for exemption.

Part 1. Honoraria Payments or Payments to Charity in Lieu of Honoraria

Did any individual or organization pay you or your spouse more than \$200, or donate any amount to a charity on your or your spouse's behalf, for an article, speech, or appearance? **No**

Part 2. Earned and Non-Investment Income

Did you or your spouse have reportable earned income or non-investment income? **Yes**

#	Who Was Paid	Type	Who Paid	Amount Paid	Comments
1	Self	Retirement	Wisconsin Retirement System Madison, Wisconsin	\$5,789.48	n/a

Part 3. Assets

Did you, your spouse, or dependent child own any asset that had a value of more than \$1,000 or generated income of more than \$200? **Yes**

	Asset	Asset Type	Owner	Value	Income Type	Income
1	Qualified Blind Trust (Senate approved QBT)	Trust Blind	Self	\$500,001 - \$1,000,000	Qualified Blind Trust,	\$15,001 - \$50,000
2	Summit Credit Union (Madison, Wisconsin) <i>Type:</i> Checking, Money Market Account, Savings,	Bank Deposit	Self	\$100,001 - \$250,000	Interest,	\$2,501 - \$5,000
3	US Senate Federal Credit Union (Washington, DC) <i>Type:</i> Checking, Savings,	Bank Deposit	Self	\$1,001 - \$15,000	None,	None (or less than \$201)
4	Wisconsin Retirement System, Madison Wisconsin (defined benefits plan) <i>Filer comment:</i> Defined pension monthly payments for life under Wisconsin State Retirement Plan.	Retirement Plans Defined Benefit Pension Plan	Self	Unascertainable	None,	None (or less than \$201)

Part 4a. Periodic Transaction Report Summary

In this section, electronically filed periodic transaction report (PTR) transactions are displayed for you.

Part 4b. Transactions

Did you, your spouse, or dependent child buy, sell, or exchange an asset where the transaction exceeded \$1,000 and was not reported on Part 4a? **No**

Part 5. Gifts

Did you, your spouse, or dependent child receive any reportable gift during the reporting period? **No**

Part 6. Travel

Did you, your spouse, or dependent child receive any reportable travel? **No**

Part 7. Liabilities

Did you, your spouse, or dependent child have a reportable, non-revolving charge account liability worth more than \$10,000 at any time or a revolving charge account whose value exceeded \$10,000 as of the last day of the reporting period? **Yes**

#	Incurred	Debtor	Type	Points	Rate (Term)	Amount	Creditor	Comments
1	2021	Self	Mortgage	0	2.875% (30 years)	\$250,001 - \$500,000	Mr. Cooper Coppell, Texas	n/a

Part 8. Positions

Did you hold any reportable outside positions during the reporting period? **No**

Part 9. Agreements

Did you have any reportable agreement or arrangement with an outside entity? **Yes**

#	Date	Parties Involved	Type	Status and Terms	Comments
1	Jan 1993	Wisconsin Retirement System, Department of Employee Trust Funds Madison, WI	Continuing participation in an employee benefit plan	Vested. Defined benefit: either Formula benefit or Money Purchase benefit determined at time of retirement.	n/a

Part 10. Compensation

Only required if you are a candidate or this is your first report Did any person or entity pay more than \$5,000 to you or for services provided by you? **This is not my first report.**

Attachments & Comments

No attachments added.

No comments added.