



Filing ID #10066938

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Sylvia R. Garcia
Status: Member
State/District: TX29

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2024
Filing Date: 05/14/2025

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
BlackRock Lifepath Index Retirement Fund F [MF]		\$1 - \$1,000	Tax-Deferred		<input type="checkbox"/>
Farm in Palito Blanco, TX (14 acres) [FA] LOCATION: Jim Wells County, TX, US DESCRIPTION: Farm crop is Grain Sorghum		\$15,001 - \$50,000	Rent	\$1 - \$200	<input type="checkbox"/>
Harris County Federal Credit Union [BA]		\$100,001 - \$250,000	Interest	\$1 - \$200	<input type="checkbox"/>
Land in Palito Blanco, TX (1 acre) [RP] LOCATION: Jim Wells County, TX, US		\$15,001 - \$50,000	None		<input type="checkbox"/>
City of Houston Def Comp 457 Plan ⇒ American Century Equity Income [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
City of Houston Def Comp 457 Plan ⇒ American Funds US Government Securities [MF]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
City of Houston Def Comp 457 Plan ⇒ BlackRock EAFE Equity Index [MF]		None	Tax-Deferred		<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
City of Houston Def Comp 457 Plan ⇒ BlackRock Equity Index [MF]		None	Tax-Deferred		<input checked="" type="checkbox"/>
City of Houston Def Comp 457 Plan ⇒ Calamos Global Equity Fund-Class I (CIGEX) [MF]		None	Tax-Deferred		<input checked="" type="checkbox"/>
City of Houston Def Comp 457 Plan ⇒ Carillon Reams Core Plus Bond Fund Class R-6 (SCPWX) [MF]		\$50,001 - \$100,000	Tax-Deferred		<input checked="" type="checkbox"/>
City of Houston Def Comp 457 Plan ⇒ Cohen & Steers Realty Shares [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
City of Houston Def Comp 457 Plan ⇒ Columbia Small Cap Value Fund II Class I (NSVAX) [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
City of Houston Def Comp 457 Plan ⇒ Delaware Ivy Mid Cap Income Opportunities Fd Cl R6 (IVOSX) [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
City of Houston Def Comp 457 Plan ⇒ Fidelity 500 Index Fund (FXAIX) [MF]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
City of Houston Def Comp 457 Plan ⇒ Fidelity Balanced Fund [MF]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
City of Houston Def Comp 457 Plan ⇒ Fidelity International Bond Index Fund (FBIIX) [MF]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
City of Houston Def Comp 457 Plan ⇒ Fidelity Mid Cap Index [MF]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
City of Houston Def Comp 457 Plan ⇒ Fidelity Small Cap Value Fund (FCPVX) [MF]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
City of Houston Def Comp 457 Plan ⇒ Houston Fixed Fund [MF]		\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
City of Houston Def Comp 457 Plan ⇒ Invesco Diversified Dividend [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
City of Houston Def Comp 457 Plan ⇒ Janus Henderson Triton Fund - N Shares (JGMNX) [MF]		None	Tax-Deferred		<input checked="" type="checkbox"/>
City of Houston Def Comp 457 Plan ⇒		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
JP Morgan US Research Enhanced Equity [MF]					
City of Houston Def Comp 457 Plan ⇒ New Perspective Fund, Class R-6 Shares (RNPGX) [MF]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
City of Houston Def Comp 457 Plan ⇒ Touchstone Mid Cap Fd Inst Cl (TMPX) [MF]		None	Tax-Deferred		<input checked="" type="checkbox"/>
City of Houston Def Comp 457 Plan ⇒ Vanguard International Growth [MF]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
City of Houston Def Comp 457 Plan ⇒ Western Asset Core Plus Bond [MF]		\$50,001 - \$100,000	Tax-Deferred		<input checked="" type="checkbox"/>
Harris County Texas 457 Deferred Compensation Plan ⇒ VALIC Fixed Income [MF]		\$100,001 - \$250,000	Tax-Deferred		<input type="checkbox"/>

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
City of Houston Def Comp 457 Plan ⇒ American Funds US Government Securities [OT] LOCATION: US DESCRIPTION: Fund not available for selection in system.		11/07/2024	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
City of Houston Def Comp 457 Plan ⇒ BlackRock EAFE Equity Index [OT] LOCATION: US DESCRIPTION: Asset not available for selection in system.		07/05/2024	S	\$15,001 - \$50,000	<input type="checkbox"/>
City of Houston Def Comp 457 Plan ⇒ BlackRock Equity Index [OT] LOCATION: US DESCRIPTION: Asset not available for selection in system.		07/05/2024	S	\$15,001 - \$50,000	<input type="checkbox"/>
City of Houston Def Comp 457 Plan ⇒ Fidelity International Bond Index Fund (FBIIX) [MF]		07/05/2024	P	\$15,001 - \$50,000	
City of Houston Def Comp 457 Plan ⇒ Fidelity International Bond Index Fund (FBIIX) [MF]		10/04/2024	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
City of Houston Def Comp 457 Plan ⇒ Fidelity International Bond Index Fund (FBIIX) [MF]		11/07/2024	P	\$15,001 - \$50,000	
City of Houston Def Comp 457 Plan ⇒ Calamos Global Equity Fund-Class I (CIGEX) [MF]		10/04/2024	S	\$1,001 - \$15,000	<input type="checkbox"/>
City of Houston Def Comp 457 Plan ⇒ Carillon Reams Core Plus Bond Fund Class R-6 (SCPWX) [MF]		10/04/2024	P	\$1,001 - \$15,000	
City of Houston Def Comp 457 Plan ⇒ Fidelity Balanced Fund (FBALX) [MF]		11/07/2024	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
City of Houston Def Comp 457 Plan ⇒ Fidelity Mid Cap Index Fund (FSMDX) [MF]		08/07/2024	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
City of Houston Def Comp 457 Plan ⇒ Janus Henderson Triton Fund - N Shares (JGMNX) [MF]		08/07/2024	S	\$1,001 - \$15,000	<input type="checkbox"/>
City of Houston Def Comp 457 Plan ⇒ JP Morgan US Research Enhanced Equity [OT] LOCATION: US DESCRIPTION: Fund not available for selection in system.		08/07/2024	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
City of Houston Def Comp 457 Plan ⇒ New Perspective Fund, Class R-6 Shares (RNPGX) [MF]		03/07/2024	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
City of Houston Def Comp 457 Plan ⇒ Fidelity 500 Index Fund (FXAIX) [MF]		11/07/2024	P	\$1,001 - \$15,000	
City of Houston Def Comp 457 Plan ⇒ Fidelity 500 Index Fund (FXAIX) [MF]		07/05/2024	P	\$1,001 - \$15,000	
City of Houston Def Comp 457 Plan ⇒ Touchstone Mid Cap Fd Inst Cl (TMPIX) [MF]		04/16/2024	S	\$1,001 - \$15,000	<input type="checkbox"/>
City of Houston Def Comp 457 Plan ⇒ Vanguard International Growth [OT] LOCATION: US DESCRIPTION: Fund not available for selection in system.		03/07/2024	P	\$1,001 - \$15,000	
City of Houston Def Comp 457 Plan ⇒ Western Asset Core Plus Bond Fd C1 (LWCPX) [MF]		10/04/2024	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
City of Houston Def Comp 457 Plan ⇒ Western Asset Core Plus Bond Fd C1 (LWCPX) [MF]		11/07/2024	P	\$1,001 - \$15,000	
City of Houston Def Comp 457 Plan ⇒ Fidelity Small Cap Value Fund (FCPVX) [MF]		07/05/2024	P	\$1,001 - \$15,000	

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
Texas County and District Retirement System	Pension Distribution	\$30,981.72
Employees Retirement System of Texas	Pension Distribution	\$19,320.00
Houston Municipal Employees Pension System	Pension Distribution	\$65,564.28

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Congressional Federal Credit Union	September 2019	Mortgage on Galveston property	\$100,001 - \$250,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
December 2008	Myself and the Houston Municipal Employees Pension System	Participation in Defined Benefit Plan
December 2012	Myself and the Texas County and District Retirement System	Participation in Defined Benefit Plan
February 2019	Myself and the Employees Retirement System of Texas	Participation in Defined Benefit Plan

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details					Inclusions		
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
US Association of Former Members of Congress	01/20/2024	01/27/2024	Washington, DC - Tokyo, Japan - Okinawa, Japan - Washington, DC	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B INVESTMENT VEHICLE DETAILS

<ul style="list-style-type: none">City of Houston Def Comp 457 PlanHarris County Texas 457 Deferred Compensation Plan LOCATION: US

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Sylvia R. Garcia , 05/14/2025