



Filing ID #10067024

# FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

## FILER INFORMATION

**Name:** Hon. Sydney Kamlager-Dove  
**Status:** Member  
**State/District:** CA37

## FILING INFORMATION

**Filing Type:** Annual Report  
**Filing Year:** 2024  
**Filing Date:** 06/05/2025

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
California Public Employees' Retirement System (CalPERS) [PE]		\$50,001 - \$100,000	None		<input type="checkbox"/>
Law Office of Austin Dove [OL]	SP	\$250,001 - \$500,000	Spouse Salary (See Schedule C)	None	<input type="checkbox"/>
LOCATION: Montebello, CA, US DESCRIPTION: Law					
Residential Rental Property located in Los Angeles, CA [RP]		\$1,000,001 - \$5,000,000	Rent	None	<input type="checkbox"/>
LOCATION: Los Angeles, CA, US					
Primerica IRA ⇒ ClearBridge All Cap Value Fund Class A (SHFVX) [MF]		None	Tax-Deferred		<input checked="" type="checkbox"/>
Primerica IRA ⇒ ClearBridge Growth Fund Class A (SHRAX) [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Primerica IRA ⇒ ClearBridge Tactical Dividend Income Fund Class A (CFLGX) [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Primerica IRA ⇒ ClearBridge Value Fund - Class A (LGVAX) [MF]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income Tx. > \$1,000?
Primerica IRA ⇒ Franklin Multi-Asset Growth Fund Class A (SCHAX) [MF]		\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>
Raymond James IRA ⇒ Allspring Special Mid Cap Value FD CL I N/L [MF]		\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>
Raymond James IRA ⇒ American Funds Strategic Bond Fund Class F-2 (ANBFX) [MF]		\$1,001 - \$15,000	Tax-Deferred	<input checked="" type="checkbox"/>
Raymond James IRA ⇒ AMG River Road Small Cap Value Fund - Class I (ARSIX) [MF]		\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>
Raymond James IRA ⇒ Baird Aggregate Bond Fund Instl Cl N/L [MF]		\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>
Raymond James IRA ⇒ BlackRock Equity Dividend Fund Instl Cl N/L [MF]		\$15,001 - \$50,000	Tax-Deferred	<input type="checkbox"/>
Raymond James IRA ⇒ Brown Advisory Growth Equity Fd - Institutional Shares (BAFGX) [MF]		None	Tax-Deferred	<input checked="" type="checkbox"/>
Raymond James IRA ⇒ Clarkston Partners Fund Instl Cl N/L [MF]		None	Tax-Deferred	<input checked="" type="checkbox"/>
Raymond James IRA ⇒ Columbia Dividend Income Fund Instl Cl N/L [MF]		None	Tax-Deferred	<input checked="" type="checkbox"/>
Raymond James IRA ⇒ DF Dent Mid Cap Growth Fund Instl Plus Cl N/L [MF]		None	Tax-Deferred	<input checked="" type="checkbox"/>
Raymond James IRA ⇒ Janus Henderson Enterprise Fund - I Shares (JMGRX) [MF]		\$1,001 - \$15,000	Tax-Deferred	<input checked="" type="checkbox"/>
Raymond James IRA ⇒ JPMorgan Emerging Markets Equity Fund Cl L N/L [MF]		\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>
Raymond James IRA ⇒ Metropolitan West Total Return Bond Fund CL I N/L [MF]		\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>
Raymond James IRA ⇒ MFS International Growth Fund CL I N.L [MF]		\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. >	\$1,000?
Raymond James IRA ⇒ MFS Research Fund CL I N/L [MF]		\$15,001 - \$50,000	Tax-Deferred			<input type="checkbox"/>
Raymond James IRA ⇒ Principal Funds, Inc. Blue Chip Fd Inst Cl (PBCKX) [MF]		\$15,001 - \$50,000	Tax-Deferred			<input checked="" type="checkbox"/>
Raymond James IRA ⇒ T. Rowe Price Overseas Stock Fund Investor CL N/L [MF]		\$1,001 - \$15,000	Tax-Deferred			<input type="checkbox"/>
Raymond James IRA ⇒ T. Rowe Price U.S. Equity Research FD Invstr Cl N/L [MF]		\$15,001 - \$50,000	Tax-Deferred			<input type="checkbox"/>
Raymond James IRA ⇒ Victory Trivalent Intl Small-Cap Fund CL Y N/L [MF]		\$1,001 - \$15,000	Tax-Deferred			<input type="checkbox"/>
Raymond James IRA ⇒ Wasatch Small Cap Growth Fund Instl CL N/L [MF]		\$1,001 - \$15,000	Tax-Deferred			<input type="checkbox"/>
Savings Plus California State Employee 401(k) & 457(b) Plan ⇒ Target Date Fund 2035 [MF]		\$50,001 - \$100,000	None			<input type="checkbox"/>

\* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Raymond James IRA ⇒ American Funds Strategic Bond Fund Class F-2 (ANBFX) [MF]		02/15/2024	P	\$1,001 - \$15,000	
Raymond James IRA ⇒ Principal Funds, Inc. Blue Chip Fd Inst Cl (PBCKX) [MF]		02/14/2024	P	\$15,001 - \$50,000	
Raymond James IRA ⇒ CLARKSTON PARTNERS FUND. INSTITUTIONAL CLASS (CISMX) [MF]		08/07/2024	S	\$1,001 - \$15,000	<input type="checkbox"/>
Raymond James IRA ⇒ DF Dent Midcap Growth Fund - Institutional Plus Shares (DFMLX) [MF]		08/07/2024	S	\$1,001 - \$15,000	<input type="checkbox"/>
Raymond James IRA ⇒		08/07/2024	S	\$1,001 - \$15,000	<input type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Columbia Dividend Income Fund Class I (GSFTX) [MF]					
Raymond James IRA ⇒ Principal Funds, Inc. Blue Chip Fd Inst Cl (PBCKX) [MF]		03/26/2024	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Raymond James IRA ⇒ AMG River Road Small Cap Value Fund - Class I (ARSIX) [MF]		03/26/2024	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Raymond James IRA ⇒ Baird Aggregate Bond Fund Institutional Class (BAGIX) [MF]		03/26/2024	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Raymond James IRA ⇒ DF Dent Midcap Growth Fund - Institutional Plus Shares (DFMLX) [MF]		03/26/2024	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Raymond James IRA ⇒ JPMorgan Emerging Markets Equity Fund Class L (JMIECX) [MF]		03/26/2024	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Raymond James IRA ⇒ BlackRock Eq Dividend I (MADVX) [MF]		03/26/2024	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Raymond James IRA ⇒ Metropolitan West Total Return Bond Fd Cl I (MWTIX) [MF]		03/26/2024	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Raymond James IRA ⇒ T. Rowe Price U.S. Equity Research Fund (PRCOX) [MF]		03/26/2024	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Raymond James IRA ⇒ T. Rowe Price Overseas Stock Fund (TROSX) [MF]		03/26/2024	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Raymond James IRA ⇒ Wasatch Small Cap Growth Fund Instl Cl (WIAEX) [MF]		03/26/2024	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Raymond James IRA ⇒ American Funds Strategic Bond Fund Class F-2 (ANBFX) [MF]		03/27/2024	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Raymond James IRA ⇒ MFS International Growth Fund - Class I (MQGIX) [MF]		03/27/2024	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Raymond James IRA ⇒ MFS Series Trust V - MFS Research Fund Class I (MRFIX)		03/27/2024	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
[MF]					
Raymond James IRA ⇒ Allspring Special Mid Cap Value Fund Insti Class (WFMIX) [MF]		03/27/2024	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Raymond James IRA ⇒ Brown Advisory Growth Equity Fd - Institutional Shares (BAFGX) [MF]		02/14/2024	S	\$15,001 - \$50,000	<input type="checkbox"/>
Raymond James IRA ⇒ T. Rowe Price U.S. Equity Research Fund (PRCOX) [MF]		08/07/2024	P	\$1,001 - \$15,000	
Raymond James IRA ⇒ Janus Henderson Enterprise Fund - I Shares (JMGRX) [MF]		08/07/2024	P	\$1,001 - \$15,000	
Raymond James IRA ⇒ MFS Series Trust V - MFS Research Fund Class I (MRFIX) [MF]		08/07/2024	P	\$1,001 - \$15,000	
Raymond James IRA ⇒ Columbia Dividend Income Fund Class I (GSFTX) [MF]		03/26/2024	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Raymond James IRA ⇒ Metropolitan West Total Return Bond Fd Cl I (MWTFX) [MF]		02/14/2024	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>

\* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE C: EARNED INCOME

Source	Type	Amount
Law Office of Austin Dove	Spouse Salary	N/A
Raymond James IRA	Premature Distribution	\$50,000.00

## SCHEDULE D: LIABILITIES

Owner Creditor	Date Incurred	Type	Amount of Liability
JP Morgan Chase	September 2014	Mortgage on rental property (Los Angeles, CA)	\$100,001 - \$250,000

## SCHEDULE E: POSITIONS

Position	Name of Organization
Board Member	Planned Parenthood Los Angeles

## SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
2021	Sydney Dove-Kamlager; State of California	Savings Plus California State Employee 401(k) is paid upon reaching qualified retirement
2021	Sydney Dove-Kamlager; State of California	Savings Plus California State Employee 457(B) Plan is a defined contribution but Congresswoman Dove-Kamlager is no longer contributing.

## SCHEDULE G: GIFTS

None disclosed.

## SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Source	Trip Details				Inclusions		
	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
International Institute on Race, Equality, and Human Rights	03/24/2024	03/30/2024	Los Angeles (USA) - Brasilia (Brazil) - Salvador (Brazil) - Los Angeles (USA)	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>

## SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

## SCHEDULE A AND B INVESTMENT VEHICLE DETAILS

- Raymond James IRA
- Savings Plus California State Employee 401(k) & 457(b) Plan
- Primerica IRA

## **EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION**

**IPO:** Did you purchase any shares that were allocated as a part of an Initial Public Offering?

Yes  No

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes  No

## **CERTIFICATION AND SIGNATURE**

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Sydney Kamlager-Dove , 06/05/2025