



Return to the search tab to select another report.

Annual Report for Calendar 2024

The Honorable Susan M Collins (Collins, Susan M.)

Filed 05/15/2025 @ 3:02 PM

Print Report

The following statements were checked before filing:

- I certify that the statements I have made on this form are true, complete and correct to the best of my knowledge and belief.
- I understand that reports cannot be edited once filed. To make corrections, I will submit an *electronic* amendment to this report.
- I *omitted* assets because they meet the three-part test for exemption.

Part 1. Honoraria Payments or Payments to Charity in Lieu of Honoraria

Did any individual or organization pay you or your spouse more than \$200, or donate any amount to a charity on your or your spouse's behalf, for an article, speech, or appearance? **No**

Part 2. Earned and Non-Investment Income

Did you or your spouse have reportable earned income or non-investment income? **Yes**

#	Who Was Paid	Type	Who Paid	Amount Paid	Comments
1	Spouse	Self-Employment Income (Consulting Fee)	Global Public Strategies LLC Dallas, TX	> \$1,000	n/a

Part 3. Assets

Did you, your spouse, or dependent child own any asset that had a value of more than \$1,000 or generated income of more than \$200? **Yes**

	Asset	Asset Type	Owner	Value	Income Type	Income
1	TDBank	Bank Deposit	Joint	\$50,001 -	Interest	None (or less)

1	TDBank (Bangor, ME) Type: Checking,	Bank Deposit Asset Type	Joint Owner	\$50,001 - \$100,000	Interest, Income Type	None (or less than \$201)
2	TDBank (Bangor, ME) Type: Certificate of Deposit,	Bank Deposit	Joint	\$15,001 - \$50,000	Interest,	\$1,001 - \$2,500
3	TDBank (Bangor, ME) Type: Savings,	Bank Deposit	Spouse	\$500,001 - \$1,000,000	Interest,	\$15,001 - \$50,000
4	TDBank (Bangor, ME) Type: Certificate of Deposit,	Bank Deposit	Spouse	\$100,001 - \$250,000	Interest,	\$5,001 - \$15,000
5	Bangor Savings Bank (Bangor, Maine) Type: Checking,	Bank Deposit	Joint	\$50,001 - \$100,000	Interest,	None (or less than \$201)
6	US Senate Federal CU (Alexandria, VA) Type: Savings,	Bank Deposit	Self	\$15,001 - \$50,000	Interest,	\$201 - \$1,000
7	VOYA - Voya Financial, Inc.	Deferred Compensation Deferred Compensation - Other	Self			
7.1	INGIX - Voya U.S. Stock Index Fund	Mutual Funds Mutual Fund	Self	\$100,001 - \$250,000	Excepted Investment Fund,	\$15,001 - \$50,000
8	FASM - Fidelity Asset Manager 50% Filer comment: (IRA)	Mutual Funds Mutual Fund	Self	\$100,001 - \$250,000	Excepted Investment Fund,	\$15,001 - \$50,000
9	FSKAX - Fidelity Total Market Index Fund Filer comment: (IRA)	Mutual Funds Mutual Fund	Self	\$100,001 - \$250,000	Excepted Investment Fund,	\$15,001 - \$50,000
10	VEU - Vanguard All-World ex-US Shares Index ETF	Mutual Funds Mutual Fund	Spouse	\$50,001 - \$100,000	Excepted Investment Fund,	\$1,001 - \$2,500
11	SWGXX-Schwab Gov Securities Fd 808515209 Filer comment: (Trust)	Mutual Funds Mutual Fund	Spouse	\$15,001 - \$50,000	Dividends,	\$1,001 - \$2,500
12	SWGXX-Schwab Gov Securities Fd 808515209 Filer comment: (IRA)	Mutual Funds Mutual Fund	Spouse	\$1,001 - \$15,000	Dividends,	\$201 - \$1,000
13	SNOXX - Schwab Treasury Obligations Money Fund	Mutual Funds Mutual Fund	Spouse	\$100,001 - \$250,000	Dividends, Capital Gains,	\$5,001 - \$15,000

<i>Filer comment:</i> (Trust) Asset	Asset Type	Owner	Value	Income Type	Income
14 SNOXX - Schwab Treasury Obligations Money Fund <i>Filer comment:</i> (IRA)	Mutual Funds Mutual Fund	Spouse	\$15,001 - \$50,000	Dividends,	\$201 - \$1,000
15 FIGRX - Fidelity International Discovery Fund	Mutual Funds Mutual Fund	Spouse	\$15,001 - \$50,000	Dividends,	\$201 - \$1,000
16 VWSUX - Vanguard Short-Term Tax-Exempt Fd Admiral	Mutual Funds Mutual Fund	Spouse	None (or less than \$1,001)	Dividends,	\$201 - \$1,000
17 VTI - Vanguard Total Stock Market ETF	Mutual Funds Exchange Traded Fund/Note	Spouse	\$250,001 - \$500,000	Dividends,	\$2,501 - \$5,000
18 IJH - iShares Core S&P Mid-Cap ETF	Mutual Funds Exchange Traded Fund/Note	Spouse	\$15,001 - \$50,000	Dividends,	\$201 - \$1,000
19 SPY - SPDR S&P 500 ETF	Mutual Funds Exchange Traded Fund/Note	Spouse	\$50,001 - \$100,000	Dividends,	\$201 - \$1,000
20 VIG - Vanguard Div Appreciation ETF	Mutual Funds Exchange Traded Fund/Note	Spouse	\$100,001 - \$250,000	Dividends,	\$2,501 - \$5,000
21 Federal Farm Credit Bank 3133EMBH4 <i>Rate/Coupon:</i> 0.530% <i>Matures:</i> 09/29/2025	Corporate Securities Corporate Bond	Spouse	\$15,001 - \$50,000	Interest,	\$201 - \$1,000
22 Federal Home Loan Bank 3130AQAT0 <i>Rate/Coupon:</i> 1.280% <i>Matures:</i> 12/29/2025	Corporate Securities Corporate Bond	Spouse	\$15,001 - \$50,000	Interest,	\$201 - \$1,000
23 LIL - Lennox International, Inc. 526107AF4 <i>Rate/Coupon:</i> 1.700% <i>Matures:</i> 08/01/2027	Corporate Securities Corporate Bond	Spouse	\$15,001 - \$50,000	Interest,	\$201 - \$1,000
24 Paypal Holdings Inc. 70450YAC7 <i>Rate/Coupon:</i> 2.400% <i>Matures:</i> 10/01/2024	Corporate Securities Corporate Bond	Spouse	None (or less than \$1,001)	Interest,	\$1,001 - \$2,500
25 Parker-Hannifin Corp 701094AQ7 <i>Rate/Coupon:</i> 3.650% <i>Matures:</i> 6/15/2024	Corporate Securities Corporate Bond	Spouse	None (or less than \$1,001)	Interest,	\$201 - \$1,000
26 Biogen Inc 09062XAF0 <i>Rate/Coupon:</i> 4.050% <i>Matures:</i> 9/15/2025	Corporate Securities Corporate Bond	Spouse	\$15,001 - \$50,000	Interest,	\$201 - \$1,000
27 Fidelity National Information Services 31620MBW5	Corporate Securities	Spouse	\$15,001 - \$50,000	Interest,	\$201 - \$1,000

	<i>Rate/Coupon: 4.700%</i> Asset <i>Matures: 7/15/2027</i>	Corporate Bond Asset Type	Owner	Value	Income Type	Income
28	Thermo Fisher Scientific Inc 883556CU4 <i>Rate/Coupon: 4.950%</i> <i>Matures: 11/21/2032</i>	Corporate Securities Corporate Bond	Spouse	\$15,001 - \$50,000	Interest,	\$201 - \$1,000
29	Wells Fargo & Co 95001DGW4 <i>Rate/Coupon: 5.450%</i> <i>Matures: 8/8/2034</i>	Corporate Securities Corporate Bond	Spouse	\$15,001 - \$50,000	Interest,	None (or less than \$201)
30	Portland ME Arpt Rev Green Bd 736564DZ5 <i>Rate/Coupon: 4.000%</i> <i>Matures: 01/01/2024</i>	Government Securities Municipal Security	Spouse	None (or less than \$1,001)	Interest,	\$201 - \$1,000
31	Waterville ME 942231QM6 <i>Rate/Coupon: 2.125%</i> <i>Matures: 04/01/2024</i>	Government Securities Municipal Security	Spouse	None (or less than \$1,001)	Interest,	\$201 - \$1,000
32	ME St Muni Bond Bank 56045RWK1 <i>Rate/Coupon: 2.625%</i> <i>Matures: 09/01/2028</i>	Government Securities Municipal Security	Spouse	\$15,001 - \$50,000	Interest,	\$201 - \$1,000
33	ME St Housing Auth 56052FVT9 <i>Rate/Coupon: 1.200%</i> <i>Matures: 11/15/2028</i>	Government Securities Municipal Security	Spouse	\$15,001 - \$50,000	Interest,	\$201 - \$1,000
34	Maine St 56052AE93 <i>Rate/Coupon: 1.000%</i> <i>Matures: 06/01/2024</i>	Government Securities Municipal Security	Spouse	None (or less than \$1,001)	Interest,	\$201 - \$1,000
35	Scarborough ME 806075S57 <i>Rate/Coupon: 2.000%</i> <i>Matures: 11/01/2026</i>	Government Securities Municipal Security	Spouse	\$15,001 - \$50,000	Interest,	\$201 - \$1,000
36	ME St Housing Auth (Social Bds) Ser D 56052FWH4 <i>Rate/Coupon: 1.375%</i> <i>Matures: 11/15/2028</i>	Government Securities Municipal Security	Spouse	\$50,001 - \$100,000	Interest,	\$1,001 - \$2,500
37	Portland ME 736560TV5 <i>Rate/Coupon: 5.000%</i> <i>Matures: 5/1/2025</i>	Government Securities Municipal Security	Spouse	\$50,001 - \$100,000	Interest,	\$1,001 - \$2,500
38	York ME 987092HX4 <i>Rate/Coupon: 3.000%</i> <i>Matures: 7/1/2026</i>	Government Securities Municipal Security	Spouse	\$50,001 - \$100,000	Interest,	\$1,001 - \$2,500
39	ME St Health & Higher Ed 56042RXW7 <i>Rate/Coupon: 5.000%</i> <i>Matures: 7/1/2030</i>	Government Securities Municipal Security	Spouse	\$50,001 - \$100,000	Interest,	None (or less than \$201)
40	ME St Muni Bond Bank 56045RYX1 <i>Rate/Coupon: 5.000%</i>	Government Securities	Spouse	\$15,001 - \$50,000	Interest,	\$201 - \$1,000

	Rate/Coupon: 0.000%	Municipal Security	Owner	Value	Income Type	Income
	Matures: 11/1/2031	Asset Type		\$0,000		\$0,000
41	US Treasury Note 912828B66 Rate/Coupon: None Matures: None Filer comment: 2.750% Due 2/15/2024	Government Securities US Treasury/Agency Security	Spouse	None (or less than \$1,001)	Interest,	\$201 - \$1,000
42	US Treasury Note 91282CJV4 Rate/Coupon: None Matures: None Filer comment: 4.250% Due 1/31/2026	Government Securities US Treasury/Agency Security	Spouse	\$50,001 - \$100,000	Interest,	None (or less than \$201)
43	ACN - Accenture plc	Corporate Securities Stock	Spouse	\$15,001 - \$50,000	Dividends,	\$201 - \$1,000
44	GOOGL - Alphabet Inc.	Corporate Securities Stock	Spouse	\$100,001 - \$250,000	Dividends,	\$201 - \$1,000
45	AMZN - Amazon.com, Inc.	Corporate Securities Stock	Spouse	\$50,001 - \$100,000	None,	None (or less than \$201)
46	AMT - American Tower Corporation	Corporate Securities Stock	Spouse	\$50,001 - \$100,000	Dividends,	\$1,001 - \$2,500
47	AWK - American Water Works Company, Inc.	Corporate Securities Stock	Spouse	\$15,001 - \$50,000	Dividends,	\$1,001 - \$2,500
48	AME - AMETEK, Inc.	Corporate Securities Stock	Spouse	\$50,001 - \$100,000	Dividends,	\$201 - \$1,000
49	APH - Amphenol Corporation	Corporate Securities Stock	Spouse	\$50,001 - \$100,000	Dividends,	\$201 - \$1,000
50	AON - Aon plc	Corporate Securities Stock	Spouse	\$15,001 - \$50,000	Dividends,	None (or less than \$201)
51	AAPL - Apple Inc.	Corporate Securities Stock	Spouse	\$100,001 - \$250,000	Dividends,	\$201 - \$1,000
52	BRK-B - Berkshire Hathaway Inc.	Corporate Securities Stock	Spouse	\$15,001 - \$50,000	Dividends,	None (or less than \$201)
53	BA - The Boeing Company	Corporate Securities Stock	Spouse	\$15,001 - \$50,000	Dividends,	None (or less than \$201)

Asset	Securities Asset Type	Owner	\$50,000 Value	Income Type	Annual Income
54 SCHW - The Charles Schwab Corporation	Corporate Securities Stock	Spouse	\$15,001 - \$50,000	Dividends,	\$201 - \$1,000
55 CME - CME Group Inc.	Corporate Securities Stock	Spouse	\$15,001 - \$50,000	Dividends,	\$1,001 - \$2,500
56 COP - ConocoPhillips	Corporate Securities Stock	Spouse	\$15,001 - \$50,000	Dividends,	\$1,001 - \$2,500
57 DHR - Danaher Corporation <i>Filer comment: (Trust)</i>	Corporate Securities Stock	Spouse	\$15,001 - \$50,000	Dividends,	None (or less than \$201)
58 DHR - Danaher Corporation <i>Filer comment: (IRA)</i>	Corporate Securities Stock	Spouse	\$15,001 - \$50,000	Dividends,	None (or less than \$201)
59 ECL - Ecolab Inc.	Corporate Securities Stock	Spouse	\$15,001 - \$50,000	Dividends,	\$201 - \$1,000
60 GL - Globe Life Inc.	Corporate Securities Stock	Spouse	None (or less than \$1,001)	Dividends, Capital Gains,	\$5,001 - \$15,000
61 GSIMX - Goldman Sachs Gqg Partners International Opportu	Corporate Securities Stock	Spouse	\$15,001 - \$50,000	Dividends,	\$2,501 - \$5,000
62 HSY - The Hershey Company Common Stock	Corporate Securities Stock	Spouse	\$15,001 - \$50,000	Dividends,	\$201 - \$1,000
63 JNJ - Johnson & Johnson	Corporate Securities Stock	Spouse	\$15,001 - \$50,000	Dividends,	\$201 - \$1,000
64 JPM - JPMorgan Chase & Co. <i>Filer comment: (Trust)</i>	Corporate Securities Stock	Spouse	\$15,001 - \$50,000	Dividends,	\$201 - \$1,000
65 JPM - JPMorgan Chase & Co. <i>Filer comment: (IRA)</i>	Corporate Securities Stock	Spouse	\$15,001 - \$50,000	Dividends,	\$201 - \$1,000
66 LIN - Linde Plc	Corporate Securities Stock	Spouse	\$15,001 - \$50,000	Dividends,	\$201 - \$1,000
67 MA - MasterCard Incorporated	Corporate	Spouse	\$15,001 -	Dividends,	\$201 -

Asset	Securities Asset Type Stock	Owner	\$50,000 Value	Income Type	\$1,000 Income
68 MRK - Merck & Co. Inc.	Corporate Securities Stock	Spouse	\$15,001 - \$50,000	Dividends,	\$201 - \$1,000
69 MTD - Mettler-Toledo International Inc.	Corporate Securities Stock	Spouse	\$50,001 - \$100,000	Dividends,	None (or less than \$201)
70 MCHP - Microchip Technology Incorporated	Corporate Securities Stock	Spouse	\$15,001 - \$50,000	Dividends,	\$1,001 - \$2,500
71 MSFT - Microsoft Corporation	Corporate Securities Stock	Spouse	\$100,001 - \$250,000	Dividends,	\$201 - \$1,000
72 NEE - NextEra Energy, Inc.	Corporate Securities Stock	Spouse	\$15,001 - \$50,000	Dividends,	\$201 - \$1,000
73 NVDA - NVIDIA Corporation - Common Stock	Corporate Securities Stock	Spouse	\$100,001 - \$250,000	Dividends,	None (or less than \$201)
74 PEP - Pepsico, Inc.	Corporate Securities Stock	Spouse	\$15,001 - \$50,000	Dividends,	\$1,001 - \$2,500
75 PSX - Phillips 66 <i>Filer comment: (Trust)</i>	Corporate Securities Stock	Spouse	\$15,001 - \$50,000	Dividends,	\$201 - \$1,000
76 PSX - Phillips 66 <i>Filer comment: (IRA)</i>	Corporate Securities Stock	Spouse	\$1,001 - \$15,000	Dividends,	\$201 - \$1,000
77 RTX - Rtx Corp	Corporate Securities Stock	Spouse	\$15,001 - \$50,000	Dividends,	\$201 - \$1,000
78 ROP - Roper Technologies, Inc.	Corporate Securities Stock	Spouse	\$100,001 - \$250,000	Dividends,	\$201 - \$1,000
79 XLY - SPDR Select Sector Fund - Consumer Discretionary <i>Filer comment: (Trust)</i>	Corporate Securities Stock	Spouse	\$15,001 - \$50,000	Dividends,	None (or less than \$201)
80 XLY - SPDR Select Sector Fund - Consumer Discretionary <i>Filer comment: (IRA)</i>	Corporate Securities Stock	Spouse	\$15,001 - \$50,000	Dividends,	None (or less than \$201)
81 TFX - Teleflex Incorporated	Corporate	Spouse	\$15,001 -	Dividends	\$201 -

81	TFCO - TFCO Incorporated Asset	Corporate Securities Stock	Spouse	\$15,001 - \$50,000	Dividends, Income Type	\$201 - \$1,000
82	TMO - Thermo Fisher Scientific Inc.	Corporate Securities Stock	Spouse	\$15,001 - \$50,000	Dividends,	None (or less than \$201)
83	TJX - The TJX Companies, Inc. <i>Filer comment: (Trust)</i>	Corporate Securities Stock	Spouse	\$15,001 - \$50,000	Dividends,	\$201 - \$1,000
84	TJX - The TJX Companies, Inc. <i>Filer comment: (IRA)</i>	Corporate Securities Stock	Spouse	\$15,001 - \$50,000	Dividends,	\$201 - \$1,000
85	UNP - Union Pacific Corporation	Corporate Securities Stock	Spouse	\$50,001 - \$100,000	Dividends,	\$1,001 - \$2,500
86	UNH - UnitedHealth Group Incorporated <i>Filer comment: (Trust)</i>	Corporate Securities Stock	Spouse	\$50,001 - \$100,000	Dividends,	\$201 - \$1,000
87	UNH - UnitedHealth Group Incorporated <i>Filer comment: (IRA)</i>	Corporate Securities Stock	Spouse	\$15,001 - \$50,000	Dividends,	\$201 - \$1,000
88	USB - U.S. Bancorp	Corporate Securities Stock	Spouse	\$15,001 - \$50,000	Dividends,	\$1,001 - \$2,500
89	VLTO - Veralto Corporation <i>Filer comment: (Trust)</i>	Corporate Securities Stock	Spouse	\$1,001 - \$15,000	Dividends,	None (or less than \$201)
90	VLTO - Veralto Corporation <i>Filer comment: (IRA)</i>	Corporate Securities Stock	Spouse	\$1,001 - \$15,000	Dividends,	None (or less than \$201)
91	V - Visa Inc.	Corporate Securities Stock	Spouse	\$100,001 - \$250,000	Dividends,	\$201 - \$1,000
92	DIS - The Walt Disney Company	Corporate Securities Stock	Spouse	\$15,001 - \$50,000	Dividends,	\$201 - \$1,000
93	WCN - Waste Connections, Inc.	Corporate Securities Stock	Spouse	\$100,001 - \$250,000	Dividends,	\$201 - \$1,000

Part 4a. Periodic Transaction Report Summary

In this section, electronically filed periodic transaction report (PTR) transactions are displayed for you.

#	Transaction Date	Owner	Ticker	Asset Name	Type	Amount	Comment
1	06/05/2024	Spouse	--	FIS - Fidelity National Information Services 31620MBW5 <i>Rate/Coupon: 4.700%</i> <i>Matures: 07/15/2027</i>	Purchase	\$15,001 - \$50,000	--
2	07/17/2024	Spouse	--	Thermo Fisher Scientific Inc 883556CU4 <i>Rate/Coupon: 4.950%</i> <i>Matures: 11/21/2032</i>	Purchase	\$15,001 - \$50,000	--
3	08/05/2024	Spouse	--	ME St Muni Bond Bank 56045RYX1 <i>Rate/Coupon: 5.000%</i> <i>Matures: 11/01/2031</i>	Purchase	\$15,001 - \$50,000	--
4	08/05/2024	Spouse	GL	Globe Life Inc	Sale (Full)	\$15,001 - \$50,000	--
5	08/06/2024	Spouse	--	Wells Fargo & Co 95001DGW4 <i>Rate/Coupon: 5.450%</i> <i>Matures: 08/08/2034</i>	Purchase	\$15,001 - \$50,000	--
6	08/21/2024	Spouse	--	ME St Health & Higher Ed 56042RXW7 <i>Rate/Coupon: 5.000%</i> <i>Matures: 07/01/2030</i>	Purchase	\$50,001 - \$100,000	--

Part 4b. Transactions

Did you, your spouse, or dependent child buy, sell, or exchange an asset where the transaction exceeded \$1,000 and was not reported on Part 4a? **Yes**

#	Owner	Ticker	Asset Name	Transaction Type	Transaction Date	Amount	Comments
1	Spouse	SBPYX	Clearbridge Small Cap Growth Fd Cl I	Sale (Full)	01/12/2024	\$15,001 - \$50,000	n/a
2	Spouse	--	SNOXX - Schwab Treasury Obligations Money Fund	Purchase	03/26/2024	\$50,001 - \$100,000	(Trust)
3	Spouse	--	SNOXX - Schwab Treasury Obligations	Purchase	03/26/2024	\$1,001 - \$15,000	(IRA)

#	Owner	Ticker	Money Asset Name	Transaction Type	Transaction Date	Amount	Comments
4	Spouse	--	SNOXX - Schwab Treasury Obligations Money Fund	Sale (Partial)	07/17/2024	\$15,001 - \$50,000	(Trust)
5	Spouse	--	SNOXX - Schwab Treasury Obligations Money Fund	Purchase	08/05/2024	\$15,001 - \$50,000	(Trust)
6	Spouse	--	SNOXX - Schwab Treasury Obligations Money Fund	Sale (Partial)	08/06/2024	\$15,001 - \$50,000	(Trust)
7	Spouse	VWSUX	Vanguard Short-Term Tax-Exempt Fd Admiral	Sale (Full)	08/09/2024	\$15,001 - \$50,000	n/a
8	Spouse	--	SNOXX - Schwab Treasury Obligations Money Fund	Sale (Partial)	08/21/2024	\$50,001 - \$100,000	(Trust)

Part 5. Gifts

Did you, your spouse, or dependent child receive any reportable gift during the reporting period? **No**

Part 6. Travel

Did you, your spouse, or dependent child receive any reportable travel? **No**

Part 7. Liabilities

Did you, your spouse, or dependent child have a reportable, non-revolving charge account liability worth more than \$10,000 at any time or a revolving charge account whose value exceeded \$10,000 as of the last day of the reporting period? **Yes**

#	Incurred	Debtor	Type	Points	Rate (Term)	Amount	Creditor	Comments
1	2012	Self	Mortgage	0	7.25% (7/1 ARM)	\$250,001 - \$500,000	Wells Fargo San Francisco, CA	n/a

Part 8. Positions

Did you hold any reportable outside positions during the reporting period? **No**

Part 9. Agreements

Did you have any reportable agreement or arrangement with an outside entity? **No**

Part 10. Compensation

Only required if you are a candidate or this is your first report Did any person or entity pay more than \$5,000 to you or for services provided by you? **This is not my first report.**

Attachments & Comments

No attachments added.

No comments added.