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# Annual Report for Calendar 2024

The Honorable Ron Johnson (Johnson, Ron)

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Print Report

The following statements were checked before filing:

- I certify that the statements I have made on this form are true, complete and correct to the best of my knowledge and belief.
- I understand that reports cannot be edited once filed. To make corrections, I will submit an *electronic* amendment to this report.
- I omitted assets because they meet the three-part test for exemption.

## Part 1. Honoraria Payments or Payments to Charity in Lieu of Honoraria

Did any individual or organization pay you or your spouse more than \$200, or donate any amount to a charity on your or your spouse's behalf, for an article, speech, or appearance? **No**

## Part 2. Earned and Non-Investment Income

Did you or your spouse have reportable earned income or non-investment income? **No**

## Part 3. Assets

Did you, your spouse, or dependent child own any asset that had a value of more than \$1,000 or generated income of more than \$200? **Yes**

	Asset	Asset Type	Owner	Value	Income Type	Income
1	<b>Associated Bank N.A.</b> (Green Bay, WI) Type: Checking,	Bank Deposit	Joint	\$100,001 - \$250,000	Interest,	\$201 - \$1,000
2	<b>HSA Bank</b> (Sheboygan, WI) Type: Money Market Account,	Bank Deposit	Joint	\$1,001 - \$15,000	Interest,	None (or less than \$201)

3	<b>Robert W. Baird &amp; Co</b> Asset (Wausau, WI)	Bank Deposit Asset Type	Self Owner	\$500,001 - \$1,000,000	Dividends, Interest, Type	\$15,001 - \$50,000
<i>Type:</i> Money Market Account,						
4	<b>Associated Bank N.A.</b> (Green Bay, WI) <i>Type:</i> IRA Cash Accounts, <i>Filer comment:</i> This is the Goldman Sachs Government Money Market cash account.	Bank Deposit	Self	\$500,001 - \$1,000,000	Interest,	\$15,001 - \$50,000
5	<b>Associated Bank N.A.</b> (Green Bay, WI) <i>Type:</i> IRA Cash Accounts, <i>Filer comment:</i> This is the Goldman Sachs Government Money Market cash account.	Bank Deposit	Spouse	\$50,001 - \$100,000	Interest,	\$2,501 - \$5,000
6	<b>DP Lenticular, Ltd (9.9% Ownership Interest) - Dissolved</b> <i>Filer comment:</i> Asset/Entity was dissolved on February 12, 2024 and therefore will be removed from future reports.	Corporate Securities Stock	Self	None (or less than \$1,001)	None,	None (or less than \$201)
7	<b>Ronald H. and Jane K. Johnson, LLC (100% Ownership Interest)</b> <i>Company:</i> Ronald H. and Jane K. Johnson, LLC (Oshkosh, WI) <i>Description:</i> Commercial rental real estate	Business Entity Limited Liability Company (LLC)	Joint			
7.1	<b>Ronald H. and Jane K. Johnson, LLC</b> <i>Description:</i> Single Industrial Building / Commercial Rental Real Estate (Oshkosh, WI)	Real Estate Commercial	Joint	\$5,000,001 - \$25,000,000	Dividends, Rent/Royalties, Interest,	\$100,001 - \$1,000,000
8	<b>Receivable</b> <i>Company:</i> Ron Johnson for Senate, Inc. (Washington, DC)	Accounts Receivable From a Business	Self	\$5,000,001 - \$25,000,000	None,	None (or less than \$201)
9	<b>Stifel Nicolaus Cust For Jane Johnson Beneficiary - Alice Curler Decd IRA</b> (St. Louis, MO) <i>Type:</i> IRA Cash Accounts,	Bank Deposit	Spouse	\$100,001 - \$250,000	Interest,	\$201 - \$1,000
10	<b>Charles Schwab &amp; Co Inc.</b>	Brokerage/Managed Account	Joint			
10.1	<b><a href="#">VTI</a> - Total Stock Market ETF Vanguard</b>	Mutual Funds Exchange Traded Fund/Note	Joint	\$1,000,001 - \$5,000,000	Dividends,	\$50,001 - \$100,000
10.2	<b><a href="#">SPY</a> - SPDR S&amp;P 500</b>	Mutual Funds Exchange Traded Fund/Note	Joint	\$5,000,001 - \$25,000,000	Dividends, Capital Gains,	\$100,001 - \$1,000,000
10.3	<b>Charles Schwab &amp; Co Inc.</b> (San Francisco, CA) <i>Type:</i> Money Market Account,	Bank Deposit	Joint	\$5,000,001 - \$25,000,000	Dividends, Interest,	\$100,001 - \$1,000,000

Asset

Asset Type

Owner

Value

Income Type

Income

## Part 4a. Periodic Transaction Report Summary

In this section, electronically filed periodic transaction report (PTR) transactions are displayed for you.

## Part 4b. Transactions

Did you, your spouse, or dependent child buy, sell, or exchange an asset where the transaction exceeded \$1,000 and was not reported on Part 4a? **Yes**

#	Owner	Ticker	Asset Name	Transaction Type	Transaction Date	Amount	Comments
1	Joint	<a href="#">SPY</a>	SPDR S&P 500	Sale (Partial)	06/14/2024	\$250,001 - \$500,000	n/a
2	Joint	<a href="#">SPY</a>	SPDR S&P 500	Sale (Partial)	12/31/2024	\$100,001 - \$250,000	n/a

## Part 5. Gifts

Did you, your spouse, or dependent child receive any reportable gift during the reporting period? **No**

## Part 6. Travel

Did you, your spouse, or dependent child receive any reportable travel? **No**

## Part 7. Liabilities

Did you, your spouse, or dependent child have a reportable, non-revolving charge account liability worth more than \$10,000 at any time or a revolving charge account whose value exceeded \$10,000 as of the last day of the reporting period? **No**

## Part 8. Positions

Did you hold any reportable outside positions during the reporting period? **Yes**

#	Position Dates	Position Held	Entity	Entity Type	Comments
1	Mar 2009 to present	Director	Grammie Jean Foundation, Inc. Oshkosh, WI	Nonprofit Organization	n/a
2	Dec 1997 to present	Other (Member Manager)	Ronald H. and Jane K. Johnson, LLC Oshkosh, WI	Other (Limited Liability Company)	n/a

### Part 9. Agreements

Did you have any reportable agreement or arrangement with an outside entity? **No**

### Part 10. Compensation

*Only required if you are a candidate or this is your first report* Did any person or entity pay more than \$5,000 to you or for services provided by you? **This is not my first report.**

### Attachments & Comments

*No attachments added.*

*No comments added.*