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Annual Report for Calendar 2024

The Honorable Roger W Marshall (Marshall, Roger)

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Print Report

The following statements were checked before filing:

- I certify that the statements I have made on this form are true, complete and correct to the best of my knowledge and belief.
- I understand that reports cannot be edited once filed. To make corrections, I will submit an *electronic* amendment to this report.
- I *omitted* assets because they meet the three-part test for exemption.

Part 1. Honoraria Payments or Payments to Charity in Lieu of Honoraria

Did any individual or organization pay you or your spouse more than \$200, or donate any amount to a charity on your or your spouse's behalf, for an article, speech, or appearance? **No**

Part 2. Earned and Non-Investment Income

Did you or your spouse have reportable earned income or non-investment income? **Yes**

#	Who Was Paid	Type	Who Paid	Amount Paid	Comments
1	Self	Retirement	Traditional IRA (Francis Financial Services) Great Bend, KS	\$120,000.00	Normal Retirement Distribution

Part 3. Assets

Did you, your spouse, or dependent child own any asset that had a value of more than \$1,000 or generated income of more than \$200? **Yes**

	Asset	Asset Type	Owner	Value	Income Type	Income
1	Farmers Bank & Trust	Bank Deposit	Self	\$1,001 -	Interest	None (or

1	Farmers Bank & Trust (Great Bend, KS) Type: Checking,	Bank Deposit Asset Type	Self Owner	\$1,001 - \$15,000	Interest, Income Type	None (or less than \$201)
2	Farmers Bank & Trust (Great Bend, KS) Type: Checking,	Bank Deposit	Joint	\$1,001 - \$15,000	Interest,	None (or less than \$201)
3	Morgan Stanley Smith Barney Traditional IRA	Retirement Plans IRA	Self			
3.1	AWSHX - Washington Mutual Invs Fd Cl A Shs	Mutual Funds Mutual Fund	Self	\$15,001 - \$50,000	Dividends,	None (or less than \$201)
3.2	AEPGX - American Funds Europacific Growth A	Mutual Funds Mutual Fund	Self	\$1,001 - \$15,000	Dividends,	None (or less than \$201)
4	Morgan Stanley Smith Barney Traditional IRA	Retirement Plans IRA	Spouse			
4.1	AWSHX - Washington Mutual Invs Fd Cl A Shs	Mutual Funds Mutual Fund	Spouse	\$15,001 - \$50,000	Dividends,	None (or less than \$201)
4.2	AEPGX - American Funds Europacific Growth A	Mutual Funds Mutual Fund	Spouse	\$15,001 - \$50,000	Dividends,	None (or less than \$201)
5	Brokerage Account (Francis Financial Services)	Brokerage/Managed Account	Spouse			
5.1	Francis Financial Services (Great Bend, KS) Type: Money Market Account,	Bank Deposit	Spouse	\$1,001 - \$15,000	Interest,	None (or less than \$201)
6	Traditional IRA (Francis Financial Services)	Retirement Plans IRA	Self			
6.1	Francis Financial Services (Great Bend, KS) Type: Money Market Account,	Bank Deposit	Self	\$100,001 - \$250,000	Interest,	None (or less than \$201)
6.2	ANWPX - New Perspective Fund Class A Shares	Mutual Funds Mutual Fund	Self	\$100,001 - \$250,000	None,	None (or less than \$201)
6.3	PHYS - Sprott Physical Gold Trust	Mutual Funds Mutual Fund	Self	\$15,001 - \$50,000	None,	None (or less than \$201)
6.4	ABNDX - The Bond Fund of America Class A Shares	Mutual Funds Mutual Fund	Self	\$50,001 - \$100,000	None,	None (or less than \$201)

6.5	AGTHX - The Growth Fund of America Asset Class A Shares	Mutual Funds Asset Type Mutual Fund	Self Owner	\$100,001 - Value \$250,000	None Income Type	None (or less than \$201)
6.6	HFMCX - Hartford Midcap Fund Class A	Mutual Funds Mutual Fund	Self	\$15,001 - \$50,000	None,	None (or less than \$201)
6.7	IHSAX - Hartford Small Company Fund Class A	Mutual Funds Mutual Fund	Self	\$15,001 - \$50,000	None,	None (or less than \$201)
6.8	AWSHX - Washington Mutual Invs Fd Cl A Shs	Mutual Funds Mutual Fund	Self	\$250,001 - \$500,000	None,	None (or less than \$201)
6.9	HRLAX - The Hartford Global Real Asset Fund Class A	Mutual Funds Mutual Fund	Self	\$50,001 - \$100,000	None,	None (or less than \$201)
6.10	Allianz Index Advantage <i>Provider: Allianz</i>	Annuity Variable Annuity	Self			
6.10.1	IDX Perf 3-Year Strat S&P 500 Index	Mutual Funds Mutual Fund	Self	\$100,001 - \$250,000	None,	None (or less than \$201)
6.10.2	IDX Prec Strat Using S&P 500 Index	Mutual Funds Mutual Fund	Self	\$250,001 - \$500,000	None,	None (or less than \$201)
6.11	ASBAX - American Fds Short-Term Bond Fund of America C	Mutual Funds Mutual Fund	Self	\$100,001 - \$250,000	None,	None (or less than \$201)
6.12	BCSAX - Blackrock Commodity Strategies Fd Inv A Shs	Mutual Funds Mutual Fund	Self	\$50,001 - \$100,000	None,	None (or less than \$201)
6.13	AIBAX - American Funds Int Bond Fd of America A	Mutual Funds Mutual Fund	Self	\$15,001 - \$50,000	None,	None (or less than \$201)
6.14	ITBAX - Hartford Total Return Bond Fund Cl A	Mutual Funds Mutual Fund	Self	\$15,001 - \$50,000	None,	None (or less than \$201)
7	Club West of Great Bend LLC, 4% Interest <i>Company: Club West of Great Bend LLC (Great Bend, KS) Description: Management of swimming pool</i>	Business Entity Limited Liability Company (LLC)	Spouse	\$1,001 - \$15,000	Dividends,	None (or less than \$201)
8	Jacam Chemical Company, Inc. <i>Company: Jacam Chemical Company, Inc. (Sterling, KS) Description: Chemical company. Filer comment: Jacam's report</i>	Corporate Securities Non-Public Stock	Spouse	\$1,001 - \$15,000	None,	None (or less than \$201)

	company <i>Filer comment:</i> Jacari's parent company is Canadian Energy Services & Technology Corp., as noted in previous filings.	Asset Type	Owner	Value	Income Type	Income
9	Farmers Enterprises, Inc., 1% Interest <i>Company:</i> Famers Enterprises, Inc. (Great Bend, KS) <i>Description:</i> Holding company for bank stock (Farmers Bank & Trust, Great Bend)	Corporate Securities Non-Public Stock	Spouse	\$1,000,001 - \$5,000,000	Dividends,	\$50,001 - \$100,000
10	NCM Bioscience Partners, LLC <i>Company:</i> Investment in Open Prairie Ventures II, LP (Leawood, KS) <i>Description:</i> Venture capital investments	Business Entity Limited Liability Company (LLC)	Spouse			
10.1	Investment in Open Prairie Ventures, LP 3% <i>Description:</i> Healthcare investment Fund (Leawood, KS)	Investment Fund Private Equity Fund	Spouse			
10.1.1	3% Interest in Fund's investment in company <i>Company:</i> Vestaron Corporation (Raleigh, NC) <i>Description:</i> Biotechnology	Corporate Securities Non-Public Stock	Spouse	\$15,001 - \$50,000	None,	None (or less than \$201)
10.1.2	3% Interest in Fund's investment in company <i>Company:</i> Artio Medical (Fairway, KS) <i>Description:</i> Biotechnology	Corporate Securities Non-Public Stock	Spouse	\$15,001 - \$50,000	None,	None (or less than \$201)
10.1.3	3% Interest in Fund's investment in company <i>Company:</i> NewLeaf Symbiotics (St. Louis, MO) <i>Description:</i> Biotechnology	Corporate Securities Non-Public Stock	Spouse	\$1,001 - \$15,000	None,	None (or less than \$201)
11	Rattlesnake Ranch, Inc. <i>Description:</i> Land 75 acres, equipment and building rental, 20% interest (Stafford County, KS)	Real Estate Commercial	Self	\$100,001 - \$250,000	Rent/Royalties,	None (or less than \$201)
12	Ionics Life Sciences, subscription agreement <i>Company:</i> Ionic Life Sciences (Sterling, KS) <i>Description:</i> Life Sciences	Corporate Securities Non-Public Stock	Self	\$250,001 - \$500,000	None,	None (or less than \$201)
13	MV Purchasing, 5% Interest <i>Description:</i> Oil working interest (Stafford County, KS)	Real Estate Mineral Rights	Spouse	\$15,001 - \$50,000	Rent/Royalties,	\$201 - \$1,000
14	Great Bend Coop Assn. <i>Company:</i> Great Bend Coop Assn. (Great Bend, KS) <i>Description:</i> Coop	Corporate Securities Non-Public Stock	Self	None (or less than \$1,001)	Dividends,	None (or less than \$201)
15	Universal Life Policy <i>Provider:</i> Pacific Life	Life Insurance Universal	Self	\$15,001 - \$50,000	None,	None (or less than \$201)

	Asset	Asset Type	Owner	Value	Income Type	Income
16	LPL - Waddell & Reed	Brokerage/Managed Account	Spouse			
16.1	CXHYX - Delaware National High Yield Municipal Bond Fund	Mutual Funds Mutual Fund	Spouse	None (or less than \$1,001)	Dividends,	None (or less than \$201)
16.2	DMTFX - Delaware Tax-Free USA Fund A Class	Mutual Funds Mutual Fund	Spouse	None (or less than \$1,001)	Dividends,	None (or less than \$201)
17	Pershing Advisor Solutions LLC	Brokerage/Managed Account	Spouse			
17.1	FTC - First Trust Large Cap Growth AlphaDEX Fund	Mutual Funds Exchange Traded Fund/Note	Spouse	None (or less than \$1,001)	Dividends, Capital Gains,	\$201 - \$1,000
17.2	FIXD - First Trust TCW Opportunistic Fixed Income ETF	Mutual Funds Exchange Traded Fund/Note	Spouse	\$1,001 - \$15,000	Dividends,	None (or less than \$201)
17.3	FAAR - First Trust Alternative Absolute Return Strategy E	Mutual Funds Exchange Traded Fund/Note	Spouse	None (or less than \$1,001)	Dividends,	None (or less than \$201)
17.4	Pershing Advisor Solutions (Jersey City, NJ) <i>Type: Money Market Account,</i>	Bank Deposit	Spouse	None (or less than \$1,001)	Interest,	None (or less than \$201)
17.5	FMF - First Trust Managed Futures Strategy Fund	Mutual Funds Exchange Traded Fund/Note	Spouse	\$1,001 - \$15,000	Dividends,	None (or less than \$201)
17.6	FDT - First Trust Developed Markets Ex-US AlphaDEX Fund	Mutual Funds Exchange Traded Fund/Note	Spouse	\$1,001 - \$15,000	Dividends, Capital Gains,	\$201 - \$1,000
17.7	FTA - First Trust Large Cap Value AlphaDEX Fund	Mutual Funds Exchange Traded Fund/Note	Spouse	\$1,001 - \$15,000	Dividends,	None (or less than \$201)
17.8	FXH - First Trust Health Care AlphaDEX	Mutual Funds Mutual Fund	Spouse	None (or less than \$1,001)	None,	None (or less than \$201)
17.9	FTCS - First Trust Capital Strength ETF	Mutual Funds Mutual Fund	Spouse	\$1,001 - \$15,000	Dividends,	None (or less than \$201)
17.10	FVD - First Trust VL Dividend	Mutual Funds Mutual Fund	Spouse	\$1,001 - \$15,000	Dividends,	None (or less than \$201)

17.11	TDIV - First Trust NASDAQ Technology Dividend Index Fund	Mutual Funds Asset Fund	Spouse Owner	\$1,001 - \$15,000	Dividends, Income Type	None (or less than \$201)
17.12	FDN - First Trust Dow Jones Internet ETF	Mutual Funds Mutual Fund	Spouse	\$1,001 - \$15,000	Dividends,	None (or less than \$201)
17.13	FTGS - First Trust Growth Strength ETF	Mutual Funds Mutual Fund	Spouse	\$1,001 - \$15,000	Dividends,	None (or less than \$201)
17.14	FIG - First Trust Exchange-Traded Fund IV First Trust In	Mutual Funds Mutual Fund	Spouse	\$1,001 - \$15,000	Dividends,	\$201 - \$1,000
18	GBRH Properties 2009, LLC, 14% Interest <i>Company:</i> GBRH Properties 2009, LLC, 14% Interest (Great Bend, KS) <i>Description:</i> Building, helicopter pad, intangible assets, cash	Business Entity Limited Liability Company (LLC)	Spouse	\$50,001 - \$100,000	None,	None (or less than \$201)
19	Personal Loan <i>Company:</i> LVMC, Inc. (Great Bend, KS)	Accounts Receivable From a Business	Self	\$1,001 - \$15,000	None,	None (or less than \$201)
20	Farmer's Plaza, LLC 1% Interest <i>Company:</i> Farmer's Plaza, LLC (Great Bend, KS) <i>Description:</i> Real estate holding company	Business Entity Limited Liability Company (LLC)	Spouse			
20.1	Farmer's Plaza <i>Description:</i> Farmer's Plaza, Great Bend (Great Bend, KS)	Real Estate Commercial	Spouse	\$1,001 - \$15,000	None,	None (or less than \$201)

Part 4a. Periodic Transaction Report Summary

In this section, electronically filed periodic transaction report (PTR) transactions are displayed for you.

Part 4b. Transactions

Did you, your spouse, or dependent child buy, sell, or exchange an asset where the transaction exceeded \$1,000 and was not reported on Part 4a? **Yes**

#	Owner	Ticker	Asset Name	Transaction Type	Transaction Date	Amount	Comments
1	Self	HRLAX	The Hartford Global Real Asset Fund Class A	Purchase	12/30/2024	\$1,001 - \$15,000	n/a
2	Self	ANWPX	New	Purchase	12/20/2024	\$1,001	n/a

#	Owner	Ticker	Perspective Fund Class Asset Name A Shares	Transaction Type	Transaction Date	- \$15,000 Amount	Comments
3	Self	AWSHX	Washington Mutual Invs Fd Cl A Shs	Purchase	12/20/2024	\$15,001 - \$50,000	n/a
4	Self	AGTHX	The Growth Fund of America Class A Shares	Purchase	12/19/2024	\$15,001 - \$50,000	n/a
5	Self	BCSAX	Blackrock Commodity Strategies Fd Inv A Shs	Purchase	12/16/2024	\$1,001 - \$15,000	n/a
6	Self	HFMCX	Hartford Midcap Fund Class A	Purchase	12/12/2024	\$1,001 - \$15,000	n/a
7	Self	BFRAX	Blackrock Floating Rate Income Portfolio - Class	Sale (Full)	12/09/2024	\$1,001 - \$15,000	n/a
8	Self	MDHQX	Blackrock Total Return Fund Class A	Sale (Full)	12/09/2024	\$15,001 - \$50,000	n/a
9	Self	ASBAX	American Fds Short-Term Bond Fund of America C	Sale (Partial)	12/09/2024	\$15,001 - \$50,000	n/a
10	Self	NEWFX	American Funds New World Fund A	Sale (Full)	12/09/2024	\$15,001 - \$50,000	n/a
11	Self	AMUSX	American Funds U.S. Govt Securities A [Income Se	Sale (Full)	12/09/2024	\$15,001 - \$50,000	n/a
12	Self	AWSHX	Washington Mutual Invs Fd Cl A Shs	Purchase	09/19/2024	\$1,001 - \$15,000	n/a
13	Self	AWSHX	Washington Mutual Invs	Purchase	06/13/2024	\$15,001	n/a

#	Owner	Ticker	Mutual Invs Fd Cl A Shs Asset Name	Transaction Type	Transaction Date	-\$50,000 Amount	Comments
14	Self	AWSHX	Washington Mutual Invs Fd Cl A Shs	Purchase	03/14/2024	\$1,001 - \$15,000	n/a
15	Self	BFIAX	American Funds Inflation Linked Bond Fund - Clas	Sale (Full)	01/09/2024	\$15,001 - \$50,000	n/a
16	Self	PSLV	Sprott Physical Silver Trust ETV	Sale (Full)	01/09/2024	\$15,001 - \$50,000	n/a
17	Self	AGTHX	The Growth Fund of America Class A Shares	Sale (Partial)	01/09/2024	\$15,001 - \$50,000	n/a
18	Self	AWSHX	Washington Mutual Invs Fd Cl A Shs	Sale (Partial)	01/09/2024	\$15,001 - \$50,000	n/a
19	Self	AWSHX	Washington Mutual Invs Fd Cl A Shs	Purchase	12/20/2024	\$1,001 - \$15,000	n/a
20	Self	AWSHX	Washington Mutual Invs Fd Cl A Shs	Purchase	06/13/2024	\$1,001 - \$15,000	n/a
21	Spouse	AWSHX	Washington Mutual Invs Fd Cl A Shs	Purchase	12/20/2024	\$1,001 - \$15,000	n/a
22	Spouse	AWSHX	Washington Mutual Invs Fd Cl A Shs	Purchase	06/13/2024	\$1,001 - \$15,000	n/a
23	Spouse	CXHYX	Delaware National High Yield Municipal Bond Fund	Sale (Partial)	04/04/2024	\$1,001 - \$15,000	n/a
24	Spouse	DMTFX	Delaware Tax-Free USA Fund A Class	Sale (Partial)	04/04/2024	\$1,001 - \$15,000	n/a
25	Spouse	FTC	First Trust Large Cap	Sale (Full)	10/09/2024	\$1,001	n/a

#	Owner	Ticker	Large Cap Growth AlphaDEX Fund	Transaction Type	Transaction Date	Transaction Amount	Comments
26	Spouse	FIXD	First Trust TCW Opportunistic Fixed Income ETF	Sale (Partial)	04/03/2024	\$1,001 - \$15,000	n/a
27	Spouse	FIXD	First Trust TCW Opportunistic Fixed Income ETF	Purchase	01/02/2024	\$1,001 - \$15,000	n/a
28	Spouse	FTGS	First Trust Growth Strength ETF	Purchase	10/08/2024	\$1,001 - \$15,000	n/a

Part 5. Gifts

Did you, your spouse, or dependent child receive any reportable gift during the reporting period? **No**

Part 6. Travel

Did you, your spouse, or dependent child receive any reportable travel? **No**

Part 7. Liabilities

Did you, your spouse, or dependent child have a reportable, non-revolving charge account liability worth more than \$10,000 at any time or a revolving charge account whose value exceeded \$10,000 as of the last day of the reporting period? **Yes**

#	Incurred	Debtor	Type	Points	Rate (Term)	Amount	Creditor	Comments
1	2019	Joint	Mortgage	0	3.25% (30 yrs)	\$250,001 - \$500,000	Farmers Bank & Trust, N.A. Great Bend, KS	Mortgage on vacation home

Part 8. Positions

Did you hold any reportable outside positions during the reporting period? **Yes**

#	Position Dates	Position Held	Entity	Entity Type	Comments
1	Jan 1999 to present	Director	LVMC, Inc. Great Bend, KS	Corporation	Uncompensated position
2	Jan 1991 to present	Director	Rattlesnake Ranch, Inc. Great Bend, KS	Corporation	Uncompensated position

Part 9. Agreements

Did you have any reportable agreement or arrangement with an outside entity? **No**

Part 10. Compensation

Only required if you are a candidate or this is your first report Did any person or entity pay more than \$5,000 to you or for services provided by you? **This is not my first report.**

Attachments & Comments

No attachments added.

No comments added.