



Filing ID #10065877

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Hon. Rashida Tlaib  
**Status:** Member  
**State/District:** MI12

## FILING INFORMATION

**Filing Type:** Annual Report  
**Filing Year:** 2024  
**Filing Date:** 08/13/2025

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Rental Property [RP]		\$100,001 - \$250,000	Rent	\$15,001 - \$50,000	<input type="checkbox"/>
LOCATION: Detroit, MI, US					
Schwab IRA [IH]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
True Community Credit Union accounts [BA]					
		\$15,001 - \$50,000	Interest	\$1 - \$200	<input type="checkbox"/>
AXA Equivest TSA 501(c)(3) ⇒ EQ Large Cap Growth Index [OT]					
		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: EQ Large Cap Growth Index fund, part of AXA Equivest Individual TSA.					
CB&T Cust Roth IRA ⇒ The Growth Fund of America Class A Shares (AGTHX) [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
CB&T Cust Roth IRA ⇒ The Growth Fund of America Class A Shares (AGTHX) [MF]					
		\$1,001 - \$15,000	Capital Gains	\$201 - \$1,000	<input type="checkbox"/>
CB&T Cust Roth IRA ⇒ The Growth Fund of America Class C Shares (GFACX) [MF]					
		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
CB&T Cust Roth IRA ⇒ The Growth Fund of America Class C Shares (GFACX) [MF]		\$1,001 - \$15,000	Capital Gains	\$1,001 - \$2,500	<input type="checkbox"/>
DC1 VCSP/College America 529 College Savings Plan ⇒ AF Moderate Growth and Income 529A [5F]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
LOCATION: MI					
DC1 VCSP/College America 529 College Savings Plan ⇒ AF Moderate Growth and Income 529C [5F]		\$1 - \$1,000	Tax-Deferred		<input type="checkbox"/>
LOCATION: MI					
DC1 VCSP/College America 529 College Savings Plan ⇒ AMCAP Fund 529A [5F]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
LOCATION: MI					
DC1 VCSP/College America 529 College Savings Plan ⇒ AMCAP Fund 529A [5F]		\$1,001 - \$15,000	Capital Gains	\$201 - \$1,000	<input type="checkbox"/>
LOCATION: MI					
DC1 VCSP/College America 529 College Savings Plan ⇒ AMCAP Fund 529C [5F]		\$1 - \$1,000	Tax-Deferred		<input type="checkbox"/>
LOCATION: MI					
DC2 VCSP/College America 529 College Savings Plan ⇒ AMCAP Fund 529A [5F]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
LOCATION: MI					
DC2 VCSP/College America 529 College Savings Plan ⇒ AMCAP Fund 529A [5F]		\$1,001 - \$15,000	Capital Gains	\$201 - \$1,000	<input type="checkbox"/>
LOCATION: MI					
DC2 VCSP/College America 529 College Savings Plan ⇒ AMCAP Fund 529C [5F]		\$1,001 - \$15,000	Capital Gains	\$201 - \$1,000	<input type="checkbox"/>
LOCATION: MI					
DC2 VCSP/College America 529 College Savings Plan ⇒ AMCAP Fund 529C [5F]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
LOCATION: MI					
DC2 VCSP/College America 529 College Savings Plan ⇒ Capital World Growth and Income 529A [5F]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
LOCATION: MI					

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
DC2 VCSP/College America 529 College Savings Plan ⇒ Capital World Growth and Income 529A [5F]  LOCATION: MI		\$1,001 - \$15,000	Capital Gains	\$201 - \$1,000	<input type="checkbox"/>
DC2 VCSP/College America 529 College Savings Plan ⇒ Capital World Growth and Income 529C [5F]  LOCATION: MI		\$1,001 - \$15,000	Capital Gains	\$201 - \$1,000	<input type="checkbox"/>
DC2 VCSP/College America 529 College Savings Plan ⇒ Capital World Growth and Income 529C [5F]  LOCATION: MI		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
State of Michigan 401(k) ⇒ American Funds Europacific Growth Fund R6 [OT]  DESCRIPTION: American Funds Europacific Growth Fund R6		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
State of Michigan 401(k) ⇒ BlackRock S&P SmallCap 600 Equity Index Fund F [OT]  DESCRIPTION: BlackRock S&P SmallCap 600 Equity Index Fund F		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
State of Michigan 401(k) ⇒ Dodge & Cox Stock Fund - Class X (DOXGX) [MF]  DESCRIPTION: State Street S&P 500 Index Non-Lending Series Fund Class A [OT]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
State of Michigan 401(k) ⇒ State Street S&P MidCap Index Non-Lending Series Fund Class A [OT]  DESCRIPTION: State Street S&P MidCap Index Non-Lending Series Fund Class A		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
State of Michigan 401(k) ⇒ State Street U.S. Bond Index Non-Lending Series Fund Class A [OT]  DESCRIPTION: State Street U.S. Bond Index Non-Lending Series Fund Class A		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>

\* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE B: TRANSACTIONS

None disclosed.

## SCHEDULE C: EARNED INCOME

None disclosed.

#### **SCHEDULE D: LIABILITIES**

<b>Owner</b>	<b>Creditor</b>	<b>Date Incurred</b>	<b>Type</b>	<b>Amount of Liability</b>
	U.S. Federal Government	January 2001	Law School Student Loans	\$50,001 - \$100,000
	Independent Bank	December 2019	Mortgage	\$100,001 - \$250,000
COMMENTS: Former personal residence, now rental property.				
	Dearborn Federal Savings Bank	June 2022	Personal Residence Mortgage	\$250,001 - \$500,000
COMMENTS: Personal residence.				

#### **SCHEDULE E: POSITIONS**

None disclosed.

#### **SCHEDULE F: AGREEMENTS**

<b>Date</b>	<b>Parties To</b>	<b>Terms of Agreement</b>
January 2015	Sugar Law Center	Participation in employer sponsored retirement plan. Schwab IRA.
January 2009	Michigan House of Representatives	Participation in employer sponsored retirement plan. State of Michigan 401(k).
January 2000	Arab Community Center for Economic and Social Services (ACCESS)	Participation in employer sponsored retirement plan. AXA Equivest TSA.

#### **SCHEDULE G: GIFTS**

None disclosed.

#### **SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS**

None disclosed.

#### **SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA**

None disclosed.

#### **SCHEDULE A AND B INVESTMENT VEHICLE DETAILS**

- o DC1 VCSP/College America 529 College Savings Plan  
LOCATION: MI

- DC2 VCSP/College America 529 College Savings Plan  
LOCATION: MI
- CB&T Cust Roth IRA
- AXA Equivest TSA 501(c)(3)
- State of Michigan 401(k)

## **EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION**

**IPO:** Did you purchase any shares that were allocated as a part of an Initial Public Offering?

Yes  No

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes  No

## **CERTIFICATION AND SIGNATURE**

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Rashida Tlaib , 08/13/2025