



Filing ID #10067905

# FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

## FILER INFORMATION

**Name:** Hon. Patrick Ryan  
**Status:** Member  
**State/District:** NY18

## FILING INFORMATION

**Filing Type:** Annual Report  
**Filing Year:** 2024  
**Filing Date:** 08/12/2025

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Citizen & Northern Bank Account [BA]	SP	\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
Marcus by Goldman Sachs Savings Account [BA]		\$100,001 - \$250,000	Interest	\$15,001 - \$50,000	<input type="checkbox"/>
Socure [PS]		\$100,001 - \$250,000	None		<input type="checkbox"/>
DESCRIPTION: Socure, identification verification technology company, Incline Village, NV					
TD Bank accounts [BA]	JT	\$15,001 - \$50,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
USAA Bank accounts [BA]		\$15,001 - \$50,000	Interest	\$1 - \$200	<input type="checkbox"/>
Charles Schwab Brokerage Account ⇒ Amazon.com, Inc. (AMZN) [ST]		\$15,001 - \$50,000	None		<input type="checkbox"/>
Charles Schwab Brokerage Account ⇒ American Express Company (AXP) [ST]		\$15,001 - \$50,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Charles Schwab Brokerage Account ⇒ Apple Inc. (AAPL) [ST]		\$50,001 - \$100,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Charles Schwab Brokerage Account ⇒ Apple Inc. (AAPL) [ST]	SP	\$100,001 - \$250,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Charles Schwab Brokerage Account ⇒ BHP Group Limited American Depository Shares (BHP) [ST]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Charles Schwab Brokerage Account ⇒ General Mills, Inc. (GIS) [ST]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Charles Schwab Brokerage Account ⇒ International Business Machines Corporation (IBM) [ST]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Charles Schwab Brokerage Account ⇒ International Business Machines Corporation (IBM) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Charles Schwab Brokerage Account ⇒ Netflix, Inc. (NFLX) [ST]	SP	\$1,001 - \$15,000	None		<input type="checkbox"/>
Charles Schwab Brokerage Account ⇒ Starbucks Corporation (SBUX) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Charles Schwab Brokerage Account ⇒ Starbucks Corporation (SBUX) [ST]	SP	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Charles Schwab Brokerage Account ⇒ TD Ameritrade Insured Deposit Account [BA]	SP	\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
Charles Schwab Brokerage Account ⇒ TD Bank Sweep [BA]	SP	\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
Charles Schwab Brokerage Account ⇒ TD Bank Sweep [BA]		\$50,001 - \$100,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
Charles Schwab Brokerage Account ⇒ Tesla, Inc. (TSLA) [ST]		\$100,001 - \$250,000	None		<input type="checkbox"/>
Charles Schwab Brokerage Account ⇒ The Kraft Heinz Company (KHC) [ST]	SP	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Charles Schwab Roth IRA ⇒ Apple Inc. - Common Stock (AAPL) [ST]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Charles Schwab Roth IRA ⇒	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Ford Motor Company Common Stock (F) [ST]					
Charles Schwab Roth IRA ⇒ International Business Machines Corporation Common Stock (IBM) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Charles Schwab Roth IRA ⇒ TD Bank Sweep [BA]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Charles Schwab Roth IRA ⇒ Verizon Communications Inc. Common Stock (VZ) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
College Savings Account (1) ⇒ Target Enrollment 2037 Portfolio [5F]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
LOCATION: NY					
College Savings Account (2) ⇒ Target Enrollment 2041 [5F]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
LOCATION: NY					
Edward Jones IRA (1) ⇒ Artisan International Small-Mid Fund - Institutional Shares (APHJX) [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Edward Jones IRA (1) ⇒ Bridge Builder Core Bond Fund (BBTBX) [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Edward Jones IRA (1) ⇒ Bridge Builder Core Plus Bond Fund (BBCPX) [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Edward Jones IRA (1) ⇒ Bridge Builder International Equity Fund (BBIEX) [MF]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
Edward Jones IRA (1) ⇒ Bridge Builder Large Cap Growth Fund (BBGLX) [MF]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
Edward Jones IRA (1) ⇒ Bridge Builder Large Cap Value Fund (BBVLX) [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Edward Jones IRA (1) ⇒ Bridge Builder Small/Mid Cap growth Fund (BBGSX) [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Edward Jones IRA (1) ⇒ Bridge Builder Small/Mid Cap Value Fund (BBVSX) [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Edward Jones IRA (1) ⇒ Dodge & Cox International Stock Fund - Class I (DODFX) [MF]		\$1,001 - \$15,000		Tax-Deferred	<input checked="" type="checkbox"/>
Edward Jones IRA (1) ⇒ Federated Hermes Capital Income Fund Class A Shares (CAPAX) [MF]	SP	\$1,001 - \$15,000		Tax-Deferred	<input type="checkbox"/>
Edward Jones IRA (1) ⇒ Federated Hermes International Strategic Value Dividend Fund A (IVFAX) [MF]	SP	\$1,001 - \$15,000		Tax-Deferred	<input type="checkbox"/>
Edward Jones IRA (1) ⇒ Federated Hermes Kaufmann Small Cap Fund A (FKASX) [MF]	SP	\$1,001 - \$15,000		Tax-Deferred	<input type="checkbox"/>
Edward Jones IRA (1) ⇒ Federated Hermes MDT Large Cap Growth Fund Class A (QALGX) [MF]	SP	\$15,001 - \$50,000		Tax-Deferred	<input type="checkbox"/>
Edward Jones IRA (1) ⇒ Federated Hermes Strategic Value Dividend Fund Class A (SVAAX) [MF]	SP	\$15,001 - \$50,000		Tax-Deferred	<input type="checkbox"/>
Edward Jones IRA (1) ⇒ iShares Core S&P 500 ETF (IVV) [EF]		\$1,001 - \$15,000		Tax-Deferred	<input checked="" type="checkbox"/>
Edward Jones IRA (1) ⇒ iShares Russell Mid-Cap ETF (IWR) [EF]		\$1,001 - \$15,000		Tax-Deferred	<input checked="" type="checkbox"/>
Edward Jones IRA (1) ⇒ JPMorgan U.S.Government Money Market Capital (OGVXX) [MF]		\$1 - \$1,000		Tax-Deferred	<input checked="" type="checkbox"/>
Edward Jones IRA (1) ⇒ MFS Institutional Investors Trust - MFS Institutional International Eq (MIEIX) [MF]		\$1,001 - \$15,000		Tax-Deferred	<input checked="" type="checkbox"/>
Edward Jones IRA (1) ⇒ PIMCO Funds High Yield Fund Institutional Shares (PHIYX) [MF]		\$1,001 - \$15,000		Tax-Deferred	<input type="checkbox"/>
Edward Jones IRA (1) ⇒ Principal Funds, Inc. - MidCap Fund, Class R6 (PMAQX) [MF]		\$1,001 - \$15,000		Tax-Deferred	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Edward Jones IRA (1) ⇒ T. Rowe Price International Stock Fund - I Class (PRIUX) [MF]		None		Tax-Deferred	<input checked="" type="checkbox"/>
Edward Jones IRA (1) ⇒ The Hartford World Bond Fund Class F (HWDFX) [MF]		\$1,001 - \$15,000		Tax-Deferred	<input type="checkbox"/>
Edward Jones IRA (1) ⇒ Vanguard Growth ETF (VUG) [EF]		\$1,001 - \$15,000		Tax-Deferred	<input checked="" type="checkbox"/>
Edward Jones IRA (1) ⇒ Victory Trivalent International Small-Cap CL I (MISIX) [MF]		\$1,001 - \$15,000		Tax-Deferred	<input type="checkbox"/>
Edward Jones IRA (2) ⇒ AMCAP Fund, Class A Shares A (AMCPX) [MF]		\$1,001 - \$15,000		Tax-Deferred	<input type="checkbox"/>
Edward Jones IRA (2) ⇒ American Funds Capital World Growth & Income Fund Class A Shares (CWGIX) [MF]		\$1,001 - \$15,000		Tax-Deferred	<input type="checkbox"/>
Edward Jones IRA (2) ⇒ American Funds SMALLCAP World A (SMCWX) [MF]		\$1,001 - \$15,000		Tax-Deferred	<input type="checkbox"/>
Edward Jones IRA (2) ⇒ Capital Income Builder Cl A Shs (CAIBX) [MF]		\$1,001 - \$15,000		Tax-Deferred	<input type="checkbox"/>
Edward Jones IRA (2) ⇒ Federated Hermes Capital Income Fund Class A Shares (CAPAX) [MF]	SP	\$1,001 - \$15,000		Tax-Deferred	<input type="checkbox"/>
Edward Jones IRA (2) ⇒ Federated Hermes International Leaders Fund Class A (FGFAX) [MF]	SP	\$1,001 - \$15,000		Tax-Deferred	<input type="checkbox"/>
Edward Jones IRA (2) ⇒ Federated Hermes Kaufmann Small Cap Fund A (FKASX) [MF]	SP	\$1,001 - \$15,000		Tax-Deferred	<input type="checkbox"/>
Edward Jones IRA (2) ⇒ Federated Hermes Strategic Value Dividend Fund Class A (SVAAX) [MF]	SP	\$1,001 - \$15,000		Tax-Deferred	<input type="checkbox"/>
Edward Jones IRA (2) ⇒ Fundamental Investors, Class A Shares (ANCFX) [MF]		\$1,001 - \$15,000		Tax-Deferred	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Edward Jones IRA (2) ⇒ New Perspective Fund, Class A Shares (ANWPX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Edward Jones IRA (2) ⇒ The Bond Fund of America, Class A Shares (ABNDX) [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Edward Jones IRA (2) ⇒ The Income Fund of America, Class A Shares (AMECX) [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Edward Jones IRA (3) ⇒ AMCAP Fund, Class A Shares A (AMCPX) [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Edward Jones IRA (3) ⇒ American Bond Fund of Amer A [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Edward Jones IRA (3) ⇒ American Funds Capital World Growth & Income Fund Class A Shares (CWGIX) [MF]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
Edward Jones IRA (3) ⇒ Capital Income Builder Cl A Shs (CAIBX) [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Edward Jones IRA (3) ⇒ Fundamental Investors, Class A Shares (ANCFX) [MF]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
Edward Jones IRA (3) ⇒ New Perspective Fund, Class A Shares (ANWPX) [MF]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
Edward Jones IRA (3) ⇒ The Income Fund of America, Class A Shares (AMECX) [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Edward Jones Joint Brokerage Account ⇒ AMCAP Fund, Class A Shares A (AMCPX) [MF]	JT	\$50,001 - \$100,000	Capital Gains, Dividends	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
Edward Jones Joint Brokerage Account ⇒ American Balanced Fund, Class A Shs (ABALX) [MF]	JT	\$50,001 - \$100,000	Capital Gains, Dividends	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
Edward Jones Joint Brokerage Account ⇒ American Fds, American High-Income Municipal Bond Fd, Class A (AMHIX) [MF]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Edward Jones Joint Brokerage Account ⇒ American Fds, The Tax-Exempt Bond Fund of America,	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Class A Shs (AFTEX) [MF]					
Edward Jones Joint Brokerage Account ⇒ American Funds Ltd Term Tax-Ex Bond Fd of America A (LTEBX) [MF]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Edward Jones Joint Brokerage Account ⇒ Capital Income Builder Cl A Shs (CAIBX) [MF]	JT	\$50,001 - \$100,000	Capital Gains, Dividends	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
Edward Jones Joint Brokerage Account ⇒ Edward Jones Brokerage Account Cash [BA]	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
Edward Jones Joint Brokerage Account ⇒ Federated Hermes Muni and Stock Advantage Fund A (FMUAX) [MF]	JT	\$100,001 - \$250,000	Dividends	\$2,501 - \$5,000	<input type="checkbox"/>
Edward Jones Joint Brokerage Account ⇒ Federated Hermes Strategic Value Dividend Fund Class A (SVAAX) [MF]	JT	\$50,001 - \$100,000	Capital Gains, Dividends	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
Edward Jones Joint Brokerage Account ⇒ New Perspective Fund, Class A Shares (ANWPX) [MF]	JT	\$50,001 - \$100,000	Capital Gains, Dividends	\$2,501 - \$5,000	<input type="checkbox"/>
GNYHA 401k ⇒ Diamond Hill Large Cap Fund I Shares (DHLRX) [MF]	SP	\$50,001 - \$100,000	Tax-Deferred		<input checked="" type="checkbox"/>
GNYHA 401k ⇒ Metropolitan West Total Return Bond Fd Cl I (MWTIX) [MF]	SP	None	Tax-Deferred		<input checked="" type="checkbox"/>
GNYHA 401k ⇒ MFS Total Return Bond Fund Class R6 (MRBKX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
GNYHA 401k ⇒ New World Fund, Inc. Cl R-6 (RNWGX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
GNYHA 401k ⇒ T. Rowe Price Large-Cap Growth Fund Class I (TRLGX) [MF]	SP	\$50,001 - \$100,000	Tax-Deferred		<input checked="" type="checkbox"/>
GNYHA 401k ⇒ TPLN Global Bond Fund Cl R6 (FBNRX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
GNYHA 401k ⇒ Vanguard Developed Markets Index Admiral (VTMGX)	SP	\$50,001 - \$100,000	Tax-Deferred		<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
[MF]					
GNYHA 401k ⇒ Vanguard Mid-Cap Value Index Fd Admiral (VMVAX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
GNYHA 401k ⇒ Vanguard Target Retirement 2055 Fund (VFFVX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
GNYHA 401k ⇒ Vanguard Wellington Fund Admiral Shares (VWENX) [MF]	SP	\$100,001 - \$250,000	Tax-Deferred		<input checked="" type="checkbox"/>
Merrill Lynch Brokerage Account ⇒ International Business Machines Corporation (IBM) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Merrill Lynch Brokerage Account ⇒ Pfizer, Inc. Common Stock (PFE) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
NextGen APX Labs LLC ⇒ TEAMVIEWER SE UNSP/ADR (TMVWY) [ST]		\$1,001 - \$15,000	None		<input type="checkbox"/>
DESCRIPTION: Remote connectivity technology company, Clearwater, FL					
OG Riiders LLC ⇒ Dropbike, Inc. Shares [PS]		\$1,001 - \$15,000	None		<input type="checkbox"/>
DESCRIPTION: Bikeshare mobile application, Toronto, ON					
Ulster County 401K ⇒ Fidelity Freedom 2045 Fund (FFFGX) [MF]		None	Tax-Deferred		<input checked="" type="checkbox"/>
Ulster County 401K ⇒ Vanguard Target Retirement 2045 Fund (VTIVX) [MF]		\$50,001 - \$100,000	Tax-Deferred		<input checked="" type="checkbox"/>
VCECN Holdings LLC ⇒ OnSolve LLC Shares [PS]		None	Capital Gains, Partnership Distribution	\$201 - \$1,000	<input checked="" type="checkbox"/>
DESCRIPTION: AI technology company, New York, NY					

\* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
College Savings Account (1) ⇒ Target Enrollment 2037 Portolio [5F]  LOCATION: NY		12/31/2024	P	\$1,001 - \$15,000	
College Savings Account (2) ⇒ Target Enrollment 2041 [5F]  LOCATION: NY		12/31/2024	P	\$1,001 - \$15,000	
Edward Jones Joint Brokerage Account ⇒ Federated Hermes Strategic Value Dividend Fund Class A (SVAAX) [MF]	JT	12/10/2024	P	\$1,001 - \$15,000	
Edward Jones Joint Brokerage Account ⇒ American Balanced Fund, Class A Shs (ABALX) [MF]	JT	12/17/2024	P	\$1,001 - \$15,000	
Edward Jones Joint Brokerage Account ⇒ AMCAP Fund, Class A Shares A (AMCPX) [MF]	JT	12/18/2024	P	\$1,001 - \$15,000	
Edward Jones Joint Brokerage Account ⇒ Capital Income Builder Cl A Shs (CAIBX) [MF]	JT	12/20/2024	P	\$1,001 - \$15,000	
Edward Jones Joint Brokerage Account ⇒ Capital Income Builder Cl A Shs (CAIBX) [MF]	JT	12/20/2024	P	\$1,001 - \$15,000	
Edward Jones Joint Brokerage Account ⇒ AMCAP Fund, Class A Shares A (AMCPX) [MF]	JT	06/13/2024	P	\$1,001 - \$15,000	
Edward Jones IRA (3) ⇒ American Funds Capital World Growth & Income Fund Class A Shares (CWGIX) [MF]		12/18/2024	P	\$1,001 - \$15,000	
Edward Jones IRA (3) ⇒ Fundamental Investors, Class A Shares (ANCFX) [MF]		12/19/2024	P	\$1,001 - \$15,000	
Edward Jones IRA (3) ⇒ New Perspective Fund, Class A Shares (ANWPX) [MF]		12/20/2024	P	\$1,001 - \$15,000	
Edward Jones IRA (1) ⇒ Bridge Builder Large Cap Growth Fund (BBGLX) [MF]		12/23/2024	P	\$1,001 - \$15,000	
Edward Jones IRA (1) ⇒ JPMorgan U.S.Government Money Market Capital (OGVXX) [MF]		11/01/2024	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Edward Jones IRA (1) ⇒ Dodge & Cox International Stock Fund - Class I (DODFX) [MF]		11/01/2024	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Edward Jones IRA (1) ⇒ T. Rowe Price International Stock Fund - I Class (PRIUX) [MF]		11/01/2024	S	\$1,001 - \$15,000	<input type="checkbox"/>
Edward Jones IRA (1) ⇒ Victory Trivalent International Small-Cap CL I (MISIX) [MF]		11/01/2024	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Edward Jones IRA (1) ⇒ JPMorgan U.S.Government Money Market Capital (OGVXX) [MF]		11/01/2024	P	\$1,001 - \$15,000	
Edward Jones IRA (1) ⇒ iShares Russell Mid-Cap ETF (IWR) [EF]		11/01/2024	P	\$1,001 - \$15,000	
Edward Jones IRA (1) ⇒ MFS Institutional Investors Trust - MFS Institutional International Eq (MIEIX) [MF]		11/01/2024	P	\$1,001 - \$15,000	
Edward Jones IRA (1) ⇒ Vanguard Growth ETF (VUG) [EF]		11/01/2024	P	\$1,001 - \$15,000	
Edward Jones IRA (1) ⇒ Bridge Builder International Equity Fund (BBIEX) [MF]		03/27/2024	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Edward Jones IRA (1) ⇒ Dodge & Cox International Stock Fund - Class I (DODFX) [MF]		03/27/2024	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Edward Jones IRA (1) ⇒ T. Rowe Price International Stock Fund - I Class (PRIUX) [MF]		03/27/2024	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Edward Jones IRA (1) ⇒ iShares Core S&P 500 ETF (IVV) [EF]		03/27/2024	P	\$1,001 - \$15,000	
Edward Jones IRA (1) ⇒ iShares Russell Mid-Cap ETF (IWR) [EF]		03/27/2025	P	\$1,001 - \$15,000	
VCECN Holdings LLC ⇒ OnSolve Shares [PS]		07/31/2024	S	\$15,001 - \$50,000	<input checked="" type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
DESCRIPTION: AI technology company, New York, NY					
Ulster County 401K ⇒ Fidelity Freedom 2045 Fund (FFFGX) [MF]		09/25/2024	S	\$50,001 - \$100,000	<input type="checkbox"/>
Ulster County 401K ⇒ Vanguard Target Retirement 2045 Fund (VTIVX) [MF]		09/25/2024	P	\$50,001 - \$100,000	
GNYHA 401k ⇒ New World Fund, Inc. Cl R-6 (RNWGX) [MF]	SP	06/25/2024	P	\$1,001 - \$15,000	
GNYHA 401k ⇒ Vanguard Developed Markets Index Admiral (VTMGX) [MF]	SP	06/25/2024	P	\$1,001 - \$15,000	
GNYHA 401k ⇒ Vanguard Wellington Fund Admiral Shares (VWENX) [MF]	SP	06/25/2024	P	\$1,001 - \$15,000	
GNYHA 401k ⇒ New World Fund, Inc. Cl R-6 (RNWGX) [MF]	SP	12/23/2024	P	\$1,001 - \$15,000	
GNYHA 401k ⇒ Vanguard Developed Markets Index Admiral (VTMGX) [MF]	SP	12/23/2024	P	\$1,001 - \$15,000	
GNYHA 401k ⇒ Vanguard Wellington Fund Admiral Shares (VWENX) [MF]	SP	12/23/2024	P	\$1,001 - \$15,000	
GNYHA 401k ⇒ Metropolitan West Total Return Bond Fd Cl I (MWTIX) [MF]	SP	07/30/2024	S (partial)	\$15,001 - \$50,000	<input type="checkbox"/>
GNYHA 401k ⇒ Metropolitan West Total Return Bond Fd Cl I (MWTIX) [MF]	SP	07/30/2024	S	\$15,001 - \$50,000	<input type="checkbox"/>
GNYHA 401k ⇒ MFS Total Return Bond Fund Class R6 (MRBKX) [MF]	SP	07/30/2024	P	\$15,001 - \$50,000	
GNYHA 401k ⇒ MFS Total Return Bond Fund Class R6 (MRBKX) [MF]	SP	07/30/2024	P	\$15,001 - \$50,000	
GNYHA 401k ⇒ Diamond Hill Large Cap Fund I Shares (DHLRX) [MF]	SP	12/13/2024	P	\$1,001 - \$15,000	
GNYHA 401k ⇒ Diamond Hill Large Cap Fund I Shares (DHLRX) [MF]	SP	12/13/2024	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
GNYHA 401k ⇒ T. Rowe Price Large-Cap Growth Fund Class I (TRLGX) [MF]	SP	12/17/2024	P	\$1,001 - \$15,000	
GNYHA 401k ⇒ T. Rowe Price Large-Cap Growth Fund Class I (TRLGX) [MF]	SP	12/17/2024	P	\$1,001 - \$15,000	
GNYHA 401k ⇒ Vanguard Wellington Fund Admiral Shares (VWENX) [MF]	SP	12/31/2024	P	\$1,001 - \$15,000	
GNYHA 401k ⇒ Vanguard Wellington Fund Admiral Shares (VWENX) [MF]	SP	12/31/2024	P	\$1,001 - \$15,000	

\* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE C: EARNED INCOME

Source	Type	Amount
Greater New York Hospital Association	Spouse salary	N/A

## SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Roundout Savings Bank	8/4/2017	Mortgage	\$250,001 - \$500,000

## SCHEDULE E: POSITIONS

None disclosed.

## SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
July 2019	Filer, Ulster County	Continued participation in Ulster County 401(k) plan.

## SCHEDULE G: GIFTS

None disclosed.

## SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

## **SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA**

None disclosed.

## **SCHEDULE A AND B INVESTMENT VEHICLE DETAILS**

- Edward Jones IRA (1)
- GNYHA 401k (Owner: SP)
- Edward Jones Joint Brokerage Account (Owner: JT)  
LOCATION: US
- College Savings Account (2)  
LOCATION: NY
- Charles Schwab Brokerage Account
- Charles Schwab Brokerage Account (Owner: SP)
- Edward Jones IRA (1) (Owner: SP)
- Edward Jones IRA (2) (Owner: SP)
- Edward Jones IRA (2)
- Edward Jones IRA (3)
- Ulster County 401K
- College Savings Account (1)  
LOCATION: NY
- NextGen APX Labs LLC  
LOCATION: US
- OG Riiders LLC  
LOCATION: US
- VCECN Holdings LLC  
LOCATION: US
- Merrill Lynch Brokerage Account  
LOCATION: US
- Charles Schwab Roth IRA (Owner: SP)

## **EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION**

**IPO:** Did you purchase any shares that were allocated as a part of an Initial Public Offering?

Yes  No

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes  No

## **CERTIFICATION AND SIGNATURE**

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Patrick Ryan , 08/12/2025