



Filing ID #10066773

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Mark Takano
Status: Member
State/District: CA39

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2024
Filing Date: 05/15/2025

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Alliant Credit Union [BA]		\$1 - \$1,000	None		<input type="checkbox"/>
American Express Savings [BA]		\$15,001 - \$50,000	Interest	\$201 - \$1,000	<input checked="" type="checkbox"/>
California Public Employee Retirement System [DB]		Undetermined	None		<input type="checkbox"/>
California State Teachers Retirement System [DB]		Undetermined	None		<input type="checkbox"/>
Chase Checking [BA]		\$1,001 - \$15,000	Interest	\$201 - \$1,000	<input checked="" type="checkbox"/>
Chase Savings [BA]		\$1,001 - \$15,000	Interest	\$201 - \$1,000	<input checked="" type="checkbox"/>
Congressional Federal Credit Union [BA]		\$1 - \$1,000	None		<input type="checkbox"/>
New York Life Whole Life Policy [WU]		\$50,001 - \$100,000	None		<input type="checkbox"/>
My 403b ⇒ NYL Secure Term Fixed Choice Annuity [FN]		\$100,001 - \$250,000	None		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
My 403b ⇒ NYLI Moderate Allocation Fund Class A (MMRAX) [MF]		\$15,001 - \$50,000	None		<input type="checkbox"/>

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

None disclosed.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
California State Teachers Retirement System	Pension	\$51,903.51

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

Position	Name of Organization
Board Member	US-Japan Foundation
Board Member	Coders for Progress
Board Member	Dollars for Scholars
Board Member	Japanese American National Museum

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
September 1987	Self and the California State Retirement System	Continued Participation in retirement plan of previous employer
December 1990	Self and the California Public Employee Retirement System	Continued Participation in retirement plan of the previous employer

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Source	Trip Details				Inclusions		
	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
J-Street Education Fund	02/17/2024	02/23/2024	Washington, DC - Tel Aviv - Los Angeles, CA	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B INVESTMENT VEHICLE DETAILS

- My 403b
DESCRIPTION: New York Life Variable Annuity: Mainstay Moderate Allocation

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

Yes No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Mark Takano , 05/15/2025