



Filing ID #10069174

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Kweisi Mfume
Status: Member
State/District: MD07

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2024
Filing Date: 08/13/2025

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Allianz Index Advantage [FN]		\$500,001 - \$1,000,000	Dividends	\$15,001 - \$50,000	<input type="checkbox"/>
Maryland State Retirement and Pension System [DB]		Undetermined	None		<input type="checkbox"/>
DESCRIPTION: Distribution reported on Schedule C					
Roman Littlefield [IP]	SP	Undetermined	Book Royalties	\$201 - \$1,000	<input type="checkbox"/>
Investicorp Inc. SEP ⇒ Victory Pioneer Fundamental Growth Fund Class A (PIGFX) [MF]		\$100,001 - \$250,000	Tax-Deferred		<input type="checkbox"/>
Investicorp Inc. SEP ⇒ Washington Mutual Invs Fd Cl A Shs (AWSHX) [MF]		\$100,001 - \$250,000	Tax-Deferred		<input type="checkbox"/>

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Investicorp Inc. SEP ⇒ Washington Mutual Invs Fd Cl A Shs (AWSHX) [MF] DESCRIPTION: Reinvestment		12/20/2024	P	\$1,001 - \$15,000	

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
Maryland State Retirement and Pension System	Retirement Distribution	\$2,400.00
Morgan State University	Spouse Salary	N/A
Johns Hopkins University	Spouse Salary	N/A
California State University	Spouse Honorarium	N/A
New Shiloh Baptist Church	Spouse Honorarium	N/A

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

Position	Name of Organization
Chairman	Morgan State University Board of Regents
Sire Archon	Sigma Pi Phi Gamma Boule Fraternity

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
January 2023	Filer and State of Maryland	Participation in Retirement Plan
January 2017	Filer and Investicorp	Participation in Self Employment Pension Plan (SEP)

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B INVESTMENT VEHICLE DETAILS

- Investicorp Inc. SEP

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Kweisi Mfume , 08/13/2025