



Filing ID #10068343

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Kevin Mullin
Status: Member
State/District: CA15

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2024
Filing Date: 05/14/2025

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

| Asset | Owner | Value of Asset | Income Type(s) | Income | Tx. > \$1,000? |
|--|-------|-------------------------|----------------|---------------------|--------------------------|
| Bank of America Accounts [BA] | | \$1,001 - \$15,000 | Interest | None | <input type="checkbox"/> |
| California Public Employees Retirement System (CalPERS) [PE] | SP | Undetermined | Tax-Deferred | | <input type="checkbox"/> |
| California Public Employees Retirement System (CalPERS) [PE] | | Undetermined | Tax-Deferred | | <input type="checkbox"/> |
| San Mateo County Employee's Retirement Association (SAMCERA) [PE] | SP | Undetermined | Tax-Deferred | | <input type="checkbox"/> |
| Stonegate Rental Property [RP] | | \$500,001 - \$1,000,000 | Rent | \$15,001 - \$50,000 | <input type="checkbox"/> |
| LOCATION: South San Francisco, CA, US | | | | | |
| American Century Investments ⇒ American Century Growth Fund - TWCGX [EF] | | \$100,001 - \$250,000 | Tax-Deferred | | <input type="checkbox"/> |
| Merrill Lynch College Savings Plan D1 ⇒ Blackrock Equity Index Direct [5P] | | None | Tax-Deferred | | <input type="checkbox"/> |
| LOCATION: CA | | | | | |
| Merrill Lynch College Savings Plan D2 ⇒ | | None | Tax-Deferred | | <input type="checkbox"/> |

| Asset | Owner | Value of Asset | Income Type(s) | Income | Tx. > \$1,000? |
|--|-------|----------------------|----------------|--------|--------------------------|
| Blackrock Equity Index Direct [5P] LOCATION: CA | | | | | |
| Mission Square Deferred Compensation Plan ⇒ MissionSquare Retirement Target 2040 Fund - ICMA-RC [EF] | SP | \$15,001 - \$50,000 | Tax-Deferred | | <input type="checkbox"/> |
| San Mateo County Retirement Plan ⇒ Vanguard Institutional Target Retirement 2045 [MF] | SP | \$50,001 - \$100,000 | Tax-Deferred | | <input type="checkbox"/> |
| State of California Savings Plus Program ⇒ SPP Target Date 2030 [MF] | | \$50,001 - \$100,000 | Tax-Deferred | | <input type="checkbox"/> |

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

None disclosed.

SCHEDULE C: EARNED INCOME

| Source | Type | Amount |
|---------------------|---------------|--------|
| County of San Mateo | Spouse Salary | N/A |

SCHEDULE D: LIABILITIES

| Owner | Creditor | Date Incurred | Type | Amount of Liability |
|-------|---|----------------|------------------------------------|-------------------------|
| | Mr. Cooper Mortgage Company | July 2020 | Mortgage on rental property | \$100,001 - \$250,000 |
| SP | MOHELA | September 2006 | Student Loan | \$15,001 - \$50,000 |
| | Comments: Loan formerly held by Nelnet, Inc. | | | |
| | Mr. Cooper Mortgage Company | May 2022 | Mortgage | \$500,001 - \$1,000,000 |
| | Comments: Formerly held by Wells Fargo | | | |
| | Cenlar - Central Loan Administration & Reporting | June 2023 | Home Equity Line of Credit (HELOC) | \$250,001 - \$500,000 |
| | Comments: Formerly held by Specialized Loan Servicing | | | |

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

| Date | Parties To | Terms of Agreement |
|------|--|---|
| 2012 | Myself & State of California (CalPERS) | Continued participation in legislative pension plan |
| 2012 | Myself and State of California | Continued participation in state savings plus plan |

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B INVESTMENT VEHICLE DETAILS

- State of California Savings Plus Program
- San Mateo County Retirement Plan (Owner: SP)
- Mission Square Deferred Compensation Plan (Owner: SP)
- Merrill Lynch College Savings Plan D1
LOCATION: CA
- Merrill Lynch College Savings Plan D2
LOCATION: CA
- American Century Investments

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

Yes No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Kevin Mullin , 05/14/2025