



Filing ID #10068343

# FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

## FILER INFORMATION

**Name:** Hon. Kevin Mullin  
**Status:** Member  
**State/District:** CA15

## FILING INFORMATION

**Filing Type:** Annual Report  
**Filing Year:** 2024  
**Filing Date:** 05/14/2025

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Bank of America Accounts [BA]		\$1,001 - \$15,000	Interest	None	<input type="checkbox"/>
California Public Employees Retirement System (CalPERS) [PE]	SP	Undetermined	Tax-Deferred		<input type="checkbox"/>
California Public Employees Retirement System (CalPERS) [PE]		Undetermined	Tax-Deferred		<input type="checkbox"/>
San Mateo County Employee's Retirement Association (SAMCERA) [PE]	SP	Undetermined	Tax-Deferred		<input type="checkbox"/>
Stonegate Rental Property [RP]		\$500,001 - \$1,000,000	Rent	\$15,001 - \$50,000	<input type="checkbox"/>
LOCATION: South San Francisco, CA, US					
American Century Investments ⇒ American Century Growth Fund - TWCGX [EF]		\$100,001 - \$250,000	Tax-Deferred		<input type="checkbox"/>
Merrill Lynch College Savings Plan D1 ⇒ Blackrock Equity Index Direct [5P]		None	Tax-Deferred		<input type="checkbox"/>
LOCATION: CA					
Merrill Lynch College Savings Plan D2 ⇒		None	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Blackrock Equity Index Direct [5P]					
LOCATION: CA					
Mission Square Deferred Compensation Plan ⇒ MissionSquare Retirement Target 2040 Fund - ICMA-RC [EF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
San Mateo County Retirement Plan ⇒ Vanguard Institutional Target Retirement 2045 [MF]	SP	\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
State of California Savings Plus Program ⇒ SPP Target Date 2030 [MF]		\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>

\* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

### SCHEDULE B: TRANSACTIONS

None disclosed.

### SCHEDULE C: EARNED INCOME

Source	Type	Amount
County of San Mateo	Spouse Salary	N/A

### SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Mr. Cooper Mortgage Company	July 2020	Mortgage on rental property	\$100,001 - \$250,000
SP	MOHELA COMMENTS: Loan formerly held by Nelnet, Inc.	September 2006	Student Loan	\$15,001 - \$50,000
	Mr. Cooper Mortgage Company COMMENTS: Formerly held by Wells Fargo	May 2022	Mortgage	\$500,001 - \$1,000,000
	Cenlar - Central Loan Administration & Reporting COMMENTS: Formerly held by Specialized Loan Servicing	June 2023	Home Equity Line of Credit (HELOC)	\$250,001 - \$500,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
2012	Myself & State of California (CalPERS)	Continued participation in legislative pension plan
2012	Myself and State of California	Continued participation in state savings plus plan

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B INVESTMENT VEHICLE DETAILS

- State of California Savings Plus Program
- San Mateo County Retirement Plan (Owner: SP)
- Mission Square Deferred Compensation Plan (Owner: SP)
- Merrill Lynch College Savings Plan D1  
LOCATION: CA
- Merrill Lynch College Savings Plan D2  
LOCATION: CA
- American Century Investments

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Kevin Mullin , 05/14/2025