



Filing ID #10068504

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Hon. Julia Letlow
Status: Member
State/District: LA05

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2024
Filing Date: 08/13/2025

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Bank of America Checking [BA]		\$50,001 - \$100,000	None		<input type="checkbox"/>
Louisiana State Employees Retirement [PE]		\$15,001 - \$50,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Merrill Lynch Bank Deposit [BA]		\$15,001 - \$50,000	None		<input type="checkbox"/>
Principal Residence [RP]		\$500,001 - \$1,000,000	None		<input type="checkbox"/>
LOCATION: Oak Ridge, Morehouse, LA, US					
Merrill Lynch Investment Account ⇒ Abbott Laboratories Common Stock (ABT) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Merrill Lynch Investment Account ⇒ AbbVie Inc. Common Stock (ABBV) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Merrill Lynch Investment Account ⇒ Accenture plc Class A Ordinary Shares (ACN) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Merrill Lynch Investment Account ⇒ Alcoa Corporation Common Stock (AA) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Merrill Lynch Investment Account ⇒ Amazon.com, Inc. - Common Stock (AMZN) [ST]		\$1,001 - \$15,000	None		<input type="checkbox"/>
Merrill Lynch Investment Account ⇒ American Financial Group, Inc. Common Stock (AFG) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Merrill Lynch Investment Account ⇒ Anheuser-Busch Inbev Fin [CS] DESCRIPTION: Corporate bond with interest income		\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
Merrill Lynch Investment Account ⇒ Apple Inc. - Common Stock (AAPL) [ST]		\$15,001 - \$50,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Merrill Lynch Investment Account ⇒ Arthur J. Gallagher & Co. Common Stock (AJG) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Merrill Lynch Investment Account ⇒ AT&T Inc [CS] DESCRIPTION: Corporate bond with interest income		\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
Merrill Lynch Investment Account ⇒ AT&T Inc. (T) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Merrill Lynch Investment Account ⇒ Blackrock 2038 Enrollment [5F] LOCATION: LA		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Merrill Lynch Investment Account ⇒ BLACKROCK EQTY DIVIDEND [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Merrill Lynch Investment Account ⇒ BLACKROCK GLOBAL ALLOCATION FUND [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Merrill Lynch Investment Account ⇒ Boeing Company (BA) [ST]		\$1,001 - \$15,000	None		<input type="checkbox"/>
Merrill Lynch Investment Account ⇒ Bristol-Myers Squibb Company Common Stock (BMY) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Merrill Lynch Investment Account ⇒ Broadcom Inc. - Common Stock (AVGO) [ST]		\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	<input type="checkbox"/>
Merrill Lynch Investment Account ⇒		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
BXP, Inc. Common Stock (BXP) [ST]					<input type="checkbox"/>
Merrill Lynch Investment Account ⇒ CF Industries Holdings, Inc. Common Stock (CF) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Merrill Lynch Investment Account ⇒ Chevron Corporation Common Stock (CVX) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Merrill Lynch Investment Account ⇒ Double Line Total Return Bond Fund [CS] DESCRIPTION: Corporate Bond Fund		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Merrill Lynch Investment Account ⇒ Dover Corporation Common Stock (DOV) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Merrill Lynch Investment Account ⇒ Dropbox, Inc. - Class A Common Stock (DBX) [ST]		\$1,001 - \$15,000	None		<input type="checkbox"/>
Merrill Lynch Investment Account ⇒ Duke Energy Corporation (DUK) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Merrill Lynch Investment Account ⇒ EDGEWOOD GROWTH FUND CL [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Merrill Lynch Investment Account ⇒ Expand Energy Corporation - Common Stock (EXE) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Merrill Lynch Investment Account ⇒ Franklin Templeton Clearbridge Capital Appreciation [FN]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Merrill Lynch Investment Account ⇒ Franklin Templeton Small Cap Value [MF]		\$1 - \$1,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Merrill Lynch Investment Account ⇒ Goldman Sachs Group, Inc. (GS) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Merrill Lynch Investment Account ⇒ GS GQG PARTNERS [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Merrill Lynch Investment Account ⇒ HF Sinclair Corporation Common Stock (DINO) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Merrill Lynch Investment Account ⇒ Ingersoll Rand Inc. Common Stock (IR) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Merrill Lynch Investment Account ⇒ Intercontinental Exchange Inc. Common Stock (ICE) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Merrill Lynch Investment Account ⇒ Ishares Core Mod Allocated [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Merrill Lynch Investment Account ⇒ ISHARES RUSSELL 1000 GROWTH FUND [EF]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Merrill Lynch Investment Account ⇒ ISHARES RUSSELL 1000 VALUE FUND [EF]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Merrill Lynch Investment Account ⇒ ISHARES TR CORE MSCI ETF [EF]		\$15,001 - \$50,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Merrill Lynch Investment Account ⇒ ISHARES US TREASURY BOND [EF]		\$15,001 - \$50,000	Interest	\$1 - \$200	<input type="checkbox"/>
Merrill Lynch Investment Account ⇒ JP Morgan Chase & Co [CS] DESCRIPTION: Corporate bond with interest income		\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
Merrill Lynch Investment Account ⇒ JP Morgan Chase & Co. Common Stock (JPM) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Merrill Lynch Investment Account ⇒ Kenvue Inc. Common Stock (KVUE) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Merrill Lynch Investment Account ⇒ Las Vegas Sands Corp. Common Stock (LVS) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Merrill Lynch Investment Account ⇒ Lowe's Companies, Inc. Common Stock (LOW) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Merrill Lynch Investment Account ⇒ Macquarie Small Cap Core Fund Institutional (DCCIX) [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Merrill Lynch Investment Account ⇒ McCormick & Company, Incorporated Common Stock (MKC) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Merrill Lynch Investment Account ⇒		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
McKesson Corporation Common Stock (MCK) [ST]					<input type="checkbox"/>
Merrill Lynch Investment Account ⇒ Meta Platforms, Inc. - Class A Common Stock (META) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Merrill Lynch Investment Account ⇒ Mettler-Toledo International, Inc. Common Stock (MTD) [ST]		\$1,001 - \$15,000	None		<input type="checkbox"/>
Merrill Lynch Investment Account ⇒ MFS VALUE FD CL I [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Merrill Lynch Investment Account ⇒ Micron Technology, Inc. - Common Stock (MU) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Merrill Lynch Investment Account ⇒ Microsoft Corp [CS] DESCRIPTION: Corporate bond with interest income		\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
Merrill Lynch Investment Account ⇒ Microsoft Corporation - Common Stock (MSFT) [ST]		\$15,001 - \$50,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Merrill Lynch Investment Account ⇒ NextEra Energy, Inc. Common Stock (NEE) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Merrill Lynch Investment Account ⇒ NextGen Savings Portfolio [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Merrill Lynch Investment Account ⇒ Nucor Corporation Common Stock (NUE) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Merrill Lynch Investment Account ⇒ NVIDIA Corporation - Common Stock (NVDA) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Merrill Lynch Investment Account ⇒ OAKMARK INTL FD CL [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Merrill Lynch Investment Account ⇒ Parker-Hannifin Corporation Common Stock (PH) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Merrill Lynch Investment Account ⇒ Pepsico Inc [CS] DESCRIPTION: Corporate bond with interest income		\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Merrill Lynch Investment Account ⇒ Philip Morris International Inc Common Stock (PM) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Merrill Lynch Investment Account ⇒ PIMCO INVESTMENT GRADE [CS] DESCRIPTION: Credit Bond Fund		\$15,001 - \$50,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Merrill Lynch Investment Account ⇒ Pinterest, Inc. Class A Common Stock (PINS) [ST]		\$1,001 - \$15,000	None		<input type="checkbox"/>
Merrill Lynch Investment Account ⇒ PNC Financial Services Group, Inc. (PNC) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Merrill Lynch Investment Account ⇒ Public Service Enterprise Group Incorporated Common Stock (PEG) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Merrill Lynch Investment Account ⇒ PVH Corp. Common Stock (PVH) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Merrill Lynch Investment Account ⇒ Saia, Inc. - Common Stock (SAIA) [ST]		\$1,001 - \$15,000	None		<input type="checkbox"/>
Merrill Lynch Investment Account ⇒ Salesforce, Inc. Common Stock (CRM) [ST]		\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Merrill Lynch Investment Account ⇒ Schlumberger N.V. Common Stock (SLB) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Merrill Lynch Investment Account ⇒ Schwab U.S. Small-Cap ETF (SCHX) [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Merrill Lynch Investment Account ⇒ Stryker Corporation Common Stock (SYK) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Merrill Lynch Investment Account ⇒ Taiwan Semiconductor Manufacturing Company Ltd. (TSM) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Merrill Lynch Investment Account ⇒ Tapestry, Inc. Common Stock (TPR) [ST]		\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	<input type="checkbox"/>
Merrill Lynch Investment Account ⇒ The Bank of New York Mellon Corporation Common Stock (BK) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Merrill Lynch Investment Account ⇒ The Cigna Group Common Stock (CI) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Merrill Lynch Investment Account ⇒ Thermo Fisher Scientific Inc Common Stock (TMO) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Merrill Lynch Investment Account ⇒ UnitedHealth Group Incorporated Common Stock (UNH) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Merrill Lynch Investment Account ⇒ Universal Health Services, Inc. Common Stock (UHS) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Merrill Lynch Investment Account ⇒ US Treasury Bond [GS]		\$50,001 - \$100,000	Interest	\$2,501 - \$5,000	<input type="checkbox"/>
Merrill Lynch Investment Account ⇒ VANGUARD INTERMDIATE-TERM [CS] DESCRIPTION: Corporate Bond Fund		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Merrill Lynch Investment Account ⇒ VANGUARD MORTGAGE-BACKED [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Merrill Lynch Investment Account ⇒ Vanguard Russell 1000 Growth ETF (VONG) [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Merrill Lynch Investment Account ⇒ VANGUARD TOTAL INTERNATL [CS] DESCRIPTION: Corporate Bond Fund		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Merrill Lynch Investment Account ⇒ Vertex Pharmaceuticals Incorporated - Common Stock (VRTX) [ST]		\$1,001 - \$15,000	None		<input type="checkbox"/>
Merrill Lynch Investment Account ⇒ Visa Inc [CS] DESCRIPTION: Corporate bond with interest income		\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
Merrill Lynch Investment Account ⇒ Visa Inc. (V) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Merrill Lynch Investment Account ⇒ Walmart Inc [CS]		\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
DESCRIPTION: Corporate bond with interest income					
Merrill Lynch Investment Account ⇒ Walt Disney Company [CS]		\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
DESCRIPTION: Corporate bond with interest income					
Merrill Lynch Investment Account ⇒ Warner Bros. Discovery, Inc. - Series A Common Stock (WBD) [ST]		\$1,001 - \$15,000	None		<input type="checkbox"/>
Merrill Lynch Investment Account ⇒ Wells Fargo & Company Common Stock (WFC) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Merrill Lynch Investment Account ⇒ Welltower Inc. Common Stock (WELL) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Merrill Lynch Investment Account ⇒ Williams-Sonoma, Inc. Common Stock (WSM) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Merrill Lynch Investment Account ⇒ Workday, Inc. - Class A Common Stock (WDAY) [ST]		\$1,001 - \$15,000	None		<input type="checkbox"/>

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Merrill Lynch Investment Account ⇒ Mettler-Toledo International, Inc. Common Stock (MTD) [ST]		12/19/2024	P	\$1,001 - \$15,000	
Merrill Lynch Investment Account ⇒ McKesson Corporation Common Stock (MCK) [ST]		12/19/2024	P	\$1,001 - \$15,000	
Merrill Lynch Investment Account ⇒ Micron Technology, Inc. - Common Stock (MU) [ST]		12/19/2024	P	\$1,001 - \$15,000	
Merrill Lynch Investment Account ⇒ Aspen Technology, Inc. - Common Stock (AZPN) [ST]		12/09/2024	S	\$1,001 - \$15,000	<input type="checkbox"/>
Merrill Lynch Investment Account ⇒ Salesforce, Inc. Common Stock (CRM) [ST]		12/09/2024	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Merrill Lynch Investment Account ⇒ Apple Inc. - Common Stock (AAPL) [ST]		12/19/2024	S	\$1,001 - \$15,000	<input type="checkbox"/>
Merrill Lynch Investment Account ⇒ Broadcom Inc. - Common Stock (AVGO) [ST]		12/19/2024	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Merrill Lynch Investment Account ⇒ ATT Inc Corporate Bond [CS] DESCRIPTION: Corporate bond		10/28/2024	P	\$1,001 - \$15,000	
Merrill Lynch Investment Account ⇒ Walmart Inc [CS] DESCRIPTION: Corporate bond		10/28/2024	P	\$1,001 - \$15,000	
Merrill Lynch Investment Account ⇒ JP Morgan Chase [CS] DESCRIPTION: Corporate bond		10/25/2024	P	\$1,001 - \$15,000	
Merrill Lynch Investment Account ⇒ Pepsico Inc [CS] DESCRIPTION: Corporate bond		10/28/2024	P	\$1,001 - \$15,000	
Merrill Lynch Investment Account ⇒ Walt Disney Company [CS] DESCRIPTION: Corporate bond		10/24/2024	P	\$1,001 - \$15,000	
Merrill Lynch Investment Account ⇒ Anheuser-Busch Inbev Fin [CS] DESCRIPTION: Corporate bond		10/28/2024	P	\$1,001 - \$15,000	
Merrill Lynch Investment Account ⇒ Microsoft Corp [CS] DESCRIPTION: Corporate bond		10/24/2024	P	\$1,001 - \$15,000	
Merrill Lynch Investment Account ⇒ Visa Inc [CS] DESCRIPTION: Corporate bond		10/28/2024	P	\$1,001 - \$15,000	
Merrill Lynch Investment Account ⇒ Amgen Inc. - Common Stock (AMGN) [ST]		11/19/2024	S	\$1,001 - \$15,000	<input type="checkbox"/>
Merrill Lynch Investment Account ⇒ Tapestry, Inc. Common Stock (TPR) [ST]		11/26/2024	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Merrill Lynch Investment Account ⇒ The Kraft Heinz Company - Common Stock (KHC) [ST]		11/19/2024	S	\$1,001 - \$15,000	<input type="checkbox"/>
Merrill Lynch Investment Account ⇒ Waters Corporation Common Stock (WAT) [ST]		11/19/2024	S	\$1,001 - \$15,000	<input type="checkbox"/>
Merrill Lynch Investment Account ⇒ Abbott Laboratories Common Stock (ABT) [ST]		10/24/2024	P	\$1,001 - \$15,000	
Merrill Lynch Investment Account ⇒ AbbVie Inc. Common Stock (ABBV) [ST]		10/24/2024	P	\$1,001 - \$15,000	
Merrill Lynch Investment Account ⇒ Accenture plc Class A Ordinary Shares (ACN) [ST]		10/24/2024	P	\$1,001 - \$15,000	
Merrill Lynch Investment Account ⇒ Alcoa Corporation Common Stock (AA) [ST]		10/24/2024	P	\$1,001 - \$15,000	
Merrill Lynch Investment Account ⇒ Amazon.com, Inc. - Common Stock (AMZN) [ST]		10/24/2024	P	\$1,001 - \$15,000	
Merrill Lynch Investment Account ⇒ American Financial Group, Inc. Common Stock (AFG) [ST]		11/20/2024	P	\$1,001 - \$15,000	
Merrill Lynch Investment Account ⇒ Apple Inc. - Common Stock (AAPL) [ST]		10/24/2024	P	\$1,001 - \$15,000	
Merrill Lynch Investment Account ⇒ AT&T Inc. (T) [ST]		10/24/2024	P	\$1,001 - \$15,000	
Merrill Lynch Investment Account ⇒ The Bank of New York Mellon Corporation Common Stock (BK) [ST]		10/24/2024	P	\$1,001 - \$15,000	
Merrill Lynch Investment Account ⇒ Boeing Company (BA) [ST]		10/24/2024	P	\$1,001 - \$15,000	
Merrill Lynch Investment Account ⇒ Bristol-Myers Squibb Company Common Stock (BMY) [ST]		10/24/2024	P	\$1,001 - \$15,000	
Merrill Lynch Investment Account ⇒ Broadcom Inc. - Common Stock (AVGO) [ST]		10/24/2024	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Merrill Lynch Investment Account ⇒ BXP, Inc. Common Stock (BXP) [ST]		10/24/2024	P	\$1,001 - \$15,000	
Merrill Lynch Investment Account ⇒ CF Industries Holdings, Inc. Common Stock (CF) [ST]		10/24/2024	P	\$1,001 - \$15,000	
Merrill Lynch Investment Account ⇒ Chevron Corporation Common Stock (CVX) [ST]		10/24/2024	P	\$1,001 - \$15,000	
Merrill Lynch Investment Account ⇒ The Cigna Group Common Stock (CI) [ST]		10/24/2024	P	\$1,001 - \$15,000	
Merrill Lynch Investment Account ⇒ Dover Corporation Common Stock (DOV) [ST]		10/24/2024	P	\$1,001 - \$15,000	
Merrill Lynch Investment Account ⇒ Dropbox, Inc. - Class A Common Stock (DBX) [ST]		10/24/2024	P	\$1,001 - \$15,000	
Merrill Lynch Investment Account ⇒ Duke Energy Corporation (DUK) [ST]		10/25/2024	P	\$1,001 - \$15,000	
Merrill Lynch Investment Account ⇒ Expand Energy Corporation - Common Stock (EXE) [ST]		10/25/2024	P	\$1,001 - \$15,000	
Merrill Lynch Investment Account ⇒ Arthur J. Gallagher & Co. Common Stock (AJG) [ST]		10/24/2024	P	\$1,001 - \$15,000	
Merrill Lynch Investment Account ⇒ Goldman Sachs Group, Inc. (GS) [ST]		10/25/2024	P	\$1,001 - \$15,000	
Merrill Lynch Investment Account ⇒ HF Sinclair Corporation Common Stock (DINO) [ST]		10/25/2024	P	\$1,001 - \$15,000	
Merrill Lynch Investment Account ⇒ Ingersoll Rand Inc. Common Stock (IR) [ST]		10/25/2024	P	\$1,001 - \$15,000	
Merrill Lynch Investment Account ⇒ Intercontinental Exchange Inc. Common Stock (ICE) [ST]		10/25/2024	P	\$1,001 - \$15,000	
Merrill Lynch Investment Account ⇒ JP Morgan Chase & Co. Common Stock (JPM) [ST]		10/28/2024	P	\$1,001 - \$15,000	
Merrill Lynch Investment Account ⇒		10/24/2024	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Kenvue Inc. Common Stock (KVUE) [ST]					
Merrill Lynch Investment Account ⇒ Las Vegas Sands Corp. Common Stock (LVS) [ST]		10/24/2024	P	\$1,001 - \$15,000	
Merrill Lynch Investment Account ⇒ Lowe's Companies, Inc. Common Stock (LOW) [ST]		10/24/2024	P	\$1,001 - \$15,000	
Merrill Lynch Investment Account ⇒ McCormick & Company, Incorporated Common Stock (MKC) [ST]		10/24/2024	P	\$1,001 - \$15,000	
Merrill Lynch Investment Account ⇒ Meta Platforms, Inc. - Class A Common Stock (META) [ST]		10/24/2024	P	\$1,001 - \$15,000	
Merrill Lynch Investment Account ⇒ Microsoft Corporation - Common Stock (MSFT) [ST]		10/28/2024	P	\$1,001 - \$15,000	
Merrill Lynch Investment Account ⇒ NextEra Energy, Inc. Common Stock (NEE) [ST]		10/24/2024	P	\$1,001 - \$15,000	
Merrill Lynch Investment Account ⇒ Nucor Corporation Common Stock (NUE) [ST]		10/24/2024	P	\$1,001 - \$15,000	
Merrill Lynch Investment Account ⇒ NVIDIA Corporation - Common Stock (NVDA) [ST]		10/24/2024	P	\$1,001 - \$15,000	
Merrill Lynch Investment Account ⇒ Parker-Hannifin Corporation Common Stock (PH) [ST]		10/24/2024	P	\$1,001 - \$15,000	
Merrill Lynch Investment Account ⇒ Philip Morris International Inc Common Stock (PM) [ST]		10/24/2024	P	\$1,001 - \$15,000	
Merrill Lynch Investment Account ⇒ Pinterest, Inc. Class A Common Stock (PINS) [ST]		10/24/2024	P	\$1,001 - \$15,000	
Merrill Lynch Investment Account ⇒ PNC Financial Services Group, Inc. (PNC) [ST]		10/24/2024	P	\$1,001 - \$15,000	
Merrill Lynch Investment Account ⇒ Public Service Enterprise Group Incorporated Common Stock (PEG) [ST]		10/24/2024	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Merrill Lynch Investment Account ⇒ PVH Corp. Common Stock (PVH) [ST]		10/24/2024	P	\$1,001 - \$15,000	
Merrill Lynch Investment Account ⇒ Saia, Inc. - Common Stock (SAIA) [ST]		10/24/2024	P	\$1,001 - \$15,000	
Merrill Lynch Investment Account ⇒ Salesforce, Inc. Common Stock (CRM) [ST]		10/24/2024	P	\$1,001 - \$15,000	
Merrill Lynch Investment Account ⇒ Schlumberger N.V. Common Stock (SLB) [ST]		10/24/2024	P	\$1,001 - \$15,000	
Merrill Lynch Investment Account ⇒ Stryker Corporation Common Stock (SYK) [ST]		10/24/2024	P	\$1,001 - \$15,000	
Merrill Lynch Investment Account ⇒ Taiwan Semiconductor Manufacturing Company Ltd. (TSM) [ST]		10/24/2024	P	\$1,001 - \$15,000	
Merrill Lynch Investment Account ⇒ Tapestry, Inc. Common Stock (TPR) [ST]		10/24/2024	P	\$1,001 - \$15,000	
Merrill Lynch Investment Account ⇒ Thermo Fisher Scientific Inc Common Stock (TMO) [ST]		10/24/2024	P	\$1,001 - \$15,000	
Merrill Lynch Investment Account ⇒ UnitedHealth Group Incorporated Common Stock (UNH) [ST]		10/24/2024	P	\$1,001 - \$15,000	
Merrill Lynch Investment Account ⇒ Universal Health Services, Inc. Common Stock (UHS) [ST]		10/24/2024	P	\$1,001 - \$15,000	
Merrill Lynch Investment Account ⇒ Vertex Pharmaceuticals Incorporated - Common Stock (VRTX) [ST]		10/24/2024	P	\$1,001 - \$15,000	
Merrill Lynch Investment Account ⇒ Visa Inc. (V) [ST]		10/24/2024	P	\$1,001 - \$15,000	
Merrill Lynch Investment Account ⇒ Warner Bros. Discovery, Inc. - Series A Common Stock (WBD) [ST]		11/04/2024	P	\$1,001 - \$15,000	
Merrill Lynch Investment Account ⇒ Wells Fargo & Company Common Stock (WFC) [ST]		10/24/2024	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Merrill Lynch Investment Account ⇒ Welltower Inc. Common Stock (WELL) [ST]		10/24/2024	P	\$1,001 - \$15,000	
Merrill Lynch Investment Account ⇒ Williams-Sonoma, Inc. Common Stock (WSM) [ST]		10/24/2024	P	\$1,001 - \$15,000	
Merrill Lynch Investment Account ⇒ Workday, Inc. - Class A Common Stock (WDAY) [ST]		10/25/2024	P	\$1,001 - \$15,000	
Merrill Lynch Investment Account ⇒ CVS Health Corp [CS] DESCRIPTION: Corporate bond		12/11/2024	S	\$1,001 - \$15,000	<input type="checkbox"/>
Merrill Lynch Investment Account ⇒ Aspen Technology, Inc. - Common Stock (AZPN) [ST]		10/24/2025	P	\$1,001 - \$15,000	
Merrill Lynch Investment Account ⇒ Amgen Inc. - Common Stock (AMGN) [ST]		10/24/2025	P	\$1,001 - \$15,000	
Merrill Lynch Investment Account ⇒ Waters Corporation Common Stock (WAT) [ST]		10/24/2024	P	\$1,001 - \$15,000	
Merrill Lynch Investment Account ⇒ CVS Health Corp [CS] DESCRIPTION: Corporate bonds		10/28/2024	P	\$1,001 - \$15,000	
Merrill Lynch Investment Account ⇒ US Treasury Bonds [GS]		10/28/2024	P	\$50,001 - \$100,000	
Merrill Lynch Investment Account ⇒ Booz Allen Hamilton Holding Corporation Common Stock (BAH) [ST]		10/24/2024	P	\$1,001 - \$15,000	
Merrill Lynch Investment Account ⇒ The Cigna Group Common Stock (CI) [ST]		10/24/2024	P	\$1,001 - \$15,000	
Merrill Lynch Investment Account ⇒ The Kraft Heinz Company - Common Stock (KHC) [ST]		10/24/2024	P	\$1,001 - \$15,000	
Merrill Lynch Investment Account ⇒ NextEra Energy, Inc. Common Stock (NEE) [ST]		11/04/2024	P	\$1,001 - \$15,000	
Merrill Lynch Investment Account ⇒		11/20/2024	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Workday, Inc. - Class A Common Stock (WDAY) [ST]					

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

None disclosed.

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Mr. Cooper	March 2020	Home Mortgage	\$100,001 - \$250,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
January 2008	Filer and LA State Retirement System	Filer worked for University of Louisiana at Monroe and participated in the retirement system

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B INVESTMENT VEHICLE DETAILS

- o Merrill Lynch Investment Account
LOCATION: US

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Julia Letlow , 08/13/2025