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Annual Report for Calendar 2024

The Honorable John R Thune (Thune, John)

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Print Report

The following statements were checked before filing:

- I certify that the statements I have made on this form are true, complete and correct to the best of my knowledge and belief.
- I understand that reports cannot be edited once filed. To make corrections, I will submit an *electronic* amendment to this report.
- I *omitted* assets because they meet the three-part test for exemption.

Part 1. Honoraria Payments or Payments to Charity in Lieu of Honoraria

Did any individual or organization pay you or your spouse more than \$200, or donate any amount to a charity on your or your spouse's behalf, for an article, speech, or appearance? **No**

Part 2. Earned and Non-Investment Income

Did you or your spouse have reportable earned income or non-investment income? **Yes**

#	Who Was Paid	Type	Who Paid	Amount Paid	Comments
1	Spouse	Wages	Sanford Sioux Falls, SD	> \$1,000	n/a

Part 3. Assets

Did you, your spouse, or dependent child own any asset that had a value of more than \$1,000 or generated income of more than \$200? **Yes**

	Asset	Asset Type	Owner	Value	Income Type	Income
1	Joint Schwab Account	Brokerage/Managed Account	Joint			

Account		Account	Owner	Value	Income Type	Income
1.1	FKTX - Franklin Federal Intermediate-Term Tax-Free Inco	Mutual Funds Mutual Fund	Owner	\$1,001 - \$15,000	Interest,	\$201 - \$1,000
1.2	CHSCP - CHS Inc	Corporate Securities Stock	Joint	\$1,001 - \$15,000	Dividends,	\$201 - \$1,000
1.3	JABAX - Janus Henderson Balanced Fund - T Shares	Mutual Funds Mutual Fund	Joint	\$50,001 - \$100,000	Dividends, Capital Gains,	\$2,501 - \$5,000
1.4	TRAIX - T. Rowe Price Capital Appreciation Fund - I Clas	Mutual Funds Mutual Fund	Joint	\$50,001 - \$100,000	Dividends, Capital Gains,	\$5,001 - \$15,000
1.5	DODBX - Dodge & Cox Balanced Fund	Mutual Funds Mutual Fund	Joint	None (or less than \$1,001)	Dividends, Capital Gains,	\$2,501 - \$5,000
1.6	SWVXX - Schwab Value Advantage Money Fund	Mutual Funds Mutual Fund	Joint	\$15,001 - \$50,000	Dividends,	\$1,001 - \$2,500
1.7	STIP - iShares 0-5 Year TIPS Bond ETF	Mutual Funds Exchange Traded Fund/Note	Joint	\$1,001 - \$15,000	Dividends,	\$201 - \$1,000
1.8	Schwab (Reno, NV) Type: Money Market Account,	Bank Deposit	Joint	\$15,001 - \$50,000	Interest,	None (or less than \$201)
1.9	VTV - Vanguard Value ETF	Mutual Funds Exchange Traded Fund/Note	Joint	\$50,001 - \$100,000	Dividends,	\$201 - \$1,000
2	Personal Schwab IRA Account	Brokerage/Managed Account	Self			
2.1	SGGD - First Eagle Gold Fund	Mutual Funds Mutual Fund	Self	None (or less than \$1,001)	None,	None (or less than \$201)
2.2	ICPAX - Williston Basin/Mid-North America Stock Fund Cla <i>Filer comment:</i> This holding has previously been listed as ICPSZ.	Mutual Funds Mutual Fund	Self	\$1,001 - \$15,000	Dividends,	None (or less than \$201)
2.3	PHYS - Sprott Physical Gold Trust ETV	Mutual Funds Exchange Traded Fund/Note	Self	\$1,001 - \$15,000	None,	None (or less than \$201)
2.4	SGENX - First Eagle Global Fund Class A	Mutual Funds	Self	None (or less	None,	None

Asset	Mutual Fund Asset Type	Owner	Value than \$1,001)	Income Type	(or less than Income \$201)	
2.5	SCHB - Schwab U.S. Broad Market ETF	Mutual Funds Mutual Fund	Self	\$15,001 - \$50,000	Dividends,	\$201 - \$1,000
2.6	TRAIX - T. Rowe Price Capital Appreciation Fund - I Clas	Mutual Funds Mutual Fund	Self	\$15,001 - \$50,000	Dividends, Capital Gains,	\$1,001 - \$2,500
2.7	SWVXX - Schwab Value Advantage Money Fund	Mutual Funds Mutual Fund	Self	\$15,001 - \$50,000	Dividends,	\$1,001 - \$2,500
2.8	Schwab (Reno, NV) <i>Type: Money Market Account,</i>	Bank Deposit	Self	\$1,001 - \$15,000	Interest,	None (or less than \$201)
2.9	SGIIX - First Eagle Global Fund Class I	Mutual Funds Mutual Fund	Self	\$15,001 - \$50,000	Dividends, Capital Gains,	\$201 - \$1,000
2.10	FEGIX - First Eagle Gold Fund Class I	Mutual Funds Mutual Fund	Self	\$1,001 - \$15,000	Dividends, Capital Gains,	\$201 - \$1,000
3	Spouse Schwab Roth IRA Account	Brokerage/Managed Account	Spouse			
3.1	TRAIX - T. Rowe Price Capital Appreciation Fund - I Clas	Mutual Funds Mutual Fund	Spouse	\$15,001 - \$50,000	Dividends, Capital Gains,	\$2,501 - \$5,000
3.2	SGGDGX - First Eagle Gold Fund	Mutual Funds Mutual Fund	Spouse	None (or less than \$1,001)	None,	None (or less than \$201)
3.3	SWVXX - Schwab Value Advantage Money Fund	Mutual Funds Mutual Fund	Spouse	\$15,001 - \$50,000	Dividends,	\$201 - \$1,000
3.4	DODBX - Dodge & Cox Balanced Fund	Mutual Funds Mutual Fund	Spouse	\$15,001 - \$50,000	Dividends, Capital Gains,	\$1,001 - \$2,500
3.5	XLE - SPDR Select Sector Fund - Energy Select Sector	Mutual Funds Exchange Traded Fund/Note	Spouse	\$1,001 - \$15,000	Dividends,	None (or less than \$201)
3.6	Schwab (Reno, NV) <i>Type: Money Market Account,</i>	Bank Deposit	Spouse	\$1,001 - \$15,000	Interest,	None (or less than \$201)

	Asset	Asset Type	Spouse Owner	Value	Income Dividends, Type	Income
3.7	FEIGX - First Eagle Gold Fund Class I	Mutual Funds Mutual Fund		\$1,001 - \$15,000		\$201 - \$1,000
4	College Access 529 <i>Institution: Allianz Global Investors</i>	Education Savings Plans 529 College Savings Plan	Self			
4.1	PIMCO ALL Asset CL SD A CUSIP 83754S342	Mutual Funds Mutual Fund	Self	\$1,001 - \$15,000	None,	None (or less than \$201)
4.2	Age Based 0-6 Years CUSIP 83754Q619	Mutual Funds Mutual Fund	Self	\$15,001 - \$50,000	None,	None (or less than \$201)
5	College Access 529 <i>Institution: Allianz Global Investors</i>	Education Savings Plans 529 College Savings Plan	Self			
5.1	Age Based 0-6 Years CUSIP 83754Q619	Mutual Funds Mutual Fund	Self	\$15,001 - \$50,000	None,	None (or less than \$201)
5.2	PIMCO ALL Asset CL SD A CUSIP 83754S342	Mutual Funds Mutual Fund	Self	\$1,001 - \$15,000	None,	None (or less than \$201)
6	SD Retirement System Plan <i>Filer comment: No present cash value. Retirement benefit estimated at \$958.11 per month as of January 1, 2026.</i>	Retirement Plans Defined Benefit Pension Plan	Self	Unascertainable	None,	None (or less than \$201)
7	Wells Fargo (Sioux Falls, SD) <i>Type: Checking,</i>	Bank Deposit	Joint	\$1,001 - \$15,000	Interest,	None (or less than \$201)
8	Congressional Federal Credit Union (Washington, DC) <i>Type: Savings,</i>	Bank Deposit	Self	\$15,001 - \$50,000	Interest,	None (or less than \$201)

Part 4a. Periodic Transaction Report Summary

In this section, electronically filed periodic transaction report (PTR) transactions are displayed for you.

Part 4b. Transactions

Did you, your spouse, or dependent child buy, sell, or exchange an asset where the transaction exceeded \$1,000 and was not reported on Part 4a? **Yes**

#	Owner	Ticker	Asset Name	Transaction Type	Transaction Date	Amount	Comments
1	Joint	TRAIX	T. Rowe Price Capital Appreciation Fund - I Clas	Purchase	04/22/2024	\$1,001 - \$15,000	n/a
2	Joint	DODBX	Dodge & Cox Balanced Fund	Sale (Full)	09/20/2024	\$50,001 - \$100,000	n/a
3	Joint	VTV	Vanguard Value ETF	Purchase	09/20/2024	\$50,001 - \$100,000	n/a
4	Self	SGENX SGIIX	First Eagle Global Fund Class A (Exchanged) First Eagle Global Fund Class I (Received)	Exchange	09/19/2024	\$15,001 - \$50,000	n/a
5	Self	SGGDY FEGIX	First Eagle Gold Fund (Exchanged) First Eagle Gold Fund Class I (Received)	Exchange	09/19/2024	\$1,001 - \$15,000	n/a
6	Self	TRAIX	T. Rowe Price Capital Appreciation Fund - I Clas	Purchase	04/22/2024	\$1,001 - \$15,000	n/a
7	Spouse	TRAIX	T. Rowe Price Capital Appreciation Fund - I Clas	Purchase	01/12/2024	\$1,001 - \$15,000	n/a
8	Spouse	SGGDY FEGIX	First Eagle Gold Fund (Exchanged) First Eagle	Exchange	09/19/2024	\$1,001 - \$15,000	n/a

#	Owner	Ticker	Gold Fund Class Asset Name (Received)	Transaction Type	Transaction Date	Amount	Comments
9	Spouse	DODBX	Dodge & Cox Balanced Fund	Purchase	01/12/2024	\$1,001 - \$15,000	n/a

Part 5. Gifts

Did you, your spouse, or dependent child receive any reportable gift during the reporting period? **No**

Part 6. Travel

Did you, your spouse, or dependent child receive any reportable travel? **No**

Part 7. Liabilities

Did you, your spouse, or dependent child have a reportable, non-revolving charge account liability worth more than \$10,000 at any time or a revolving charge account whose value exceeded \$10,000 as of the last day of the reporting period? **Yes**

#	Incurred	Debtor	Type	Points	Rate (Term)	Amount	Creditor	Comments
1	2012	Joint	Mortgage	0	3.375% (15 years)	\$15,001 - \$50,000	PNC Dayton, Ohio	Mortgage on primary residence in Sioux Falls, SD.

Part 8. Positions

Did you hold any reportable outside positions during the reporting period? **No**

Part 9. Agreements

Did you have any reportable agreement or arrangement with an outside entity? **No**

Part 10. Compensation

Only required if you are a candidate or this is your first report Did any person or entity pay more than \$5,000 to you or for services provided by you? **This is not my first report.**

Attachments & Comments

No attachments added.

No comments added.

