



Filing ID #10066540

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Hon. John Rutherford  
**Status:** Member  
**State/District:** FL05

## FILING INFORMATION

**Filing Type:** Annual Report  
**Filing Year:** 2024  
**Filing Date:** 05/13/2025

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Tx. > \$1,000?
City & Police Federal Credit Union [BA]	JT	\$15,001 - \$50,000	Interest	\$1 - \$200 <input type="checkbox"/>
John and Pat Rutherford Properties, LLC [RP]	JT	\$250,001 - \$500,000	Rent	None <input type="checkbox"/>
LOCATION: Duval, FL, US				
New York Life Universal [WU]		\$250,001 - \$500,000	None	<input type="checkbox"/>
Opko Health, Inc. (OPK) [ST]		\$1 - \$1,000	Capital Gains, Dividends	None <input type="checkbox"/>
Sunshine Group Partners [OT]		\$1,001 - \$15,000	ownership stock	None <input type="checkbox"/>
DESCRIPTION: Purchased ownership stock in Sunshine Group Partners				
Vystar Credit Union [BA]	JT	\$50,001 - \$100,000	Interest	\$1 - \$200 <input type="checkbox"/>
National Financial Services/Fidelity - Traditional IRA ⇒ Fidelity Treasury Money Market Fund: Capital Reserves Class (FSRXX) [MF]		\$15,001 - \$50,000	Tax-Deferred	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. >	\$1,000?
National Financial Services/Fidelity - Traditional IRA ⇒ Norwegian Cruise Line Holdings Ltd. Ordinary Shares (NCLH) [ST]		\$15,001 - \$50,000	Tax-Deferred			<input type="checkbox"/>
Premiere Select IRA ⇒ Fidelity Government Money Market Fund (SPAXX) [MF]		\$1,001 - \$15,000	Tax-Deferred			<input type="checkbox"/>
Premiere Select IRA ⇒ iShares Core MSCI Europe ETF (IEUR) [EF]		\$1,001 - \$15,000	Tax-Deferred			<input checked="" type="checkbox"/>
Premiere Select IRA ⇒ iShares Expanded Tech-Software Sector ETF (IGV) [EF]		\$1,001 - \$15,000	Tax-Deferred			<input checked="" type="checkbox"/>
Premiere Select IRA ⇒ iShares U.S. Broker-Dealers & Securities Exchanges ETF (IAI) [EF]		\$1,001 - \$15,000	Tax-Deferred			<input checked="" type="checkbox"/>
Premiere Select IRA ⇒ iShares U.S. Broker-Dealers & Securities Exchanges ETF (IAI) [EF]		None		Tax-Deferred		<input checked="" type="checkbox"/>
Premiere Select IRA ⇒ Real Estate Select Sector SPDR Fund (XLRE) [EF]		None		Tax-Deferred		<input checked="" type="checkbox"/>
Premiere Select IRA ⇒ SPDR Select Sector Fund - Consumer Discretionary (XLY) [EF]		\$1,001 - \$15,000	Tax-Deferred			<input checked="" type="checkbox"/>
Premiere Select IRA ⇒ SPDR Select Sector Fund - Consumer Staples (XLP) [EF]		\$1,001 - \$15,000	Tax-Deferred			<input checked="" type="checkbox"/>
Premiere Select IRA ⇒ SPDR Select Sector Fund - Financial (XLF) [EF]		\$15,001 - \$50,000	Tax-Deferred			<input checked="" type="checkbox"/>
Premiere Select IRA ⇒ SPDR Select Sector Fund - Health Care (XLV) [EF]		\$15,001 - \$50,000	Tax-Deferred			<input checked="" type="checkbox"/>
Premiere Select IRA ⇒ SPDR Select Sector Fund - Technology (XLK) [EF]		\$15,001 - \$50,000	Tax-Deferred			<input checked="" type="checkbox"/>
Premiere Select IRA ⇒ SPDR Select Sector Fund - Utilities (XLU) [EF]		None		Tax-Deferred		<input checked="" type="checkbox"/>
Premiere Select IRA ⇒ The Communication Services Select Sector SPDR Fund (XLC) [EF]		\$1,001 - \$15,000	Tax-Deferred			<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Premiere Select IRA ⇒ Vanguard FTSE All World Ex US ETF (VEU) [EF]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Premiere Select IRA ⇒ Vanguard FTSE Pacific ETF (VPL) [EF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>

\* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Premiere Select IRA ⇒ Vanguard FTSE Pacific ETF (VPL) [EF]		02/09/2024	P	\$1,001 - \$15,000	
Premiere Select IRA ⇒ Vanguard FTSE All World Ex US ETF (VEU) [EF]		02/09/2024	P	\$1,001 - \$15,000	
Premiere Select IRA ⇒ The Communication Services Select Sector SPDR Fund (XLC) [EF]		02/09/2024	P	\$1,001 - \$15,000	
Premiere Select IRA ⇒ SPDR Select Sector Fund - Financial (XLF) [EF]		02/09/2024	P	\$1,001 - \$15,000	
Premiere Select IRA ⇒ SPDR Select Sector Fund - Health Care (XLV) [EF]		02/09/2024	P	\$1,001 - \$15,000	
Premiere Select IRA ⇒ SPDR Select Sector Fund - Financial (XLF) [EF]		04/10/2024	P	\$1,001 - \$15,000	
Premiere Select IRA ⇒ iShares U.S. Broker-Dealers & Securities Exchanges ETF (IAI) [EF]		04/10/2024	P	\$1,001 - \$15,000	
Premiere Select IRA ⇒ Real Estate Select Sector SPDR Fund (XLRE) [EF]		08/08/2024	P	\$1,001 - \$15,000	
Premiere Select IRA ⇒ SPDR Select Sector Fund - Financial (XLF) [EF]		08/08/2024	P	\$1,001 - \$15,000	
Premiere Select IRA ⇒		11/11/2024	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
SPDR Select Sector Fund - Financial (XLF) [EF]					
Premiere Select IRA ⇒ SPDR Select Sector Fund - Consumer Staples (XLP) [EF]		11/11/2024	P	\$1,001 - \$15,000	<input type="checkbox"/>
Premiere Select IRA ⇒ SPDR Select Sector Fund - Health Care (XLV) [EF]		11/11/2024	P	\$1,001 - \$15,000	<input type="checkbox"/>
Premiere Select IRA ⇒ iShares Expanded Tech-Software Sector ETF (IGV) [EF]		11/11/2024	P	\$1,001 - \$15,000	<input type="checkbox"/>
Premiere Select IRA ⇒ SPDR Select Sector Fund - Utilities (XLU) [EF]		02/09/2024	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Premiere Select IRA ⇒ SPDR Select Sector Fund - Technology (XLK) [EF]		02/09/2024	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Premiere Select IRA ⇒ SPDR Select Sector Fund - Consumer Staples (XLP) [EF]		02/09/2024	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Premiere Select IRA ⇒ Vanguard FTSE All World Ex US ETF (VEU) [EF]		04/10/2024	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Premiere Select IRA ⇒ SPDR Select Sector Fund - Health Care (XLV) [EF]		04/10/2024	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Premiere Select IRA ⇒ The Communication Services Select Sector SPDR Fund (XLC) [EF]		08/08/2024	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Premiere Select IRA ⇒ Vanguard FTSE Pacific ETF (VPL) [EF]		08/14/2024	S (partial)	\$15,001 - \$50,000	<input type="checkbox"/>
Premiere Select IRA ⇒ Vanguard FTSE All World Ex US ETF (VEU) [EF]		08/14/2024	S (partial)	\$15,001 - \$50,000	<input type="checkbox"/>
Premiere Select IRA ⇒ SPDR Select Sector Fund - Utilities (XLU) [EF]		08/14/2024	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Premiere Select IRA ⇒ Real Estate Select Sector SPDR Fund (XLRE) [EF]		08/14/2024	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Premiere Select IRA ⇒		08/14/2024	S	\$1,001 - \$15,000	<input type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
The Communication Services Select Sector SPDR Fund (XLC) [EF]				(partial)	
Premiere Select IRA ⇒ SPDR Select Sector Fund - Technology (XLK) [EF]		08/14/2024	S (partial)	\$15,001 - \$50,000	<input type="checkbox"/>
Premiere Select IRA ⇒ SPDR Select Sector Fund - Financial (XLF) [EF]		08/14/2024	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Premiere Select IRA ⇒ SPDR Select Sector Fund - Consumer Discretionary (XLY) [EF]		08/14/2024	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Premiere Select IRA ⇒ SPDR Select Sector Fund - Consumer Staples (XLP) [EF]		08/14/2024	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Premiere Select IRA ⇒ SPDR Select Sector Fund - Health Care (XLV) [EF]		08/14/2024	S (partial)	\$15,001 - \$50,000	<input type="checkbox"/>
Premiere Select IRA ⇒ iShares Core MSCI Europe ETF (IEUR) [EF]		08/14/2024	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Premiere Select IRA ⇒ iShares U.S. Broker-Dealers & Securities Exchanges ETF (IAI) [EF]		08/14/2024	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Premiere Select IRA ⇒ Vanguard FTSE All World Ex US ETF (VEU) [EF]		11/11/2024	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Premiere Select IRA ⇒ SPDR Select Sector Fund - Utilities (XLU) [EF]		11/11/2024	S	\$1,001 - \$15,000	<input type="checkbox"/>
Premiere Select IRA ⇒ Real Estate Select Sector SPDR Fund (XLRE) [EF]		11/11/2024	S	\$1,001 - \$15,000	<input type="checkbox"/>

\* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE C: EARNED INCOME

None disclosed.

#### **SCHEDULE D: LIABILITIES**

<b>Owner</b>	<b>Creditor</b>	<b>Date Incurred</b>	<b>Type</b>	<b>Amount of Liability</b>
	Vystar	March 2019	Home mortgage - personal residence	\$100,001 - \$250,000

#### **SCHEDULE E: POSITIONS**

<b>Position</b>	<b>Name of Organization</b>
Managing Member	John and Pat Rutherford Properties, LLC

#### **SCHEDULE F: AGREEMENTS**

<b>Date</b>	<b>Parties To</b>	<b>Terms of Agreement</b>
July 2015	John Rutherford and the State of Florida	Continued Participation in the Florida Retirement System
July 2015	John Rutherford and the Police & Fire Pension Board	Continued Participation in Police & Fire Pension Fund

#### **SCHEDULE G: GIFTS**

None disclosed.

#### **SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS**

None disclosed.

#### **SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA**

None disclosed.

#### **SCHEDULE A AND B INVESTMENT VEHICLE DETAILS**

- National Financial Services/Fidelity - Traditional IRA  
DESCRIPTION: Description: Separately Managed Account - IRA
- Premiere Select IRA  
DESCRIPTION: Mutual Funds

#### **EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION**

**IPO:** Did you purchase any shares that were allocated as a part of an Initial Public Offering?

Yes  No

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes  No

## **CERTIFICATION AND SIGNATURE**

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. John Rutherford , 05/13/2025