Filing ID #10067089

Financial Disclosure Report

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

Filer Information

Name: Hon. John B. Larson
Status: Member
State/District: CT01

Filing Information

Filing Type: Annual Report
Filing Year: 2024
Filing Date: 05/15/2025

Schedule A: Assets and "Unearned" Income

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > $1,000?
American Eagle Financial Credit Union Accounts [BA] Description: Savings account.	SP	$1 - $1,000	None		
American Eagle Financial Credit Union Accounts [BA] Description: Savings.	JT	$1,001 - $15,000	Interest	$1 - $200	
Bank of America [BA]	JT	$1,001 - $15,000	None		
Bank of America [BA]		$1,001 - $15,000	None		
Congressional Federal Credit Union accounts [BA] Description: Includes checking account, savings account, and money market account.		$100,001 - $250,000	Interest	$1,001 - $2,500	
Merrill - A Bank of America Co - Cash [BA]	SP	$1 - $1,000	Interest	$1 - $200	
CHARLES SCHWAB & CO INC; USADVISORS WEALTH MGMT ⇒ Avantis U.S. Small Cap Value ETF (AVUV) [EF] Description: Purchase from funds received from R/O from State of CT Deferred Compensation Plan.	SP	$1,001 - $15,000	Tax-Deferred		✓

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > $1,000?
CHARLES SCHWAB & CO INC; USADVISORS WEALTH MGMT ⇒ Avantis U.S. Small Cap Value ETF (AVUV) [EF] DESCRIPTION: This was a partial Rollover from the federal Thrift Savings Plan (TSP) into this rollover IRA in 2024.		$15,001 - $50,000	Tax-Deferred		✓
CHARLES SCHWAB & CO INC; USADVISORS WEALTH MGMT ⇒ Fidelity Total Bond ETF (FBND) [EF] DESCRIPTION: This was a partial Rollover from the federal Thrift Savings Plan (TSP) into this rollover IRA in 2024.		$1,001 - $15,000	Tax-Deferred		✓
CHARLES SCHWAB & CO INC; USADVISORS WEALTH MGMT ⇒ Fidelity Total Bond ETF (FBND) [EF] DESCRIPTION: Purchase from funds received from R/O from State of CT Deferred Compensation Plan.	SP	$1,001 - $15,000	Tax-Deferred		✓
CHARLES SCHWAB & CO INC; USADVISORS WEALTH MGMT ⇒ Invesco S&P SmallCap Momentum ETF (XSMO) [EF] DESCRIPTION: This was a partial Rollover from the federal Thrift Savings Plan (TSP) into this rollover IRA in 2024.		$15,001 - $50,000	Tax-Deferred		✓
CHARLES SCHWAB & CO INC; USADVISORS WEALTH MGMT ⇒ Invesco S&P SmallCap Momentum ETF (XSMO) [EF] DESCRIPTION: Purchase from funds received from R/O from State of CT Deferred Compensation Plan.	SP	$1,001 - $15,000	Tax-Deferred		✓
CHARLES SCHWAB & CO INC; USADVISORS WEALTH MGMT ⇒ Invesco Total Return Bond ETF (GTO) [EF] DESCRIPTION: This was a partial Rollover from the federal Thrift Savings Plan (TSP) into this rollover IRA in 2024.		$15,001 - $50,000	Tax-Deferred		✓
CHARLES SCHWAB & CO INC; USADVISORS WEALTH MGMT ⇒ Invesco Total Return Bond ETF (GTO) [EF] DESCRIPTION: Purchase from funds received from R/O from State of CT Deferred Compensation Plan.	SP	$1,001 - $15,000	Tax-Deferred		✓
CHARLES SCHWAB & CO INC; USADVISORS WEALTH MGMT ⇒ iShares 20+ Year Treasury Bond ETF (TLT) [EF] DESCRIPTION: Purchase from funds received from R/O from State of CT Deferred Compensation Plan.	SP	$15,001 - $50,000	Tax-Deferred		✓
CHARLES SCHWAB & CO INC; USADVISORS WEALTH MGMT ⇒ iShares 20+ Year Treasury Bond ETF (TLT) [EF] DESCRIPTION: This was a partial Rollover from the federal Thrift Savings Plan (TSP) into this rollover IRA in 2024.		$15,001 - $50,000	Tax-Deferred		✓
CHARLES SCHWAB & CO INC; USADVISORS WEALTH		$15,001 - $50,000	Tax-Deferred		✓

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > $1,000?
MGMT ⇒ iShares Russell Midcap Growth ETF (IWP) [EF] DESCRIPTION: This was a partial Rollover from the federal Thrift Savings Plan (TSP) into this rollover IRA in 2024.					
CHARLES SCHWAB & CO INC; USADVISORS WEALTH MGMT ⇒ J.P. Morgan Exchange-Traded Fund Trust JPMorgan Hedged Equity Laddered Overlay ETF (HELO) [EF] DESCRIPTION: This was a partial Rollover from the federal Thrift Savings Plan (TSP) into this rollover IRA in 2024.		$15,001 - $50,000	Tax-Deferred		✓
CHARLES SCHWAB & CO INC; USADVISORS WEALTH MGMT ⇒ J.P. Morgan Exchange-Traded Fund Trust JPMorgan Hedged Equity Laddered Overlay ETF (HELO) [EF] DESCRIPTION: Purchase from funds received from R/O from State of CT Deferred Compensation Plan.	SP	$15,001 - $50,000	Tax-Deferred		✓
CHARLES SCHWAB & CO INC; USADVISORS WEALTH MGMT ⇒ Pacer US Cash Cows 100 ETF (COWZ) [EF] DESCRIPTION: Purchase from funds received from R/O from State of CT Deferred Compensation Plan.	SP	$1,001 - $15,000	Tax-Deferred		✓
CHARLES SCHWAB & CO INC; USADVISORS WEALTH MGMT ⇒ Pacer US Cash Cows 100 ETF (COWZ) [EF] DESCRIPTION: This was a partial Rollover from the federal Thrift Savings Plan (TSP) into this rollover IRA in 2024.		$15,001 - $50,000	Tax-Deferred		✓
CHARLES SCHWAB & CO INC; USADVISORS WEALTH MGMT ⇒ PIMCO Active Bond Exchange-Traded Fund Exchange-Traded Fund (BOND) [EF] DESCRIPTION: Purchase from funds received from R/O from State of CT Deferred Compensation Plan.	SP	$1,001 - $15,000	Tax-Deferred		✓
CHARLES SCHWAB & CO INC; USADVISORS WEALTH MGMT ⇒ Schwab U.S. Large-Cap Growth ETF (SCHG) [EF] DESCRIPTION: Purchase from funds received from R/O from State of CT Deferred Compensation Plan.	SP	$15,001 - $50,000	Tax-Deferred		✓
CHARLES SCHWAB & CO INC; USADVISORS WEALTH MGMT ⇒ Schwab U.S. Large-Cap Growth ETF (SCHG) [EF] DESCRIPTION: This was a partial Rollover from the federal Thrift Savings Plan (TSP) into this rollover IRA in 2024.		$50,001 - $100,000	Tax-Deferred		✓
CHARLES SCHWAB & CO INC; USADVISORS WEALTH MGMT ⇒ Schwab U.S. Large-Cap Value ETF (SCHV) [EF] DESCRIPTION: This was a partial Rollover from the federal Thrift Savings Plan (TSP) into this rollover IRA in 2024.		$50,001 - $100,000	Tax-Deferred		✓

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > $1,000?
CHARLES SCHWAB & CO INC; USADVISORS WEALTH MGMT ⇒ Schwab U.S. Large-Cap Value ETF (SCHV) [EF] DESCRIPTION: Purchase from funds received from R/O from State of CT Deferred Compensation Plan.	SP	$15,001 - $50,000	Tax-Deferred		✓
CHARLES SCHWAB & CO INC; USADVISORS WEALTH MGMT ⇒ SPDR DoubleLine Total Return Tactical ETF (TOTL) [EF] DESCRIPTION: Purchase from funds received from R/O from State of CT Deferred Compensation Plan.	SP	$1,001 - $15,000	Tax-Deferred		✓
Fidelity Investments SEP IRA ⇒ Fidelity Treasury MM fund [MF]		$1 - $1,000	Tax-Deferred		
Nationwide Fixed Index Annuity ⇒ Fixed Account [FN] DESCRIPTION: This was a partial Rollover from the federal Thrift Savings Plan (TSP) into this rollover IRA Fixed index Annuity in 2023.		$500,001 - $1,000,000	Tax-Deferred		
Nationwide Fixed Index Annuity ⇒ S & P Index [FN] DESCRIPTION: This was a partial Rollover from the federal Thrift Savings Plan (TSP) into this rollover IRA Fixed index Annuity in 2023.		$500,001 - $1,000,000	Tax-Deferred		
State of Connecticut Deferred Compensation 457 Plan ⇒ Calvert Bond Fund Class I [PE]	SP	$1 - $1,000	Tax-Deferred		
State of Connecticut Deferred Compensation 457 Plan ⇒ Metrowest Total Return Bond [PE]	SP	$1 - $1,000	Tax-Deferred		
State of Connecticut Deferred Compensation 457 Plan ⇒ Vanguard Total Bond [PE]	SP	$1 - $1,000	Tax-Deferred		

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit https://fd.house.gov/reference/asset-type-codes.aspx.

Schedule B: Transactions

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > $200?
State of Connecticut Deferred Compensation 457 Plan ⇒ American Fd Euro Pacific Gr R6 [IR]	SP	12/16/2024	S	$15,001 - $50,000	
State of Connecticut Deferred Compensation 457 Plan ⇒ Van Real Estate Idx instl [IR]	SP	12/16/2024	S	$1,001 - $15,000	
State of Connecticut Deferred Compensation 457 Plan ⇒	SP	12/16/2024	S	$1,001 - $15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > $200?
JP Morgan Mid Cap Value [IR]					
State of Connecticut Deferred Compensation 457 Plan ⇒ American Fd American Mutual R6 [IR]	SP	12/16/2024	S	$15,001 - $50,000	
State of Connecticut Deferred Compensation 457 Plan ⇒ Vanguard Instl Index Instl Plus [IR]	SP	12/16/2024	S	$15,001 - $50,000	
State of Connecticut Deferred Compensation 457 Plan ⇒ Calvert Bond Fund Class 1 [IR]	SP	12/16/2024	S (partial)	$1,001 - $15,000	
State of Connecticut Deferred Compensation 457 Plan ⇒ Metrowest Total Return Bond [IR]	SP	12/16/2024	S (partial)	$1,001 - $15,000	
State of Connecticut Deferred Compensation 457 Plan ⇒ Van Infl-Protected Secs I [IR]	SP	12/16/2024	S	$1,001 - $15,000	
State of Connecticut Deferred Compensation 457 Plan ⇒ Connecticut Stable Value [IR]	SP	12/16/2024	S	$1,001 - $15,000	
State of Connecticut Deferred Compensation 457 Plan ⇒ Nuveen International Equity Index R6 [IR]	SP	12/16/2024	S	$15,001 - $50,000	
State of Connecticut Deferred Compensation 457 Plan ⇒ Nuveen Small Cap Blend Index R6 [IR]	SP	12/16/2024	S	$15,001 - $50,000	
State of Connecticut Deferred Compensation 457 Plan ⇒ Vanguard Mid Cap Index Ins [IR]	SP	12/16/2024	S	$15,001 - $50,000	
State of Connecticut Deferred Compensation 457 Plan ⇒ Nuveen Large Cap Growth Index R6 [IR]	SP	12/16/2024	S	$15,001 - $50,000	
State of Connecticut Deferred Compensation 457 Plan ⇒ Vanguard Total Bond Mkt Index Inst [IR]	SP	12/16/2024	S (partial)	$1,001 - $15,000	
State of Connecticut Deferred Compensation 457 Plan ⇒ Nuveen Small Cap Blend Index R6 [IR]	SP	11/26/2024	S (partial)	$1,001 - $15,000	
State of Connecticut Deferred Compensation 457 Plan ⇒ Vanguard Mid Cap Index Fund [IR]	SP	11/26/2024	S (partial)	$1,001 - $15,000	
State of Connecticut Deferred Compensation 457 Plan ⇒ American Fd Euro Pacific Gr R6 [IR]	SP	11/26/2024	P	$1,001 - $15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > $200?
State of Connecticut Deferred Compensation 457 Plan ⇒ Nuveen International Equity Index R6 [IR]	SP	11/26/2024	P	$1,001 - $15,000	
CHARLES SCHWAB & CO INC; USADVISORS WEALTH MGMT ⇒ iShares 20+ Year Treasury Bond ETF (TLT) [EF] DESCRIPTION: Purchase from funds received from R/O from State of CT Deferred Compensation Plan.	SP	12/24/2024	P	$15,001 - $50,000	
CHARLES SCHWAB & CO INC; USADVISORS WEALTH MGMT ⇒ Pacer US Cash Cows 100 ETF (COWZ) [EF] DESCRIPTION: Purchase from funds received from R/O from State of CT Deferred Compensation Plan.	SP	12/24/2024	P	$1,001 - $15,000	
CHARLES SCHWAB & CO INC; USADVISORS WEALTH MGMT ⇒ Schwab U.S. Large-Cap Value ETF (SCHV) [EF] DESCRIPTION: Purchase from funds received from R/O from State of CT Deferred Compensation Plan.	SP	12/24/2024	P	$15,001 - $50,000	
CHARLES SCHWAB & CO INC; USADVISORS WEALTH MGMT ⇒ Fidelity Total Bond ETF (FBND) [EF] DESCRIPTION: Purchase from funds received from R/O from State of CT Deferred Compensation Plan.	SP	12/24/2024	P	$1,001 - $15,000	
CHARLES SCHWAB & CO INC; USADVISORS WEALTH MGMT ⇒ PIMCO Active Bond Exchange-Traded Fund Exchange-Traded Fund (BOND) [EF] DESCRIPTION: Purchase from funds received from R/O from State of CT Deferred Compensation Plan.	SP	12/24/2024	P	$1,001 - $15,000	
CHARLES SCHWAB & CO INC; USADVISORS WEALTH MGMT ⇒ SPDR DoubleLine Total Return Tactical ETF (TOTL) [EF] DESCRIPTION: Purchase from funds received from R/O from State of CT Deferred Compensation Plan.	SP	12/24/2024	P	$1,001 - $15,000	
CHARLES SCHWAB & CO INC; USADVISORS WEALTH MGMT ⇒ J.P. Morgan Exchange-Traded Fund Trust JPMorgan Hedged Equity Laddered Overlay ETF (HELO) [EF] DESCRIPTION: Purchase from funds received from R/O from State of CT Deferred Compensation Plan.	SP	12/24/2024	P	$15,001 - $50,000	
CHARLES SCHWAB & CO INC; USADVISORS WEALTH MGMT ⇒ Schwab U.S. Large-Cap Growth ETF (SCHG) [EF] DESCRIPTION: Purchase from funds received from R/O from State of CT Deferred Compensation Plan.	SP	12/24/2024	P	$15,001 - $50,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > $200?
CHARLES SCHWAB & CO INC; USADVISORS WEALTH MGMT ⇒ Avantis U.S. Small Cap Value ETF (AVUV) [EF] DESCRIPTION: Purchase from funds received from R/O from State of CT Deferred Compensation Plan.	SP	12/24/2024	P	$1,001 - $15,000	
CHARLES SCHWAB & CO INC; USADVISORS WEALTH MGMT ⇒ Invesco Total Return Bond ETF (GTO) [EF] DESCRIPTION: Purchase from funds received from R/O from State of CT Deferred Compensation Plan.	SP	12/24/2024	P	$1,001 - $15,000	
CHARLES SCHWAB & CO INC; USADVISORS WEALTH MGMT ⇒ Invesco S&P SmallCap Momentum ETF (XSMO) [EF] DESCRIPTION: Purchase from funds received from R/O from State of CT Deferred Compensation Plan.	SP	12/24/2024	P	$1,001 - $15,000	
CHARLES SCHWAB & CO INC; USADVISORS WEALTH MGMT ⇒ JPMorgan Hedged Equity 2 Fund Class I (JHQDX) [MF] DESCRIPTION: This was a Purchase from the proceeds of partial Rollover from the federal Thrift Savings Plan (TSP) into this rollover IRA in 2024.		04/04/2024	P	$15,001 - $50,000	
State of Connecticut Deferred Compensation 457 Plan ⇒ American Fd Eurospecific Gro R6 [IR]	SP	05/15/2024	S (partial)	$1,001 - $15,000	☐
State of Connecticut Deferred Compensation 457 Plan ⇒ Nuveen Small Cap Blend Index R6 [IR]	SP	05/15/2024	P	$1,001 - $15,000	
State of Connecticut Deferred Compensation 457 Plan ⇒ JP Morgan Mid Cap Value L [IR]	SP	05/15/2024	S (partial)	$1,001 - $15,000	☐
State of Connecticut Deferred Compensation 457 Plan ⇒ Vanguard Mid Cap Index Fund [IR]	SP	05/15/2024	P	$1,001 - $15,000	
State of Connecticut Deferred Compensation 457 Plan ⇒ American Fd American Mutual R6 [IR]	SP	05/15/2024	P	$1,001 - $15,000	
State of Connecticut Deferred Compensation 457 Plan ⇒ Nuveen Large Cap Growth Index R6 [IR]	SP	05/15/2024	S (partial)	$1,001 - $15,000	☐
State of Connecticut Deferred Compensation 457 Plan ⇒ Vanguard Institutional Index [IR]	SP	05/15/2024	S (partial)	$1,001 - $15,000	☐
State of Connecticut Deferred Compensation 457 Plan ⇒ Vanguard Infl-Protected Sec I [IR]	SP	05/15/2024	S (partial)	$1,001 - $15,000	☐

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > $200?
State of Connecticut Deferred Compensation 457 Plan ⇒ Vanguard Total Bond Market Idx I [IR]	SP	05/15/2024	P	$1,001 - $15,000	
State of Connecticut Deferred Compensation 457 Plan ⇒ Connecticut Stable Value [IR]	SP	05/15/2024	P	$1,001 - $15,000	
CHARLES SCHWAB & CO INC; USADVISORS WEALTH MGMT ⇒ JPMorgan Hedged Equity 2 Fund Class I (JHQDX) [MF]		10/02/2024	S	$15,001 - $50,000	☐
DESCRIPTION: This was a sale from the proceeds of partial Rollover from the federal Thrift Savings Plan (TSP) into this rollover IRA in 2024.					
CHARLES SCHWAB & CO INC; USADVISORS WEALTH MGMT ⇒ Invesco Total Return Bond ETF (GTO) [EF]		04/05/2024	P	$15,001 - $50,000	
DESCRIPTION: This was a Purchase from the proceeds of partial Rollover from the federal Thrift Savings Plan (TSP) into this rollover IRA in 2024.					
CHARLES SCHWAB & CO INC; USADVISORS WEALTH MGMT ⇒ Schwab U.S. Large-Cap Value ETF (SCHV) [EF]		04/05/2024	P	$50,001 - $100,000	
DESCRIPTION: This was a Purchase from the proceeds of partial Rollover from the federal Thrift Savings Plan (TSP) into this rollover IRA in 2024.					
CHARLES SCHWAB & CO INC; USADVISORS WEALTH MGMT ⇒ iShares Russell Midcap Growth ETF (IWP) [EF]		04/05/2024	P	$15,001 - $50,000	
DESCRIPTION: This was a Purchase from the proceeds of partial Rollover from the federal Thrift Savings Plan (TSP) into this rollover IRA in 2024.					
CHARLES SCHWAB & CO INC; USADVISORS WEALTH MGMT ⇒ Fidelity Total Bond ETF (FBND) [EF]		04/05/2024	P	$1,001 - $15,000	
DESCRIPTION: This was a Purchase from the proceeds of partial Rollover from the federal Thrift Savings Plan (TSP) into this rollover IRA in 2024.					
CHARLES SCHWAB & CO INC; USADVISORS WEALTH MGMT ⇒ Schwab U.S. Large-Cap Growth ETF (SCHG) [EF]		04/05/2024	P	$50,001 - $100,000	
DESCRIPTION: This was a Purchase from the proceeds of partial Rollover from the federal Thrift Savings Plan (TSP) into this rollover IRA in 2024.					
CHARLES SCHWAB & CO INC; USADVISORS WEALTH MGMT ⇒ iShares 20+ Year Treasury Bond ETF (TLT) [EF]		04/05/2024	P	$15,001 - $50,000	
DESCRIPTION: This was a Purchase from the proceeds of partial Rollover from the federal Thrift Savings Plan (TSP) into this rollover IRA in 2024.					
CHARLES SCHWAB & CO INC; USADVISORS WEALTH MGMT ⇒ iShares Russell 2000 ETF (IWM) [EF]		04/05/2024	P	$15,001 - $50,000	
DESCRIPTION: This was a Purchase from the proceeds of partial Rollover from the federal Thrift Savings Plan (TSP) into this rollover IRA in 2024.					

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > $200?
CHARLES SCHWAB & CO INC; USADVISORS WEALTH MGMT ⇒ Pacer US Cash Cows 100 ETF (COWZ) [EF] DESCRIPTION: This was a Purchase from the proceeds of partial Rollover from the federal Thrift Savings Plan (TSP) into this rollover IRA in 2024.		04/05/2024	P	$15,001 - $50,000	
CHARLES SCHWAB & CO INC; USADVISORS WEALTH MGMT ⇒ J.P. Morgan Exchange-Traded Fund Trust JPMorgan Hedged Equity Laddered Overlay ETF (HELO) [EF] DESCRIPTION: Regular purchase during the year. This was a Purchase from the proceeds of partial Rollover from the federal Thrift Savings Plan (TSP) into this rollover IRA in 2024.		10/02/2024	P	$15,001 - $50,000	
CHARLES SCHWAB & CO INC; USADVISORS WEALTH MGMT ⇒ Avantis U.S. Small Cap Value ETF (AVUV) [EF] DESCRIPTION: Regular purchase during the year. This was a Purchase from the proceeds of partial Rollover from the federal Thrift Savings Plan (TSP) into this rollover IRA in 2024.		10/02/2024	P	$15,001 - $50,000	
CHARLES SCHWAB & CO INC; USADVISORS WEALTH MGMT ⇒ Invesco S&P SmallCap Momentum ETF (XSMO) [EF] DESCRIPTION: Regular purchase during the year. This was a Purchase from the proceeds of partial Rollover from the federal Thrift Savings Plan (TSP) into this rollover IRA in 2024.		10/02/2024	P	$15,001 - $50,000	
CHARLES SCHWAB & CO INC; USADVISORS WEALTH MGMT ⇒ iShares Russell Midcap Growth ETF (IWP) [EF] DESCRIPTION: Regular sale during the year. This was a sale from the purchase of partial Rollover from the federal Thrift Savings Plan (TSP) into this rollover IRA in 2024.		10/02/2024	S (partial)	$15,001 - $50,000	☐
CHARLES SCHWAB & CO INC; USADVISORS WEALTH MGMT ⇒ Pacer US Cash Cows 100 ETF (COWZ) [EF] DESCRIPTION: Regular purchase during the year. This was a Purchase from the proceeds of partial Rollover from the federal Thrift Savings Plan (TSP) into this rollover IRA in 2024.		10/02/2024	P	$1,001 - $15,000	
CHARLES SCHWAB & CO INC; USADVISORS WEALTH MGMT ⇒ Schwab U.S. Large-Cap Growth ETF (SCHG) [EF] DESCRIPTION: Regular sale during the year. This was a sale from the purchase of partial Rollover from the federal Thrift Savings Plan (TSP) into this rollover IRA in 2024.		10/02/2024	S (partial)	$1,001 - $15,000	☐
CHARLES SCHWAB & CO INC; USADVISORS WEALTH MGMT ⇒ iShares Russell 2000 ETF (IWM) [EF] DESCRIPTION: Regular sale during the year. This was a sale from the purchase of partial Rollover from the federal Thrift Savings Plan (TSP) into		10/02/2024	S	$15,001 - $50,000	☐

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > $200?
this rollover IRA in 2024.					

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit https://fd.house.gov/reference/asset-type-codes.aspx.

Schedule C: Earned Income

Source	Type	Amount
State of Connecticut	Spouse Salary	N/A
Office of the State Comptroller	Pension income - Previous employment	$7,070.00
Office of the State Comptroller	Spouse Pension income - Previous employment	N/A
Nationwide Life and Annuity Ins Co	Pension income - Rolled into an IRA	$42,929.00

Schedule D: Liabilities

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	American Eagle FCU	March 2012	1st Mortgage; Primary Residence	$50,001 - $100,000

Schedule E: Positions

None disclosed.

Schedule F: Agreements

None disclosed.

Schedule G: Gifts

None disclosed.

Schedule H: Travel Payments and Reimbursements

None disclosed.

Schedule I: Payments Made to Charity in Lieu of Honoraria

None disclosed.

Schedule A and B Investment Vehicle Details

- Fidelity Investments SEP IRA

- State of Connecticut Deferred Compensation 457 Plan (Owner: SP)
- Nationwide Fixed Index Annuity
- CHARLES SCHWAB & CO INC; USADVISORS WEALTH MGMT (Owner: SP)
  DESCRIPTION: Rollover IRA of Leslie Larson - Charles Schwab IRA Rollover; managed by USAdvisors Wealth Management LLC
- CHARLES SCHWAB & CO INC; USADVISORS WEALTH MGMT
  DESCRIPTION: Rollover IRA of John Larson - Charles Schwab IRA Rollover; managed by USAdvisors Wealth Management LLC

Exclusions of Spouse, Dependent, or Trust Information

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?
○ Yes ● No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?
○ Yes ● No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?
○ Yes ● No

Certification and Signature

☑ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. John B. Larson , 05/15/2025