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Annual Report for Calendar 2024

The Honorable John Hoeven (Hoeven, John)

Filed 05/15/2025 @ 3:18 PM

Print Report

The following statements were checked before filing:

- I certify that the statements I have made on this form are true, complete and correct to the best of my knowledge and belief.
- I understand that reports cannot be edited once filed. To make corrections, I will submit an *electronic* amendment to this report.
- I *omitted* assets because they meet the three-part test for exemption.

Part 1. Honoraria Payments or Payments to Charity in Lieu of Honoraria

Did any individual or organization pay you or your spouse more than \$200, or donate any amount to a charity on your or your spouse's behalf, for an article, speech, or appearance? **No**

Part 2. Earned and Non-Investment Income

Did you or your spouse have reportable earned income or non-investment income? **No**

Part 3. Assets

Did you, your spouse, or dependent child own any asset that had a value of more than \$1,000 or generated income of more than \$200? **Yes**

	Asset	Asset Type	Owner	Value	Income Type	Income
1	BFIGX - American Funds Inflation Linked Bond Fund - Clas	Mutual Funds Mutual Fund	Self	\$100,001 - \$250,000	Dividends,	\$2,501 - \$5,000
2	BREIX - Baron Real Estate Fd Insti Shs	Mutual Funds Mutual Fund	Self	\$100,001 - \$250,000	Dividends, Capital Gains,	\$201 - \$1,000
3	FCNTX -Fidelity Contrafund (NASDAQ)	Mutual Funds Mutual Fund	Self	\$500,001 - \$1,000,000	Dividends, Capital Gains,	\$15,001 - \$50,000

	Asset	Asset Type	Owner	Value	Income Type	Income
4	SGIX - First Eagle Global I (NASDAQ)	Mutual Funds Mutual Fund	Self	\$250,001 - \$500,000	Dividends, Capital Gains,	\$5,001 - \$15,000
5	FLVMX - JPMorgan Mid Cap Value L	Mutual Funds Mutual Fund	Self	\$250,001 - \$500,000	Dividends, Capital Gains,	\$15,001 - \$50,000
6	HFQIX - Janus Henderson Global Equity Income Fund - I Sh	Mutual Funds Mutual Fund	Self	\$100,001 - \$250,000	Dividends,	\$5,001 - \$15,000
7	NINLX - Neuberger Berman Intrinsic Value Insti	Mutual Funds Mutual Fund	Self	\$100,001 - \$250,000	Capital Gains,	\$201 - \$1,000
8	PRGTX - T. Rowe Price Global Technology Fd Inc	Mutual Funds Mutual Fund	Self	\$50,001 - \$100,000	None,	None (or less than \$201)
9	PRNHX-T. Rowe Price New Horizons (NASDAQ)	Mutual Funds Mutual Fund	Self	\$500,001 - \$1,000,000	Capital Gains,	\$15,001 - \$50,000
10	VLIIX - Value Line Capital Appreciation Fund Inc. Insti	Mutual Funds Mutual Fund	Self	\$100,001 - \$250,000	Dividends,	\$1,001 - \$2,500
11	Tompson-Hoeven Partnership <i>Company:</i> Tompson-Hoeven Partnership (Bismarck, North Dakota) <i>Description:</i> Montana Farmland Rental	Business Entity General Partnership	Self			
11.1	Farmland <i>Description:</i> 720 acres of farmland (Stanford, MT)	Real Estate Unimproved Land	Self	\$50,001 - \$100,000	Rent/Royalties, Interest,	\$2,501 - \$5,000
12	First Western Bank & Trust IRA	Retirement Plans IRA	Spouse			
12.1	DFREX - DFA Real Estate Securities Portfolio Institutional	Mutual Funds Mutual Fund	Spouse	\$1,001 - \$15,000	None,	None (or less than \$201)
12.2	JHQRX - JPMorgan Hedged Equity Fund Class R6	Mutual Funds Mutual Fund	Spouse	\$1,001 - \$15,000	None,	None (or less than \$201)
12.3	FSMAX - Fidelity Extended Market Index Fund	Mutual Funds Mutual Fund	Spouse	\$1,001 - \$15,000	None,	None (or less than \$201)
12.4	VFIAX - Vanguard 500 Index Fund Admiral Shares	Mutual Funds Mutual Fund	Spouse	\$15,001 - \$50,000	None,	None (or less than \$201)
12.5	VTMGX - Vanguard Developed Markets Index Fund Admiral Shar	Mutual Funds Mutual Fund	Spouse	\$1,001 - \$15,000	None,	None (or less than \$201)

	Asset	Asset Type	Owner	Value	Income Type	Income
12.6	FIQVX - Fidelity Advisor Convertible Securities Fund	Mutual Funds Mutual Fund	Spouse	\$1,001 - \$15,000	None,	None (or less than \$201)
13	First Western Bank & Trust IRA	Retirement Plans IRA	Self			
13.1	VSMAX - Vanguard Small Cap Index Adm (NASDAQ)	Mutual Funds Mutual Fund	Self	\$50,001 - \$100,000	None,	None (or less than \$201)
13.2	CSRSX - Cohen & Steers Realty Shares Fund Class L	Mutual Funds Mutual Fund	Self	\$15,001 - \$50,000	None,	None (or less than \$201)
13.3	JHQRX - JPMorgan Hedged Equity Fund Class R6	Mutual Funds Mutual Fund	Self	\$50,001 - \$100,000	None,	None (or less than \$201)
13.4	OIEJX - JPMorgan Equity Income Fund Class R6	Mutual Funds Mutual Fund	Self	\$100,001 - \$250,000	None,	None (or less than \$201)
13.5	TMPRX - Touchstone Mid Cap Fund Class R6	Mutual Funds Mutual Fund	Self	\$50,001 - \$100,000	None,	None (or less than \$201)
13.6	VTMGX - Vanguard Developed Markets Index Fund Admiral Shar	Mutual Funds Mutual Fund	Self	\$100,001 - \$250,000	None,	None (or less than \$201)
13.7	FIHBX - Federated Hermes Institutional High Yield Bond Fun	Mutual Funds Mutual Fund	Self	\$1,001 - \$15,000	None,	None (or less than \$201)
13.8	FBKWX - Fidelity Advisor Total Bond Fund Class Z	Mutual Funds Mutual Fund	Self	\$50,001 - \$100,000	None,	None (or less than \$201)
13.9	FIPDX - Fidelity Inflation-Protected Bond Index Fund	Mutual Funds Mutual Fund	Self	\$1,001 - \$15,000	None,	None (or less than \$201)
13.10	VBTLX - Vanguard Total Bond Market Index Fund Admiral Shar	Mutual Funds Mutual Fund	Self	\$15,001 - \$50,000	None,	None (or less than \$201)
13.11	VIGAX - Vanguard Growth Index Fd Admiral Shs	Mutual Funds Mutual Fund	Self	\$100,001 - \$250,000	None,	None (or less than \$201)
13.12	FUMBX - Fidelity Short-Term Treasury Bond Index Fund	Mutual Funds Mutual Fund	Self	\$15,001 - \$50,000	None,	None (or less than \$201)

	Asset	Asset Type	Owner	Value	Income Type	\$201) Income
13.13	FIQVX - Fidelity Advisor Convertible Securities Fund	Mutual Funds Mutual Fund	Self	\$1,001 - \$15,000	None,	None (or less than \$201)
13.14	JMBUX - Jpmorgan Mortgage Backed Securities Fund R6	Mutual Funds Mutual Fund	Self	\$1,001 - \$15,000	None,	None (or less than \$201)
13.15	VWETX - Vanguard Long-Term Investment Grade Fund Admiral	Mutual Funds Mutual Fund	Self	\$15,001 - \$50,000	None,	None (or less than \$201)
14	John Hoeven Qualified Blind Trust	Trust Blind	Self	\$5,000,001 - \$25,000,000	Qualified Blind Trust,	\$1,000,001 - \$5,000,000
15	Hoeven Family, LLLP <i>Company:</i> Hoeven Family, LLLP (Bismarck, ND) <i>Description:</i> Holding company	Business Entity Limited Liability Limited Partnership (LLLP)	Self			
15.1	Westbrand, Inc. <i>Company:</i> Westbrand, Inc. (Minot, ND) <i>Description:</i> Bank Holding Company	Corporate Securities Non-Public Stock	Self	\$1,000,001 - \$5,000,000	Dividends,	\$50,001 - \$100,000
16	John H. Hoeven, III 2021 Irrevocable Spousal Lifetime Access Trust	Trust General Trust	Spouse			
16.1	Hoeven Family, LLLP <i>Company:</i> Hoeven Family, LLLP (Bismarck, ND) <i>Description:</i> Holding company	Business Entity Limited Liability Limited Partnership (LLLP)	Spouse			
16.1.1	Westbrand, Inc. <i>Company:</i> Westbrand, Inc. (Minot, ND) <i>Description:</i> Bank Holding Company	Corporate Securities Non-Public Stock	Spouse	\$5,000,001 - \$25,000,000	Dividends,	\$50,001 - \$100,000
17	First Western Bank & Trust (Minot, North Dakota) <i>Type:</i> Certificate of Deposit, Checking, Money Market Account,	Bank Deposit	Self	\$1,000,001 - \$5,000,000	Interest,	\$100,001 - \$1,000,000
18	First Western Bank & Trust (Minot, North Dakota) <i>Type:</i> Checking, Savings,	Bank Deposit	Spouse	\$15,001 - \$50,000	Interest,	\$2,501 - \$5,000
19	Stifel (Bismarck, North Dakota) <i>Type:</i> Money Market Account,	Bank Deposit	Self	\$15,001 - \$50,000	Interest,	\$201 - \$1,000

20	Hoeven Family, LLLP Asset Company: Hoeven Family, LLLP	Business Entity Asset Type Limited Liability	Spouse Owner	Value	Income Type	Income
	(BISMARCK, ND) <i>Description: Holding company</i>	Limited Partnership (LLLP)				
20.1	Westbrand, Inc. Company: Westbrand, Inc. (Minot, ND) <i>Description: Bank Holding Company</i>	Corporate Securities Non-Public Stock	Spouse	\$1,000,001 - -\$5,000,000	Dividends,	\$1,001 - \$2,500
21	CSRSX - Cohen & Steers Realty Shares Inc.	Mutual Funds Mutual Fund	Self	\$50,001 - \$100,000	Dividends, Capital Gains, Other, (Nondividend distribution)	\$2,501 - \$5,000 Other \$1,001.00
22	FIQVX - Fidelity Advisor Convertible Securities Fund	Mutual Funds Mutual Fund	Self	\$1,001 - \$15,000	Dividends, Capital Gains,	\$5,001 - \$15,000
23	JHQRX - Jpmorgan Hedged Equity Fund - R6	Mutual Funds Mutual Fund	Self	\$50,001 - \$100,000	Dividends, Capital Gains,	\$2,501 - \$5,000
24	DAADX - Emerging Markets Ex China Core Equity Portfolio	Mutual Funds Mutual Fund	Self	\$50,001 - \$100,000	Dividends, Capital Gains,	\$5,001 - \$15,000
25	OIEJX - Jpmorgan Equity Income Fund R6	Mutual Funds Mutual Fund	Self	\$50,001 - \$100,000	Dividends, Capital Gains,	\$5,001 - \$15,000
26	JEPRX - Jpmorgan Equity Premium Income Fund Class R6	Mutual Funds Mutual Fund	Self	\$250,001 - \$500,000	Dividends, Capital Gains,	\$50,001 - \$100,000
27	TMPRX - Touchstone Mid Cap Fund Class R6	Mutual Funds Mutual Fund	Self	\$100,001 - \$250,000	Dividends, Capital Gains,	\$5,001 - \$15,000
28	VTMGX - Vanguard Developed Markets Index Admiral	Mutual Funds Mutual Fund	Self	\$100,001 - \$250,000	Dividends, Capital Gains,	\$15,001 - \$50,000
29	VIGAX - Vanguard Growth Index Fd Admiral Shs	Mutual Funds Mutual Fund	Self	\$100,001 - \$250,000	Dividends, Capital Gains,	\$15,001 - \$50,000
30	VPADX - Vanguard Pacific Stock Index Fund Admiral Shares	Mutual Funds Mutual Fund	Self	\$15,001 - \$50,000	Dividends, Capital Gains,	\$1,001 - \$2,500
31	VSMAX - Vanguard Small Cap Index Fd Admiral Shs	Mutual Funds Mutual Fund	Self	\$50,001 - \$100,000	Dividends, Capital Gains,	\$5,001 - \$15,000
32	OSTSX - Jpmorgan Short Class Intermediate Municipal Bond	Mutual Funds Mutual Fund	Self	None (or less than \$1,001)	Interest, Capital Gains,	\$2,501 - \$5,000
33	PHMIX - Pimco Fds High Yield Municipal Bond Fund Insti	Mutual Funds Mutual Fund	Self	\$15,001 - \$50,000	Interest, Capital Gains,	\$2,501 - \$5,000
34	VWIUX - Vanguard Intermediate-Term Tax-Exempt Fd Admiral	Mutual Funds Mutual Fund	Self	\$100,001 - \$250,000	Interest, Capital Gains,	\$5,001 - \$15,000

35	VWELUX - Vanguard Long-Term Tax-Exempt Fd Admiral Shs	Asset Funds Mutual Fund	Owner	Value \$50,001 - \$100,000	Income Type Interest, Capital Gains,	Income \$5,001 - \$15,000
36	CSRSX - Cohen & Steers Realty Shares Inc.	Mutual Funds Mutual Fund	Spouse	\$100,001 - \$250,000	None,	None (or less than \$201)
37	FIQVX - Fidelity Advisor Convertible Securities Fund	Mutual Funds Mutual Fund	Spouse	\$15,001 - \$50,000	Dividends, Capital Gains,	\$1,001 - \$2,500
38	JHQRX - Jpmorgan Hedged Equity Fund - R6	Mutual Funds Mutual Fund	Spouse	\$100,001 - \$250,000	Dividends,	\$201 - \$1,000
39	DAADX - Emerging Markets Ex China Core Equity Portfolio	Mutual Funds Mutual Fund	Spouse	\$100,001 - \$250,000	Dividends,	\$1,001 - \$2,500
40	OIEJX - Jpmorgan Equity Income Fund R6	Mutual Funds Mutual Fund	Spouse	\$100,001 - \$250,000	Dividends, Capital Gains,	\$5,001 - \$15,000
41	JEPRX - Jpmorgan Equity Premium Income Fund Class R6	Mutual Funds Mutual Fund	Spouse	\$500,001 - \$1,000,000	Dividends,	\$2,501 - \$5,000
42	TMPRX - Touchstone Mid Cap Fund Class R6	Mutual Funds Mutual Fund	Spouse	\$250,001 - \$500,000	Dividends, Capital Gains,	\$5,001 - \$15,000
43	VTMGX - Vanguard Developed Markets Index Admiral	Mutual Funds Mutual Fund	Spouse	\$250,001 - \$500,000	Dividends,	\$2,501 - \$5,000
44	VIGAX - Vanguard Growth Index Fd Admiral Shs	Mutual Funds Mutual Fund	Spouse	\$250,001 - \$500,000	Dividends,	\$201 - \$1,000
45	VPADX - Vanguard Pacific Stock Index Fund Admiral Shares	Mutual Funds Mutual Fund	Spouse	\$50,001 - \$100,000	Dividends,	\$1,001 - \$2,500
46	VSMAX - Vanguard Small Cap Index Fd Admiral Shs	Mutual Funds Mutual Fund	Spouse	\$100,001 - \$250,000	Dividends,	\$201 - \$1,000
47	PHMIX - Pimco Fds High Yield Municipal Bond Fund Insti	Mutual Funds Mutual Fund	Spouse	\$50,001 - \$100,000	None,	None (or less than \$201)
48	VWIUX - Vanguard Intermediate-Term Tax-Exempt Fd Admiral	Mutual Funds Mutual Fund	Spouse	\$250,001 - \$500,000	None,	None (or less than \$201)
49	VWLUX - Vanguard Long-Term Tax-Exempt Fd Admiral Shs	Mutual Funds Mutual Fund	Spouse	\$100,001 - \$250,000	None,	None (or less than \$201)

Part 4a. Periodic Transaction Report Summary

In this section, electronically filed periodic transaction report (PTR) transactions are displayed for you.

Part 4b. Transactions

Did you, your spouse, or dependent child buy, sell, or exchange an asset where the transaction exceeded \$1,000 and was not reported on Part 4a? **Yes**

#	Owner	Ticker	Asset Name	Transaction Type	Transaction Date	Amount	Comments
1	Self	CSRSX	Cohen & Steers Realty Shares Inc.	Sale (Partial)	07/17/2024	\$1,001 - \$15,000	n/a
2	Self	FIQVX	Fidelity Advisor Convertible Securities Fund	Sale (Partial)	08/26/2024	\$15,001 - \$50,000	n/a
3	Self	OIEJX	Jpmorgan Equity Income Fund R6	Sale (Partial)	07/17/2024	\$1,001 - \$15,000	n/a
4	Self	OIEJX	Jpmorgan Equity Income Fund R6	Sale (Partial)	08/26/2024	\$1,001 - \$15,000	n/a
5	Self	JHQRX	Jpmorgan Hedged Equity Fund - R6	Sale (Partial)	07/17/2024	\$1,001 - \$15,000	n/a
6	Self	JHQRX	Jpmorgan Hedged Equity Fund - R6	Sale (Partial)	08/26/2024	\$1,001 - \$15,000	n/a
7	Self	OSTSX	Jpmorgan Short Class Intermediate Municipal Bond	Sale (Full)	08/26/2024	\$100,001 - \$250,000	n/a
8	Self	TMPRX	Touchstone Mid Cap Fund Class R6	Sale (Partial)	07/17/2024	\$1,001 - \$15,000	n/a
9	Self	VTMGX	Vanguard Developed Markets Index	Sale (Partial)	07/17/2024	\$1,001 - \$15,000	n/a

			Admiral	Transaction	Transaction		
#	Owner	Ticker	Asset Name	Type	Date	Amount	Comments
10	Self	VTMGX	Vanguard Developed Markets Index Admiral	Sale (Partial)	08/26/2024	\$1,001 - \$15,000	n/a
11	Self	VIGAX	Vanguard Growth Index Fd Admiral Shs	Sale (Partial)	06/25/2024	\$1,001 - \$15,000	n/a
12	Self	VIGAX	Vanguard Growth Index Fd Admiral Shs	Sale (Partial)	07/17/2024	\$15,001 - \$50,000	n/a
13	Self	VSMAX	Vanguard Small Cap Index Fd Admiral Shs	Sale (Partial)	07/17/2024	\$1,001 - \$15,000	n/a
14	Self	CSRSX	Cohen & Steers Realty Shares Inc.	Sale (Partial)	01/12/2024	\$1,001 - \$15,000	n/a
15	Self	DAADX	Emerging Markets Ex China Core Equity Portfolio	Sale (Partial)	01/12/2024	\$1,001 - \$15,000	n/a
16	Self	DAADX	Emerging Markets Ex China Core Equity Portfolio	Sale (Partial)	02/21/2024	\$15,001 - \$50,000	n/a
17	Self	DAADX	Emerging Markets Ex China Core Equity Portfolio	Sale (Partial)	07/17/2024	\$1,001 - \$15,000	n/a
18	Self	FIQVX	Fidelity Advisor Convertible Securities Fund	Sale (Partial)	02/21/2024	\$15,001 - \$50,000	n/a
19	Self	OIEJX	Jpmorgan Equity Income Fund R6	Sale (Partial)	01/12/2024	\$1,001 - \$15,000	n/a

20	Self	OIEJX	Jpmorgan	Sale	02/21/2024	\$15,001	n/a
#	Owner	Ticker	Asset Name	Type (Partial)	Date	Amount	Comments
			Income Fund R6			\$50,000	
21	Self	JEPRX	Jpmorgan Equity Premium Income Fund Class R6	Sale (Partial)	01/12/2024	\$1,001 - \$15,000	n/a
22	Self	JEPRX	Jpmorgan Equity Premium Income Fund Class R6	Sale (Partial)	02/21/2024	\$1,001 - \$15,000	n/a
23	Self	PHMIX	Pimco Fds High Yield Municipal Bond Fund Insti	Sale (Partial)	01/12/2024	\$1,001 - \$15,000	n/a
24	Self	PHMIX	Pimco Fds High Yield Municipal Bond Fund Insti	Sale (Partial)	08/26/2024	\$1,001 - \$15,000	n/a
25	Self	TMPRX	Touchstone Mid Cap Fund Class R6	Sale (Partial)	01/12/2024	\$1,001 - \$15,000	n/a
26	Self	TMPRX	Touchstone Mid Cap Fund Class R6	Sale (Partial)	02/21/2024	\$1,001 - \$15,000	n/a
27	Self	VTMGX	Vanguard Developed Markets Index Admiral	Sale (Partial)	01/12/2024	\$1,001 - \$15,000	n/a
28	Self	VTMGX	Vanguard Developed Markets Index Admiral	Sale (Partial)	02/21/2024	\$100,001 - \$250,000	n/a
29	Self	VPADX	Vanguard Pacific Stock Index Fund Admiral Shares	Sale (Partial)	07/17/2024	\$1,001 - \$15,000	n/a

#	Owner	Ticker	Asset Name	Transaction Type	Transaction Date	Amount	Comments
30	Self	VWLUX	Vanguard Long-Term Tax-Exempt Fd Admiral Shs	Sale (Partial)	01/12/2024	\$1,001 - \$15,000	n/a
31	Self	VWIUX	Vanguard Intermediate-Term Tax-Exempt Fd Admiral	Sale (Partial)	01/12/2024	\$1,001 - \$15,000	n/a
32	Self	VIGAX	Vanguard Growth Index Fd Admiral Shs	Sale (Partial)	01/12/2024	\$1,001 - \$15,000	n/a
33	Self	VSMAX	Vanguard Small Cap Index Fd Admiral Shs	Sale (Partial)	01/12/2024	\$1,001 - \$15,000	n/a
34	Self	VPADX	Vanguard Pacific Stock Index Fund Admiral Shares	Purchase	02/21/2024	\$100,001 - \$250,000	n/a
35	Self	OSTSX	Jpmorgan Short Class Intermediate Municipal Bond	Purchase	02/21/2024	\$1,001 - \$15,000	n/a
36	Self	VWLUX	Vanguard Long-Term Tax-Exempt Fd Admiral Shs	Purchase	08/26/2024	\$100,001 - \$250,000	n/a
37	Self	VPADX	Vanguard Pacific Stock Index Fund Admiral Shares	Purchase	08/26/2024	\$1,001 - \$15,000	n/a
38	Self	VSMAX	Vanguard Small Cap Index Fd Admiral Shs	Purchase	02/21/2024	\$1,001 - \$15,000	n/a
39	Self	TMPRX	Touchstone Mid Cap Fund Class R6	Purchase	08/26/2024	\$1,001 - \$15,000	n/a

40 #	Self Owner	CSRSX Ticker	Cohen & Steers	Purchase	08/26/2024	\$1,001 - \$15,000	n/a
			Realty Shares Inc.				
41	Self	VIGAX	Vanguard Growth Index Fd Admiral Shs	Purchase	02/21/2024	\$15,001 - \$50,000	n/a
42	Self	VWIUX	Vanguard Intermediate-Term Tax-Exempt Fd Admiral	Purchase	08/26/2024	\$15,001 - \$50,000	n/a
43	Self	VWIUX	Vanguard Intermediate-Term Tax-Exempt Fd Admiral	Purchase	02/21/2024	\$15,001 - \$50,000	n/a
44	Self	VSMAX	Vanguard Small Cap Index Fd Admiral Shs	Purchase	08/26/2024	\$1,001 - \$15,000	n/a
45	Self	VIGAX	Vanguard Growth Index Fd Admiral Shs	Purchase	08/26/2024	\$1,001 - \$15,000	n/a
46	Self	DAADX	Emerging Markets Ex China Core Equity Portfolio	Purchase	08/26/2024	\$1,001 - \$15,000	n/a
47	Self	JEPRX	Jpmorgan Equity Premium Income Fund Class R6	Purchase	08/26/2024	\$1,001 - \$15,000	n/a
48	Self	CSRSX	Cohen & Steers Realty Shares Inc.	Purchase	02/21/2024	\$1,001 - \$15,000	n/a
49	Self	PHMIX	Pimco Fds High Yield Municipal Bond Fund Insti	Purchase	02/21/2024	\$1,001 - \$15,000	n/a
50	Self	JHOBX	Jpmorgan	Purchase	02/21/2024	\$15,001	n/a

#	Owner	Ticker	Asset Name	Transaction Type	Transaction Date	Amount	Comments
50	Self	VWELX	Jpmorgan Hedged Equity Fund - R6	Purchase	02/21/2024	\$1,001 - \$15,000	n/a
51	Self	VWLUX	Vanguard Long-Term Tax-Exempt Fd Admiral Shs	Purchase	02/21/2024	\$1,001 - \$15,000	n/a
52	Self	VWETX	Vanguard Long-Term Investment Grade Fund Admiral	Purchase	03/04/2024	\$1,001 - \$15,000	n/a
53	Self	FIPDX	Fidelity Inflation-Protected Bond Index Fund	Purchase	03/04/2024	\$1,001 - \$15,000	n/a
54	Self	VSMAX	Vanguard Small Cap Index Fd Admiral Shs	Purchase	03/04/2024	\$1,001 - \$15,000	n/a
55	Self	JHQRX	Jpmorgan Hedged Equity Fund - R6	Purchase	03/04/2024	\$1,001 - \$15,000	n/a
56	Self	FUMBX	Fidelity Short-Term Treasury Bond Index Fund	Purchase	03/04/2024	\$1,001 - \$15,000	n/a
57	Self	VIGAX	Vanguard Growth Index Fd Admiral Shs	Purchase	03/04/2024	\$1,001 - \$15,000	n/a
58	Self	FBKWX	Fidelity Advisor Total Bond Fund	Purchase	03/04/2024	\$1,001 - \$15,000	n/a
59	Self	FIQVX	Fidelity Advisor Convertible Securities Fund	Sale (Partial)	03/04/2024	\$1,001 - \$15,000	n/a
60	Self	VBTLX	Vanguard Total Bond Market Index	Sale (Partial)	03/04/2024	\$1,001 - \$15,000	n/a

#	Owner	Ticker	Fund Admiral Sh Asset Name	Transaction Type	Transaction Date	Amount	Comments
61	Self	FIQVX	Fidelity Advisor Convertible Securities Fund	Sale (Partial)	12/30/2024	\$1,001 - \$15,000	n/a
62	Self	OIEJX	Jpmorgan Equity Income Fund R6	Sale (Partial)	03/04/2024	\$1,001 - \$15,000	n/a
63	Self	VTMGX	Vanguard Developed Markets Index Admiral	Sale (Partial)	03/04/2024	\$1,001 - \$15,000	n/a
64	Self	TMPRX	Touchstone Mid Cap Fund Class R6	Sale (Partial)	03/04/2024	\$1,001 - \$15,000	n/a

Part 5. Gifts

Did you, your spouse, or dependent child receive any reportable gift during the reporting period? **No**

Part 6. Travel

Did you, your spouse, or dependent child receive any reportable travel? **No**

Part 7. Liabilities

Did you, your spouse, or dependent child have a reportable, non-revolving charge account liability worth more than \$10,000 at any time or a revolving charge account whose value exceeded \$10,000 as of the last day of the reporting period? **No**

Part 8. Positions

Did you hold any reportable outside positions during the reporting period? **Yes**

#	Position Dates	Position Held	Entity	Entity Type	Comments
1	Mar 1979 to present	Partner	Tompson-Hoeven Partnership Bismarck, North Dakota	Partnership	n/a
2	Oct 1984 to present	Other (member of board of directors)	First Western Bank & Trust Minot, North Dakota	Other (Bank)	n/a
3	Nov 2021 to present	Partner	Hoeven Family, LLLP Bismarck, ND	Partnership	n/a

Part 9. Agreements

Did you have any reportable agreement or arrangement with an outside entity? **No**

Part 10. Compensation

Only required if you are a candidate or this is your first report Did any person or entity pay more than \$5,000 to you or for services provided by you? **This is not my first report.**

Attachments & Comments

No attachments added.

Comments

During 2024 Senator Hoeven transferred a partial interest in the following assets to Mical Hoeven: CSRSX, FIQVX, JHQRX, DAADX, OIEJX, JEPRX, TMPRX, VTMGX, VIGAX, VPADX, VSMAX, PHMIX, VWIUX, and VWLUX.