



Filing ID #10066795

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. John Garamendi
Status: Member
State/District: CA08

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2024
Filing Date: 08/01/2025

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
American Fund Fundamental Inv A [MF]	SP	None	Tax-Deferred		<input checked="" type="checkbox"/>
DESCRIPTION: asset sold and rolled into Wells Fargo IRA					
Bank of America Account [BA]	JT	\$100,001 - \$250,000	Interest	\$1 - \$200	<input type="checkbox"/>
DESCRIPTION: interest income					
Cabin [RP]	JT	\$100,001 - \$250,000	None		<input type="checkbox"/>
LOCATION: Calaveras County,, CA, US					
Calpers Retirement [PE]	SP	Undetermined	Tax-Deferred		<input type="checkbox"/>
CalPers retirement [PE]		Undetermined	Tax-Deferred		<input type="checkbox"/>
Grupe Squaw Valley LLC [RP]	SP	\$100,001 - \$250,000	Dividends	\$5,001 - \$15,000	<input type="checkbox"/>
LOCATION: Stockton, San Joaquin, CA, US					
legislative retirement [PE]		Undetermined	pension	\$50,001 - \$100,000	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Ranch [RP]	JT	\$1,000,001 - \$5,000,000	ranch income	\$15,001 - \$50,000	<input type="checkbox"/>
LOCATION: Calaveras County,, CA, US					
DESCRIPTION: sale of cattle					
rental property [RP]	JT	\$500,001 - \$1,000,000	Rent	\$201 - \$1,000	<input type="checkbox"/>
LOCATION: Washington, DC, US					
US Bank [BA]	JT	\$100,001 - \$250,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
Wells Fargo Bank Account [BA]	JT	\$250,001 - \$500,000	Interest	\$1,001 - \$2,500	<input type="checkbox"/>
American Fund 401(k) ⇒ American Funds - The New Economy Fund Class R-1 Shares (RNGAX) [MF]		None	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: asset sold and rolled into Wells Fargo IRA					
American Fund 401(k) ⇒ American Small Cap World [MF]		None	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: asset sold and rolled into Wells Fargo IRA					
Wells Fargo 401k ⇒ Allspring Money Market Fund - Premier Class (WMPXX) [MF]		\$1,001 - \$15,000	None		<input checked="" type="checkbox"/>
DESCRIPTION: Asset purchased in 401k roll					
Wells Fargo 401k ⇒ First Eagle Gold Fund Class I (FEGIX) [MF]		\$1,001 - \$15,000	None		<input checked="" type="checkbox"/>
Wells Fargo 401k ⇒ JPMorgan Heded Equity Fund I Class (JHEQX) [MF]		\$15,001 - \$50,000	None		<input checked="" type="checkbox"/>
Wells Fargo 401k ⇒ MFS Technology Fund Class I (MTCIX) [MF]		\$15,001 - \$50,000	None		<input checked="" type="checkbox"/>
DESCRIPTION: Asset purchased in 401k rollover					
Wells Fargo 401k ⇒ Oakmark Fund Institutional Class (OANMX) [MF]		\$15,001 - \$50,000	None		<input checked="" type="checkbox"/>
DESCRIPTION: Asset purchased in 401k rollover					
Wells Fargo 401k ⇒ PIMCO Income Fund Insti Class (PIMIX) [MF]		\$15,001 - \$50,000	None		<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
DESCRIPTION: Asset purchased for 401k rollover					

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Wells Fargo 401k ⇒ First Eagle Gold Fund Class I (FEGIX) [MF]		12/02/2024	P	\$1,001 - \$15,000	
DESCRIPTION: Roll over of the American Fund 401k into a Wells Fargo IRA.					
American Fund 401(k) ⇒ American Funds New Economy Fund A (ANEFX) [MF]		12/02/2024	S	\$100,001 - \$250,000	<input checked="" type="checkbox"/>
DESCRIPTION: American Fundalnv A roll over to an IRA					
American Fund 401(k) ⇒ American Funds - The New Economy Fund Class R-1 Shares (RNGAX) [MF]		12/02/2024	S	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
DESCRIPTION: AmerFunds NW Economy roll over to IRA					
American Fund 401(k) ⇒ American Funds - SMALLCAP World Fund Inc Class R-1 Shares (RSLAX) [MF]		12/02/2024	S	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
DESCRIPTION: American Fund roll over to IRA					
Wells Fargo 401k ⇒ MFS Technology Fund Class I (MTCIX) [MF]		12/02/2024	P	\$15,001 - \$50,000	
DESCRIPTION: roll over of the American Fund 401k into a Wells Fargo IRA					
Wells Fargo 401k ⇒ Oakmark Fund Institutional Class (OANMX) [MF]		12/02/2024	P	\$15,001 - \$50,000	
DESCRIPTION: roll over of the American Fund 401k into a Wells Fargo IRA					
Wells Fargo 401k ⇒ Allspring Money Market Fund - Premier Class (WMPXX) [MF]		12/02/2024	P	\$1,001 - \$15,000	
DESCRIPTION: roll over of AMERICAN FUND IRA into a Wells Fargo IRA					
American Fund 401(k) ⇒ PIMCO Income Fund Insti Class (PIMIX) [MF]		12/03/2024	P	\$15,001 - \$50,000	
DESCRIPTION: Roll over of American Fund 401k into Wells Fargo IRA					
Wells Fargo 401k ⇒ JPMorgan Heded Equity Fund I Class (JHEQX) [MF]		12/02/2024	P	\$15,001 - \$50,000	

DESCRIPTION: Rollover of American funds 401k into Wells Fargo IRA

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
CalPers	Pension	\$23,000.00
CalPers	Pension for spouse	N/A
American Fund 401k	Pension	\$6,300.00
CALegislators Retirement	Pension	\$96,000.00
American Fund Fundametal Inv A	pension/401k	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	US Bank	march 2010	home mortgage personal home	\$250,001 - \$500,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
November 2009	State of California	pensions paid upon eligibility - legislative retirement
November 2009	State of California	pension paid upon eligibility - CALPERS

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details					Inclusions		
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
Aspen Institute	02/18/2024	02/24/2024	San Francisco - Cape Town - San Francisco	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Aspen Institute	05/26/2024	05/31/2024	San Francisco - Sydney, Australia - San Francisco	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B INVESTMENT VEHICLE DETAILS

- American Fund 401(k)
- Wells Fargo 401k

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

Yes No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. John Garamendi , 08/01/2025