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Annual Report for Calendar 2024

The Honorable John Cornyn (Cornyn, John)

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Print Report

The following statements were checked before filing:

- I certify that the statements I have made on this form are true, complete and correct to the best of my knowledge and belief.
- I understand that reports cannot be edited once filed. To make corrections, I will submit an *electronic* amendment to this report.
- I *omitted* assets because they meet the three-part test for exemption.

Part 1. Honoraria Payments or Payments to Charity in Lieu of Honoraria

Did any individual or organization pay you or your spouse more than \$200, or donate any amount to a charity on your or your spouse's behalf, for an article, speech, or appearance? **No**

Part 2. Earned and Non-Investment Income

Did you or your spouse have reportable earned income or non-investment income? **Yes**

#	Who Was Paid	Type	Who Paid	Amount Paid	Comments
1	Self	Other (Retirement Plans Defined Benefit Pension Plan)	Employees Retirement System of Texas Austin, TEXAS (TX)	\$11,347.44	n/a
2	Self	Other (Retirement Plans Defined Benefit Pension Plan)	TX County and District Retirement System Austin, TEXAS (TX)	\$9,202.68	n/a
3	Spouse	Other (Retirement Plans Defined Benefit Pension Plan)	Employees Retirement System of Texas Austin, TEXAS (TX)	> \$1,000	n/a
4	Self	Other (Retirement Plans Defined Benefit Pension Plan)	Judicial Retirement System of Texas (Formerly Employees Retirement System of Texas) Austin, TEXAS (TX)	\$60,009.60	n/a
5	Self	Other (Annuity-Fixed)	Talcott Resolution Life & Annuities (Inherited Annuity) Austin, TEXAS (TX)	\$1,356.96	n/a
6	Self	Other (Annuity-Fixed)	Talcott Resolution Life & Annuities (Inherited Annuity) Austin, TEXAS (TX)	\$2,308.92	n/a
7	Self	Other (IRA Distribution)	UBS Inherited IRA Weehawken, NEW JERSEY	\$19,073.27	n/a
8	Spouse	Other (IRA Distribution)	UBS SEP-IRA Weehawken, NEW JERSEY	> \$1,000	n/a

Part 3. Assets

Did you, your spouse, or dependent child own any asset that had a value of more than \$1,000 or generated income of more than \$200? **Yes**

	Asset	Asset Type	Owner	Value	Income Type	Income
1	Bank of America checking account	Bank Deposit	Joint	\$1,001	None	None (or

1	BANK OF AMERICA CHECKING ACCOUNT (Austin, Texas) Type: Checking,	Bank Deposit Asset Type	Joint Owner	\$1,001 - \$15,000	None, Income Type	None (or less than \$201)
2	Bank of America savings account (Austin, Texas) Type: Savings,	Bank Deposit	Joint	\$15,001 - \$50,000	Interest,	None (or less than \$201)
3	UBS	Brokerage/Managed Account	Self			
3.1	UBS Bank USA Deposit account (San Antonio, Texas) Type: Brokerage Sweep Account,	Bank Deposit	Self	\$1,001 - \$15,000	Dividends, Interest, Capital Gains,	None (or less than \$201)
3.2	AGTHX - The Growth Fund of America Class A Shares	Mutual Funds Mutual Fund	Self	\$1,001 - \$15,000	Excepted Investment Fund,	\$201 - \$1,000
3.3	ANEFX - American Funds New Economy Fund A	Mutual Funds Mutual Fund	Self	\$15,001 - \$50,000	Excepted Investment Fund,	\$2,501 - \$5,000
3.4	SMCWX - American Funds Smallcap World A	Mutual Funds Mutual Fund	Self	\$15,001 - \$50,000	Excepted Investment Fund,	None (or less than \$201)
4	UBS IRA (Spouse)	Retirement Plans IRA	Spouse			
4.1	UBS Bank USA Deposit account (San Antonio, Texas) Type: IRA Cash Accounts,	Bank Deposit	Spouse	None (or less than \$1,001)	Dividends, Interest, Capital Gains,	None (or less than \$201)
4.2	SMCWX - American Funds Smallcap World A	Mutual Funds Mutual Fund	Spouse	\$1,001 - \$15,000	Excepted Investment Fund,	None (or less than \$201)
4.3	AGTHX - The Growth Fund of America Class A Shares	Mutual Funds Mutual Fund	Spouse	\$15,001 - \$50,000	Excepted Investment Fund,	None (or less than \$201)
4.4	ANWPX - New Perspective Fund Class A Shares	Mutual Funds Mutual Fund	Spouse	\$15,001 - \$50,000	Excepted Investment Fund,	None (or less than \$201)
5	UBS Inherited IRA	Retirement Plans IRA	Self			
5.1	UBS Bank USA Deposit account (Inherited IRA) (San Antonio, Texas) Type: IRA Cash Accounts,	Bank Deposit	Self	\$1,001 - \$15,000	Dividends, Interest, Capital Gains,	None (or less than \$201)
5.2	SMCWX - American Funds Smallcap World A	Mutual Funds Mutual Fund	Self	\$50,001 - \$100,000	Excepted Investment Fund,	None (or less than \$201)

5.3	AGTHX - The Growth Fund of America Class A Shares	Mutual Funds Mutual Fund	Self	\$100,001 - \$250,000	Excepted Investment Fund,	None (or less than \$201)
5.4	ANWPX - New Perspective Fund Class A Shares	Mutual Funds Mutual Fund	Self	\$100,001 - \$250,000	Excepted Investment Fund,	None (or less than \$201)
6	Employees Retirement System of Texas	Retirement Plans Defined Benefit Pension Plan	Self	\$50,001 - \$100,000	None,	None (or less than \$201)
7	TX County and District Retirement System	Retirement Plans Defined Benefit Pension Plan	Self	\$15,001 - \$50,000	None,	None (or less than \$201)
8	Employees Retirement System of Texas	Retirement Plans Defined Benefit Pension Plan	Spouse	\$15,001 - \$50,000	None,	None (or less than \$201)
9	Judicial Retirement System of Texas	Retirement Plans Defined Benefit Pension Plan	Self	\$50,001 - \$100,000	None,	None (or less than \$201)
10	Talcott Resolution Life & Annuities (Inherited Annuity) <i>Provider: Talcott Resolution Life & Annuities</i>	Annuity Fixed	Self	\$1,001 - \$15,000	None,	None (or less than \$201)
11	Talcott Resolution Life & Annuities (Inherited Annuity) <i>Provider: Talcott Resolution Life & Annuities</i>	Annuity Fixed	Self	\$1,001 - \$15,000	None,	None (or less than \$201)
12	UBS (Spouse Separate Property)	Brokerage/Managed Account	Spouse			
12.1	UBS Bank USA Deposit Account (San Antonio, TX) <i>Type: Brokerage Sweep Account,</i>	Bank Deposit	Spouse	\$15,001 - \$50,000	Dividends, Interest, Capital Gains,	None (or less than \$201)
12.2	AMRMX - American Mutual Fund Class A Shares	Mutual Funds Mutual Fund	Spouse	\$100,001 - \$250,000	Excepted Investment Fund,	\$5,001 - \$15,000
12.3	ANCFX - Fundamental Investors Class A Shares	Mutual Funds Mutual Fund	Spouse	\$100,001 - \$250,000	Excepted Investment Fund,	\$15,001 - \$50,000
12.4	AIVSX - American Funds Investment CO of America A	Mutual Funds Mutual Fund	Spouse	\$100,001 - \$250,000	Excepted Investment Fund,	\$5,001 - \$15,000
12.5	CAIBX - Capital Income Builder CI A Shs	Mutual Funds Mutual Fund	Spouse	\$50,001 - \$100,000	Excepted Investment Fund,	\$5,001 - \$15,000
12.6	SMCWX - American Funds Smallcap World A	Mutual Funds Mutual Fund	Spouse	\$1,001 - \$15,000	Excepted Investment Fund,	None (or less than \$201)

Asset

Asset Type

Owner

Value

Income Type

\$201)
Income

Part 4a. Periodic Transaction Report Summary

In this section, electronically filed periodic transaction report (PTR) transactions are displayed for you.

Part 4b. Transactions

Did you, your spouse, or dependent child buy, sell, or exchange an asset where the transaction exceeded \$1,000 and was not reported on Part 4a? **No**

Part 5. Gifts

Did you, your spouse, or dependent child receive any reportable gift during the reporting period? **No**

Part 6. Travel

Did you, your spouse, or dependent child receive any reportable travel? **No**

Part 7. Liabilities

Did you, your spouse, or dependent child have a reportable, non-revolving charge account liability worth more than \$10,000 at any time or a revolving charge account whose value exceeded \$10,000 as of the last day of the reporting period? **Yes**

#	Incurred	Debtor	Type	Points	Rate (Term)	Amount	Creditor	Comments
1	2010	Joint	Mortgage	0	4.375% (30)	\$250,001 - \$500,000	Wells Fargo Des Moines, IA	n/a
2	2012	Joint	Mortgage	0	3% (15)	\$50,001 - \$100,000	Wells Fargo Des Moines, IA	n/a
3	2024	Self	Revolving Charge	-	27.24% (NA)	\$15,001 - \$50,000	Citibank Louisville, KY	The balance was paid down in 2025 and is no longer at this reported level.
4	2024	Self	Revolving Charge	-	25.99% (NA)	\$10,001 - \$15,000	Citibank Louisville, KY	The balance was paid down in 2025 and is no longer at this reported level.

Part 8. Positions

Did you hold any reportable outside positions during the reporting period? **Yes**

#	Position Dates	Position Held	Entity	Entity Type	Comments
1	Jan 2013 to present	Other (Board Member)	Clements Center Statecraft Board Austin, Texas	Educational Organization	n/a
2	Oct 2016 to present	Other (Bicentennial Commission - Honorary Member)	University of Virginia Charlottesville, VA	Educational Organization	n/a

Part 9. Agreements

Did you have any reportable agreement or arrangement with an outside entity? **Yes**

#	Date	Parties Involved	Type	Status and Terms	Comments
1	Jan 1999	Employees Retirement System of Texas Austin, TEXAS (TX)	Continuing participation in an employee benefit plan	Continuing participation in employee benefit plans with the state of Texas	n/a
2	Jan 1985	TX County and District Retirement System Austin, TEXAS (TX)	Continuing participation in an employee benefit plan	Continuing participation in employee benefit plans with the state of Texas	n/a
3	Jan 1991	Employees Retirement System of Texas (Formerly Judicial Retirement System of Texas) Austin, TEXAS (TX)	Continuing participation in an employee benefit plan	Continuing participation in employee benefit plans with the state of Texas	n/a

Part 10. Compensation

Only required if you are a candidate or this is your first report Did any person or entity pay more than \$5,000 to you or for services provided by you? **This is not my first report.**

Attachments & Comments

No attachments added.

No comments added.