



Filing ID #10065973

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Hon. Jimmy Gomez  
**Status:** Member  
**State/District:** CA34

## FILING INFORMATION

**Filing Type:** Annual Report  
**Filing Year:** 2024  
**Filing Date:** 08/13/2025

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

| Asset  | Owner | Value of Asset       | Income Type(s) | Income          | Tx. > \$1,000?           |
|--|-------|----------------------|----------------|-----------------|--------------------------|
| 529 Prepaid Tuition Plan [5P]                  | DC    | \$1,001 - \$15,000   | Tax-Deferred   |                 | <input type="checkbox"/> |
| LOCATION: CA                                   |       |                      |                |                 |                          |
| AFSCME [DB]                                    |       | \$15,001 - \$50,000  | Interest       | \$1 - \$200     | <input type="checkbox"/> |
| DESCRIPTION: Defined Benefit Contribution Plan |       |                      |                |                 |                          |
| Bank of America [BA]                           |       | \$1,001 - \$15,000   | None           |                 | <input type="checkbox"/> |
| Bank of America [BA]                           |       | \$15,001 - \$50,000  | None           |                 | <input type="checkbox"/> |
| Bank of America [BA]                           | SP    | \$50,001 - \$100,000 | Interest       | \$1 - \$200     | <input type="checkbox"/> |
| DESCRIPTION: #3193                             |       |                      |                |                 |                          |
| Bank of America [BA]                           | SP    | \$50,001 - \$100,000 | Interest       | \$1 - \$200     | <input type="checkbox"/> |
| Bank of America [BA]                           |       | \$1,001 - \$15,000   | Interest       | \$201 - \$1,000 | <input type="checkbox"/> |
| Bank of America [BA]                           | JT    | \$1,001 - \$15,000   | Interest       | \$1 - \$200     | <input type="checkbox"/> |

| Asset  | Owner | Value of Asset          | Income Type(s)           | Income              | Tx. > \$1,000?           |
|--|-------|-------------------------|--------------------------|---------------------|--------------------------|
| Capital One [BA]   |       | \$15,001 - \$50,000     | Interest                 | \$201 - \$1,000     | <input type="checkbox"/> |
| Capital One [BA]   | SP    | \$50,001 - \$100,000    | Interest                 | \$201 - \$1,000     | <input type="checkbox"/> |
| Capital One [BA]   | SP    | \$50,001 - \$100,000    | Interest                 | \$201 - \$1,000     | <input type="checkbox"/> |
| DESCRIPTION: #4104   |       |                         |                          |                     |                          |
| Capital One (SP) [BA]  | SP    | \$50,001 - \$100,000    | Interest                 | \$1 - \$200         | <input type="checkbox"/> |
| Empower Aggressive Profile Fund - Investor Class (MXAPX) [MF]              |       | \$15,001 - \$50,000     | Tax-Deferred             |                     | <input type="checkbox"/> |
| H&K Properties [RP]  | JT    | \$500,001 - \$1,000,000 | Rent                     | \$15,001 - \$50,000 | <input type="checkbox"/> |
| LOCATION: Los Angeles, CA, US  |       |                         |                          |                     |                          |
| Morningstar Lifetime Moderate [MF]   | SP    | \$1,001 - \$15,000      | Capital Gains, Dividends | \$1 - \$200         | <input type="checkbox"/> |
| Prudential Jennison Roth IRA ⇒ Prudential Jennison Equity Opportunity [MF] | SP    | \$1,001 - \$15,000      | Tax-Deferred             |                     | <input type="checkbox"/> |
| Prudential Jennison Roth IRA ⇒ Prudential Jennison Growth Fund [MF]        | SP    | \$1,001 - \$15,000      | Tax-Deferred             |                     | <input type="checkbox"/> |
| Prudential Jennison Roth IRA ⇒ Prudential Jennison Mid-Cap Growth [MF]     | SP    | \$1,001 - \$15,000      | Tax-Deferred             |                     | <input type="checkbox"/> |

\* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE B: TRANSACTIONS

None disclosed.

## SCHEDULE C: EARNED INCOME

| Source              | Type          | Amount |
|---------------------|---------------|--------|
| Consulting Services | Spouse Salary | N/A    |

## SCHEDULE D: LIABILITIES

| Owner | Creditor         | Date Incurred | Type                       | Amount of Liability   |
|-------|------------------|---------------|----------------------------|-----------------------|
|       | OSLA             | pre-2015      | Student Loan               | \$15,001 - \$50,000   |
| JT    | Freedom Mortgage | April 2014    | Rental Property            | \$250,001 - \$500,000 |
| JT    | Bank of America  | 2019          | Home Equity Line of Credit | \$50,001 - \$100,000  |

## SCHEDULE E: POSITIONS

None disclosed.

## SCHEDULE F: AGREEMENTS

None disclosed.

## SCHEDULE G: GIFTS

None disclosed.

## SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

## SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

## SCHEDULE A AND B INVESTMENT VEHICLE DETAILS

- Prudential Jennison Roth IRA (Owner: SP)

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**IPO:** Did you purchase any shares that were allocated as a part of an Initial Public Offering?

Yes  No

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes  No

## **CERTIFICATION AND SIGNATURE**

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Jimmy Gomez , 08/13/2025