



Return to the search tab to select another report.

Annual Report for Calendar 2024

The Honorable Jerry Moran (Moran, Jerry)

Filed 05/15/2025 @ 5:20 PM

Print Report

The following statements were checked before filing:

I certify that the statements I have made on this form are true, complete and correct to the best of my knowledge and belief.

I understand that reports cannot be edited once filed. To make corrections, I will submit an *electronic* amendment to this report.

I *omitted* assets because they meet the three-part test for exemption.

Part 1. Honoraria Payments or Payments to Charity in Lieu of Honoraria

Did any individual or organization pay you or your spouse more than \$200, or donate any amount to a charity on your or your spouse's behalf, for an article, speech, or appearance? **No**

Part 2. Earned and Non-Investment Income

Did you or your spouse have reportable earned income or non-investment income? **Yes**

#	Who Was Paid	Type	Who Paid	Amount Paid	Comments
1	Spouse	Board Compensation	Garden City Company Garden City, Kansas	> \$1,000	n/a

Part 3. Assets

Did you, your spouse, or dependent child own any asset that had a value of more than \$1,000 or generated income of more than \$200? **Yes**

Asset	Asset Type	Owner	Value	Income Type	Income
-------	------------	-------	-------	-------------	--------

Line	Name	Description	Asset Type	Owner	Value	Type	Income
1	Hanston Insurance Agency <i>Company: Hanston Insurance Agency (Hays, KS) Description: Bank Holding Company</i>		Corporate Securities Non-Public Stock	Self	\$250,001 - \$500,000	Dividends, Interest	\$5,001 \$15,000
2	Mainstar Trust (Onaga, KS) <i>Type: IRA Cash Accounts,</i>		Bank Deposit	Self	\$500,001 - \$1,000,000	Interest, None (or less than \$201)	
3	Astra Bank (Plainville, KS) <i>Type: Money Market Account,</i>		Bank Deposit	Joint	\$50,001 - \$100,000	Interest, Interest	\$201 - \$1,000
4	Bank of Hays (Hays, KS) <i>Type: Checking,</i>		Bank Deposit	Joint	\$1,001 - \$15,000	Interest, None (or less than \$201)	
5	Landmark Bank (Manhattan, KS) <i>Type: Savings,</i>		Bank Deposit	Joint	\$1,001 - \$15,000	Interest, None (or less than \$201)	
6	Bank of Hays (Hays, KS) <i>Type: Checking,</i>		Bank Deposit	Joint	\$15,001 - \$50,000	Interest, None (or less than \$201)	
7	Bank of Hays (Hays, KS) <i>Type: Savings,</i>		Bank Deposit	Joint	\$1,001 - \$15,000	Interest, None (or less than \$201)	
8	Bank of Hays (Hays, ks) <i>Type: Money Market Account,</i>		Bank Deposit	Joint	\$1,001 - \$15,000	Interest, Interest	\$201 - \$1,000
9	Raymond James IRA		Retirement Plans IRA	Self			
9.1	CGDG - Capital Group Dividend Growers ETF		Mutual Funds Exchange Traded Fund/Note	Self	\$15,001 - \$50,000	None, None	(or less than \$201)
9.2	CGDV - Capital Group Dividend Value ETF		Mutual Funds Exchange Traded Fund/Note	Self	\$15,001 - \$50,000	None, None	(or less than \$201)
9.3	DFIV - Dimensional International Value ETF		Mutual Funds Exchange Traded Fund/Note	Self	\$50,001 - \$100,000	None, None	(or less than \$201)

9.4	DFAT - Dimensional U.S. Targeted Value ETF Asset	Mutual Funds Exchange Traded Fund/Note	Self Owner	\$15,001 - \$50,000	None, Type	None (or less than \$201)
9.5	BRK.B - Berkshire Hathaway Cl B	Corporate Securities Stock	Self	\$50,001 - \$100,000	None,	None (or less than \$201)
9.6	DFEV - Dimensional Emerging Markets Value ETF	Mutual Funds Exchange Traded Fund/Note	Self	\$15,001 - \$50,000	None,	None (or less than \$201)
9.7	DFSV - Dimensional US Small Cap Value ETF	Mutual Funds Exchange Traded Fund/Note	Self	\$15,001 - \$50,000	None,	None (or less than \$201)
9.8	VGSH - Vanguard Short-Term Treasury ETF	Mutual Funds Exchange Traded Fund/Note	Self	\$50,001 - \$100,000	None,	None (or less than \$201)
9.9	DXJ - WisdomTree Japan Hedged Equity Fund	Mutual Funds Exchange Traded Fund/Note	Self	\$15,001 - \$50,000	None,	None (or less than \$201)
9.10	AMRFX - American Mutual Fund Class F-2 Shares	Mutual Funds Mutual Fund	Self	\$15,001 - \$50,000	None,	None (or less than \$201)
9.11	ICAFX - The Investment Company of America Class F-2 Shs	Mutual Funds Mutual Fund	Self	\$15,001 - \$50,000	None,	None (or less than \$201)
9.12	DBLSX - Doubleline Low Duration Bond Fund Class I	Mutual Funds Mutual Fund	Self	\$15,001 - \$50,000	None,	None (or less than \$201)
9.13	CGXU - Capital Group International Focus Equity ETF	Mutual Funds Exchange Traded Fund/Note	Self	None (or less than \$1,001)	None,	None (or less than \$201)
9.14	DUHP - Dimensional ETF Trust Dimensional US High Profitab	Mutual Funds Exchange Traded Fund/Note	Self	None (or less than \$1,001)	None,	None (or less than \$201)
9.15	VYM - Vanguard High Dividend Yield ETF	Mutual Funds	Self	None (or	None,	None

	Asset	Instrument Type Fund/Note	Owner	None (or less than \$1,001)	None, Income Type	None (or less than \$201)	
9.16	VYMI - Vanguard International High Dividend Yield ETF	Mutual Funds Exchange Traded Fund/Note	Self	None (or less than \$1,001)	None,	None (or less than \$201)	
9.17	FRSXX - FIMM Treasury Only Port	Mutual Funds Mutual Fund	Self	\$100,001 - \$250,000	None,	None (or less than \$201)	
9.18	DISVX - Dfa International Small Cap Value Portfolio	Mutual Funds Mutual Fund	Self	\$15,001 - \$50,000	None,	None (or less than \$201)	
9.19	DFSVX - Dfa U.S. Small Cap Value Portfolio	Mutual Funds Mutual Fund	Self	None (or less than \$1,001)	None,	None (or less than \$201)	
9.20	Raymond James Deposit Program (St. Petersburg, FL) Type: Money Market Account,	Bank Deposit	Self	\$1,001 - \$15,000	None,	None (or less than \$201)	
10	Raymond James RIRA	Retirement Plans IRA	Self				
10.1	BRK.B - Berkshire Hathaway Cl B	Corporate Securities Stock	Self	\$1,001 - \$15,000	None,	None (or less than \$201)	
10.2	CGDG - Capital Group Dividend Growers ETF	Mutual Funds Exchange Traded Fund/Note	Self	\$1,001 - \$15,000	None,	None (or less than \$201)	
10.3	CGDV - Capital Group Dividend Value ETF	Mutual Funds Exchange Traded Fund/Note	Self	\$1,001 - \$15,000	None,	None (or less than \$201)	
10.4	DFIV - Dimensional International Value ETF	Mutual Funds Exchange Traded Fund/Note	Self	\$1,001 - \$15,000	None,	None (or less than \$201)	
10.5	DFAT - Dimensional U.S. Targeted Value ETF	Mutual Funds Exchange Traded Fund/Note	Self	\$1,001 - \$15,000	None,	None (or less than \$201)	

10.6	<u>DFEV</u> - Dimensional Emerging Markets Value Asset ETF	Mutual Funds Asset Type Exchange Traded Fund/Note	Self Owner	\$1,001 - \$15,000	Income Type None	None (or less than \$201)
10.7	<u>DFSV</u> - Dimensional US Small Cap Value ETF	Mutual Funds Asset Type Exchange Traded Fund/Note	Self	\$1,001 - \$15,000	None,	None (or less than \$201)
10.8	<u>VGSH</u> - Vanguard Short-Term Treasury ETF	Mutual Funds Asset Type Exchange Traded Fund/Note	Self	\$1,001 - \$15,000	None,	None (or less than \$201)
10.9	<u>DXJ</u> - WisdomTree Japan Hedged Equity Fund	Mutual Funds Asset Type Exchange Traded Fund/Note	Self	\$1,001 - \$15,000	None,	None (or less than \$201)
10.10	<u>CGXU</u> - Capital Group International Focus Equity ETF	Mutual Funds Asset Type Exchange Traded Fund/Note	Self	None (or less than \$1,001)	None,	None (or less than \$201)
10.11	<u>DUHP</u> - Dimensional ETF Trust Dimensional US High Profitab	Mutual Funds Asset Type Exchange Traded Fund/Note	Self	None (or less than \$1,001)	None,	None (or less than \$201)
10.12	<u>VYD</u> - Vanguard High Dividend Yield ETF	Mutual Funds Asset Type Exchange Traded Fund/Note	Self	None (or less than \$1,001)	None,	None (or less than \$201)
10.13	<u>VYMI</u> - Vanguard International High Dividend Yield ETF	Mutual Funds Asset Type Exchange Traded Fund/Note	Self	None (or less than \$1,001)	None,	None (or less than \$201)
10.14	<u>DFSVX</u> - Dfa U.S. Small Cap Value Portfolio	Mutual Funds Asset Type Mutual Fund	Self	None (or less than \$1,001)	None,	None (or less than \$201)
10.15	<u>AMRFX</u> - American Mutual Fund Class F-2 Shares	Mutual Funds Asset Type Mutual Fund	Self	\$1,001 - \$15,000	None,	None (or less than \$201)
10.16	<u>ICAFX</u> - The Investment Company of America Class F-2 Shs	Mutual Funds Asset Type Mutual Fund	Self	\$1,001 - \$15,000	None,	None (or less than \$201)

10.17	DISVX - Dfa International Small Cap Value Portfolio Asset	Mutual Funds Mutual Fund Asset Type	Self Owner	\$1,001 - \$15,000 Value	None, Income Type	None (or less than \$201)
10.18	DBLSX - Doubleline Low Duration Bond Fund Class I	Mutual Funds Mutual Fund	Self	\$1,001 - \$15,000	None,	None (or less than \$201)
10.19	Raymond James Deposit Program (St. Petersburg, FL) Type: Money Market Account,	Bank Deposit	Self	None (or less than \$1,001)	None,	None (or less than \$201)
10.20	FRSXX - FIMM Treasury Only Port	Mutual Funds Mutual Fund	Self	\$15,001 - \$50,000	None,	None (or less than \$201)
11	Raymond James IRA	Retirement Plans IRA	Spouse			
11.1	BRK.B - Berkshire Hathaway Cl B	Corporate Securities Stock	Spouse	\$15,001 - \$50,000	None,	None (or less than \$201)
11.2	CGDG - Capital Group Dividend Growers ETF	Mutual Funds Exchange Traded Fund/Note	Spouse	\$1,001 - \$15,000	None,	None (or less than \$201)
11.3	CGDV - Capital Group Dividend Value ETF	Mutual Funds Exchange Traded Fund/Note	Spouse	\$1,001 - \$15,000	None,	None (or less than \$201)
11.4	DFIV - Dimensional International Value ETF	Mutual Funds Exchange Traded Fund/Note	Spouse	\$15,001 - \$50,000	None,	None (or less than \$201)
11.5	DFAT - Dimensional U.S. Targeted Value ETF	Mutual Funds Exchange Traded Fund/Note	Spouse	\$1,001 - \$15,000	None,	None (or less than \$201)
11.6	DFEV - Dimensional Emerging Markets Value ETF	Mutual Funds Exchange Traded Fund/Note	Spouse	\$1,001 - \$15,000	None,	None (or less than \$201)
11.7	DFSV - Dimensional US Small Cap Value ETF	Mutual Funds Exchange Traded Fund/Note	Spouse	\$1,001 - \$15,000	None,	None (or less than

						Income	\$201)
11.8	<u>Asset</u> <u>VGSH</u> - Vanguard Short-Term Treasury ETF	Asset Type Mutual Funds	Owner Spouse	Value \$15,001 - \$50,000	Type None, None	Income None (or less than \$201)	
		Exchange Traded Fund/Note					
11.9	<u>DXJ</u> - WisdomTree Japan Hedged Equity Fund	Mutual Funds Exchange Traded Fund/Note	Spouse	\$1,001 - \$15,000	None,	None (or less than \$201)	
11.10	<u>CGXU</u> - Capital Intl Focus Equity ETF	Mutual Funds Exchange Traded Fund/Note	Spouse	None (or less than \$1,001)	None,	None (or less than \$201)	
11.11	<u>DUHP</u> - Dimensional ETF Trust Dimensional US High Profitab	Mutual Funds Exchange Traded Fund/Note	Spouse	None (or less than \$1,001)	None,	None (or less than \$201)	
11.12	<u>VYMI</u> - Vanguard High Dividend Yield ETF	Mutual Funds Exchange Traded Fund/Note	Spouse	None (or less than \$1,001)	None,	None (or less than \$201)	
11.13	<u>VYMI</u> - Vanguard International High Dividend Yield ETF	Mutual Funds Exchange Traded Fund/Note	Spouse	None (or less than \$1,001)	None,	None (or less than \$201)	
11.14	Raymond James Deposit Program (St. Petersburg, FL) <i>Type: Money Market Account,</i>	Bank Deposit	Spouse	\$1,001 - \$15,000	None,	None (or less than \$201)	
11.15	<u>AMRFX</u> - American Mutual Fund Class F-2 Shares	Mutual Funds Mutual Fund	Spouse	\$1,001 - \$15,000	None,	None (or less than \$201)	
11.16	<u>ICAFX</u> - The Investment Company of America Class F-2 Shs	Mutual Funds Mutual Fund	Spouse	\$1,001 - \$15,000	None,	None (or less than \$201)	
11.17	<u>DISVX</u> - Dfa International Small Cap Value Portfolio	Mutual Funds Mutual Fund	Spouse	\$1,001 - \$15,000	None,	None (or less than \$201)	
11.18	<u>DBLSX</u> - Doubleline Low Duration Bond Fund Class I	Mutual Funds Mutual Fund	Spouse	\$1,001 - \$15,000	None,	None (or less than \$201)	

11.19	DFSVX - Dfa U.S. Small Cap Value Portfolio Asset	Mutual Funds Asset Type Mutual Fund	Spouse Owner	None (or less than \$1,001)	None Type	None (or less than \$201)
11.20	FRSXX - FIMM Treasury Only Port	Mutual Funds Asset Type Mutual Fund	Spouse	\$15,001 - \$50,000	None,	None (or less than \$201)
12	Raymond James RIRA	Retirement Plans IRA	Spouse			
12.1	BRK.B - Berkshire Hathaway Cl B	Corporate Securities Stock	Spouse	\$1,001 - \$15,000	None,	None (or less than \$201)
12.2	CGDG - Capital Group Dividend Growers ETF	Mutual Funds Exchange Traded Fund/Note	Spouse	\$1,001 - \$15,000	None,	None (or less than \$201)
12.3	CGDV - Capital Group Dividend Value ETF	Mutual Funds Exchange Traded Fund/Note	Spouse	\$1,001 - \$15,000	None,	None (or less than \$201)
12.4	DFIV - Dimensional International Value ETF	Mutual Funds Exchange Traded Fund/Note	Spouse	\$1,001 - \$15,000	None,	None (or less than \$201)
12.5	DFAT - Dimensional U.S. Targeted Value ETF	Mutual Funds Exchange Traded Fund/Note	Spouse	\$1,001 - \$15,000	None,	None (or less than \$201)
12.6	DFEV - Dimensional Emerging Markets Value ETF	Mutual Funds Exchange Traded Fund/Note	Spouse	\$1,001 - \$15,000	None,	None (or less than \$201)
12.7	DFSV - Dimensional US Small Cap Value ETF	Mutual Funds Exchange Traded Fund/Note	Spouse	\$1,001 - \$15,000	None,	None (or less than \$201)
12.8	VGSH - Vanguard Short-Term Treasury ETF	Mutual Funds Exchange Traded Fund/Note	Spouse	\$1,001 - \$15,000	None,	None (or less than \$201)
12.9	DXJ - WisdomTree Japan Hedged Equity Fund	Mutual Funds Exchange Traded Fund/Note	Spouse	\$1,001 - \$15,000	None,	None (or less than \$201)

		Form/Note			Income Type	Value	Income Type	\$201)
	Asset		Asset Type	Owner				
12.10	CGXU - Capital Intl Focus Equity ETF		Mutual Funds Exchange Traded Fund/Note	Spouse	None (or less than \$1,001)		None, None (or less than \$201)	
12.11	DUHP - Dimensional ETF Trust Dimensional US High Profitab		Mutual Funds Exchange Traded Fund/Note	Spouse	None (or less than \$1,001)		None, None (or less than \$201)	
12.12	VYMI - Vanguard High Dividend Yield ETF		Mutual Funds Exchange Traded Fund/Note	Spouse	None (or less than \$1,001)		None, None (or less than \$201)	
12.13	VYMI - Vanguard International High Dividend Yield ETF		Mutual Funds Exchange Traded Fund/Note	Spouse	None (or less than \$1,001)		None, None (or less than \$201)	
12.14	Raymond James Deposit Program (St. Petersburg, FL) <i>Type: Money Market Account,</i>		Bank Deposit	Spouse	None (or less than \$1,001)		None, None (or less than \$201)	
12.15	AMRFX - American Mutual Fund Class F-2 Shares		Mutual Funds Mutual Fund	Spouse	\$1,001 - \$15,000		None, None (or less than \$201)	
12.16	ICAFX - The Investment Company of America Class F-2 Shs		Mutual Funds Mutual Fund	Spouse	\$1,001 - \$15,000		None, None (or less than \$201)	
12.17	DISVX - Dfa International Small Cap Value Portfolio		Mutual Funds Mutual Fund	Spouse	\$1,001 - \$15,000		None, None (or less than \$201)	
12.18	DBLSX - Doubleline Low Duration Bond Fund Class I		Mutual Funds Mutual Fund	Spouse	\$1,001 - \$15,000		None, None (or less than \$201)	
12.19	DFSVX - Dfa U.S. Small Cap Value Portfolio		Mutual Funds Mutual Fund	Spouse	None (or less than \$1,001)		None, None (or less than \$201)	
12.20	FRSXX - FIMM Treasury Only Port		Mutual Funds Mutual Fund	Spouse	\$1,001 - \$15,000		None, None (or less than \$201)	

13	Raymond James Joint	Brokerage Managed Account	Joint	Value	Income	Income
					Type	
13.1	AVT - Avnet, Inc. - Common Stock	Corporate Securities Stock	Joint	\$1,001 - \$15,000	Dividends, None (or less than \$201)	
13.2	BA - Boeing Company	Corporate Securities Stock	Joint	\$15,001 - \$50,000	None, None (or less than \$201)	
13.3	CVX - Chevron Corporation Common Stock	Corporate Securities Stock	Joint	\$15,001 - \$50,000	Dividends, \$1,001 - \$2,500	
13.4	XOM - Exxon Mobil Corporation Common Stock	Corporate Securities Stock	Joint	\$100,001 - \$250,000	Dividends, \$5,001 - \$15,000	
13.5	HAL - Halliburton Company Common Stock	Corporate Securities Stock	Joint	\$1,001 - \$15,000	Dividends, \$201 - \$1,000	
13.6	OXY - Occidental Petroleum Corporation Common Stock	Corporate Securities Stock	Joint	\$1,001 - \$15,000	Dividends, None (or less than \$201)	
13.7	PG - Procter & Gamble Company (The) Common Stock	Corporate Securities Stock	Joint	\$15,001 - \$50,000	Dividends, \$201 - \$1,000	
13.8	SLB - Schlumberger N.V. Common Stock	Corporate Securities Stock	Joint	\$1,001 - \$15,000	Dividends, \$201 - \$1,000	
13.9	TMUS - T-Mobile US, Inc. - Common Stock	Corporate Securities Stock	Joint	\$1,001 - \$15,000	Dividends, None (or less than \$201)	
13.10	VVI - Viad Corp Common Stock	Corporate Securities Stock	Joint	\$1,001 - \$15,000	None, None (or less than \$201)	
13.11	WMB - Williams Companies, Inc. (The) Common Stock	Corporate Securities Stock	Joint	\$1,001 - \$15,000	Dividends, None (or less than \$201)	
13.12	TRPXX - Invesco Treasury Portfolio Institutional Class	Mutual Funds Mutual Fund	Joint	\$50,001 - \$100,000	Dividends, \$2,501 - \$5,000	
13.13	Revolving Line of Credit	Bank Deposit	Joint	\$1,001	Interest	None

13.13	Raymond James Deposit Program (St. Petersburg, FL)	Bank Deposit	Joint	\$1,001 - \$15,000	Interest, Income Type	None (or less than \$201)
	Asset Type: Money Market Account,	Asset Type	Owner	Value		

Part 4a. Periodic Transaction Report Summary

In this section, electronically filed periodic transaction report (PTR) transactions are displayed for you.

#	Transaction Date	Owner	Ticker	Asset Name	Type	Amount	Comment
1	07/29/2024	Self	BRK.B	Berkshire Hathaway Cl B	Sale (Partial)	\$1,001 - \$15,000	--
2	07/29/2024	Self	BRK.B	Berkshire Hathaway Cl B	Sale (Partial)	\$15,001 - \$50,000	--
3	07/29/2024	Spouse	BRK.B	Berkshire Hathaway Cl B	Sale (Partial)	\$1,001 - \$15,000	--
4	07/29/2024	Spouse	BRK.B	Berkshire Hathaway Cl B	Sale (Partial)	\$1,001 - \$15,000	--
5	12/16/2024	Self	BRK.B	Berkshire Hathaway Cl B	Purchase	\$1,001 - \$15,000	--

Part 4b. Transactions

Did you, your spouse, or dependent child buy, sell, or exchange an asset where the transaction exceeded \$1,000 and was not reported on Part 4a? **Yes**

#	Owner	Ticker	Asset Name	Transaction Type	Transaction Date	Amount	Comments
1	Self	CGDG	Capital Group Dividend Growers ETF	Purchase	12/16/2024	\$15,001 - \$50,000	n/a
2	Self	CGDV	Capital Group Dividend Value ETF	Sale (Partial)	12/16/2024	\$1,001 - \$15,000	n/a
3	Self	CGDV	Capital Group Dividend Value ETF	Sale (Partial)	07/30/2024	\$1,001 - \$15,000	n/a
4	Self	CGXU	Capital Intl Focus Equity ETF	Sale (Full)	12/16/2024	\$15,001 - \$50,000	n/a
5	Self	DFEV	Dimensional Emerging Markets	Purchase	12/16/2024	\$1,001 - \$15,000	n/a

#	Owner	Ticker	Value ETF Asset Name	Transaction Type	Transaction Date	\$15,000	
						Amount	Comments
6	Self	DUHP	Dimensional ETF Trust Dimensional US High Profitab	Sale (Full)	12/16/2024	\$15,001	n/a
7	Self	DFSV	Dimensional US Small Cap Value ETF	Purchase	12/16/2024	\$15,001	n/a
8	Self	DFIV	Dimensional International Value ETF	Purchase	12/16/2024	\$15,001	n/a
9	Self	VYMI	Vanguard High Dividend Yield ETF	Sale (Full)	12/16/2024	\$15,001	n/a
10	Self	VYMI	Vanguard International High Dividend Yield ETF	Sale (Full)	12/16/2024	\$15,001	n/a
11	Self	VYMI	Vanguard International High Dividend Yield ETF	Purchase	07/30/2024	\$1,001	n/a
12	Self	VGSH	Vanguard Short-Term Treasury ETF	Purchase	12/16/2024	\$1,001	n/a
13	Self	VGSH	Vanguard Short-Term Treasury ETF	Purchase	07/30/2024	\$1,001	n/a
14	Self	DXJ	WisdomTree Japan Hedged Equity Fund	Sale (Partial)	12/16/2024	\$1,001	n/a
15	Self	DXJ	WisdomTree Japan Hedged Equity Fund	Sale (Partial)	07/30/2024	\$1,001	n/a
16	Self	CGDG	Capital Group	Purchase	12/16/2024	\$1,001	n/a

#	Owner	Ticker	Dividend Growers Asset Name	Transaction Type	Transaction Date	\$15,000 Amount	Comments
17	Self	CGDV	Capital Group Dividend Value ETF	Sale (Partial)	12/16/2024	\$1,001 - \$15,000	n/a
18	Self	CGXU	Capital Intl Focus Equity ETF	Sale (Full)	12/16/2024	\$1,001 - \$15,000	n/a
19	Self	DUHP	Dimensional ETF Trust Dimensional US High Profitab	Sale (Full)	12/16/2024	\$1,001 - \$15,000	n/a
20	Self	DFSV	Dimensional US Small Cap Value ETF	Purchase	12/16/2024	\$1,001 - \$15,000	n/a
21	Self	DFIV	Dimensional International Value ETF	Purchase	12/16/2024	\$1,001 - \$15,000	n/a
22	Self	VYMI	Vanguard High Dividend Yield ETF	Sale (Full)	12/16/2024	\$1,001 - \$15,000	n/a
23	Self	VYMI	Vanguard International High Dividend Yield ETF	Sale (Full)	12/16/2024	\$1,001 - \$15,000	n/a
24	Self	DXJ	WisdomTree Japan Hedged Equity Fund	Sale (Partial)	12/16/2024	\$1,001 - \$15,000	n/a
25	Spouse	CGDG	Capital Group Dividend Growers ETF	Purchase	12/16/2024	\$1,001 - \$15,000	n/a
26	Spouse	CGDV	Capital Group Dividend Value ETF	Sale (Partial)	12/16/2024	\$1,001 - \$15,000	n/a
27	Spouse	CGXU	Capital Intl	Sale (Full)	12/16/2024	\$1,001	n/a

#	Owner	Ticker	Focus Equity ETF Asset Name	Transaction Type	Transaction Date	\$15,000 Amount	Comments
28	Spouse	DUHP	Dimensional ETF Trust Dimensional US High Profitab	Sale (Partial)	12/16/2024	\$1,001 - \$15,000	n/a
29	Spouse	DFSV	Dimensional ETF Trust Dimensional US Small Cap Val	Purchase	12/16/2024	\$1,001 - \$15,000	n/a
30	Spouse	DFIV	Dimensional International Value ETF	Purchase	12/16/2024	\$1,001 - \$15,000	n/a
31	Spouse	VYMI	Vanguard High Dividend Yield ETF	Sale (Full)	12/16/2024	\$1,001 - \$15,000	n/a
32	Spouse	VYMI	Vanguard International High Dividend Yield ETF	Sale (Full)	12/16/2024	\$1,001 - \$15,000	n/a
33	Spouse	VGSH	Vanguard Short-Term Treasury ETF	Purchase	07/30/2024	\$1,001 - \$15,000	n/a
34	Spouse	DXJ	WisdomTree Japan Hedged Equity Fund	Sale (Partial)	12/16/2024	\$1,001 - \$15,000	n/a
35	Spouse	CGDG	Capital Group Dividend Growers ETF	Purchase	12/16/2024	\$1,001 - \$15,000	n/a
36	Spouse	CGDV	Capital Group Dividend Value ETF	Sale (Partial)	12/16/2024	\$1,001 - \$15,000	n/a
37	Spouse	CGXU	Capital Intl Focus Equity ETF	Sale (Partial)	12/16/2024	\$1,001 - \$15,000	n/a
38	Spouse	DUHP	Dimensional	Sale	12/16/2024	\$1,001	n/a

#	Owner	Ticker	ETF Trust Dimensional Asset Name US High	(Partial) Transaction Type	Transaction Date	\$15,000 Amount	Comments
Profitab							
39	Spouse	DFSV	Dimensional US Small Cap Value ETF	Purchase	12/16/2024	\$1,001	n/a
						- \$15,000	
40	Spouse	DFIV	Dimensional International Value ETF	Purchase	12/16/2024	\$1,001	n/a
						- \$15,000	
41	Spouse	VYMI	Vanguard High Dividend Yield ETF	Sale (Full)	12/16/2024	\$1,001	n/a
						- \$15,000	
42	Spouse	VYMI	Vanguard International High Dividend Yield ETF	Sale (Full)	12/16/2024	\$1,001	n/a
						- \$15,000	
43	Self	AMRFX	American Mutual Fund Class F-2 Shares	Purchase	12/16/2024	\$15,001	n/a
						- \$50,000	
44	Self	ICAFX	The Investment Company of America Class F-2 Shs	Sale (Partial)	12/16/2024	\$1,001	n/a
						- \$15,000	
45	Self	ICAFX	The Investment Company of America Class F-2 Shs	Sale (Partial)	07/29/2024	\$1,001	n/a
						- \$15,000	
46	Self	DISVX	Dfa International Small Cap Value Portfolio	Purchase	12/16/2024	\$15,001	n/a
						- \$50,000	
47	Self	DFSVX	Dfa U.S. Small Cap Value Portfolio	Sale (Full)	12/16/2024	\$15,001	n/a
						- \$50,000	
48	Self	DBLSX	Doubleline Low	Purchase	07/29/2024	\$1,001	n/a
						-	

#	Owner	Ticker	Duration Bond Fund Class I	Transaction Type	Transaction Date	\$15,000 Amount	Comments
49	Self	DBLSX	Doubleline Low Duration Bond Fund Class I	Sale (Partial)	12/16/2024	\$1,001 - \$15,000	n/a
50	Self	AMRFX	American Mutual Fund Class F-2 Shares	Purchase	12/16/2024	\$1,001 - \$15,000	n/a
51	Self	ICAFX	The Investment Company of America Class F-2 Shs	Sale (Partial)	12/16/2024	\$1,001 - \$15,000	n/a
52	Self	DISVX	Dfa International Small Cap Value Portfolio	Purchase	12/16/2024	\$1,001 - \$15,000	n/a
53	Self	DFSVX	Dfa U.S. Small Cap Value Portfolio	Sale (Full)	12/16/2024	\$1,001 - \$15,000	n/a
54	Self	DBLSX	Doubleline Low Duration Bond Fund Class I	Sale (Partial)	12/16/2024	\$1,001 - \$15,000	n/a
55	Spouse	AMRFX	American Mutual Fund Class F-2 Shares	Purchase	12/16/2024	\$1,001 - \$15,000	n/a
56	Spouse	ICAFX	The Investment Company of America Class F-2 Shs	Sale (Partial)	12/16/2024	\$1,001 - \$15,000	n/a
57	Spouse	DISVX	Dfa International Small Cap Value Portfolio	Purchase	12/16/2024	\$1,001 - \$15,000	n/a

#	Spouse Owner	Ticker	Dfa U.S. Asset Name Small Cap	Transaction Type	Transaction Date	\$1,001 Amount	n/a Comments
58		DFSVX	Value Portfolio			\$15,000	
59	Spouse	DBLSX	Doubleline Low Duration Bond Fund Class I	Purchase	07/29/2024	\$1,001	n/a
						\$15,000	
60	Spouse	DBLSX	Doubleline Low Duration Bond Fund Class I	Sale (Partial)	12/16/2024	\$1,001	n/a
						\$15,000	
61	Spouse	AMRFX	American Mutual Fund Class F-2 Shares	Purchase	12/16/2024	\$1,001	n/a
						\$15,000	
62	Spouse	ICAFX	The Investment Company of America Class F-2 Shs	Sale (Partial)	12/16/2024	\$1,001	n/a
						\$15,000	
63	Spouse	DISVX	Dfa International Small Cap Value Portfolio	Purchase	12/16/2024	\$1,001	n/a
						\$15,000	
64	Spouse	DFSVX	Dfa U.S. Small Cap Value Portfolio	Sale (Full)	12/16/2024	\$1,001	n/a
						\$15,000	
65	Spouse	DBLSX	Doubleline Low Duration Bond Fund Class I	Sale (Partial)	12/16/2024	\$1,001	n/a
						\$15,000	

Part 5. Gifts

Did you, your spouse, or dependent child receive any reportable gift during the reporting period? **No**

Part 6. Travel

Did you, your spouse, or dependent child receive any **reportable travel? No**

Part 7. Liabilities

Did you, your spouse, or dependent child have a reportable, non-revolving charge account liability worth more than \$10,000 at any time or a revolving charge account whose value exceeded \$10,000 as of the last day of the reporting period? **No**

Part 8. Positions

Did you hold any reportable outside positions during the reporting period? **Yes**

#	Position Dates	Position Held	Entity	Entity Type	Comments
1	Jan 1987 to present	Trustee	Fort Hays State University Foundation Hays, KS	Nonprofit Organization	Non-profit fundraising arm of a state university.
2	Jan 1990 to present	Other (Governor)	University of Kansas School of Law, Board of Governors Lawrence, KS	Educational Organization	n/a

Part 9. Agreements

Did you have any reportable agreement or arrangement with an outside entity? **No**

Part 10. Compensation

Only required if you are a candidate or this is your first report Did any person or entity pay more than \$5,000 to you or for services provided by you? **This is not my first report.**

Attachments & Comments

No attachments added.

No comments added.

