



# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Hon. Janice D. Schakowsky  
**Status:** Member  
**State/District:** IL09

## FILING INFORMATION

**Filing Type:** Annual Report  
**Filing Year:** 2024  
**Filing Date:** 05/12/2025

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
AMCAP Fund, Class A Shares A (AMCPX) [MF]	SP	\$50,001 - \$100,000	Capital Gains, Dividends	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
AMCAP Fund, Class A Shares A (AMCPX) [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
American Funds EuroPacific Growth A (AEPGX) [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
American Funds High-Income Trust A (AHITX) [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
American Funds Int Bond Fd of America A (AIBAX) [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
American Funds SMALLCAP World A (SMCWX) [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Bright Directions-Advisor Guided 529 College Savings [5P]	JT	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
LOCATION: IL					
CIBC Checking [BA]	SP	\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
CIBC Checking [BA]	JT	\$15,001 - \$50,000	Interest	\$1 - \$200	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Devon Bank Checking [BA]		\$15,001 - \$50,000	Interest	\$1 - \$200	<input type="checkbox"/>
Franklin Strategic Biotechnology Discovery Fund Class A (FBDIX) [MF]	SP	\$15,001 - \$50,000	None		<input type="checkbox"/>
Fundamental Investors, Class A Shares (ANCFX) [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Hartford MidCap Fund Class A (HFMCX) [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Northwestern Mutual Money Funds and Bank Deposits [BA]		\$15,001 - \$50,000	Dividends	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
DESCRIPTION: Money Market Fund					
Putnam Large Cap Value Fund Class A (PEYAX) [MF]	SP	\$15,001 - \$50,000	Capital Gains, Dividends	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
State of Illinois [DB]		Undetermined	None		<input type="checkbox"/>
The Bond Fund of America, Class A Shares (ABNDX) [MF]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
The Bond Fund of America, Class A Shares (ABNDX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
The Growth Fund of America Class A Shares (AGTHX) [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
The Growth Fund of America Class A Shares (AGTHX) [MF]	SP	\$1,001 - \$15,000	Capital Gains	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
The Hartford World Bond Fd Cl A (HWDAX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Uniited of Omaha [WU]	SP	\$15,001 - \$50,000	None		<input type="checkbox"/>
Washington Mutual Invs Fd Cl A Shs (AWSHX) [MF]		\$15,001 - \$50,000	Capital Gains	\$1,001 - \$2,500	<input type="checkbox"/>

\* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Northwestern Mutual Money Funds and Bank Deposits [BA] DESCRIPTION: deposit		06/14/2024	P	\$1,001 - \$15,000	
Washington Mutual Invs Fd Cl A Shs (AWSHX) [MF]		06/13/2024	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Northwestern Mutual Money Market and Bank Deposits [BA] DESCRIPTION: Principal Distribution		11/26/2024	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Northwestern Mutual Money Fund and Bank Deposits [BA]		11/26/2024	P	\$1,001 - \$15,000	
Washington Mutual Invs Fd Cl A Shs (AWSHX) [MF] DESCRIPTION: Long Term Capital Gains Distribution		12/20/2024	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Northwestern Mutual Money Fund and Bank Deposits [BA] DESCRIPTION: Deposit		12/20/2024	P	\$1,001 - \$15,000	
The Growth Fund of America Class A Shares (AGTHX) [MF] DESCRIPTION: Long Term Capital Gain Distribution		12/19/2024	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Fundamental Investors, Class A Shares (ANCFX) [MF] DESCRIPTION: Long term capital gain distribution		12/19/2024	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Northwestern Mutual Money Fund and Bank Deposits [BA] DESCRIPTION: Deposit		12/19/2024	P	\$1,001 - \$15,000	
AMCAP Fund, Class A Shares A (AMCPX) [MF] DESCRIPTION: Distribution		12/18/2024	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
AMCAP Fund, Class A Shares A (AMCPX) [MF] DESCRIPTION: Long Term Capital Gain	SP	06/03/2024	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
AMCAP Fund, Class A Shares A (AMCPX) [MF] DESCRIPTION: Reinvest Long Term Capital Gain	SP	06/13/2024	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Putnam Large Cap Value Fund Class A (PEYAX) [MF] DESCRIPTION: Long Term Capital Gain	SP	12/09/2024	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Putnam Large Cap Value Fund Class A (PEYAX) [MF] DESCRIPTION: Reinvest Capital Gain	SP	12/09/2024	P	\$1,001 - \$15,000	
The Growth Fund of America Class A Shares (AGTHX) [MF]	SP	12/17/2024	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
AMCAP Fund, Class A Shares A (AMCPX) [MF] DESCRIPTION: Long Term Capital Gain	SP	12/18/2024	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
AMCAP Fund, Class A Shares A (AMCPX) [MF] DESCRIPTION: Reinvest Capital Gain	SP	12/18/2024	P	\$1,001 - \$15,000	
AMCAP Fund, Class A Shares A (AMCPX) [MF]	SP	12/20/2024	P	\$1,001 - \$15,000	
Franklin Strategic Biotechnology Discovery Fund Class A (FBDIX) [MF] DESCRIPTION: Long Term Capital Gain	SP	12/23/2024	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Franklin Strategic Biotechnology Discovery Fund Class A (FBDIX) [MF] DESCRIPTION: Reinvest Long Term Capital Gain	SP	12/23/2024	P	\$1,001 - \$15,000	

\* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE C: EARNED INCOME

Source	Type	Amount
State of Illinois	Legislative Pension	\$34,817.00
Strategic Consulting Group, NA	Spouses Salary	N/A
Required Minimum Distribution --Northwestern Mutual	IRA Distribution	\$8,686.00
Spouse IRA -- Required Minimum Distribution - Wells Fargo-Robert Boggs Creamer Beneficiary IRA Adelaide B. Creamer	IRA Distribution	N/A

## SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Chase	10/2021	Mortgage - 1101 Ridge Ave, Evanton, IL - Home	\$250,001 - \$500,000
JT	Chase	10/2021	Mortgage-- 1711 Lake Shore Drive, Michigan City, IN- Vacation Home	\$100,001 - \$250,000
SP	Cit Bank	12/2007	Credit Card Debt	\$50,001 - \$100,000
SP	Citi Bank	12/2023	Unsecured Credit Line	\$15,001 - \$50,000
JT	GM Financial	1/2023	Car Loan	\$15,001 - \$50,000

## SCHEDULE E: POSITIONS

Position	Name of Organization
Policy Council Member	Citizen Acton/Illinois
COMMENTS: Uncompensated	

## SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
December 1999	State of Illinois - Jan Schakowsky	Continued Participation in State Pension Plan

## SCHEDULE G: GIFTS

None disclosed.

## SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Source	Trip Details				Inclusions		
	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
Aspen Institute, Inc (Congressional Program)	05/25/2024	06/01/2025	Chicago, Illinois - Sydney, Australia - Chicago, Illinois	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>

## SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

## **EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION**

**IPO:** Did you purchase any shares that were allocated as a part of an Initial Public Offering?

Yes  No

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes  No

## **COMMENTS**

## **CERTIFICATION AND SIGNATURE**

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Janice D. Schakowsky , 05/12/2025