Filing ID #10072030

Financial Disclosure Report

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Filer Information

Name: Hon. Janelle Bynum
Status: Member
State/District: OR05

Filing Information

Filing Type: New Filer Report
Filing Year: 2024
Filing Date: 08/13/2025

Schedule A: Assets and "Unearned" Income

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Boeing Employees' Credit Union Checking 51 [BA]	JT	$1,001 - $15,000	None		
Boeing Employees' Credit Union Savings 43 [BA]	JT	$1,001 - $15,000	None		
Ivory Coast Management LLC [OL] LOCATION: Clackamas, OR, US DESCRIPTION: Restaurants	SP	$5,000,001 - $25,000,000	Operating Income	Not Applicable	$100,001 - $1,000,000
Wells Fargo - Checking [BA]	JT	$1,001 - $15,000	None		
Wells Fargo - Checking DC1 [BA]	DC	$1,001 - $15,000	None		
Wells Fargo - Checking DC2 [BA]	DC	$1,001 - $15,000	None		
Wells Fargo - Checking DC3 [BA]	DC	$1 - $1,000	None		
Wells Fargo - Checking DC4 [BA]	DC	$1,001 - $15,000	None		
Wells Fargo - Savings [BA]	JT	$1,001 - $15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Wells Fargo - Savings DC1 [BA]	DC	$1,001 - $15,000	None		
Wells Fargo - Savings DC2 [BA]	DC	$1,001 - $15,000	None		
Wells Fargo - Savings DC3 [BA]	DC	$1 - $1,000	None		
Wells Fargo - Savings DC4 [BA]	DC	$1,001 - $15,000	None		
Charles Schwab Brokerage ⇒ Baird Aggregate Bond Fd Investor Class (BAGSX) [MF]	JT	$1 - $1,000	None		
Charles Schwab Brokerage ⇒ Baird Aggregate Bond Fund Institutional Class (BAGIX) [MF]	JT	$1,001 - $15,000	Dividends	Not Applicable	$201 - $1,000
Charles Schwab Brokerage ⇒ BlackRock Systematic Multi-Strategy Fund Institutional Class (BIMBX) [MF]	JT	$15,001 - $50,000	Dividends	Not Applicable	$201 - $1,000
Charles Schwab Brokerage ⇒ Charles Schwab Bank [BA]	JT	$1,001 - $15,000	None		
Charles Schwab Brokerage ⇒ Dimensional US Core Equity Market ETF (DFAU) [EF]	JT	$50,001 - $100,000	Dividends	Not Applicable	$201 - $1,000
Charles Schwab Brokerage ⇒ DoubleLine Total Return Bond Fund Class N (DLTNX) [MF] DESCRIPTION: Appreciated over $1,000	JT	$1,001 - $15,000	None		
Charles Schwab Brokerage ⇒ Goldman Sachs GQG Partners International Opportunities Fund Institutional Shares (GSIMX) [MF]	JT	$15,001 - $50,000	Dividends	Not Applicable	$1,001 - $2,500
Charles Schwab Brokerage ⇒ JPMorgan Core Plus Bond Fund I Class (HLIPX) [MF]	JT	$1,001 - $15,000	Dividends	Not Applicable	$201 - $1,000
Charles Schwab Brokerage ⇒ JPMorgan Ultra-Short Income ETF (JPST) [EF]	JT	$15,001 - $50,000	Dividends	Not Applicable	$1,001 - $2,500
Charles Schwab Brokerage ⇒ Performance Trust Total Return Bond Fund-Institutional Class (PTIAX) [MF]	JT	$15,001 - $50,000	Dividends	Not Applicable	$1,001 - $2,500

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Charles Schwab Brokerage ⇒ Schwab Treasury Obligations Money Fund - Investor Shares (SNOXX) [MF]	JT	$1,001 - $15,000	Dividends	Not Applicable	$201 - $1,000
Charles Schwab Brokerage ⇒ Schwab U.S. Large-Cap Growth ETF (SCHG) [EF]	JT	$1,001 - $15,000	None		
Charles Schwab Brokerage ⇒ SPDR Series Trust SPDR Portfolio S&P 500 Growth ETF (SPYG) [EF]	JT	$15,001 - $50,000	None		
Charles Schwab Brokerage ⇒ U.S. Treasury [GS]	JT	None	Interest	Not Applicable	$1,001 - $2,500
Charles Schwab Brokerage ⇒ Vanguard Div Appreciation ETF (VIG) [EF]	JT	$15,001 - $50,000	Dividends	Not Applicable	$201 - $1,000
Charles Schwab Brokerage ⇒ Vanguard Total International Stock ETF (VXUS) [EF]	JT	$15,001 - $50,000	Capital Gains, Dividends	Not Applicable	$1,001 - $2,500
Charles Schwab Brokerage ⇒ Vanguard Total Stock Market ETF (VTI) [EF]	JT	$100,001 - $250,000	Dividends	Not Applicable	$1,001 - $2,500
Embold Bank Accts ⇒ Embold CU Checking [BA]		$1,001 - $15,000	Interest	Not Applicable	$201 - $1,000
Embold Bank Accts ⇒ Embold CU Savings [BA]		$1,001 - $15,000	None		
Embold Bank Accts ⇒ Embold Savings JSB [BA]		$1,001 - $15,000	None		
Fidelity IRA ⇒ Fidelity Freedom 2045 Fund (FFFGX) [MF]		$15,001 - $50,000	Tax-Deferred		
Fidelity IRA ⇒ Fidelity Cash Reserves (FDRXX) [MF]		$50,001 - $100,000	Tax-Deferred		
Fidelity IRA ⇒ Fidelity Mid Cap Value Fund (FSMVX) [MF]		$15,001 - $50,000	Tax-Deferred		
Fidelity IRA ⇒		$15,001 - $50,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Fidelity Select Construction and Housing Portfolio (FSHOX) [MF]					
Fidelity IRA ⇒ Fidelity Select Leisure & Entertainment (FDLSX) [MF]		$15,001 - $50,000	Tax-Deferred		
JB Charles Schwab ⇒ JB Charles Schwab Bank [BA]		$1,001 - $15,000	None		
JB Charles Schwab ⇒ McDonald's Corporation (MCD) [ST]		$1 - $1,000	None		
JB Charles Schwab ⇒ Nike, Inc. (NKE) [ST]		$1 - $1,000	None		
JB Equitable ⇒ EQ Capital Group Research [MF]		$1,001 - $15,000	Tax-Deferred		
JB Equitable ⇒ EQ Clear Bridge Large Cap Growth ESG [MF]		$1,001 - $15,000	Tax-Deferred		
JB Equitable ⇒ EQ Large Cap Core Managed Volatility [MF] Description: Appreciated over $1,000		$1,001 - $15,000	Tax-Deferred		
JB Equitable ⇒ EQ Moderate Allocation [MF]		$1,001 - $15,000	Tax-Deferred		
JB Equitable ⇒ EQ Quality Bond Plus [MF]		$1 - $1,000	Tax-Deferred		
JB Equitable ⇒ EQ Value Equity [MF]		$1,001 - $15,000	Tax-Deferred		
JB Equitable ⇒ EQ/AB Small Cap Growth [MF]		$1,001 - $15,000	Tax-Deferred		
JB Equitable ⇒ EQ/INTERNATIONAL EQUITY INDEX [OT] Description: Mutual Fund		$1,001 - $15,000	Tax-Deferred		
MJB Equitable ⇒ EQ/AB SMALL CAP GROWTH [MF]	SP	$1,001 - $15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
MJB Equitable ⇒ EQ/CAPITAL GROUP RESEARCH [MF]	SP	$1,001 - $15,000	Tax-Deferred		
MJB Equitable ⇒ EQ/Common Stock Index [MF]	SP	$1,001 - $15,000	Tax-Deferred		
MJB Equitable ⇒ EQ/Core Plus Bond [MF]	SP	$1,001 - $15,000	Tax-Deferred		
MJB Equitable ⇒ EQ/Equity 500 Index [MF]	SP	$1,001 - $15,000	Tax-Deferred		
MJB Equitable ⇒ EQ/INTERNATIONAL EQUITY INDEX [MF]	SP	$1,001 - $15,000	Tax-Deferred		
MJB Equitable ⇒ EQ/INTERNATIONAL VALUE MANAGED VOLATILITY [MF]	SP	$1,001 - $15,000	Tax-Deferred		
MJB Equitable ⇒ EQ/LARGE CAP GROWTH MANAGED VOLATILITY [MF]	SP	$1,001 - $15,000	Tax-Deferred		
MJB Equitable ⇒ EQ/LARGE CAP VALUE MANAGED VOLATILITY [MF]	SP	$1,001 - $15,000	Tax-Deferred		
MJB Equitable ⇒ EQ/MID CAP VALUE MANAGED VOLATILITY [MF]	SP	$1,001 - $15,000	Tax-Deferred		
MJB Equitable ⇒ EQ/Moderate Allocation [MF]	SP	$1,001 - $15,000	Tax-Deferred		
MJB Equitable ⇒ EQ/VALUE EQUITY [MF]	SP	$1,001 - $15,000	Tax-Deferred		
MJB Equitable ⇒ Multimanager Aggressive Equity [MF]	SP	$1,001 - $15,000	Tax-Deferred		
Oregon College Savings Plan DC1 ⇒ College Enrollment Year 2038 [MF] DESCRIPTION: Dependent Child 1 529 Plan		$1,001 - $15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Oregon College Savings Plan DC2 ⇒ College Enrollment Year 2022 [MF] DESCRIPTION: Dependent Child 2 529 Plan		$15,001 - $50,000	Tax-Deferred		
Oregon College Savings Plan DC3 ⇒ Balanced Index [5F] LOCATION: OR		$1,001 - $15,000	Tax-Deferred		
Oregon College Savings Plan DC3 ⇒ College Enrollment Year 2027 [MF] DESCRIPTION: Dependent Child 3 529 plan		$15,001 - $50,000	Tax-Deferred		
Oregon College Savings Plan DC3 ⇒ FDIC-Insured Option [5F] LOCATION: OR		$1,001 - $15,000	Tax-Deferred		
Oregon College Savings Plan DC3 ⇒ Fixed Income Index [5F] LOCATION: OR		$1,001 - $15,000	Tax-Deferred		
Oregon College Savings Plan DC3 ⇒ International Equity Index [5F] LOCATION: OR		$1,001 - $15,000	Tax-Deferred		
Oregon College Savings Plan DC4 ⇒ College Enrollment Year 2028 [MF] DESCRIPTION: Dependent Child 4 529 Plan		$15,001 - $50,000	Tax-Deferred		
Oregon Savings Growth Plan ⇒ Large Company Value Stk Option [OT] DESCRIPTION: Mutual Fund		$1,001 - $15,000	Tax-Deferred		
Oregon Savings Growth Plan ⇒ Lifepath 2035 Fund [MF] DESCRIPTION: Oregon Savings Growth Plan		$50,001 - $100,000	Tax-Deferred		
Oregon Savings Growth Plan ⇒ Socially Responsible Investment Options [OT] DESCRIPTION: Mutual Fund		$1,001 - $15,000	Tax-Deferred		

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit https://fd.house.gov/reference/asset-type-codes.aspx.

Schedule C: Earned Income

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Ivory Coast Management	Spouse Salary	N/A	N/A
Ivory Coast Managment	Salary	N/A	$109,583.30
State of Oregon	Legislator Salary	N/A	$46,616.64

Schedule D: Liabilities

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Bremer Bank	Jan 2022	Renovation Happy Valley	$250,001 - $500,000
JT	Bremer Bank	December 2022	Renovation JC	$500,001 - $1,000,000
JT	Bremer Bank	January 2021	Renovation Portland	$100,001 - $250,000
SP	American Express	December 2024	Credit Card	$15,001 - $50,000
	Delta American Express	December 2024	Credit Card	$15,001 - $50,000

Schedule E: Positions

Position	Name of Organization
Board Member	Grand Central Bakery

Comments: Resigned position May 2024

Schedule F: Agreements

Date	Parties To	Terms of Agreement
2024	Myself and the State of Oregon	Continued participation in Legislative Retirement Plan
2025	Myself and the State of Oregon	COBRA for health insurance that I pay in full

Schedule J: Compensation in Excess of $5,000 Paid by One Source

None disclosed.

Schedule A Investment Vehicle Details

- JB Equitable
  Description: AXA plan
- Oregon Savings Growth Plan
  Description: State of Oregon Retirement Act
- Oregon College Savings Plan DC1
  Location: OR
- Fidelity IRA
  Description: Fidelity Simple IRA
- Oregon College Savings Plan DC2
  Location: OR
- Oregon College Savings Plan DC3
  Location: OR
- Oregon College Savings Plan DC4
  Location: OR
- MJB Equitable (Owner: SP)
  Description: AXA Plan
- JB Charles Schwab
  Location: Happy Valley, OR, US
  Description: JB Charles Schwab Acct
- Charles Schwab Brokerage (Owner: JT)
  Location: Happy Valley, OR, US
- Embold Bank Accts
  Location: US

Exclusions of Spouse, Dependent, or Trust Information

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

○ Yes ◉ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

○ Yes ◉ No

Certification and Signature

☑ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Janelle Bynum , 08/13/2025