



Filing ID #10068086

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Hon. Jamie Raskin  
**Status:** Member  
**State/District:** MD08

## FILING INFORMATION

**Filing Type:** Annual Report  
**Filing Year:** 2024  
**Filing Date:** 05/15/2025

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
American University Defined Contribution ⇒ CREF Stock Account - R2 (QCSTPX) [MF]		\$100,001 - \$250,000	Tax-Deferred		<input type="checkbox"/>
American University Defined Contribution ⇒ EuroPacific Growth Fund Cl R-6 (RERGX) [MF]		\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
American University Defined Contribution ⇒ Harbor Capital Appreciation Fund Insti Cl (HACAX) [MF]		\$100,001 - \$250,000	Tax-Deferred		<input type="checkbox"/>
American University Defined Contribution ⇒ Metropolitan West Total Return Bond Fd Plan Cl Shs (MWTSX) [MF]		\$250,001 - \$500,000	Tax-Deferred		<input checked="" type="checkbox"/>
DESCRIPTION: Entirety of asset sold on 7/18/24 and all the proceeds were used to purchase Dodge and Cox Income Fund -- Class X.					
American University Defined Contribution ⇒ MFS Mid Cap Value Fund Class R6 (MVCKX) [MF]		\$100,001 - \$250,000	Tax-Deferred		<input type="checkbox"/>
American University Defined Contribution ⇒ TIAA Real Estate Account (QREARX) [MF]		\$100,001 - \$250,000	Tax-Deferred		<input type="checkbox"/>
American University Defined Contribution ⇒ TIAA Traditional [FN]		\$100,001 - \$250,000	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
American University Defined Contribution ⇒ Vanguard Target Retirement 2025 Fund (VTTVX) [MF]		\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
American University Defined Contribution ⇒ Vanguard Total International Stock Index Fund Institutional Shares (VTSNX) [MF]		\$100,001 - \$250,000	Tax-Deferred		<input type="checkbox"/>
American University Tax Deferred Annuity ⇒ TIAA Traditional [FN]		\$100,001 - \$250,000	Tax-Deferred		<input type="checkbox"/>
Jamin & Sarah Raskin JTWROS I/M (2501) ⇒ TIAA Cash Deposit Account [BA]	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
Jamin & Sarah Raskin JTWROS I/M (2501) ⇒ Vanguard FTSE Developed Markets ETF (VEA) [EF]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Jamin & Sarah Raskin JTWROS I/M (2501) ⇒ Vanguard FTSE Emerging Markets ETF (VWO) [EF]	JT	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Jamin & Sarah Raskin JTWROS I/M (2501) ⇒ Vanguard Growth ETF (VUG) [EF]	JT	\$50,001 - \$100,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
DESCRIPTION: VANGUARD GROWTH ETF					
Jamin & Sarah Raskin JTWROS I/M (2501) ⇒ Vanguard Large-Cap ETF (VV) [EF]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Jamin & Sarah Raskin JTWROS I/M (2501) ⇒ Vanguard Value ETF (VTV) [EF]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Jamin Ben Raskin IRA (2901) ⇒ DFA Inflation Protected Securities Portfolio (DIPSX) [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Jamin Ben Raskin IRA (2901) ⇒ DFA Large Cap International Portfolio (DFALX) [MF]		\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
Jamin Ben Raskin IRA (2901) ⇒ EuroPacific Growth Fund - Class F-3 (FEUPX) [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Jamin Ben Raskin IRA (2901) ⇒ iShares Core MSCI Emerging Markets ETF (IEMG) [EF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Jamin Ben Raskin IRA (2901) ⇒ iShares Core S&P 500 ETF (IVV) [EF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Jamin Ben Raskin IRA (2901) ⇒ iShares J.P. Morgan USD Emerging Markets Bond ETF (EMB) [EF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: ishares JP Morgan USD Emerging Markets Bond ETF					
Jamin Ben Raskin IRA (2901) ⇒ iShares MSCI EAFE Small-Cap ETF (SCZ) [EF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Jamin Ben Raskin IRA (2901) ⇒ iShares Russell Top 200 Growth ETF (IWy) [EF]		\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
Jamin Ben Raskin IRA (2901) ⇒ iShares Russell Top 200 Value ETF (IWx) [EF]		\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
Jamin Ben Raskin IRA (2901) ⇒ RBC BlueBay High Yield Bond Fund Class I (RGHYX) [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Jamin Ben Raskin IRA (2901) ⇒ TIAA Cash Deposit Account [BA]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Jamin Ben Raskin IRA (2901) ⇒ Vanguard Intermediate-Term Bond Index Fund Admiral Shares (VBILX) [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Vanguard Intermediate-Term Bond Index Fund					
Jamin Ben Raskin IRA (2901) ⇒ Vanguard Mid-Cap ETF (VO) [EF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Jamin Ben Raskin IRA (2901) ⇒ Vanguard Short-Term Bond Index Fund Admiral Shares (VBIRX) [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Jamin Ben Raskin IRA (2901) ⇒ Vanguard Small-Cap ETF (VB) [EF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Other ⇒ AT&T Inc. (T) [ST]	None		Capital Gains	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
DESCRIPTION: Asset sold in its entirety.					
Other ⇒ BANK OF AMERICA NA [BA]		\$50,001 - \$100,000	Interest	\$1 - \$200	<input type="checkbox"/>
Other ⇒ CAPITAL ONE NA [BA]		\$100,001 - \$250,000	Interest	\$201 - \$1,000	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Other ⇒ HarperCollins Publishers LLC [OT]		Undetermined	Royalty Payment	\$15,001 - \$50,000	<input type="checkbox"/>
DESCRIPTION: Royalty Payment					
Other ⇒ Harvard University Employees Credit Union [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
Other ⇒ i(X) Net Zero PLC [OT]		Undetermined	Capital Gains	\$50,001 - \$100,000	<input checked="" type="checkbox"/>
DESCRIPTION: IX investments LLC merged with i(X) Net Zero PLC exchange ratio of 160,000 Plass P Shares in IX Investments converted to 447,169 ordinary shares in i(X) Net Zero PLC.					
Other ⇒ Maryland Supplemental Retirement Plan [PE]		\$500,001 - \$1,000,000	Tax-Deferred		<input type="checkbox"/>
Other ⇒ Sage Publications Inc [OT]		Undetermined	Royalty Payment	\$201 - \$1,000	<input type="checkbox"/>
DESCRIPTION: Royalty Payment					
Other ⇒ SYNCHRONY BANK [BA]		\$100,001 - \$250,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
Other ⇒ T Rowe Price: Portfolio for Education Today [5F]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
LOCATION: MD					
DESCRIPTION: Maryland 529 Portfolio for Education Today					
Sarah B Raskin Duke 401K ⇒ Vanguard Target Retirement 2030 Fund (VTHR) [MF]	SP	\$250,001 - \$500,000	Tax-Deferred		<input checked="" type="checkbox"/>
Sarah B Raskin IRA I/M (2701) ⇒ DFA Inflation Protected Securities Portfolio (DIPSX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Sarah B Raskin IRA I/M (2701) ⇒ DFA Large Cap International Portfolio (DFALX) [MF]	SP	\$250,001 - \$500,000	Tax-Deferred		<input type="checkbox"/>
Sarah B Raskin IRA I/M (2701) ⇒ EuroPacific Growth Fund - Class F-3 (FEUPX) [MF]	SP	\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
Sarah B Raskin IRA I/M (2701) ⇒ iShares Core MSCI Emerging Markets ETF (IEMG) [EF]	SP	\$100,001 - \$250,000	Tax-Deferred		<input type="checkbox"/>
Sarah B Raskin IRA I/M (2701) ⇒ iShares Core S&P 500 ETF (IVV) [EF]	SP	\$100,001 - \$250,000	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Sarah B Raskin IRA I/M (2701) ⇒ iShares J.P. Morgan USD Emerging Markets Bond ETF (EMB) [EF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Sarah B Raskin IRA I/M (2701) ⇒ iShares MSCI EAFE Small-Cap ETF (SCZ) [EF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Sarah B Raskin IRA I/M (2701) ⇒ iShares Russell Top 200 Growth ETF (IWy) [EF]	SP	\$250,001 - \$500,000	Tax-Deferred		<input type="checkbox"/>
Sarah B Raskin IRA I/M (2701) ⇒ iShares Russell Top 200 Value ETF (IWX) [EF]	SP	\$250,001 - \$500,000	Tax-Deferred		<input type="checkbox"/>
Sarah B Raskin IRA I/M (2701) ⇒ RBC BlueBay High Yield Bond Fund Class I (RGHYX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Sarah B Raskin IRA I/M (2701) ⇒ TIAA Cash Deposit Account [BA]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Sarah B Raskin IRA I/M (2701) ⇒ Vanguard Intermediate-Term Bond Index Fund Admiral Shares (VBILX) [MF]	SP	\$100,001 - \$250,000	Tax-Deferred		<input type="checkbox"/>
Sarah B Raskin IRA I/M (2701) ⇒ Vanguard Mid-Cap ETF (VO) [EF]	SP	\$100,001 - \$250,000	Tax-Deferred		<input type="checkbox"/>
Sarah B Raskin IRA I/M (2701) ⇒ Vanguard Short-Term Bond Index Fund Admiral Shares (VBIRX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: VANGUARD SHORT TERM BOND INDEX					
Sarah B Raskin IRA I/M (2701) ⇒ Vanguard Small-Cap ETF (VB) [EF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: VANGUARD SMALL-CAP ETF					
Sarah B Raskin TOD I/M (2601) ⇒ Columbia Acorn Fund Class I (ACRNX) [MF]	SP	\$50,001 - \$100,000	Capital Gains	None	<input type="checkbox"/>
Sarah B Raskin TOD I/M (2601) ⇒ iShares Core S&P 500 ETF (IVV) [EF]	SP	None	Dividends	\$1 - \$200	<input type="checkbox"/>
Sarah B Raskin TOD I/M (2601) ⇒ iShares Russell 1000 Growth ETF (IWF) [EF]	SP	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Sarah B Raskin TOD I/M (2601) ⇒ iShares Russell 1000 Value ETF (IWD) [EF]	SP	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Sarah B Raskin TOD I/M (2601) ⇒ Small Cap Growth Fund Class A (CGOAX) [MF]	SP	\$50,001 - \$100,000	None		<input type="checkbox"/>
Sarah B Raskin TOD I/M (2601) ⇒ TIAA Cash Deposit Account [BA]	SP	\$1,001 - \$15,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
Sarah B Raskin TOD I/M (2601) ⇒ Vanguard FTSE Developed Markets ETF (VFA) [EF]	SP	None	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Sarah B Raskin TOD I/M (2601) ⇒ Vanguard FTSE Emerging Markets ETF (VWO) [EF]	SP	None	Dividends	\$1 - \$200	<input type="checkbox"/>
Sarah B Raskin TOD I/M (2601) ⇒ Vanguard Russell 1000 Value ETF (VONV) [EF]	SP	None	Dividends	\$1 - \$200	<input type="checkbox"/>

\* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Other ⇒ I (IXNZF) [ST]		07/02/2024	S	\$50,001 - \$100,000	<input checked="" type="checkbox"/>
Other ⇒ AT&T Inc. (T) [ST]		11/13/2024	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
DESCRIPTION: Spouse's brother sold shares upon death of spouse's mother.					
American University Defined Contribution ⇒ Metropolitan West Total Return Bond Fd Plan Cl Shs (MWTSX) [MF]		01/31/2024	P	\$1,001 - \$15,000	
DESCRIPTION: Dividend					
American University Defined Contribution ⇒ Metropolitan West Total Return Bond Fd Plan Cl Shs (MWTSX) [MF]		02/29/2024	P	\$1,001 - \$15,000	
American University Defined Contribution ⇒ Metropolitan West Total Return Bond Fd Plan Cl Shs (MWTSX) [MF]		03/28/2024	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
DESCRIPTION: Dividend					
American University Defined Contribution ⇒ Metropolitan West Total Return Bond Fd Plan Cl Shs (MWTSX) [MF]		04/30/2024	P	\$1,001 - \$15,000	
American University Defined Contribution ⇒ Metropolitan West Total Return Bond Fd Plan Cl Shs (MWTSX) [MF]		05/31/2024	P	\$1,001 - \$15,000	
American University Defined Contribution ⇒ Metropolitan West Total Return Bond Fd Plan Cl Shs (MWTSX) [MF]		06/28/2024	P	\$1,001 - \$15,000	
American University Defined Contribution ⇒ Metropolitan West Total Return Bond Fd Plan Cl Shs (MWTSX) [MF]		07/18/2024	P	\$1,001 - \$15,000	
American University Defined Contribution ⇒ Metropolitan West Total Return Bond Fd Plan Cl Shs (MWTSX) [MF]		07/18/2024	S (partial)	\$500,001 - \$1,000,000	<input type="checkbox"/>
American University Defined Contribution ⇒ Vanguard Target Retirement 2025 Fund (VTTVX) [MF]		12/30/2024	P	\$1,001 - \$15,000	
American University Defined Contribution ⇒ Vanguard Target Retirement 2025 Fund (VTTVX) [MF]		12/30/1934	P	\$1,001 - \$15,000	
American University Defined Contribution ⇒ Vanguard Total International Stock Index Fund Institutional Shares (VTSNX) [MF]		12/20/2024	P	\$1,001 - \$15,000	
American University Defined Contribution ⇒ Vanguard Total International Stock Index Fund Institutional Shares (VTSNX) [MF]		09/20/2024	P	\$1,001 - \$15,000	
Sarah B Raskin IRA I/M (2701) ⇒ DFA Large Cap International Portfolio (DFALX) [MF]	SP	12/11/2024	P	\$1,001 - \$15,000	
Sarah B Raskin IRA I/M (2701) ⇒ Vanguard Short-Term Bond Index Fund Admiral Shares (VBIRX) [MF]	SP	12/11/2024	P	\$1,001 - \$15,000	
American University Defined Contribution ⇒ Vanguard Total International Stock Index Fund Institutional Shares (VTSNX) [MF]		06/21/2024	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
American University Defined Contribution ⇒ Vanguard Total International Stock Index Fund Institutional Shares (VTSNX) [MF]		06/21/2024	P	\$1,001 - \$15,000	
American University Defined Contribution ⇒ Harbor Capital Appreciation Fund Insti Cl (HACAX) [MF]		12/20/2024	P	\$1,001 - \$15,000	
American University Defined Contribution ⇒ EuroPacific Growth Fund Cl R-6 (RERGX) [MF]		12/19/2024	P	\$1,001 - \$15,000	
American University Defined Contribution ⇒ MFS Mid Cap Value Fund Class R6 (MVCKX) [MF]		12/10/2024	P	\$1,001 - \$15,000	
American University Defined Contribution ⇒ MFS Mid Cap Value Fund Class R6 (MVCKX) [MF]		12/10/2024	P	\$15,001 - \$50,000	
American University Defined Contribution ⇒ MFS Mid Cap Value Fund Class R6 (MVCKX) [MF]		12/10/2024	P	\$1,001 - \$15,000	
American University Defined Contribution ⇒ Dodge & Cox Income Fund - Class X (DOXIX) [MF]		07/18/2024	P	\$500,001 - \$1,000,000	
DESCRIPTION: See Schedule A Notes.					
American University Defined Contribution ⇒ Dodge & Cox Income Fund - Class X (DOXIX) [MF]		09/25/2024	P	\$1,001 - \$15,000	
American University Defined Contribution ⇒ Dodge & Cox Income Fund - Class X (DOXIX) [MF]		12/18/2024	P	\$1,001 - \$15,000	
Sarah B Raskin Duke 401K ⇒ Vanguard Target Retirement 2030 Fund (VTHRX) [MF]	SP	Monthly	P	\$1,001 - \$15,000	

\* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE C: EARNED INCOME

Source	Type	Amount
Duke University	Spouse Salary	N/A
THE VANGUARD GROUP INC	SPOUSE 1099-NEC	N/A
Barbara Raskin Pension Plan	Pension Distribution	\$23,082.00

Source	Type	Amount
The Roosevelt Institute	Spouse 1099-NEC	N/A
Carnege Endowment for International Peace	Spouse 1099-NEC	N/A
The Commonwealth of Massachusetts	Spouse 1099-NEC	N/A

## SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	United Bank	May 2021	Mortgage on 1526 6th St NW unit 2 Washington, DC	\$1,000,001 - \$5,000,000

## SCHEDULE E: POSITIONS

None disclosed.

## SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
1990	Myself & American University	401(k) plan
2006	Myself & State of Maryland	Retirement Plan

## SCHEDULE G: GIFTS

None disclosed.

## SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

## SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

## SCHEDULE A AND B INVESTMENT VEHICLE DETAILS

- Jamin Ben Raskin IRA (2901)  
DESCRIPTION: Jamie Raskin IRA (2901)
- Sarah B Raskin IRA I/M (2701) (Owner: SP)  
DESCRIPTION: Sarah B Raskin IRA (2701)
- Jamin & Sarah Raskin JTWROS I/M (2501) (Owner: JT)  
LOCATION: US  
DESCRIPTION: Jamin & Sarah Raskin JTWROS (2501)

- Sarah B Raskin TOD I/M (2601) (Owner: SP)  
LOCATION: US  
DESCRIPTION: Sarah B Raskin TOD (2601)
- American University Defined Contribution  
DESCRIPTION: American University Defined Contribution
- American University Tax Deferred Annuity  
LOCATION: US  
DESCRIPTION: American University Tax Deferred Annuity
- Other  
LOCATION: US
- Sarah B Raskin Duke 401K (Owner: SP)

## **EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION**

**IPO:** Did you purchase any shares that were allocated as a part of an Initial Public Offering?

Yes  No

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes  No

## **CERTIFICATION AND SIGNATURE**

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Jamie Raskin , 05/15/2025