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Annual Report for Calendar 2024

The Honorable James E Risch (Risch, James E.)

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 Print Report

The following statements were checked before filing:

- I certify that the statements I have made on this form are true, complete and correct to the best of my knowledge and belief.
- I understand that reports cannot be edited once filed. To make corrections, I will submit an *electronic* amendment to this report.
- I *omitted* assets because they meet the three-part test for exemption.

Part 1. Honoraria Payments or Payments to Charity in Lieu of Honoraria

Did any individual or organization pay you or your spouse more than \$200, or donate any amount to a charity on your or your spouse's behalf, for an article, speech, or appearance? **No**

Part 2. Earned and Non-Investment Income

Did you or your spouse have reportable earned income or non-investment income? **Yes**

#	Who Was Paid	Type	Who Paid	Amount Paid	Comments
1	Self	Retirement	Public Employee Retirement System of Idaho Boise, ID	\$43,649.50	n/a
2	Self	Retirement	T. Rowe Price Rollover IRA Baltimore, Maryland	\$8,914.06	n/a
3	Self	Retirement	State of Idaho Deferred Compensation 457(b) Program Boise, Idaho	\$5,072.81	n/a
4	Self	Retirement	PERSI Choice 401K Denver, Colorado	\$4,597.78	n/a

Part 3. Assets

Did you, your spouse, or dependent child own any asset that had a value of more than \$1,000 or generated income of more than \$200? **Yes**

	Asset	Asset Type	Owner	Value	Income Type	Income
1	US Bank Account **04 (Boise, ID) <i>Type:</i> Checking, Money Market Account,	Bank Deposit	Joint	\$50,001 - \$100,000	Interest,	None (or less than \$201)
2	US Bank Account **25 (Boise, ID) <i>Type:</i> Checking,	Bank Deposit	Joint	None (or less than \$1,001)	None,	None (or less than \$201)
3	US Bank Account **15 (Boise, ID) <i>Type:</i> Checking,	Bank Deposit	Spouse	\$15,001 - \$50,000	Interest,	None (or less than \$201)
4	40+ Acres Land, Ada County, ID <i>Description:</i> Currently Operated as Farm and Ranch Land (Ada County, ID)	Farm	Joint	\$5,000,001 - \$25,000,000	Rent/Royalties,	\$5,001 - \$15,000
5	40 +/- Acres Land, Canyon County, ID <i>Description:</i> Currently Operated as Farm and Ranch Land (Canyon County, ID)	Farm	Joint	\$5,000,001 - \$25,000,000	Rent/Royalties,	\$5,001 - \$15,000
6	Black Angus Farms LLC <i>Company:</i> Black Angus Farms (Boise, Idaho) <i>Description:</i> Farming, ranching, property holding company	Business Entity Limited Liability Company (LLC)	Joint			
6.1	Agricultural and Commercial Real Estate Property <i>Description:</i> 77 Acres Land. Agricultural and	Real Estate Commercial	Joint	\$5,000,001 - \$25,000,000	Rent/Royalties,	\$15,001 - \$50,000

Asset	Commercial Real Estate Property, Cloverdale Road (Ada County, Idaho)	Asset Type	Owner	Value	Income Type	Income
7	160 +/- Acres Land, Ada County, ID <i>Description:</i> Currently Operated as Farm and Ranch Land (Ada County, ID)	Farm	Joint	\$1,000,001 - \$5,000,000	Rent/Royalties, Capital Gains,	\$5,001 - \$15,000
8	American Trailer Sales Co - Marketing Livestock Trailers (2400 S. Janeen Street, Boise, ID 83709) <i>Company:</i> American Trailer Sales Co (Boise, ID) <i>Description:</i> Marketing Livestock Trailers <i>Filer comment:</i> Business distribution used for business taxes.	Corporate Securities Non-Public Stock	Spouse	\$1,000,001 - \$5,000,000	Other, (Other (Distribution))	Other \$100,001.00
9	Capital City Management LLC (5400 South Cole Road, Boise, ID 83709) <i>Company:</i> Capital City Management LLC (Boise, ID) <i>Description:</i> Real Estate Holding Company	Business Entity Limited Liability Company (LLC)	Joint			
9.1	Residential Real Property <i>Description:</i> Rental Home (Boise, ID) <i>Filer comment:</i> Removed 200 North Pond asset listed on CY 2018 disclosure because it was a duplicate of this asset.	Real Estate Residential	Joint	\$250,001 - \$500,000	Rent/Royalties,	\$5,001 - \$15,000
9.2	Ada County Rental Property <i>Description:</i> Rental property located on Highlander Street (Ada County, ID)	Real Estate Residential	Joint	\$500,001 - \$1,000,000	Rent/Royalties,	\$15,001 - \$50,000
10	Sage Meadow Ranch, Inc - Farm and Ranching Company (5400 South Cole Road, Boise, ID 83709) <i>Company:</i> Sage Meadow Ranch Inc. (Boise, ID) <i>Description:</i> Farm and Ranching Company	Corporate Securities Non-Public Stock	Spouse	\$250,001 - \$500,000	Dividends,	None (or less than \$201)
11	Ada County Rental Property Desert <i>Description:</i> Rental property located in Boise, ID/the desert (Boise, Idaho)	Real Estate Residential	Joint	\$250,001 - \$500,000	Rent/Royalties,	\$5,001 - \$15,000
12	JR & JR Properties LLC <i>Company:</i> JR & JR Properties LLC (Boise, ID) <i>Description:</i> Real estate holding.	Business Entity Limited Liability Company (LLC)	Joint			
12.1	Commercial Real Estate <i>Description:</i> Commercial Office Building (Boise, ID)	Real Estate Commercial	Joint	\$250,001 - \$500,000	Rent/Royalties,	\$5,001 - \$15,000
13	Public Employee Retirement System of Idaho Fund <i>Filer comment:</i> Income from the pension reported on Part 2 as a distribution. This is my personal pension but listed as jointly owned due to Idaho community property.	Retirement Plans Defined Benefit Pension Plan	Joint	\$50,001 - \$100,000	Excepted Investment Fund,	None (or less than \$201)

Asset	Asset Type	Owner	Value	Income Type	Income
<p>owned due to Idaho community property laws.</p> <p>14 PERSI Choice 401(K) Plan <i>Filer comment:</i> This is my personal pension but listed as jointly owned due to Idaho community property laws.</p>	Retirement Plans Defined Contribution Pension Plan	Joint			
14.1 PERSI Short Term Investment Portfolio	Mutual Funds Mutual Fund	Joint	\$15,001 - \$50,000	Excepted Investment Fund,	None (or less than \$201)
14.2 PERSI Total Return Fund	Mutual Funds Mutual Fund	Joint	\$50,001 - \$100,000	Excepted Investment Fund,	None (or less than \$201)
15 State of Idaho Deferred Compensation Program 457(b) Program <i>Filer comment:</i> This is my personal pension but listed as jointly owned due to Idaho community property laws.	Deferred Compensation Deferred Compensation - Other	Joint			
15.1 Nationwide Fixed Fund	Mutual Funds Mutual Fund	Joint	\$15,001 - \$50,000	Excepted Investment Fund,	None (or less than \$201)
15.2 VINIX - Vanguard Institutional Index	Mutual Funds Mutual Fund	Joint	\$50,001 - \$100,000	Excepted Investment Fund,	None (or less than \$201)
16 Notes owed by Risch for Lt. Gov. Committees Resulting from 2002 Primary Election Campaign, Boise, ID <i>Company:</i> Risch for Lt. Gov. Committees (Boise, ID)	Accounts Receivable From a Business	Joint	\$250,001 - \$500,000	Interest,	None (or less than \$201)
17 Notes Owed by American Trailer Sales Co. <i>Company:</i> American Trailer Sales Co. (Boise, ID)	Accounts Receivable From a Business	Joint	\$500,001 - \$1,000,000	Interest,	None (or less than \$201)
18 T. Rowe Price Rollover IRA	Retirement Plans IRA	Joint			
18.1 T. Rowe Price Summit Cash Reserve	Mutual Funds Mutual Fund	Joint	\$15,001 - \$50,000	Excepted Investment Fund,	None (or less than \$201)
18.2 PEXMX - T. Rowe Price Extended Equity Market Index Fund	Mutual Funds Exchange Traded Fund/Note	Joint	\$50,001 - \$100,000	Excepted Investment Fund,	None (or less than \$201)
18.3 PREIX - T. Rowe Price Equity Index Fund	Mutual Funds Exchange Traded Fund/Note	Joint	\$50,001 - \$100,000	Excepted Investment Fund,	None (or less than \$201)

19	Former Law Firm Simple Retirement Plan Asset	Retirement Plans Asset Type Defined Contribution	Joint Owner	Value	Income Type	Income
		Pension Plan				
19.1	T. Rowe Price Mid-Cap Growth Fund	Mutual Funds Mutual Fund	Joint	\$1,001 - \$15,000	Excepted Investment Fund,	None (or less than \$201)
19.2	T. Rowe Price Small-Cap Stock Fund	Mutual Funds Mutual Fund	Joint	\$1,001 - \$15,000	Excepted Investment Fund,	None (or less than \$201)
19.3	T. Rowe Price Equity Income Fund	Mutual Funds Mutual Fund	Joint	\$1,001 - \$15,000	Excepted Investment Fund,	None (or less than \$201)
19.4	T. Rowe Price Extended Equity Market Index Fund	Mutual Funds Mutual Fund	Joint	\$50,001 - \$100,000	Excepted Investment Fund,	None (or less than \$201)
19.5	T. Rowe Price Government Money Fund	Mutual Funds Mutual Fund	Joint	\$15,001 - \$50,000	Excepted Investment Fund,	None (or less than \$201)
19.6	T. Rowe Price U.S. Treasury Money Fund	Mutual Funds Mutual Fund	Joint	\$15,001 - \$50,000	Excepted Investment Fund,	None (or less than \$201)
20	Tanaka Growth Fund	Mutual Funds Mutual Fund	Joint	\$1,001 - \$15,000	Excepted Investment Fund,	None (or less than \$201)
21	Fidelity Asset Manager 85%	Mutual Funds Mutual Fund	Spouse	\$1,001 - \$15,000	Excepted Investment Fund,	None (or less than \$201)
22	Condominium <i>Description:</i> Condominium 1207 (Washington, DC)	Real Estate Residential	Joint	\$500,001 - \$1,000,000	None,	None (or less than \$201)
23	E Trade Financial (Boise, ID) <i>Type:</i> Brokerage Sweep Account,	Bank Deposit	Joint	\$1,001 - \$15,000	Interest,	None (or less than \$201)
24	First Interstate Bank ***1582 (Bend, Oregon) <i>Type:</i> Checking,	Bank Deposit	Joint	\$15,001 - \$50,000	Interest,	None (or less than \$201)
25	Charles Schwab	Brokerage/Managed Account	Self			
25.1	TQQQ - ProShares UltraPro QQQ	Mutual Funds Exchange Traded Fund/Note	Self	\$100,001 - \$250,000	Excepted Investment Fund,	\$1,001 - \$2,500
25.2	SPY - SPDR S&P 500 ETF Trust	Mutual Funds	Self	\$100,001 -	Excepted	\$1,001 -

25.2	SIFB - SIFB TRUST COV. LTD. TRUST Asset	Mutual Funds Exchange Traded Fund/Note	Self Owner	\$100,001 - \$250,000	Excepted Investment Fund,	\$1,001 - \$2,500
25.3	TD Ameritrade (Boise, ID) Type: Brokerage Sweep Account,	Bank Deposit	Self	\$100,001 - \$250,000	Excepted Investment Fund,	\$201 - \$1,000

Part 4a. Periodic Transaction Report Summary

In this section, electronically filed periodic transaction report (PTR) transactions are displayed for you.

Part 4b. Transactions

Did you, your spouse, or dependent child buy, sell, or exchange an asset where the transaction exceeded \$1,000 and was not reported on Part 4a? **Yes**

#	Owner	Ticker	Asset Name	Transaction Type	Transaction Date	Amount	Comments
1	Joint	PREIX	T. Rowe Price Equity Index Fund	Sale (Partial)	01/08/2024	\$1,001 - \$15,000	n/a
2	Joint	PEXMX	T. Rowe Price Extended Equity Market Index Fund	Sale (Partial)	01/08/2024	\$1,001 - \$15,000	n/a
3	Joint	PEXMX	T. Rowe Price Extended Equity Market Index Fund	Purchase	12/16/2024	\$1,001 - \$15,000	n/a
4	Joint	--	T. Rowe Price Extended Equity Market Index Fund	Purchase	12/16/2024	\$1,001 - \$15,000	n/a
5	Joint	--	T. Rowe Price Extended Equity Market Index Fund	Purchase	12/16/2024	\$1,001 - \$15,000	n/a

6 #	Joint Owner	-- Ticker	Nationwide Asset Fixed Fund Name	Sale Transaction (Partial) Type	01/02/2024 Transaction Date	\$1,001 - \$15,000 Amount	n/a Comments
7	Joint	VINIX	Vanguard Institutional Index	Sale (Partial)	01/02/2024	\$1,001 - \$15,000	n/a
8	Joint	--	PERSI Total Return Fund	Sale (Partial)	12/16/2024	\$1,001 - \$15,000	n/a
9	Joint	--	TQQQ	Sale (Partial)	03/05/2024	\$50,001 - \$100,000	n/a
10	Joint	--	TQQQ	Sale (Partial)	07/05/2024	\$50,001 - \$100,000	n/a
11	Joint	--	TQQQ	Purchase	08/06/2024	\$1,001 - \$15,000	n/a
12	Joint	--	SPY	Sale (Partial)	09/23/2024	\$15,001 - \$50,000	n/a
13	Joint	--	TQQQ	Sale (Partial)	11/12/2024	\$50,001 - \$100,000	n/a
14	Joint	--	VTWO	Sale (Full)	11/12/2024	\$1,001 - \$15,000	n/a

Part 5. Gifts

Did you, your spouse, or dependent child receive any reportable gift during the reporting period? **No**

Part 6. Travel

Did you, your spouse, or dependent child receive any reportable travel? **No**

Part 7. Liabilities

Did you, your spouse, or dependent child have a reportable, non-revolving charge account liability worth more than \$10,000 at any time or a revolving charge account whose value exceeded \$10,000 as of the last day of the reporting period? **Yes**

#	Incurred	Debtor	Type	Points	Rate (Term)	Amount	Creditor	Comments
1	2004	Joint	Mortgage	0	5.875% (30 years)	\$15,001 - \$50,000	Countrywide Home Loans - Note Transferred to Bank of America Calabassas, CA	n/a
2	2021	Joint	Mortgage	0	3.375% (30)	\$250,001 - \$500,000	Bank of Idaho (Mr. Cooper) PO box 818060 6601 Postal Rd Cleveland, OH	n/a
3	2023	Joint	Mortgage	0	6.75% (30 years)	\$250,001 - \$500,000	Bank of Idaho PO Box 1487 Idaho Falls, Idaho 83403	n/a

Part 8. Positions

Did you hold any reportable outside positions during the reporting period? **Yes**

#	Position Dates	Position Held	Entity	Entity Type	Comments
1	Mar 2006 to present	Partner	JR & JR Properties LLC Boise , ID	Company	n/a
2	Dec 1996 to present	Partner	RFAM Limited Partnership Boise, ID	Partnership	n/a
3	Aug 2006 to present	Trustee	The Janeen Street Trust Boise, ID	Other (Trust)	n/a
4	May 2010 to present	Trustee	The Sage Meadows Trust Boise , ID	Other (Trust)	n/a
5	Mar 2011 to present	Representative	The Estate of Helen E. Choborda Boise, ID	Other (Estate)	n/a
6	Dec 2014 to present	Other (Member)	Black Angus Farms LLC Boise, ID	Corporation	n/a

Part 9. Agreements

Did you have any reportable agreement or arrangement with an outside entity? **Yes**

#	Date	Parties Involved	Type	Status and Terms	Comments
1	Jan 1996	State of Idaho - Deferred Comp. Program Boise, ID	Continuing participation in an employee benefit plan	Active.	n/a
2	Feb 2001	State of Idaho - Persi Choice Plan Boise, ID	Continuing participation in an employee benefit plan	Active, defined benefits.	n/a
3	Dec 1974	State of Idaho - Persi Boise, Idaho	Continuing participation in an employee benefit plan	Active, defined benefits	n/a

Part 10. Compensation

Only required if you are a candidate or this is your first report Did any person or entity pay more than \$5,000 to you or for services provided by you? **No**

Attachments & Comments

No attachments added.

No comments added.

