



Filing ID #10066018

# FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

## FILER INFORMATION

**Name:** Hon. Greg Landsman  
**Status:** Member  
**State/District:** OH01

## FILING INFORMATION

**Filing Type:** Annual Report  
**Filing Year:** 2024  
**Filing Date:** 05/13/2025

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Bank of America - HSA [BA]	SP	\$1 - \$1,000	Tax-Deferred		<input type="checkbox"/>
Fifth Third Bank Account [BA]	SP	\$15,001 - \$50,000	None		<input type="checkbox"/>
DESCRIPTION: Checking & Savings account					
Fifth Third bank accounts [BA]		\$1,001 - \$15,000	None		<input type="checkbox"/>
Ohio Public Employees Retirement System [DB]		\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
Fidelity - 529 Plan ⇒ MA College Portfolio [5F]	DC	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
LOCATION: MA					
Fidelity Brokerage ⇒ Fidelity Government Money Market Fund (SPAXX) [MF]	SP	\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
Fidelity Brokerage ⇒ Kroger Company (KR) [ST]	SP	\$250,001 - \$500,000	Dividends	\$5,001 - \$15,000	<input type="checkbox"/>
Fidelity Brokerage ⇒ Kroger Company (KR) - Restricted Stock [OT]	SP	\$100,001 - \$250,000	None		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
DESCRIPTION: Employee Benefit COMMENTS: Shares were forfeited when spouse terminated her employment with 84.51 (owned by Kroger) in 2025.					
Greg Landman Roth IRA ⇒ Cash [IH]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Greg Landman Roth IRA ⇒ First Trust Dorsey Wright Focus 5 ETF (FV) [EF]		\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
Kroger - 401(k) ⇒ Retirement Date Fund 2040 [OT]	SP	\$100,001 - \$250,000	Tax-Deferred		<input checked="" type="checkbox"/>
DESCRIPTION: Mutual Fund					
Rockefeller Capital Management (1) ⇒ Ameriprise Financial, Inc. Common Stock (AMP) [ST]	JT	\$1,001 - \$15,000	None		<input checked="" type="checkbox"/>
Rockefeller Capital Management (1) ⇒ Arista Networks, Inc. Common Stock (ANET) [ST]	JT	\$15,001 - \$50,000	None		<input checked="" type="checkbox"/>
Rockefeller Capital Management (1) ⇒ Bank Deposit Sweep [BA]	JT	\$1,001 - \$15,000	None		<input type="checkbox"/>
Rockefeller Capital Management (1) ⇒ BlackRock, Inc. Common Stock (BLK) [ST]	JT	\$1,001 - \$15,000	None		<input checked="" type="checkbox"/>
Rockefeller Capital Management (1) ⇒ Cadence Design Systems, Inc. - Common Stock (CDNS) [ST]	JT	None	Capital Gains	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
Rockefeller Capital Management (1) ⇒ Costco Wholesale Corporation - Common Stock (COST) [ST]	JT	\$15,001 - \$50,000	None		<input checked="" type="checkbox"/>
Rockefeller Capital Management (1) ⇒ CrowdStrike Holdings, Inc. - Class A Common Stock (CRWD) [ST]	JT	None	Capital Gains	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
Rockefeller Capital Management (1) ⇒ Eli Lilly and Company Common Stock (LLY) [ST]	JT	None	Capital Gains	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
Rockefeller Capital Management (1) ⇒ First Trust Dorsey Wright Focus 5 ETF (FV) [EF]	JT	\$1,001 - \$15,000	Capital Gains	\$1,001 - \$2,500	<input type="checkbox"/>
Rockefeller Capital Management (1) ⇒ Intuitive Surgical, Inc. - Common Stock (ISRG) [ST]	JT	None	Capital Gains	\$201 - \$1,000	<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Rockefeller Capital Management (1) ⇒ Microsoft Corporation - Common Stock (MSFT) [ST]	JT	None	Capital Gains	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
Rockefeller Capital Management (1) ⇒ NextEra Energy, Inc. Common Stock (NEE) [ST]	JT	None	Capital Gains	\$201 - \$1,000	<input checked="" type="checkbox"/>
Rockefeller Capital Management (1) ⇒ NVIDIA Corporation (NVDA) [ST]	JT	\$15,001 - \$50,000	Capital Gains, Dividends	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
Rockefeller Capital Management (1) ⇒ Parker-Hannifin Corporation Common Stock (PH) [ST]	JT	\$15,001 - \$50,000	None		<input checked="" type="checkbox"/>
Rockefeller Capital Management (1) ⇒ Uber Technologies, Inc. Common Stock (UBER) [ST]	JT	None	Capital Gains	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
Rockefeller Capital Management (1) ⇒ United Rentals, Inc. Common Stock (URI) [ST]	JT	None	Capital Gains	\$201 - \$1,000	<input checked="" type="checkbox"/>
DESCRIPTION: Overall loss in 2024					
Rockefeller Capital Management (2) ⇒ Amazon.com, Inc. (AMZN) [ST]	JT	None	Capital Gains	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Rockefeller Capital Management (2) ⇒ Apple Inc. (AAPL) [ST]	JT	\$15,001 - \$50,000	None		<input type="checkbox"/>
Rockefeller Capital Management (2) ⇒ Bank Deposit Sweep [BA]	JT	\$1,001 - \$15,000	None		<input type="checkbox"/>
Rockefeller Capital Management (2) ⇒ Bristol-Myers Squibb Company (BMY) [ST]	JT	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Rockefeller Capital Management (2) ⇒ Costco Wholesale Corporation (COST) [ST]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Rockefeller Capital Management (2) ⇒ Exxon Mobil Corporation (XOM) [ST]	JT	None	Capital Gains, Dividends	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Rockefeller Capital Management (2) ⇒ Fifth Third Bancorp (FITB) [ST]	JT	\$1,001 - \$15,000	None		<input type="checkbox"/>
Rockefeller Capital Management (2) ⇒ JP Morgan Chase & Co. (JPM) [ST]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Rockefeller Capital Management (2) ⇒ Microsoft Corporation (MSFT) [ST]	JT	\$100,001 - \$250,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Rockefeller Capital Management (2) ⇒ Pfizer, Inc. (PFE) [ST]	JT	None	Capital Gains, Dividends	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
Rockefeller Capital Management (2) ⇒ Philip Morris International Inc (PM) [ST]	JT	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Rockefeller Capital Management (2) ⇒ Phillips 66 (PSX) [ST]	JT	None	Capital Gains, Dividends	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
Rockefeller Capital Management (2) ⇒ Procter & Gamble Company (PG) [ST]	JT	\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
Rockefeller Capital Management (2) ⇒ Simon Property Group, Inc. (SPG) [ST]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Sarah Landsman Traditional IRA ⇒ Accenture plc Class A Ordinary Shares (ACN) [ST]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Sarah Landsman Traditional IRA ⇒ Adobe Inc. - Common Stock (ADBE) [ST]	SP	None	Tax-Deferred		<input checked="" type="checkbox"/>
Sarah Landsman Traditional IRA ⇒ Alphabet Inc. - Class A (GOOGL) [ST]	SP	\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
Sarah Landsman Traditional IRA ⇒ Amazon.com, Inc. (AMZN) [ST]	SP	None	Tax-Deferred		<input checked="" type="checkbox"/>
Sarah Landsman Traditional IRA ⇒ Ameriprise Financial, Inc. Common Stock (AMP) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Sarah Landsman Traditional IRA ⇒ Apple Inc. (AAPL) [ST]	SP	\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
Sarah Landsman Traditional IRA ⇒ Arista Networks, Inc. Common Stock (ANET) [ST]	SP	\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
Sarah Landsman Traditional IRA ⇒ Bank Deposit Sweep [IH]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Sarah Landsman Traditional IRA ⇒ BlackRock, Inc. Common Stock (BLK) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Sarah Landsman Traditional IRA ⇒ Cadence Design Systems, Inc. - Common Stock (CDNS) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Sarah Landsman Traditional IRA ⇒ Cencora, Inc. Common Stock (COR) [ST]	SP	\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
Sarah Landsman Traditional IRA ⇒ Cheniere Energy, Inc. Common Stock (LNG) [ST]	SP	None	Tax-Deferred		<input checked="" type="checkbox"/>
Sarah Landsman Traditional IRA ⇒ Costco Wholesale Corporation - Common Stock (COST) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Sarah Landsman Traditional IRA ⇒ CrowdStrike Holdings, Inc. - Class A Common Stock (CRWD) [ST]	SP	None	Tax-Deferred		<input checked="" type="checkbox"/>
Sarah Landsman Traditional IRA ⇒ Danaher Corporation (DHR) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Sarah Landsman Traditional IRA ⇒ Diamondback Energy, Inc. (FANG) [ST]	SP	None	Tax-Deferred		<input checked="" type="checkbox"/>
Sarah Landsman Traditional IRA ⇒ Dollar General Corporation (DG) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Sarah Landsman Traditional IRA ⇒ Equinix, Inc. (EQIX) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Sarah Landsman Traditional IRA ⇒ FEDERATED HERMES TREASURY OBLIG IS [BA] DESCRIPTION: Money Market Fund	SP	\$100,001 - \$250,000	Tax-Deferred		<input type="checkbox"/>
Sarah Landsman Traditional IRA ⇒ Home Depot, Inc. (HD) [ST]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Sarah Landsman Traditional IRA ⇒ Honeywell International Inc. (HON) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Sarah Landsman Traditional IRA ⇒ Intuitive Surgical, Inc. - Common Stock (ISRG) [ST]	SP	None	Tax-Deferred		<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Sarah Landsman Traditional IRA ⇒ L3Harris Technologies, Inc. Common Stock (LHX) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Sarah Landsman Traditional IRA ⇒ Linde plc Ordinary Shares (LIN) [ST]	SP	None	Tax-Deferred		<input checked="" type="checkbox"/>
Sarah Landsman Traditional IRA ⇒ Microsoft Corporation (MSFT) [ST]	SP	\$50,001 - \$100,000	Tax-Deferred		<input checked="" type="checkbox"/>
Sarah Landsman Traditional IRA ⇒ NextEra Energy, Inc. (NEE) [ST]	SP	None	Tax-Deferred		<input checked="" type="checkbox"/>
Sarah Landsman Traditional IRA ⇒ NVIDIA Corporation - Common Stock (NVDA) [ST]	SP	\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
Sarah Landsman Traditional IRA ⇒ O'Reilly Automotive, Inc. (ORLY) [ST]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Sarah Landsman Traditional IRA ⇒ Parker-Hannifin Corporation (PH) [ST]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Sarah Landsman Traditional IRA ⇒ Pioneer Natural Resources Company (PXD) [ST] DESCRIPTION: Merger with Exxon (XOM) on 5/6/24	SP	None	Tax-Deferred		<input type="checkbox"/>
Sarah Landsman Traditional IRA ⇒ Regeneron Pharmaceuticals, Inc. - Common Stock (REGN) [ST]	SP	None	Tax-Deferred		<input checked="" type="checkbox"/>
Sarah Landsman Traditional IRA ⇒ Salesforce, Inc. Common Stock (CRM) [ST]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Sarah Landsman Traditional IRA ⇒ TE Connectivity Ltd. New Switzerland Registered Shares (TEL) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Sarah Landsman Traditional IRA ⇒ Thermo Fisher Scientific Inc (TMO) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Sarah Landsman Traditional IRA ⇒ Uber Technologies, Inc. (UBER) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Sarah Landsman Traditional IRA ⇒ United Rentals, Inc. Common Stock (URI) [ST]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Sarah Landsman Traditional IRA ⇒ UnitedHealth Group Incorporated Common Stock (UNH) [ST]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Sarah Landsman Traditional IRA ⇒ Visa Inc. (V) [ST]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Sarah Landsman Traditional IRA ⇒ Walt Disney Company (DIS) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Sarah Landsman Traditional IRA ⇒ Zoetis Inc. Class A (ZTS) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>

\* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Rockefeller Capital Management (1) ⇒ United Rentals, Inc. Common Stock (URI) [ST]	JT	01/04/2024	P	\$1,001 - \$15,000	
Rockefeller Capital Management (1) ⇒ Microsoft Corporation - Common Stock (MSFT) [ST]	JT	01/04/2024	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Rockefeller Capital Management (1) ⇒ Amazon.com, Inc. - Common Stock (AMZN) [ST]	JT	04/12/2024	P	\$1,001 - \$15,000	
Rockefeller Capital Management (1) ⇒ Cadence Design Systems, Inc. - Common Stock (CDNS) [ST]		04/12/2024	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Sarah Landsman Traditional IRA ⇒ TE Connectivity Ltd. New Switzerland Registered Shares (TEL) [ST]	SP	05/29/2024	P	\$15,001 - \$50,000	
Sarah Landsman Traditional IRA ⇒ Cencora, Inc. Common Stock (COR) [ST]	SP	05/29/2024	P	\$15,001 - \$50,000	
Sarah Landsman Traditional IRA ⇒ Ulta Beauty, Inc. - Common Stock (ULTA) [ST]	SP	05/29/2024	P	\$15,001 - \$50,000	
Sarah Landsman Traditional IRA ⇒ Alphabet Inc. - Class A Common Stock (GOOGL) [ST]	SP	05/29/2024	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Sarah Landsman Traditional IRA ⇒ Apple Inc. - Common Stock (AAPL) [ST]	SP	05/29/2024	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Sarah Landsman Traditional IRA ⇒ Exxon Mobil Corporation Common Stock (XOM) [ST]	SP	05/29/2024	S	\$1,001 - \$15,000	<input type="checkbox"/>
COMMENTS: Shares received in exchange for Pioneer Natural Resources Company (PXD) shares as a result of merger.					
Sarah Landsman Traditional IRA ⇒ Microsoft Corporation - Common Stock (MSFT) [ST]	SP	05/29/2024	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Sarah Landsman Traditional IRA ⇒ NVIDIA Corporation - Common Stock (NVDA) [ST]	SP	05/29/2024	S (partial)	\$15,001 - \$50,000	<input type="checkbox"/>
Sarah Landsman Traditional IRA ⇒ Veralto Corp Common Stock (VLTO) [ST]	SP	05/29/2024	S	\$1,001 - \$15,000	<input type="checkbox"/>
DESCRIPTION: Appreciated over \$1,000 in 2024					
Rockefeller Capital Management (1) ⇒ Parker-Hannifin Corporation Common Stock (PH) [ST]	JT	05/02/2024	P	\$1,001 - \$15,000	
Rockefeller Capital Management (1) ⇒ Costco Wholesale Corporation - Common Stock (COST) [ST]	JT	05/15/2024	P	\$1,001 - \$15,000	
Rockefeller Capital Management (1) ⇒ CrowdStrike Holdings, Inc. - Class A Common Stock (CRWD) [ST]	JT	05/02/2024	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Rockefeller Capital Management (1) ⇒ Uber Technologies, Inc. Common Stock (UBER) [ST]	JT	05/15/2024	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Rockefeller Capital Management (1) ⇒ Amazon.com, Inc. - Common Stock (AMZN) [ST]	JT	06/03/2024	P	\$1,001 - \$15,000	
Rockefeller Capital Management (1) ⇒ Parker-Hannifin Corporation Common Stock (PH) [ST]	JT	06/03/2024	P	\$1,001 - \$15,000	
Rockefeller Capital Management (1) ⇒ United Rentals, Inc. Common Stock (URI) [ST]	JT	06/03/2024	P	\$1,001 - \$15,000	
Rockefeller Capital Management (1) ⇒ Intuitive Surgical, Inc. - Common Stock (ISRG) [ST]	JT	06/20/2024	P	\$15,001 - \$50,000	



Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Rockefeller Capital Management (1) ⇒ Eli Lilly and Company Common Stock (LLY) [ST]	JT	06/03/2024	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Rockefeller Capital Management (1) ⇒ NVIDIA Corporation - Common Stock (NVDA) [ST]	JT	06/03/2024	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Rockefeller Capital Management (1) ⇒ United Rentals, Inc. Common Stock (URI) [ST]	JT	06/20/2024	S	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Sarah Landsman Traditional IRA ⇒ L3Harris Technologies, Inc. Common Stock (LHX) [ST]	SP	07/17/2024	P	\$1,001 - \$15,000	
Sarah Landsman Traditional IRA ⇒ Intuitive Surgical, Inc. - Common Stock (ISRG) [ST]	SP	07/17/2024	S	\$1,001 - \$15,000	<input type="checkbox"/>
Rockefeller Capital Management (1) ⇒ Diamondback Energy, Inc. - Common Stock (FANG) [ST]	JT	07/17/2024	P	\$15,001 - \$50,000	
Rockefeller Capital Management (1) ⇒ Intuitive Surgical, Inc. - Common Stock (ISRG) [ST]	JT	07/17/2024	S	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Rockefeller Capital Management (1) ⇒ Arista Networks, Inc. Common Stock (ANET) [ST]	JT	08/21/2024	P	\$15,001 - \$50,000	
Rockefeller Capital Management (1) ⇒ Amazon.com, Inc. - Common Stock (AMZN) [ST]	JT	08/21/2024	S	\$15,001 - \$50,000	<input type="checkbox"/>
Sarah Landsman Traditional IRA ⇒ Arista Networks, Inc. Common Stock (ANET) [ST]	SP	08/14/2024	P	\$1,001 - \$15,000	
Sarah Landsman Traditional IRA ⇒ Adobe Inc. - Common Stock (ADBE) [ST]	SP	08/14/2024	S	\$15,001 - \$50,000	<input type="checkbox"/>
Sarah Landsman Traditional IRA ⇒ Ulta Beauty, Inc. - Common Stock (ULTA) [ST]	SP	08/14/2024	S	\$1,001 - \$15,000	<input type="checkbox"/>
Rockefeller Capital Management (1) ⇒ NextEra Energy, Inc. Common Stock (NEE) [ST]	JT	09/10/2024	P	\$1,001 - \$15,000	
Rockefeller Capital Management (1) ⇒ Diamondback Energy, Inc. - Common Stock (FANG) [ST]	JT	09/10/2024	S	\$1,001 - \$15,000	<input type="checkbox"/>
Sarah Landsman Traditional IRA ⇒	SP	10/15/2024	S	\$15,001 - \$50,000	<input type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Amazon.com, Inc. - Common Stock (AMZN) [ST]					
Sarah Landsman Traditional IRA ⇒ Cheniere Energy, Inc. Common Stock (LNG) [ST]	SP	10/15/2024	S	\$1,001 - \$15,000	<input type="checkbox"/>
Sarah Landsman Traditional IRA ⇒ CrowdStrike Holdings, Inc. - Class A Common Stock (CRWD) [ST]	SP	10/15/2024	S	\$1,001 - \$15,000	<input type="checkbox"/>
Sarah Landsman Traditional IRA ⇒ Diamondback Energy, Inc. - Common Stock (FANG) [ST]	SP	10/15/2024	S	\$15,001 - \$50,000	<input type="checkbox"/>
Sarah Landsman Traditional IRA ⇒ Linde plc - Ordinary Shares (LIN) [ST]	SP	10/15/2024	S	\$1,001 - \$15,000	<input type="checkbox"/>
Sarah Landsman Traditional IRA ⇒ NextEra Energy, Inc. Common Stock (NEE) [ST]	SP	10/15/2024	S	\$1,001 - \$15,000	<input type="checkbox"/>
Sarah Landsman Traditional IRA ⇒ Regeneron Pharmaceuticals, Inc. - Common Stock (REGN) [ST]	SP	10/15/2024	S	\$1,001 - \$15,000	<input type="checkbox"/>
Sarah Landsman Traditional IRA ⇒ Exxon Mobil Corporation Common Stock (XOM) [ST]	SP	05/06/2024	E	\$1,001 - \$15,000	
DESCRIPTION: Shares received in exchange for Pioneer Natural Resources Company (PXD) shares as a result of merger.					
Rockefeller Capital Management (2) ⇒ Phillips 66 Common Stock (PSX) [ST]	JT	10/15/2024	S	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Rockefeller Capital Management (2) ⇒ Pfizer, Inc. Common Stock (PFE) [ST]	JT	10/15/2024	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Rockefeller Capital Management (2) ⇒ Exxon Mobil Corporation Common Stock (XOM) [ST]	JT	10/15/2024	S	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Rockefeller Capital Management (2) ⇒ Amazon.com, Inc. - Common Stock (AMZN) [ST]	JT	10/15/2024	S	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Rockefeller Capital Management (1) ⇒ NextEra Energy, Inc. Common Stock (NEE) [ST]	JT	10/15/2024	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Rockefeller Capital Management (1) ⇒ Ameriprise Financial, Inc. Common Stock (AMP) [ST]	JT	11/08/2024	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Rockefeller Capital Management (1) ⇒ United Rentals, Inc. Common Stock (URI) [ST]	JT	11/08/2024	P	\$1,001 - \$15,000	
Rockefeller Capital Management (1) ⇒ Eli Lilly and Company Common Stock (LLY) [ST]	JT	11/08/2024	S	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Rockefeller Capital Management (1) ⇒ BlackRock, Inc. Common Stock (BLK) [ST]	JT	12/19/2024	P	\$1,001 - \$15,000	
Rockefeller Capital Management (1) ⇒ United Rentals, Inc. Common Stock (URI) [ST]	JT	12/19/2024	S	\$1,001 - \$15,000	<input type="checkbox"/>
Kroger - 401(k) ⇒ Retirement Date Fund 2040 [OT]  LOCATION: US DESCRIPTION: Mutual Fund	SP	01/03/2024	P	\$1,001 - \$15,000	
Kroger - 401(k) ⇒ Retirement Date Fund 2040 [OT]  LOCATION: US DESCRIPTION: Mutual Fund	SP	04/03/2024	P	\$1,001 - \$15,000	
Kroger - 401(k) ⇒ Retirement Date Fund 2040 [OT]  LOCATION: US DESCRIPTION: Mutual Fund	SP	07/03/2024	P	\$1,001 - \$15,000	
Kroger - 401(k) ⇒ Retirement Date Fund 2040 [OT]  LOCATION: US DESCRIPTION: Mutual Fund	SP	10/02/2024	P	\$1,001 - \$15,000	

\* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
84.51 (Owned by Kroger)	Spouse salary	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Fifth Third Bank	March 2013	Home Mortgage	\$15,001 - \$50,000
	Fidelity	December 2021	Margin account	\$100,001 - \$250,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Member & Manager	Landsman & Associates, LLC

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
January 2014	Filer and Ohio Public Employees Retirement System	Defined benefit plan that provides service retirement benefits.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details					Inclusions		
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
American Israel Education Foundation, Inc. (AIEF)	06/15/2024	06/19/2024	Cincinnati - Tel Aviv - Cincinnati	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
UN Foundation	12/08/2024	12/09/2024	Cincinnati - New York City - Washington, DC	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B INVESTMENT VEHICLE DETAILS

<ul style="list-style-type: none"><li>Rockefeller Capital Management (1) (100% Interest)</li><li>Greg Landman Roth IRA</li><li>Sarah Landsman Traditional IRA (Owner: SP)</li><li>Rockefeller Capital Management (2) (Owner: JT)</li></ul>
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- Fidelity - 529 Plan (Owner: DC)  
LOCATION: MA
- Fidelity Brokerage (Owner: SP)
- Rockefeller Capital Management (1) (Owner: JT)
- Kroger - 401(k) (Owner: SP)

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**IPO:** Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## COMMENTS

All stocks held by the filer and his spouse were sold in 2025. Accordingly, the filer is now in compliance with H.R. 396, the TRUST in Congress Act, and would not be required to create a qualified blind trust, if H.R. 396 were to become law.

## CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Greg Landsman , 05/13/2025