



Filing ID #10071843

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Hon. Glenn Ivey  
**Status:** Member  
**State/District:** MD04

## FILING INFORMATION

**Filing Type:** Annual Report  
**Filing Year:** 2024  
**Filing Date:** 08/11/2025

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Broadcast Music, Inc. [IP]	SP	\$1,001 - \$15,000	Royalties	\$5,001 - \$15,000	<input type="checkbox"/>
Congressional Federal Credit Union [BA]	JT	\$50,001 - \$100,000	None		<input type="checkbox"/>
DESCRIPTION: Checking Account					
Maryland State Retirement Agency [PE]	SP	Undetermined	Tax-Deferred		<input type="checkbox"/>
Maryland State Retirement Agency [PE]		Undetermined	Tax-Deferred		<input type="checkbox"/>
Residential Property [RP]	SP	\$250,001 - \$500,000	Rent	\$5,001 - \$15,000	<input type="checkbox"/>
LOCATION: Orlando, FL, US					
UMG Recordings [IP]	SP	\$1,001 - \$15,000	Royalties	\$15,001 - \$50,000	<input type="checkbox"/>
Universal Music Publishing [IP]	SP	\$1,001 - \$15,000	Royalties	\$5,001 - \$15,000	<input type="checkbox"/>
Allspring ⇒	JT	\$1,001 - \$15,000	Dividends	\$201 -	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Allspring Government Securities Fund Class A (SGV DX) [MF]				\$1,000	<input type="checkbox"/>
Ameriprise - Inherited IRA ⇒ Ameriprise Insured Money Market [IH]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Ameriprise - Inherited IRA ⇒ Caterpillar, Inc. Common Stock (CAT) [ST]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Ameriprise - Inherited IRA ⇒ ConocoPhillips Common Stock (COP) [ST]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Ameriprise - Inherited IRA ⇒ First Eagle Global Fund Class I (SGIIX) [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Ameriprise - Inherited IRA ⇒ NVIDIA Corporation - Common Stock (NVDA) [ST]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Ameriprise - Inherited IRA ⇒ PIMCO All Asset Fund Class I-2 (PALPX) [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Ameriprise - Inherited IRA ⇒ Templeton Global Bond Fund Advisor Class (TGBAX) [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Ameriprise - Inherited IRA ⇒ Vanguard FTSE All World Ex US ETF (VEU) [EF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Ameriprise - Inherited IRA ⇒ Vanguard Intermediate-Term Bond ETF (BIV) [EF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Ameriprise - Inherited IRA ⇒ Vanguard Mid-Cap Value ETF (VOE) [EF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Ameriprise - Inherited IRA ⇒ Vanguard Value ETF (VTV) [EF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Ameriprise - Inherited IRA ⇒ Walt Disney Company (DIS) [ST]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Ameriprise Brokerage Account ⇒ Alphabet Inc. - Class A Common Stock (GOOGL) [ST]	JT	\$15,001 - \$50,000	None		<input type="checkbox"/>
Ameriprise Brokerage Account ⇒ Ameriprise Insured Money Market [BA]	JT	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Ameriprise Brokerage Account ⇒ Apple Inc. - Common Stock (AAPL) [ST]	JT	\$15,001 - \$50,000	None		<input type="checkbox"/>
Ameriprise Brokerage Account ⇒ Berkshire Hathaway Inc. New Common Stock (BRK.B) [ST]	JT	\$15,001 - \$50,000	None		<input type="checkbox"/>
Ameriprise Brokerage Account ⇒ Booz Allen Hamilton Holding Corporation Common Stock (BAH) [ST]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Ameriprise Brokerage Account ⇒ Brookfield Asset Management Inc Class A Limited Voting Shares (BAM) [ST]	JT	\$1 - \$1,000	None		<input type="checkbox"/>
Ameriprise Brokerage Account ⇒ Brookfield Corporation Class A Limited Voting Shares (BN) [ST]	JT	\$1,001 - \$15,000	None		<input type="checkbox"/>
Ameriprise Brokerage Account ⇒ Caterpillar, Inc. Common Stock (CAT) [ST]	JT	\$15,001 - \$50,000	None		<input type="checkbox"/>
Ameriprise Brokerage Account ⇒ Coca-Cola Company (KO) [ST]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Ameriprise Brokerage Account ⇒ ConocoPhillips Common Stock (COP) [ST]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Ameriprise Brokerage Account ⇒ Costco Wholesale Corporation - Common Stock (COST) [ST]	JT	\$15,001 - \$50,000	None		<input type="checkbox"/>
Ameriprise Brokerage Account ⇒ Eaton Vance Short Duration Strategic Income Fund -Class I (ESIIX) [MF]	JT	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Ameriprise Brokerage Account ⇒ Fidelity Advisor Real Estate Income Fund: Class I (FRIRX) [MF]	JT	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Ameriprise Brokerage Account ⇒ Fidelity Advisor Strategic Income Fund: Class I (FSRIX) [MF]	JT	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Ameriprise Brokerage Account ⇒ Fidelity Insti Money Market Funds Money Market Port -	JT	\$500,001 - \$1,000,000	Dividends	\$15,001 - \$50,000	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Inst Cl (FNSXX) [MF]					
Ameriprise Brokerage Account ⇒ First Eagle Global Fund Class I (SGIIX) [MF]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Ameriprise Brokerage Account ⇒ Franklin Federal Tax Free Income Fund Advisor Class (FAFTX) [MF]	JT	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Ameriprise Brokerage Account ⇒ Meta Platforms, Inc. - Class A Common Stock (META) [ST]	JT	\$15,001 - \$50,000	None		<input type="checkbox"/>
Ameriprise Brokerage Account ⇒ NVIDIA Corporation - Common Stock (NVDA) [ST]	JT	\$50,001 - \$100,000	None		<input type="checkbox"/>
Ameriprise Brokerage Account ⇒ Pfizer, Inc. Common Stock (PFE) [ST]	JT	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Ameriprise Brokerage Account ⇒ Visa Inc. (V) [ST]	JT	\$15,001 - \$50,000	None		<input type="checkbox"/>
Empower ⇒ American Funds 2030 Target Date Retirement Fd Cl R-6 (RFETX) [MF]	SP	\$100,001 - \$250,000	Tax-Deferred		<input checked="" type="checkbox"/>
DESCRIPTION: 401-qualified plan					

\* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Empower ⇒ American Funds 2030 Target Date Retirement Fd Cl R-6 (RFETX) [MF]	SP	03/04/2024	P	\$1,001 - \$15,000	
Empower ⇒ American Funds 2030 Target Date Retirement Fd Cl R-6 (RFETX) [MF]	SP	06/03/2024	P	\$1,001 - \$15,000	
Empower ⇒ American Funds 2030 Target Date Retirement Fd Cl R-6 (RFETX) [MF]	SP	09/03/2024	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Empower ⇒ American Funds 2030 Target Date Retirement Fd Cl R-6 (RFETX) [MF]	SP	12/03/2024	P	\$1,001 - \$15,000	

\* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

### SCHEDULE C: EARNED INCOME

Source	Type	Amount
Maryland State Retirement Agency	Spouse Pension	N/A
Prince George's County, MD	Spouse salary	N/A

### SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Congressional Federal Credit Union COMMENTS: Paid in full June 2024	April 23, 2014	Home Equity Loan	\$15,001 - \$50,000
JT	Freedom Mortgage	June 2023	Mortgage on private residence in Capitol Heights, MD	\$100,001 - \$250,000

### SCHEDULE E: POSITIONS

None disclosed.

### SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
January 2011	Filer and Maryland State Retirement Agency	Defined benefit plan that provides service retirement benefits.

### SCHEDULE G: GIFTS

None disclosed.

### SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details					Inclusions		
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
American Israel Education Foundation, Inc. (AIEF)	06/15/2024	06/21/2024	Washington, DC - Tel Aviv - Washington, DC	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
The Aspen Institute (Congressional Program)	04/01/2024	04/06/2024	Washington, DC - Bellagio, Italy - Washington, DC	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
United Nations Foundation	12/08/2024	12/09/2024	Washington, DC - New York, NY - Washington, DC	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B INVESTMENT VEHICLE DETAILS

- o Allspring (Owner: JT)  
LOCATION: US
- o Empower (Owner: SP)
- o Ameriprise Brokerage Account (Owner: JT)
- o Ameriprise - Inherited IRA

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

COMMENTS

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Glenn Ivey , 08/11/2025