



Filing ID #10066690

# FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

## FILER INFORMATION

**Name:** Hon. Gary Palmer  
**Status:** Member  
**State/District:** AL06

## FILING INFORMATION

**Filing Type:** Annual Report  
**Filing Year:** 2024  
**Filing Date:** 05/05/2025

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Canaan LLC [RP]		\$250,001 - \$500,000	None		<input type="checkbox"/>
LOCATION: Lamar County, AL, US					
DESCRIPTION: Canaan LLC [RP] \$250,001 - \$500,000 None Location: Lamar County, AL, US Description: Timber land investment near Vernon, Alabama, 22.2% interest in a 578 acre tract (128.3 acres)]					
Ann Palmer Schwab IRA ⇒ Schwab Value Advantage Money Fund (SWVXX) [MF]	SP	\$250,001 - \$500,000	Tax-Deferred		<input type="checkbox"/>
AXA Equitable Variable Life Insurance ⇒ Equitable Holdings, Inc. Common Stock (EQH) [ST]		\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	<input type="checkbox"/>
DESCRIPTION: Flexible Premium Variable Life Insurance					
Charles Schwab ⇒ AT&T Inc. (T) [ST]	JT	\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
Charles Schwab ⇒ Schwab Value Advantage Money Fund (SWVXX) [MF]	JT	\$250,001 - \$500,000	Dividends	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
Charles Schwab ⇒ Warner Bros. Discovery, Inc. - Series A Common Stock (WBD) [ST]	JT	\$1,001 - \$15,000	None		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Gary Palmer Schwab IRA ⇒ Schwab Value Advantage Money Fund (SWVXX) [MF]		\$250,001 - \$500,000		Tax-Deferred	<input type="checkbox"/>

\* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Charles Schwab ⇒ Schwab Value Advantage Money Fund (SWVXX) [MF]	JT	Monthly	P	\$1,001 - \$15,000	

DESCRIPTION: Monthly dividends reinvested into the Fund. Income amounts vary but were generally around \$1,000/month.

\* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE C: EARNED INCOME

Source	Type	Amount
Baker Lambs & Fine Linens	Spouse Hourly Part-Time	N/A
Fast Appliance Services	Spouse Hourly Part-Time	N/A

## SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Regions Bank	January 2021	Mortgage - Refinanced our personal residence	\$100,001 - \$250,000

## SCHEDULE E: POSITIONS

None disclosed.

## SCHEDULE F: AGREEMENTS

None disclosed.

## SCHEDULE G: GIFTS

None disclosed.

## SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Source	Trip Details				Inclusions		
	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
Guatemala Prospera	08/20/2024	08/23/2024	Birmingham, AL - Guatemala City, Guatemala - Birmingham, AL	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>

## SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

## SCHEDULE A AND B INVESTMENT VEHICLE DETAILS

- AXA Equitable Variable Life Insurance
- Charles Schwab (Owner: JT)  
LOCATION: US
- Gary Palmer Schwab IRA
- Ann Palmer Schwab IRA (Owner: SP)

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**IPO:** Did you purchase any shares that were allocated as a part of an Initial Public Offering?

Yes  No

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes  No

## CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Gary Palmer , 05/05/2025