Filing ID #10066248

Financial Disclosure Report

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

Filer Information

Name: Hon. Frank Pallone Jr.
Status: Member
State/District: NJ06

Filing Information

Filing Type: Annual Report
Filing Year: 2024
Filing Date: 05/14/2025

Schedule A: Assets and "Unearned" Income

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > $1,000?
29 Morrell St., Long Branch, NJ (Half Interest) [RP] Location: Long Branch, NJ, US		$500,001 - $1,000,000	None		
Chase Bank Account, Long Branch, NJ [BA]		$1 - $1,000	None		
Congressional Federal Credit Union [BA]	JT	$1,001 - $15,000	None		
F&J Pallone Realty, LLC - 516 Broadway, Long Branch, NJ (Half Interest) [RP] Location: Long Branch, NJ, US		$250,001 - $500,000	Rent	$15,001 - $50,000	
F&J Pallone Realty, LLC - 517 Broadway, Long Branch, NJ (Half Interest) [RP] Location: Long Branch, NJ, US		$500,001 - $1,000,000	Rent	$15,001 - $50,000	
F&J Pallone Realty, LLC - 518 Broadway, Long Branch, NJ (Half Interest) [RP] Location: Long Branch, NJ, US		$500,001 - $1,000,000	Rent	$15,001 - $50,000	
Wells Fargo Bank - Checking Account [BA]	SP	$1,001 - $15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > $1,000?
WELLS FARGO ADVISORS ⇒ Wells Fargo Bank South Central N.A. [BA]	JT	$1,001 - $15,000	Interest	$1 - $200	☐
WELLS FARGO ADVISORS: GST TRUST 1 ⇒ Mondelez International, Inc. - Class A (MDLZ) [ST]	SP	$15,001 - $50,000	Dividends	$201 - $1,000	☐
WELLS FARGO ADVISORS: GST TRUST 1 ⇒ The Kraft Heinz Company (KHC) [ST]	SP	$1,001 - $15,000	Dividends	$1 - $200	☐
WELLS FARGO ADVISORS: GST TRUST 1 ⇒ Verizon Communications Inc. (VZ) [ST]	SP	$15,001 - $50,000	Dividends	$1,001 - $2,500	☐
WELLS FARGO ADVISORS: GST TRUST 1 ⇒ Wells Fargo Bank N.A. [BA]	SP	$1,001 - $15,000	Interest	$1 - $200	☐
WELLS FARGO ADVISORS: GST TRUST 3 ⇒ Emerging Markets Fund Class S (REMSX) [MF]	SP	$15,001 - $50,000	Dividends	$1,001 - $2,500	☐
WELLS FARGO ADVISORS: GST TRUST 3 ⇒ Financial Square Treasury Instruments Fd - FST Shares (FTIXX) [MF]	SP	$1,001 - $15,000	Dividends	$201 - $1,000	☐
WELLS FARGO ADVISORS: GST TRUST 3 ⇒ Global Equity Fund Class S (RGESX) [MF]	SP	$50,001 - $100,000	Capital Gains, Dividends	$2,501 - $5,000	☑
WELLS FARGO ADVISORS: GST TRUST 3 ⇒ Global Infrastructure Fund Class S (RGISX) [MF]	SP	$1,001 - $15,000	Capital Gains, Dividends	$201 - $1,000	☐
WELLS FARGO ADVISORS: GST TRUST 3 ⇒ International Developed Markets Fund Class S (RINTX) [MF]	SP	$15,001 - $50,000	Capital Gains, Dividends	$2,501 - $5,000	☑
WELLS FARGO ADVISORS: GST TRUST 3 ⇒ Long Duration Bond Fund Class S (RMHSX) [MF]	SP	$1,001 - $15,000	Dividends	$1 - $200	☑
WELLS FARGO ADVISORS: GST TRUST 3 ⇒ Multi-Asset Growth Strategy Fund - Class S (RMGSX) [MF]	SP	$50,001 - $100,000	Dividends	$1,001 - $2,500	☐
WELLS FARGO ADVISORS: GST TRUST 3 ⇒ Opportunistic Credit Fund Class S (RGCSX) [MF]	SP	$50,001 - $100,000	Dividends	$2,501 - $5,000	☑
WELLS FARGO ADVISORS: GST TRUST 3 ⇒ Strategic Bond Fund Class S (RFCTX) [MF]	SP	$100,001 - $250,000	Dividends	$5,001 - $15,000	☑

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > $1,000?
WELLS FARGO ADVISORS: GST TRUST 3 ⇒ U.S. Small Cap Equity Fund Class S (RLESX) [MF]	SP	$15,001 - $50,000	Capital Gains, Dividends	$5,001 - $15,000	☑
WELLS FARGO ADVISORS: GST TRUST 3 ⇒ U.S. Strategic Equity Fund Class S (RSESX) [MF]	SP	$100,001 - $250,000	Capital Gains, Dividends	$15,001 - $50,000	☑
WELLS FARGO ADVISORS: GST TRUST 3 ⇒ WELLS FARGO BANK, N.A. [BA]	SP	$15,001 - $50,000	Interest	$1 - $200	☐
WELLS FARGO ADVISORS: GST TRUST 2 ⇒ First Trust Global Tactical Commodity Strategy Fund (FTGC) [EF]	SP	$1,001 - $15,000	Dividends	$1 - $200	☐
WELLS FARGO ADVISORS: GST TRUST 2 ⇒ Goldman Sachs ActiveBeta International Equity ETF (GSIE) [EF]	SP	$1,001 - $15,000	Dividends	$1 - $200	☐
WELLS FARGO ADVISORS: GST TRUST 2 ⇒ Goldman Sachs ActiveBeta U.S. Large Cap Equity ETF (GSLC) [EF]	SP	$1,001 - $15,000	Capital Gains, Dividends	$201 - $1,000	☑
WELLS FARGO ADVISORS: GST TRUST 2 ⇒ Invesco Optimum Yield Diversified Commodity Strategy No K-1 ETF (PDBC) [EF]	SP	$1,001 - $15,000	Dividends	$1 - $200	☐
WELLS FARGO ADVISORS: GST TRUST 2 ⇒ iShares Broad USD High Yield Corporate Bond ETF (USHY) [EF]	SP	$1,001 - $15,000	Dividends	$1 - $200	☑
WELLS FARGO ADVISORS: GST TRUST 2 ⇒ iShares Core MSCI EAFE ETF (IEFA) [EF]	SP	$1,001 - $15,000	Dividends	$201 - $1,000	☐
WELLS FARGO ADVISORS: GST TRUST 2 ⇒ iShares Core S&P Total U.S. Stock Market ETF (ITOT) [EF]	SP	$15,001 - $50,000	Capital Gains, Dividends	$1,001 - $2,500	☑
WELLS FARGO ADVISORS: GST TRUST 2 ⇒ iShares Core Total USD Bond Market ETF (IUSB) [EF]	SP	$1,001 - $15,000	Dividends	$201 - $1,000	☑
WELLS FARGO ADVISORS: GST TRUST 2 ⇒ iShares Core U.S. Aggregate Bond [EF]	SP	$15,001 - $50,000	Dividends	$1,001 - $2,500	☑
WELLS FARGO ADVISORS: GST TRUST 2 ⇒ iShares iBoxx $ Investment Grade Corporate Bond ETF (LQD) [EF]	SP	$1,001 - $15,000	Dividends	$1 - $200	☑

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > $1,000?
WELLS FARGO ADVISORS: GST TRUST 2 ⇒ iShares J.P. Morgan USD Emerging Markets Bond ETF (EMB) [EF]	SP	$1,001 - $15,000	Dividends	$201 - $1,000	☐
WELLS FARGO ADVISORS: GST TRUST 2 ⇒ PIMCO Enhanced Short Maturity Active Exchange-Traded Fund (MINT) [EF]	SP	None	Dividends	$1 - $200	☑
WELLS FARGO ADVISORS: GST TRUST 2 ⇒ SPDR Select Sector Fund - Energy Select Sector (XLE) [EF]	SP	$1,001 - $15,000	Dividends	$1 - $200	☑
WELLS FARGO ADVISORS: GST TRUST 2 ⇒ VANGUARD DIVIDEND APPRECIATION [EF]	SP	$1,001 - $15,000	Capital Gains, Dividends	$1,001 - $2,500	☑
WELLS FARGO ADVISORS: GST TRUST 2 ⇒ Vanguard Long-Term Bond ETF (BLV) [EF]	SP	None	None		☑
WELLS FARGO ADVISORS: GST TRUST 2 ⇒ Vanguard Mid-Cap ETF (VO) [EF]	SP	$1,001 - $15,000	Capital Gains, Dividends	$2,501 - $5,000	☐
WELLS FARGO ADVISORS: GST TRUST 2 ⇒ Vanguard Mortgage-Backed Securities ETF (VMBS) [EF]	SP	$1,001 - $15,000	Dividends	$1 - $200	☑
WELLS FARGO ADVISORS: GST TRUST 2 ⇒ Vanguard Russell 2000 ETF (VTWO) [EF]	SP	$1,001 - $15,000	Dividends	$1 - $200	☑
WELLS FARGO ADVISORS: GST TRUST 2 ⇒ Wells Fargo Bank N.A. [BA]	SP	$1,001 - $15,000	Interest	$1 - $200	☐
WELLS FARGO ADVISORS: GST TRUST 2 ⇒ Xtrackers USD High Yield Corporate Bond ETF (HYLB) [EF]	SP	$1,001 - $15,000	Dividends	$1 - $200	☐
WELLS FARGO ADVISORS: IRA ⇒ ALLIANZ LIFE INS CO INX PERF 3-YEAR STRAT S&P 500 VAR ANNUITY [FN]	SP	$250,001 - $500,000	Tax-Deferred		☐
WELLS FARGO ADVISORS: IRA ⇒ AMG Funds Timesquare Mid-Cap Growth Fund Premier [MF]	SP	$1,001 - $15,000	Tax-Deferred		☑
WELLS FARGO ADVISORS: IRA ⇒ Baron Emerging Markets Fd Inst Shs (BEXIX) [MF]	SP	$1,001 - $15,000	Tax-Deferred		☑
WELLS FARGO ADVISORS: IRA ⇒	SP	$1,001 - $15,000	Tax-Deferred		☑

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > $1,000?
Baron Small Cap Fund Inst Shs (BSFIX) [MF]					
WELLS FARGO ADVISORS: IRA ⇒ Causeway International Value Fund - Institutional Class (CIVIX) [MF]	SP	$1,001 - $15,000	Tax-Deferred		✓
WELLS FARGO ADVISORS: IRA ⇒ DODGE & COX STK FUND [MF]	SP	$1,001 - $15,000	Tax-Deferred		✓
WELLS FARGO ADVISORS: IRA ⇒ Embark Commodity Strategy Fund Institutional Class (ECSWX) [MF]	SP	$1,001 - $15,000	Tax-Deferred		✓
WELLS FARGO ADVISORS: IRA ⇒ Estee Lauder Companies, Inc. (EL) [ST]	SP	$15,001 - $50,000	Tax-Deferred		☐
WELLS FARGO ADVISORS: IRA ⇒ EuroPacific Growth Fund, Class F-2 Shs (AEPFX) [MF]	SP	$1,001 - $15,000	Tax-Deferred		✓
WELLS FARGO ADVISORS: IRA ⇒ Financial Square Treasury Instruments Fd - FST Shares (FTIXX) [MF]	SP	$1 - $1,000	Tax-Deferred		✓
WELLS FARGO ADVISORS: IRA ⇒ Invesco Developing Markets Fund Class Y (ODVYX) [MF]	SP	$1,001 - $15,000	Tax-Deferred		✓
WELLS FARGO ADVISORS: IRA ⇒ MFS Value Fund - Class I (MEIIX) [MF] DESCRIPTION: Formerly MFS SER TR I VALUE FD CL I.	SP	$15,001 - $50,000	Tax-Deferred		✓
WELLS FARGO ADVISORS: IRA ⇒ NYLI Winslow Large Cap Growth Fund Class I (MLAIX) [MF] DESCRIPTION: Formerly Mainstay Large Cap Growth Fund Class I (MLAIX)	SP	$15,001 - $50,000	Tax-Deferred		✓
WELLS FARGO ADVISORS: IRA ⇒ PIMCO COMMODITIESPLUS STRATEGY FD CL INSTITUTIONAL (PCLIX) [MF]	SP	$1,001 - $15,000	Tax-Deferred		☐
WELLS FARGO ADVISORS: IRA ⇒ Pimco CommodityRealReturn Strategy Fund Institutional Class (PCRIX) [MF]	SP	None	Tax-Deferred		✓
WELLS FARGO ADVISORS: IRA ⇒ T. Rowe Price Overseas Stock Fund (TROSX) [MF]	SP	$15,001 - $50,000	Tax-Deferred		✓

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > $1,000?
WELLS FARGO ADVISORS: IRA ⇒ Texas Instruments Incorporated (TXN) [ST]	SP	$15,001 - $50,000	Tax-Deferred		☐
WELLS FARGO ADVISORS: IRA ⇒ Unilever PLC (UL) [ST]	SP	$15,001 - $50,000	Tax-Deferred		☐
WELLS FARGO ADVISORS: IRA ⇒ Victory Sycamore Small Company Opportunity CL I (VSOIX) [MF]	SP	$1,001 - $15,000	Tax-Deferred		☑
WELLS FARGO ADVISORS: IRA ⇒ VIRTUS ASSET TR CEREDEX MID CAP VALUE EQUITY FUND CL I [MF]	SP	$1,001 - $15,000	Tax-Deferred		☑
WELLS FARGO ADVISORS: IRA ⇒ Walt Disney Company (DIS) [ST]	SP	$15,001 - $50,000	Tax-Deferred		☐
WELLS FARGO ADVISORS: IRA ⇒ Washington Mutual Investors Fund Cl F-2 Shs (WMFFX) [MF]	SP	$15,001 - $50,000	Tax-Deferred		☐
WELLS FARGO ADVISORS: IRA ⇒ Westinghouse Air Brake Technologies Corporation Common Stock (WAB) [ST]	SP	$1,001 - $15,000	Tax-Deferred		☐
WELLS FARGO ADVISORS: ROTH IRA ⇒ Allspring Discovery Small Cap Growth - A (EGWAX) [MF]	SP	$1,001 - $15,000	Tax-Deferred		☐
WELLS FARGO ADVISORS: ROTH IRA ⇒ Allspring Discovery Small Cap Growth - A (EGWAX) [MF]		$1,001 - $15,000	Tax-Deferred		☐
WELLS FARGO ADVISORS: ROTH IRA ⇒ Franklin Dynatech Fund Class A (FKDNX) [MF]	SP	$15,001 - $50,000	Tax-Deferred		☐
WELLS FARGO ADVISORS: ROTH IRA ⇒ Franklin Dynatech Fund Class A (FKDNX) [MF]		$15,001 - $50,000	Tax-Deferred		☐

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit https://fd.house.gov/reference/asset-type-codes.aspx.

Schedule B: Transactions

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > $200?
WELLS FARGO ADVISORS: GST TRUST 3 ⇒ Strategic Bond Fund Class S (RFCTX) [MF]	SP	08/21/2024	S (partial)	$15,001 - $50,000	☐
WELLS FARGO ADVISORS: GST TRUST 3 ⇒ U.S. Small Cap Equity Fund Class S (RLESX) [MF]	SP	11/07/2024	S (partial)	$15,001 - $50,000	☑
WELLS FARGO ADVISORS: GST TRUST 3 ⇒ International Developed Markets Fund Class S (RINTX) [MF]	SP	11/07/2024	S (partial)	$1,001 - $15,000	☑
WELLS FARGO ADVISORS: GST TRUST 3 ⇒ U.S. Strategic Equity Fund Class S (RSESX) [MF]	SP	10/21/2024	S (partial)	$15,001 - $50,000	☑
WELLS FARGO ADVISORS: GST TRUST 3 ⇒ Long Duration Bond Fund Class S (RMHSX) [MF]	SP	11/07/2024	P	$1,001 - $15,000	
WELLS FARGO ADVISORS: GST TRUST 3 ⇒ Opportunistic Credit Fund Class S (RGCSX) [MF]	SP	11/07/2024	P	$1,001 - $15,000	
WELLS FARGO ADVISORS: GST TRUST 2 ⇒ Vanguard Long-Term Bond ETF (BLV) [EF]	SP	01/19/2024	S	$1,001 - $15,000	☐
WELLS FARGO ADVISORS: GST TRUST 2 ⇒ Goldman Sachs ActiveBeta U.S. Large Cap Equity ETF (GSLC) [EF]	SP	06/17/2024	S (partial)	$1,001 - $15,000	☑
WELLS FARGO ADVISORS: GST TRUST 2 ⇒ iShares Core U.S. Aggregate Bond ETF (AGG) [EF]	SP	06/17/2024	S (partial)	$1,001 - $15,000	☐
WELLS FARGO ADVISORS: GST TRUST 2 ⇒ Vanguard Div Appreciation ETF (VIG) [EF]	SP	06/17/2024	S (partial)	$1,001 - $15,000	☑
WELLS FARGO ADVISORS: GST TRUST 2 ⇒ Vanguard Div Appreciation ETF (VIG) [EF]	SP	07/17/2024	S (partial)	$1,001 - $15,000	☑
WELLS FARGO ADVISORS: GST TRUST 2 ⇒ Vanguard Div Appreciation ETF (VIG) [EF]	SP	10/23/2024	S (partial)	$1,001 - $15,000	☑
WELLS FARGO ADVISORS: GST TRUST 3 ⇒ Global Equity Fund Class S (RGESX) [MF]	SP	11/07/2024	P	$15,001 - $50,000	
WELLS FARGO ADVISORS: GST TRUST 3 ⇒ Strategic Bond Fund Class S (RFCTX) [MF]	SP	11/07/2024	P	$1,001 - $15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > $200?
WELLS FARGO ADVISORS: IRA ⇒ NYLI Winslow Large Cap Growth Fund Class I (MLAIX) [MF]	SP	02/06/2024	S (partial)	$1,001 - $15,000	☐
WELLS FARGO ADVISORS: GST TRUST 2 ⇒ iShares Core U.S. Aggregate Bond ETF (AGG) [EF]	SP	07/17/2024	S (partial)	$1,001 - $15,000	☐
WELLS FARGO ADVISORS: GST TRUST 2 ⇒ iShares Core U.S. Aggregate Bond ETF (AGG) [EF]	SP	08/14/2024	S (partial)	$1,001 - $15,000	☐
WELLS FARGO ADVISORS: GST TRUST 2 ⇒ iShares Core U.S. Aggregate Bond ETF (AGG) [EF]	SP	10/23/2024	S (partial)	$1,001 - $15,000	☐
WELLS FARGO ADVISORS: GST TRUST 2 ⇒ iShares Core Total USD Bond Market ETF (IUSB) [EF]	SP	08/14/2024	S (partial)	$1,001 - $15,000	☐
WELLS FARGO ADVISORS: GST TRUST 2 ⇒ PIMCO Enhanced Short Maturity Active Exchange-Traded Fund (MINT) [EF]	SP	08/14/2024	S	$1,001 - $15,000	☐
WELLS FARGO ADVISORS: GST TRUST 2 ⇒ iShares Core S&P Total U.S. Stock Market ETF (ITOT) [EF]	SP	10/23/2024	S (partial)	$1,001 - $15,000	☑
WELLS FARGO ADVISORS: GST TRUST 2 ⇒ iShares Core Total USD Bond Market ETF (IUSB) [EF]	SP	01/19/2024	P	$1,001 - $15,000	
WELLS FARGO ADVISORS: GST TRUST 2 ⇒ iShares Core U.S. Aggregate Bond ETF (AGG) [EF]	SP	01/19/2024	P	$1,001 - $15,000	
WELLS FARGO ADVISORS: GST TRUST 2 ⇒ SPDR Select Sector Fund - Energy Select Sector (XLE) [EF]	SP	06/17/2024	P	$1,001 - $15,000	
WELLS FARGO ADVISORS: GST TRUST 2 ⇒ Vanguard Mortgage-Backed Securities ETF (VMBS) [EF]	SP	06/17/2024	P	$1,001 - $15,000	
WELLS FARGO ADVISORS: GST TRUST 2 ⇒ iShares Core S&P Total U.S. Stock Market ETF (ITOT) [EF]	SP	07/17/2024	P	$1,001 - $15,000	
WELLS FARGO ADVISORS: GST TRUST 2 ⇒ iShares Core S&P Total U.S. Stock Market ETF (ITOT) [EF]	SP	08/14/2024	P	$1,001 - $15,000	
WELLS FARGO ADVISORS: GST TRUST 2 ⇒ iShares Broad USD High Yield Corporate Bond ETF (USHY) [EF]	SP	08/14/2024	P	$1,001 - $15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > $200?
WELLS FARGO ADVISORS: GST TRUST 2 ⇒ Vanguard Russell 2000 ETF (VTWO) [EF]	SP	08/14/2024	P	$1,001 - $15,000	
WELLS FARGO ADVISORS: GST TRUST 2 ⇒ iShares iBoxx $ Investment Grade Corporate Bond ETF (LQD) [EF]	SP	10/23/2024	P	$1,001 - $15,000	
WELLS FARGO ADVISORS: IRA ⇒ T. Rowe Price Overseas Stock Fund (TROSX) [MF]	SP	04/15/2024	S (partial)	$1,001 - $15,000	☐
WELLS FARGO ADVISORS: IRA ⇒ Baron Emerging Markets Fd Inst Shs (BEXIX) [MF]	SP	07/26/2024	S (partial)	$1,001 - $15,000	☐
WELLS FARGO ADVISORS: IRA ⇒ Baron Small Cap Fund Inst Shs (BSFIX) [MF]	SP	07/26/2024	S (partial)	$1,001 - $15,000	☐
WELLS FARGO ADVISORS: IRA ⇒ Pimco CommodityRealReturn Strategy Fund Institutional Class (PCRIX) [MF]	SP	07/26/2024	S	$1,001 - $15,000	☐
WELLS FARGO ADVISORS: IRA ⇒ Virtus Ceredex Mid-Cap Value Equity Fund I (SMVTX) [MF]	SP	07/26/2024	S (partial)	$1,001 - $15,000	☐
WELLS FARGO ADVISORS: IRA ⇒ Victory Sycamore Small Company Opportunity CL I (VSOIX) [MF]	SP	07/26/2024	S (partial)	$1,001 - $15,000	☐
WELLS FARGO ADVISORS: IRA ⇒ Baron Emerging Markets Fd Inst Shs (BEXIX) [MF]	SP	02/06/2024	P	$1,001 - $15,000	
WELLS FARGO ADVISORS: IRA ⇒ Financial Square Treasury Instruments Fd - FST Shares (FTIXX) [MF]	SP	02/06/2024	P	$1,001 - $15,000	
WELLS FARGO ADVISORS: IRA ⇒ Invesco Developing Markets Fund Class Y (ODVYX) [MF]	SP	02/06/2024	P	$1,001 - $15,000	
WELLS FARGO ADVISORS: IRA ⇒ T. Rowe Price Overseas Stock Fund (TROSX) [MF]	SP	02/06/2024	P	$1,001 - $15,000	
WELLS FARGO ADVISORS: IRA ⇒ Victory Sycamore Small Company Opportunity CL I (VSOIX) [MF]	SP	02/06/2024	P	$1,001 - $15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > $200?
WELLS FARGO ADVISORS: IRA ⇒ EuroPacific Growth Fund, Class F-2 Shs (AEPFX) [MF]	SP	04/15/2024	P	$1,001 - $15,000	
WELLS FARGO ADVISORS: IRA ⇒ Causeway International Value Fund - Institutional Class (CIVIX) [MF]	SP	04/15/2024	P	$1,001 - $15,000	
WELLS FARGO ADVISORS: IRA ⇒ Dodge & Cox Stock Fund - Class I (DODGX) [MF]	SP	07/26/2024	P	$1,001 - $15,000	
WELLS FARGO ADVISORS: IRA ⇒ Embark Commodity Strategy Fund Institutional Class (ECSWX) [MF]	SP	07/26/2024	P	$1,001 - $15,000	
WELLS FARGO ADVISORS: IRA ⇒ AMG TimesSquare Mid Cap Growth Fund Class I (TQMIX) [MF]	SP	07/26/2024	P	$1,001 - $15,000	
WELLS FARGO ADVISORS: IRA ⇒ Invesco Developing Markets Fund Class Y (ODVYX) [MF]	SP	07/26/2024	P	$1,001 - $15,000	
WELLS FARGO ADVISORS: IRA ⇒ MFS Value Fund - Class I (MEIIX) [MF]	SP	07/26/2024	P	$1,001 - $15,000	
WELLS FARGO ADVISORS: IRA ⇒ NYLI Winslow Large Cap Growth Fund Class I (MLAIX) [MF]	SP	07/26/2024	P	$1,001 - $15,000	

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit https://fd.house.gov/reference/asset-type-codes.aspx.

Schedule C: Earned Income

Source	Type	Amount
Oceans Cove	Sales Income (SP)	N/A

Schedule D: Liabilities

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Citi Mortgage Inc., San Antonio, TX	November 2016	Mortgage on Real Estate, Washington, DC	$100,001 - $250,000
JT	TB Bank, Washington, DC	May 2018	Home Equity Loan on Real Estate, Washington, DC	$250,001 - $500,000

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Wells Fargo Bank, Long Branch, NJ	December 2006	Mortgage on Real Estate, Long Branch, NJ	$15,001 - $50,000
SP	Citi Master Card	December 2016	Revolving Credit	$10,000 - $15,000
	Congressional Federal Credit Union	August 2018	Revolving Credit	$15,001 - $50,000

Schedule E: Positions

Position	Name of Organization
Officer, Director	F&J Pallone Realty, LLC

Schedule F: Agreements

None disclosed.

Schedule G: Gifts

None disclosed.

Schedule H: Travel Payments and Reimbursements

None disclosed.

Schedule I: Payments Made to Charity in Lieu of Honoraria

None disclosed.

Schedule A and B Investment Vehicle Details

- WELLS FARGO ADVISORS: ROTH IRA
- WELLS FARGO ADVISORS: ROTH IRA (Owner: SP)
- WELLS FARGO ADVISORS: IRA (Owner: SP)
- WELLS FARGO ADVISORS: GST TRUST 1 (Owner: SP)
- WELLS FARGO ADVISORS: GST TRUST 2 (Owner: SP)
- WELLS FARGO ADVISORS: GST TRUST 3 (Owner: SP)
- WELLS FARGO ADVISORS (Owner: JT)
  Location: US

Exclusions of Spouse, Dependent, or Trust Information

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

○ Yes ◉ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

○ Yes ◉ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

○ Yes ◉ No

Certification and Signature

☑ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Frank Pallone Jr., 05/14/2025