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Annual Report for Calendar 2024

The Honorable Eric Schmitt (Schmitt, Eric)

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Print Report

The following statements were checked before filing:

- I certify that the statements I have made on this form are true, complete and correct to the best of my knowledge and belief.
- I understand that reports cannot be edited once filed. To make corrections, I will submit an *electronic* amendment to this report.
- I *omitted* assets because they meet the three-part test for exemption.

Part 1. Honoraria Payments or Payments to Charity in Lieu of Honoraria

Did any individual or organization pay you or your spouse more than \$200, or donate any amount to a charity on your or your spouse's behalf, for an article, speech, or appearance? **No**

Part 2. Earned and Non-Investment Income

Did you or your spouse have reportable earned income or non-investment income? **Yes**

#	Who Was Paid	Type	Who Paid	Amount Paid	Comments
1	Spouse	Self-Employment Income	GOLDIE CO LLC Glendale, Missouri	> \$1,000	n/a
2	Spouse	Salary	Diversified Structure Solutions LLC St. Louis, Missouri	> \$1,000	n/a
3	Self	Other (Partial Advance Payment for Book)	Broadside Books thru Javelin Group, LLC Alexandria, Virginia	\$13,333.05	Broadside Books is an imprint of HarperCollins Publishers.

Part 3. Assets

Did you, your spouse, or dependent child own any asset that had a value of more than \$1,000 or generated income of more than \$200? **Yes**

	Asset	Asset Type	Owner	Value	Income Type	Income
1	IRA Brokerage Cash Services	Retirement Plans IRA	Self			
1.1	SPY - SPDR S&P 500	Mutual Funds Exchange Traded Fund/Note	Self	\$100,001 - \$250,000	None, Excepted Investment Fund,	None (or less than \$201)
1.2	VOE - Vanguard Mid-Cap ETF	Mutual Funds Exchange Traded Fund/Note	Self	\$15,001 - \$50,000	None, Excepted Investment Fund,	None (or less than \$201)
1.3	VOE - Vanguard Mid-Cap Value ETF	Mutual Funds Exchange Traded Fund/Note	Self	\$15,001 - \$50,000	None, Excepted Investment Fund,	None (or less than \$201)
1.4	VBR - Vanguard Small-Cap Value ETF	Mutual Funds Exchange Traded Fund/Note	Self	\$1,001 - \$15,000	None, Excepted Investment Fund,	None (or less than \$201)
1.5	VTI - Total Stock Market ETF Vanguard	Mutual Funds Exchange Traded Fund/Note	Self	\$100,001 - \$250,000	None, Excepted Investment Fund,	None (or less than \$201)
1.6	US TREASURY NOTES <i>Rate/Coupon: None</i> <i>Matures: None</i>	Government Securities US Treasury/Agency Security	Self	\$1,001 - \$15,000	None,	None (or less than \$201)
1.7	Wells Fargo (Jefferson City, MO) <i>Type: Brokerage Sweep Account, IRA Cash Accounts,</i>	Bank Deposit	Self	\$1,001 - \$15,000	Interest,	\$201 - \$1,000
1.8	US TREASURY NOTES <i>Rate/Coupon: None</i> <i>Matures: None</i>	Government Securities US Treasury/Agency Security	Self	\$1,001 - \$15,000	None,	None (or less than \$201)
1.9	GLD - SPDR Gold Trust	Mutual Funds	Self	\$15,001 -	None	None

1.9	VANG - Vanguard Russell 1000 Growth ETF Asset	Mutual Funds Exchange Traded Fund/Note	Self Owner	\$15,001 - \$50,000 Value	None, Excepted Investment Fund,	None (or less than \$201)
1.10	VONG - Vanguard Russell 1000 Growth ETF	Mutual Funds Exchange Traded Fund/Note	Self	\$50,001 - \$100,000	None, Excepted Investment Fund,	None (or less than \$201)
1.11	VIOV - Vanguard S&P Small-Cap 600 Value ETF	Mutual Funds Exchange Traded Fund/Note	Self	\$15,001 - \$50,000	None, Excepted Investment Fund,	None (or less than \$201)
1.12	US TREASURY NOTES <i>Rate/Coupon: None</i> <i>Matures: None</i>	Government Securities US Treasury/Agency Security	Self	\$15,001 - \$50,000	None,	None (or less than \$201)
1.13	US TREASURY NOTES <i>Rate/Coupon: None</i> <i>Matures: None</i>	Government Securities US Treasury/Agency Security	Self	\$15,001 - \$50,000	None,	None (or less than \$201)
1.14	US TREASURY NOTES <i>Rate/Coupon: None</i> <i>Matures: None</i>	Government Securities US Treasury/Agency Security	Self	\$15,001 - \$50,000	None,	None (or less than \$201)
1.15	US Treasury Note <i>Rate/Coupon: None</i> <i>Matures: None</i>	Government Securities US Treasury/Agency Security	Self	\$1,001 - \$15,000	None,	None (or less than \$201)
1.16	US Treasury Note <i>Rate/Coupon: None</i> <i>Matures: None</i>	Government Securities US Treasury/Agency Security	Self	\$1,001 - \$15,000	None,	None (or less than \$201)
2	MOSERS	Retirement Plans Defined Benefit Pension Plan	Self	Unascertainable	None,	None (or less than \$201)
3	Public School Retirement System	Retirement Plans Defined Benefit Pension Plan	Spouse	\$15,001 - \$50,000	None,	None (or less than \$201)
4	MOST 529 Plan <i>Institution: State of Missouri</i>	Education Savings Plans	Child			

	<i>Filer comment:</i> Child #1	529 College Savings Plan				
	Asset	Asset Type	Owner	Value	Income Type	Income
4.1	Vanguard Conservative Growth Portfolio	Mutual Funds Mutual Fund	Child	\$1,001 - \$15,000	None, Excepted Investment Fund,	None (or less than \$201)
4.2	Vanguard Aggressive Growth Portfolio	Mutual Funds Mutual Fund	Child	\$1,001 - \$15,000	None, Excepted Investment Fund,	None (or less than \$201)
5	Fidelity Advisor 529 Plan <i>Institution:</i> Fidelity Advisor Plan Sponsored by New Hampshire <i>Filer comment:</i> Child #1	Education Savings Plans 529 College Savings Plan	Child			
5.1	Fidelity Advisory Port Class 2025 Age Based Fund	Mutual Funds Mutual Fund	Child	\$1,001 - \$15,000	None, Excepted Investment Fund,	None (or less than \$201)
6	Permanent Whole Life Insurance <i>Provider:</i> Northwestern Mutual	Life Insurance Whole	Child	\$50,001 - \$100,000	None,	None (or less than \$201)
7	Permanent Whole Life Insurance <i>Provider:</i> Northwestern Mutual	Life Insurance Whole	Child	\$50,001 - \$100,000	None,	None (or less than \$201)
8	Goldie Co LLC <i>Company:</i> Goldie Co LLC (Webster Groves, Missouri) <i>Description:</i> Administrative services	Business Entity Limited Liability Company (LLC)	Spouse	\$1,001 - \$15,000	None,	\$1,001 - \$2,500
9	UMB Bank (Kirkwood, Missouri) <i>Type:</i> Checking,	Bank Deposit	Joint	\$1,001 - \$15,000	None,	None (or less than \$201)

Part 4a. Periodic Transaction Report Summary

In this section, electronically filed periodic transaction report (PTR) transactions are displayed for you.

Part 4b. Transactions

Did you, your spouse, or dependent child buy, sell, or exchange an asset where the transaction exceeded \$1,000 and was not reported on Part 4a? **No**

Part 5. Gifts

Did you, your spouse, or dependent child receive any reportable gift during the reporting period? **No**

Part 6. Travel

Did you, your spouse, or dependent child receive any reportable travel? **No**

Part 7. Liabilities

Did you, your spouse, or dependent child have a reportable, non-revolving charge account liability worth more than \$10,000 at any time or a revolving charge account whose value exceeded \$10,000 as of the last day of the reporting period? **Yes**

#	Incurred	Debtor	Type	Points	Rate (Term)	Amount	Creditor	Comments
1	2021	Joint	Mortgage	0	2.75% (30 year fixed)	\$250,001 - \$500,000	Valon Mortgage Phoenix, AZ	n/a

Part 8. Positions

Did you hold any reportable outside positions during the reporting period? **No**

Part 9. Agreements

Did you have any reportable agreement or arrangement with an outside entity? **Yes**

#	Date	Parties Involved	Type	Status and Terms	Comments
1	Jan 2014	Missouri Employees Retirement System Jefferson City, MO	Continuing participation in an employee benefit plan	Senator Schmitt is eligible to receive defined pension benefits from the Missouri Employees Retirement System under the "Missouri State Employee Plan 2000." Under this plan, former legislator beneficiaries are eligible to receive benefits at age 55 for the "normal retirement" option. The plan vested for Senator Schmitt six years after he took office as Missouri State Senator in January 2009.	n/a
2	Oct 2024	HarperCollins Publishers New York, NY	Royalty Agreement	Advance in royalties based on customary and usual terms for book entitled, "The Last Line of Defense."	n/a

Part 10. Compensation

Only required if you are a candidate or this is your first report Did any person or entity pay more than \$5,000 to you or for services provided by you? **This is not my first report.**

Attachments & Comments

No attachments added.

No comments added.