



Filing ID #10072081

# FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

## FILER INFORMATION

**Name:** Hon. Eric Burlison  
**Status:** Member  
**State/District:** MO07

## FILING INFORMATION

**Filing Type:** Annual Report  
**Filing Year:** 2024  
**Filing Date:** 08/11/2025

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
MOSERS - Missouri Employee Retirement [DB]		Undetermined	Defined Benefits	None	<input type="checkbox"/>
Rental Home [RP]	JT	\$100,001 - \$250,000	Rent	\$15,001 - \$50,000	<input type="checkbox"/>
LOCATION: Springfield, MO, US					
Ameriprise Roth IRA ⇒ Invesco S&P 500 Pure Value ETF (RPV) [EF]	SP	\$15,001 - \$50,000	None		<input type="checkbox"/>
Ameriprise Roth IRA ⇒ Invesco S&P 500 Pure Value ETF (RPV) [EF]	SP	\$1,001 - \$15,000	None		<input type="checkbox"/>
Ameriprise Roth IRA ⇒ Invesco S&P 500 Pure Value ETF (RPV) [EF]		\$15,001 - \$50,000	None		<input type="checkbox"/>
Ameriprise Roth IRA ⇒ iShares Core S&P 500 ETF (IVV) [EF]		\$15,001 - \$50,000	None		<input type="checkbox"/>
Ameriprise Roth IRA ⇒ iShares Russell Mid-Cap ETF (IWR) [EF]		\$15,001 - \$50,000	None		<input type="checkbox"/>
Ameriprise Roth IRA ⇒ Schwab Fundamental International Equity ETF (FNDF) [EF]		\$1,001 - \$15,000	None		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Ameriprise Roth IRA ⇒ Vanguard Russell 1000 Growth ETF (VONG) [EF]	SP	\$15,001 - \$50,000	None		<input type="checkbox"/>
Ameriprise Roth IRA ⇒ Vanguard Total World Stock Index ETF (VT) [EF]	SP	\$15,001 - \$50,000	None		<input type="checkbox"/>
Ameriprise Roth IRA ⇒ WisdomTree Trust WisdomTree Artificial Intelligence and Innovation Fund (WTAI) [EF]	SP	\$1,001 - \$15,000	None		<input type="checkbox"/>
Ameriprise Simple IRA ⇒ Invesco S&P 500 Pure Value ETF (RPV) [EF]	SP	\$15,001 - \$50,000	None		<input type="checkbox"/>
Ameriprise Simple IRA ⇒ Vanguard Russell 1000 Growth ETF (VONG) [EF]	SP	\$1,001 - \$15,000	None		<input type="checkbox"/>
Ameriprise Simple IRA ⇒ Vanguard Total World Stock Index ETF (VT) [EF]	SP	\$1,001 - \$15,000	None		<input type="checkbox"/>
Ameriprise Traditional IRA ⇒ iShares Core S&P 500 ETF (IVV) [EF]	SP	\$15,001 - \$50,000	None		<input type="checkbox"/>
Ameriprise Traditional IRA ⇒ iShares Russell Mid-Cap ETF (IWR) [EF]	SP	\$15,001 - \$50,000	None		<input type="checkbox"/>
Ameriprise Traditional IRA ⇒ Schwab Fundamental International Equity ETF (FNDF) [EF]	SP	\$1,001 - \$15,000	None		<input type="checkbox"/>
Ameriprise Traditional IRA ⇒ Vanguard Russell 1000 Growth ETF (VONG) [EF]	SP	\$15,001 - \$50,000	None		<input type="checkbox"/>
Ameriprise Traditional IRA ⇒ Vanguard Total World Stock Index ETF (VT) [EF]	SP	\$15,001 - \$50,000	None		<input type="checkbox"/>
Ameriprise Traditional IRA ⇒ WisdomTree Trust WisdomTree Artificial Intelligence and Innovation Fund (WTAI) [EF]	SP	\$1,001 - \$15,000	None		<input type="checkbox"/>
Fidelity ⇒ Vanguard 500 Index [EF]		\$250,001 - \$500,000	Tax-Deferred		<input type="checkbox"/>
Fidelity ⇒ Vanguard Target 2040 [EF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
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\* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE B: TRANSACTIONS

None disclosed.

## SCHEDULE C: EARNED INCOME

Source	Type	Amount
Retail Confectioners International	Spouse Salary	N/A

## SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Truist Bank	1/13/2012	Mortgage on Rental Property	\$10,000 - \$15,000
JT	Regent Bank	December 2022	Current Residence	\$500,001 - \$1,000,000

## SCHEDULE E: POSITIONS

Position	Name of Organization
Community Relations Board Member	The United States Federal Medical Prison
COMMENTS: Unpaid	

## SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
December 2022	MOSERS (State of Missouri) & Eric Burlison	Defined Benefit Retirement Pension eligible at age 55 equal to 1/2 of legislative salary, currently at \$36,000/year (=18,000/year)

## SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details					Inclusions		
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
The American Israel Education Foundation ("AIEF")	04/01/2024	04/08/2024	Springfield, MO - Tel-Aviv Israel - Springfield, MO	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Conservative Partnership Initiative	02/08/2024	02/11/2024	Springfield, MO - Miami, FL - Springfield, MO	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Young Americans for Liberty Foundation	07/11/2024	07/12/2024	Washington DC - Las Vegas, NV - Springfield, MO	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B INVESTMENT VEHICLE DETAILS

- Fidelity
- Ameriprise Roth IRA
- Ameriprise Roth IRA (Owner: SP)
- Ameriprise Simple IRA (Owner: SP)
- Ameriprise Traditional IRA (Owner: SP)

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Eric Burlison , 08/11/2025