Filing ID #10067367

Financial Disclosure Report

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Filer Information

Name: Hon. Emanuel Cleaver
Status: Member
State/District: MO05

Filing Information

Filing Type: Annual Report
Filing Year: 2024
Filing Date: 08/12/2025

Schedule A: Assets and "Unearned" Income

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > $1,000?
Clergy Retirement Security Program [DB]		Undetermined	Tax-Deferred		☐
Kansas City Employee Pension Plan [PE] Comments: This investment is managed by The Northern Trust Company		Undetermined	Tax-Deferred		☐
Allianz Life Insurance Company ⇒ 10% Bonus Powerdex Elite Annuity [FN]		$100,001 - $250,000	Tax-Deferred		☐
Fidelity ⇒ Fidelity Held in Cash [IH]		$15,001 - $50,000	Tax-Deferred		☐
John Hancock IRA ⇒ John Hancock Funds II Multimanager Lifestyle Growth Portfolio Class I (JTGIX) [MF] Description: Qualified EIF		$15,001 - $50,000	Tax-Deferred		☐
John Hancock IRA ⇒ John Hancock Variable Insurance Trust Managed Volatility Growth Portfolio Series 1 (JELGX) [MF] Description: Qualified EIF		$15,001 - $50,000	Tax-Deferred		☐
John Hancock Simple IRA ⇒ John Hancock Variable Insurance Trust Managed Volatility		$1,001 - $15,000	Tax-Deferred		☐

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > $1,000?
Growth Portfolio Series 1 (JELGX) [MF] DESCRIPTION: Qualified EIF					
New England Life Insurance Company ⇒ BlackRock Ultra-Short Term Bond Portfolio [OT] DESCRIPTION: Qualified EIF		$1,001 - $15,000	Tax-Deferred		☐
Virtus Funds ⇒ Virtus Income and Growth Fund CL A (AZNAX) [MF]		$1,001 - $15,000	Tax-Deferred		☐
Wespath Clergy Retirement ⇒ Fixed Income [OT] DESCRIPTION: Qualified EIF		$100,001 - $250,000	Tax-Deferred		☐
Wespath Clergy Retirement ⇒ Inflation Protection [OT] DESCRIPTION: Qualified EIF		$50,001 - $100,000	Tax-Deferred		☐
Wespath Clergy Retirement ⇒ International Equity [OT] DESCRIPTION: Qualified EIF		$50,001 - $100,000	Tax-Deferred		☐
Wespath Clergy Retirement ⇒ U.S. Equity [OT] DESCRIPTION: Qualified EIF		$50,001 - $100,000	Tax-Deferred		☐

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit https://fd.house.gov/reference/asset-type-codes.aspx.

Schedule B: Transactions

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > $200?
United Methodist Personal Investment Plan ⇒ Inflation Protection [OT] LOCATION: US DESCRIPTION: sale for RMD		12/16/2024	S	$1,001 - $15,000	☐
United Methodist Personal Investment Plan ⇒ U.S. Equity [OT] LOCATION: US DESCRIPTION: sale for RMD		12/16/2024	S	$1,001 - $15,000	☐
United Methodist Personal Investment Plan ⇒		12/16/2024	S	$1,001 - $15,000	☐

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > $200?
Fixed Income [OT] LOCATION: US DESCRIPTION: sale for RMD					
United Methodist Personal Investment Plan ⇒ International Equity [OT] LOCATION: US DESCRIPTION: sale for RMD		12/16/2024	S	$1,001 - $15,000	☐
Fidelity [IH] DESCRIPTION: RMD for spouse's account	SP	12/31/2024	S	$1,001 - $15,000	☐

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit https://fd.house.gov/reference/asset-type-codes.aspx.

Schedule C: Earned Income

Source	Type	Amount
Kansas City Pension Plan COMMENTS: Benefit from City of Kansas City pension plan prior to House employment. Managed by Northern Trust.	pension	$28,240.20
John Hancock Funds II Multimanager Lifestyle Growth Portfolio Series I COMMENTS: spouse's account	RMD on spouse's account	N/A
John Hancock Variable Insurance Trust Managed Volatility Growth Portfolio COMMENTS: spouse's account	RMD on spouse's account	N/A
John Hancock Variable Insurance Trust Managed Fund Volatility Growth Portfolio Series 1 COMMENTS: spouse's account	RMD on spouse's account	N/A
Fidelity COMMENTS: Spouse's account	RMD on spouse's account	N/A
Wespath United Methodist Personal Investment Plan COMMENTS: RMD for pension prior to House employment	RMD	$6,091.29
Wespath Defined Benefit Clergy Retirement Security Program COMMENTS: RMD for pension prior to House employment	RMD	$8,386.31
Allianz Life Insurance Company	RMD on spouse's account	N/A

Comments: Spouse's account

Schedule D: Liabilities

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Liberty Bank	November 2008	Mortgage on Personal Residence	$250,001 - $500,000
JT	Bank of America	April 2009	Personal Liability	$1,000,001 - $5,000,000

Schedule E: Positions

Position	Name of Organization
Board Member	Jazz District Renaissance Corporation
Board Member	Jazz District Redevelopment Corporation

Schedule F: Agreements

Date	Parties To	Terms of Agreement
2006	Emanuel Cleaver: City of Kansas City, Missouri	Agreement between Emanuel Cleaver and The City of Kansas City, MO continuing interest in a pension plan related to former employment.

Schedule G: Gifts

None disclosed.

Schedule H: Travel Payments and Reimbursements

None disclosed.

Schedule I: Payments Made to Charity in Lieu of Honoraria

None disclosed.

Schedule A and B Investment Vehicle Details

- Wespath Clergy Retirement
  Description: Defined Contribution Plan
- United Methodist Personal Investment Plan
  Description: Defined Contribution Plan
- Virtus Funds
- Fidelity

- New England Life Insurance Company
- John Hancock IRA
- John Hancock Simple IRA
- Allianz Life Insurance Company

Exclusions of Spouse, Dependent, or Trust Information

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?
( ) Yes (●) No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?
( ) Yes (●) No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?
( ) Yes (●) No

Comments

Certification and Signature

[x] I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Emanuel Cleaver , 08/12/2025