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Annual Report for Calendar 2024

The Honorable Debra S Fischer (Fischer, Deb)

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Print Report

The following statements were checked before filing:

- ☒ I certify that the statements I have made on this form are true, complete and correct to the best of my knowledge and belief.
- ☒ I understand that reports cannot be edited once filed. To make corrections, I will submit an *electronic* amendment to this report.
- ☐ I *omitted* assets because they meet the three-part test for exemption.

Part 1. Honoraria Payments or Payments to Charity in Lieu of Honoraria

Did any individual or organization pay you or your spouse more than \$200, or donate any amount to a charity on your or your spouse's behalf, for an article, speech, or appearance? **No**

Part 2. Earned and Non-Investment Income

Did you or your spouse have reportable earned income or non-investment income? **Yes**

#	Who Was Paid	Type	Who Paid	Amount Paid	Comments
1	Spouse	Salary	Sunny Slope Ranch, Inc Valentine, NE	> \$1,000	n/a

Part 3. Assets

Did you, your spouse, or dependent child own any asset that had a value of more than \$1,000 or generated income of more than \$200? **Yes**

	Asset	Asset Type	Owner	Value	Income Type	Income
1	Wells Fargo (Valentine, NE)	Bank Deposit	Joint	\$15,001 - \$50,000	Interest,	None (or less

	(Valentine, NE) Type: Checking, Asset	Asset Type	Owner	Value	Income Type	(or less than \$201) Income
2	Rocky Ford Land <i>Description:</i> Agricultural Land (Valentine, NE)	Real Estate Unimproved Land	Joint	\$15,001 - \$50,000	None,	None (or less than \$201)
3	Union Bank & Trust (Lincoln, NE) Type: Checking,	Bank Deposit	Joint	None (or less than \$1,001)	Interest,	\$201 - \$1,000
4	Sunny Slope Ranch, Inc <i>Company:</i> Sunny Slope Ranch, Inc. (Valentine, NE) <i>Description:</i> Ranching	Corporate Securities Non-Public Stock	Self	\$1,000,001 - \$5,000,000	None,	None (or less than \$201)
5	Sunny Slope Ranch, Inc <i>Company:</i> Sunny Slope Ranch, Inc (Valentine, NE) <i>Description:</i> Ranching	Corporate Securities Non-Public Stock	Spouse	Over \$1,000,000 and held independently by spouse or dependent child	None,	None (or less than \$201)
6	Wells Fargo (Valentine, NE) Type: Savings,	Bank Deposit	Joint	\$15,001 - \$50,000	Interest,	None (or less than \$201)
7	Debra Fischer Beneficiary IRA	Retirement Plans IRA	Self			
7.1	DCCIX - Delaware Small Cap Core Fund Institutional	Mutual Funds Mutual Fund	Self	\$1,001 - \$15,000	None,	None (or less than \$201)
7.2	ICEIX - Ivy International Core Equity Fund Class I	Mutual Funds Mutual Fund	Self	\$1,001 - \$15,000	None,	None (or less than \$201)
7.3	LASYX - Loomis Sayles Strategic Alpha Fund Class Y	Mutual Funds Mutual Fund	Self	\$1,001 - \$15,000	None,	None (or less than \$201)
7.4	LSWWX - Loomis Sayles Global Allocation Fund Class Y	Mutual Funds Mutual Fund	Self	\$1,001 - \$15,000	None,	None (or less than \$201)
7.5	NERYX - Loomis Sayles Core Plus Bond Fd Cl Y	Mutual Funds Mutual Fund	Self	\$1,001 - \$15,000	None,	None (or less than \$201)
7.6	DABVX - Delaware Endowment Fund Institutional	Mutual Funds Mutual Fund	Self	\$1,001 - \$15,000	None,	None (or less than \$201)

7.6	PARWAX - Parnassus Endeavor Fund - Investor Shares Asset	Mutual Funds Mutual Fund Asset Type	Self Owner	\$1,001 - \$15,000 Value	None, Income Type	None (or less than \$201)
7.7	PONPX - Pimco Income Fund Class I-2	Mutual Funds Mutual Fund	Self	None (or less than \$1,001)	None,	None (or less than \$201)
7.8	PRWCX - T. Rowe Price Capital Appreciation Fund	Mutual Funds Mutual Fund	Self	\$1,001 - \$15,000	None,	None (or less than \$201)
7.9	THIIX - Thornburg Limited Term Income Fd Cl I Shs	Mutual Funds Mutual Fund	Self	None (or less than \$1,001)	None,	None (or less than \$201)
7.10	TOWN BANK NATIONAL ASSOCIATION (HEARTLAND, WI) Type: IRA Cash Accounts,	Bank Deposit	Self	\$1,001 - \$15,000	None,	None (or less than \$201)
7.11	FJNUFX FIRST TRUST VEST NASDAQ 100 BUFFERED 20,10	Mutual Funds Mutual Fund	Self	\$1,001 - \$15,000	None,	None (or less than \$201)
7.12	FSVGBX FIRST TRUST VEST LARGE CAP DEEP BUFFERED 20,56	Mutual Funds Mutual Fund	Self	\$1,001 - \$15,000	None,	None (or less than \$201)
8	LPL Financial	Brokerage/Managed Account	Joint			
8.1	XLE - SPDR Select Sector Fund - Energy Select Sector	Mutual Funds Exchange Traded Fund/Note	Joint	\$15,001 - \$50,000	Dividends,	\$201 - \$1,000
8.2	BIL - SPDR Bloomberg 1-3 Month T-Bill ETF	Mutual Funds Mutual Fund	Joint	\$15,001 - \$50,000	Dividends,	\$1,001 - \$2,500
8.3	SPEM - SPDR Emerging Markets Portfolio ETF	Mutual Funds Mutual Fund	Joint	\$15,001 - \$50,000	Dividends,	\$1,001 - \$2,500
8.4	SPDW - SPDR Portfolio Developed World ex-US ETF	Mutual Funds Exchange Traded Fund/Note	Joint	\$15,001 - \$50,000	Dividends,	\$1,001 - \$2,500
8.5	SPYG - SPDR S&P 500 Growth Portfolio ETF	Mutual Funds Exchange Traded Fund/Note	Joint	\$50,001 - \$100,000	Dividends,	\$201 - \$1,000

		Fund/Note			Income	
	Asset	Asset Type	Owner	Value	Type	Income
8.6	SPYV - SPDR S&P 500 Value Portfolio ETF	Mutual Funds Exchange Traded Fund/Note	Joint	\$15,001 - \$50,000	Dividends,	\$201 - \$1,000
8.7	SLYG - SPDR S&P 600 Small Cap Growth ETF (based on S&P Sm	Mutual Funds Exchange Traded Fund/Note	Joint	\$15,001 - \$50,000	Dividends,	\$201 - \$1,000
8.8	SLYV - SPDR S&P 600 Small Cap Value ETF (based on S&P Sma	Mutual Funds Exchange Traded Fund/Note	Joint	\$15,001 - \$50,000	Dividends,	\$201 - \$1,000
8.9	XME - SPDR S&P Metals & Mining ETF	Mutual Funds Exchange Traded Fund/Note	Joint	\$15,001 - \$50,000	Dividends,	\$201 - \$1,000
8.10	XOP - SPDR S&P Oil & Gas Explor & Product	Mutual Funds Exchange Traded Fund/Note	Joint	\$15,001 - \$50,000	Dividends,	\$201 - \$1,000
8.11	RAAX - Vaneck Inflation Allocation ETF	Mutual Funds Exchange Traded Fund/Note	Joint	\$15,001 - \$50,000	Dividends,	\$201 - \$1,000
8.12	Truist Bank (Fort Mill, SC) <i>Type:</i> Money Market Account,	Bank Deposit	Joint	None (or less than \$1,001)	Interest,	None (or less than \$201)
8.13	Citibank NA (New Castle, Delaware) <i>Type:</i> Brokerage Sweep Account,	Bank Deposit	Joint	None (or less than \$1,001)	Interest,	None (or less than \$201)
8.14	FJCRRX FIRST TRUST CBOE VEST LARGE CAP DEEP BUFFERED 20, 39	Mutual Funds Mutual Fund	Joint	None (or less than \$1,001)	Dividends,	\$201 - \$1,000
8.15	FZBZQX FIRST TRUST CBOE VEST LARGE CAP DEEP BUFFERED 30, 12	Mutual Funds Mutual Fund	Joint	None (or less than \$1,001)	Dividends,	\$201 - \$1,000
8.16	US BANK NATIONAL ASSOCIATION (ST PAUL, MINNESOTA) <i>Type:</i> Brokerage Sweep Account,	Bank Deposit	Joint	\$1,001 - \$15,000	Interest,	\$201 - \$1,000
8.17	FYUORX FIRST TRUST VEST SMALL CAP BUFFERED 20, 5	Mutual Funds Mutual Fund	Joint	\$15,001 - \$50,000	Dividends,	\$201 - \$1,000
8.18	FPDNTX FIRST TRUST VEST NASDAQ 100 BUFFERED 20, 17	Mutual Funds Mutual Fund	Joint	\$1,001 - \$15,000	Dividends,	\$201 - \$1,000
9	Note Receivable	Accounts	Joint	\$100,001 - \$250,000	Interest,	\$5,001

Company: Sunny Slope Ranch Inc (Valentine, Nebraska) Asset	Receivable From a Business Asset Type	Owner	Value	Income Type	- \$15,000 Income
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Part 4a. Periodic Transaction Report Summary

In this section, electronically filed periodic transaction report (PTR) transactions are displayed for you.

Part 4b. Transactions

Did you, your spouse, or dependent child buy, sell, or exchange an asset where the transaction exceeded \$1,000 and was not reported on Part 4a? **Yes**

#	Owner	Ticker	Asset Name	Transaction Type	Transaction Date	Amount	Comments
1	Self	PONPX	Pimco Income Fund Class I-2	Sale (Full)	04/30/2024	\$1,001 - \$15,000	n/a
2	Self	THIIX	Thornburg Limited Term Income Fd Cl I Shs	Sale (Full)	04/30/2024	\$1,001 - \$15,000	n/a
3	Joint	--	FJCRRX FIRST TRUST CBOE VEST LARGE CAP DEEP BUFFERED 20, 39	Sale (Full)	11/26/2024	\$15,001 - \$50,000	n/a
4	Joint	--	FZBZQX FIRST TRUST CBOE VEST LARGE CAP DEEP BUFFERED 30, 12	Sale (Full)	12/03/2024	\$1,001 - \$15,000	n/a
5	Joint	--	FYUORX FIRST TRUST VEST SMALL CAP BUFFERED	Purchase	12/10/2024	\$15,001 - \$50,000	n/a

			20.5 Asset	Transaction	Transaction		
#	Owner	Ticker	Name	Type	Date	Amount	Comments
6	Joint	--	FPDNTX	Purchase	12/17/2024	\$1,001	n/a
			FIRST TRUST VEST NASDAQ 100 BUFFERED 20, 17			- \$15,000	
7	Self	--	FJNUEX	Purchase	05/08/2024	\$1,001	n/a
			FIRST TRUST VEST NASDAQ 100 BUFFERED 20, 10			- \$15,000	
8	Self	--	FSVGBX	Purchase	05/13/2024	\$1,001	n/a
			FIRST TRUST VEST LARGE CAP DEEP BUFFERED 20, 56			- \$15,000	

Part 5. Gifts

Did you, your spouse, or dependent child receive any reportable gift during the reporting period? **No**

Part 6. Travel

Did you, your spouse, or dependent child receive any reportable travel? **No**

Part 7. Liabilities

Did you, your spouse, or dependent child have a reportable, non-revolving charge account liability worth more than \$10,000 at any time or a revolving charge account whose value exceeded \$10,000 as of the last day of the reporting period? **Yes**

#	Incurred	Debtor	Type	Points	Rate (Term)	Amount	Creditor	Comments
1	2020	Joint	Mortgage	0	2.75% (15 years)	\$250,001 - \$500,000	Regions Bank Hattiesburg, MS	n/a

Part 8. Positions

Did you hold any reportable outside positions during the reporting period? **No**

Part 9. Agreements

Did you have any reportable agreement or arrangement with an outside entity? **No**

Part 10. Compensation

Only required if you are a candidate or this is your first report Did any person or entity pay more than \$5,000 to you or for services provided by you? **This is not my first report.**

Attachments & Comments

No attachments added.

No comments added.