



Filing ID #10066149

# FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

## FILER INFORMATION

**Name:** Hon. Debbie Dingell  
**Status:** Member  
**State/District:** MI06

## FILING INFORMATION

**Filing Type:** Annual Report  
**Filing Year:** 2024  
**Filing Date:** 05/14/2025

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
CONGRESSIONAL FEDERAL CREDIT UNION [BA]		\$15,001 - \$50,000	Interest	\$1 - \$200	<input type="checkbox"/>
Procter & Gamble Company (PG) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
WELLS FARGO BANK - CHECKING ACCOUNT [BA]		\$100,001 - \$250,000	Interest	\$1 - \$200	<input type="checkbox"/>
WELLS FARGO BANK - CHECKING ACCOUNT [BA]		\$50,001 - \$100,000	None		<input type="checkbox"/>
WELLS FARGO BANK - MONEY MARKET ACCOUNT [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
Fidelity Investments ⇒ SEP: FIDELITY CASH RESERVES [MF]		\$250,001 - \$500,000	Tax-Deferred		<input type="checkbox"/>
GM Retirement Savings Plan ⇒ FID DIVERSIFIED INTL. [MF]		\$100,001 - \$250,000	Tax-Deferred		<input type="checkbox"/>
GM Retirement Savings Plan ⇒ FID GROWTH COMPANY [MF]		\$100,001 - \$250,000	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
GM Retirement Savings Plan ⇒ INCOME FUND [MF]		\$500,001 - \$1,000,000	Tax-Deferred		<input type="checkbox"/>
GM Retirement Savings Plan ⇒ LSV LARGE CAP VALUE [MF]		\$100,001 - \$250,000	Tax-Deferred		<input type="checkbox"/>
GM Retirement Savings Plan ⇒ SSGALG CAP INDEX [MF]		\$250,001 - \$500,000	Tax-Deferred		<input type="checkbox"/>
Morgan Stanley Smith Barney LLC Brokerage Account ⇒ ACAP Strategic Fund (XCAPX) [MF]		\$100,001 - \$250,000	None		<input type="checkbox"/>
Morgan Stanley Smith Barney LLC Brokerage Account ⇒ Alcon Inc. Ordinary Shares (ALC) [ST]		\$15,001 - \$50,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Morgan Stanley Smith Barney LLC Brokerage Account ⇒ ALPS O'Shares U.S. Quality Dividend ETF (OUSA) [EF]		\$100,001 - \$250,000	Dividends	\$2,501 - \$5,000	<input type="checkbox"/>
Morgan Stanley Smith Barney LLC Brokerage Account ⇒ Apple Inc. (AAPL) [ST]		\$250,001 - \$500,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
Morgan Stanley Smith Barney LLC Brokerage Account ⇒ Becton, Dickinson and Company (BDX) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Morgan Stanley Smith Barney LLC Brokerage Account ⇒ Blackstone Inc. (BX) [ST]		\$250,001 - \$500,000	Dividends	\$5,001 - \$15,000	<input type="checkbox"/>
Morgan Stanley Smith Barney LLC Brokerage Account ⇒ Cisco Systems, Inc. (CSCO) [ST]		\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
Morgan Stanley Smith Barney LLC Brokerage Account ⇒ Comcast Corporation - Class A (CMCSA) [ST]		\$50,001 - \$100,000	Dividends	\$2,501 - \$5,000	<input type="checkbox"/>
Morgan Stanley Smith Barney LLC Brokerage Account ⇒ Corteva, Inc. (CTVA) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Morgan Stanley Smith Barney LLC Brokerage Account ⇒ Davis Opportunity Fund Class A (RPEAX) [MF]		\$15,001 - \$50,000	Capital Gains, Dividends	\$5,001 - \$15,000	<input type="checkbox"/>
Morgan Stanley Smith Barney LLC Brokerage Account ⇒ DE WITT MICH PUB SCHS [GS]		\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	<input type="checkbox"/>
DESCRIPTION: Municipal Bond. Coupon Rate - 5.00% Matures 05/01/2034					
Morgan Stanley Smith Barney LLC Brokerage Account ⇒		\$50,001 -	Dividends	\$1,001 -	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Dodge & Cox International Stock Fund - Class I (DODFX) [MF]		\$100,000		\$2,500	
Morgan Stanley Smith Barney LLC Brokerage Account ⇒ Dodge & Cox Stock Fund - Class I (DODGX) [MF]		\$100,001 - \$250,000	Capital Gains, Dividends	\$5,001 - \$15,000	<input type="checkbox"/>
Morgan Stanley Smith Barney LLC Brokerage Account ⇒ Dow Inc. (DOW) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Morgan Stanley Smith Barney LLC Brokerage Account ⇒ DuPont de Nemours, Inc. (DD) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Morgan Stanley Smith Barney LLC Brokerage Account ⇒ Eaton Vance Municipal Income Trust Common Stock (EVN) [ET]		\$15,001 - \$50,000	Dividends, Interest	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
Morgan Stanley Smith Barney LLC Brokerage Account ⇒ Eaton Vance Tax-Managed Global Diversified Equity Income Fund Eaton Vance Tax-Managed Global Diversi (EXG) [ST]		\$15,001 - \$50,000	Capital Gains, Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
DESCRIPTION: Closed End Equity Mutual Fund					
Morgan Stanley Smith Barney LLC Brokerage Account ⇒ Emerson Electric Company (EMR) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Morgan Stanley Smith Barney LLC Brokerage Account ⇒ Federated Hermes Prime Cash Obligations Fund Wealth Shares (PCOXX) [MF]		\$250,001 - \$500,000	Dividends	\$5,001 - \$15,000	<input type="checkbox"/>
DESCRIPTION: Money Market					
Morgan Stanley Smith Barney LLC Brokerage Account ⇒ First Trust Global Tactical Commodity Strategy Fund (FTGC) [EF]		\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
Morgan Stanley Smith Barney LLC Brokerage Account ⇒ FORETHOUGHT LIFE SECUREFORE [FN]		\$100,001 - \$250,000	None		<input type="checkbox"/>
Morgan Stanley Smith Barney LLC Brokerage Account ⇒ FORETHOUGHT LIFE SECUREFORE [FN]		\$100,001 - \$250,000	None		<input type="checkbox"/>
Morgan Stanley Smith Barney LLC Brokerage Account ⇒ Gabelli Dividend & Income Trust Common Shares of Beneficial Interest (GDV) [ST]		\$250,001 - \$500,000	Capital Gains, Dividends	\$5,001 - \$15,000	<input type="checkbox"/>
DESCRIPTION: Closed End Fund					
Morgan Stanley Smith Barney LLC Brokerage Account ⇒ GOVERNMENT NATIONAL MORTGAGE ASSOCIATION		\$15,001 - \$50,000	Interest, Return of Principal	\$15,001 - \$50,000	<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
POOL (MA9309) [GS]					
DESCRIPTION: Government Securities: Matures 11/20/2053; Coupon Rate - 7.5%					
Morgan Stanley Smith Barney LLC Brokerage Account ⇒ GOVERNMENT NATIONAL MORTGAGE ASSOCIATION		\$15,001 - \$50,000	Interest, Return of Principal	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
POOL (MA9365) [GS]					
DESCRIPTION: Government Securities: Matures 12/20/2053; Coupon Rate - 7%					
Morgan Stanley Smith Barney LLC Brokerage Account ⇒ GOVERNMENT NATIONAL MORTGAGE ASSOCIATION		\$50,001 - \$100,000	Interest, Return of Principal	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
POOL (MA9542) [GS]					
DESCRIPTION: Government Securities: Matures 03/20/2054; Coupon Rate - 6%					
Morgan Stanley Smith Barney LLC Brokerage Account ⇒ GRAND RAPIDS MICH PUB SC GENL OBLIG REF		\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	<input type="checkbox"/>
DESCRIPTION: Municipal Bond Coupon Rate - 5.00% Matures 05/01/2032					
Morgan Stanley Smith Barney LLC Brokerage Account ⇒ Honeywell International Inc. (HON)		\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
ST [GS]					
Morgan Stanley Smith Barney LLC Brokerage Account ⇒ International Business Machines Corporation (IBM)		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
[ST]					
Morgan Stanley Smith Barney LLC Brokerage Account ⇒ Invesco Global Fund Class A (OPPAX)		\$15,001 - \$50,000	Capital Gains	\$5,001 - \$15,000	<input type="checkbox"/>
[MF]					
Morgan Stanley Smith Barney LLC Brokerage Account ⇒ LANSING MICH SEW DISP SYS REV		None	Interest	\$201 - \$1,000	<input type="checkbox"/>
REF [GS]					
DESCRIPTION: Municipal Bond Coupon - 5.00% Matured 05/01/2024					
Morgan Stanley Smith Barney LLC Brokerage Account ⇒ Marsh & McLennan Companies, Inc. (MMC)		\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
ST [ST]					
Morgan Stanley Smith Barney LLC Brokerage Account ⇒ MASSACHUSETTS MUTUAL STABLE VOYAGE FIXED DEFERRED A		\$100,001 - \$250,000	None		<input type="checkbox"/>
[FN]					
Morgan Stanley Smith Barney LLC Brokerage Account ⇒ MICHIGAN ST		\$15,001 - \$50,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
[GS]					
DESCRIPTION: Municipal Bond Matures - 5/01/2033 Coupon Rate - 3.125%					
Morgan Stanley Smith Barney LLC Brokerage Account ⇒ Microsoft Corporation (MSFT)		\$500,001 - \$1,000,000	Dividends	\$5,001 - \$15,000	<input type="checkbox"/>
ST [ST]					
Morgan Stanley Smith Barney LLC Brokerage Account ⇒		\$50,001 -	Dividends	\$1,001 -	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Mondelez International, Inc. - Class A (MDLZ) [ST]		\$100,000		\$2,500	
Morgan Stanley Smith Barney LLC Brokerage Account ⇒ MORGAN STANLEY PREFERRED SAVINGS - QC [BA]		\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	<input type="checkbox"/>
Morgan Stanley Smith Barney LLC Brokerage Account ⇒ Mutual Global Discovery Fund Class A (TEDIX) [MF]		\$15,001 - \$50,000	Capital Gains, Dividends	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
Morgan Stanley Smith Barney LLC Brokerage Account ⇒ Mutual Quest Fund Class Z (MQIFX) [MF]		\$250,001 - \$500,000	Dividends	\$15,001 - \$50,000	<input type="checkbox"/>
Morgan Stanley Smith Barney LLC Brokerage Account ⇒ Novartis AG (NVS) [ST]		\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
Morgan Stanley Smith Barney LLC Brokerage Account ⇒ Pepsico, Inc. (PEP) [ST]		\$100,001 - \$250,000	Dividends	\$5,001 - \$15,000	<input type="checkbox"/>
Morgan Stanley Smith Barney LLC Brokerage Account ⇒ Procter & Gamble Company (PG) [ST]		\$100,001 - \$250,000	Dividends	\$2,501 - \$5,000	<input type="checkbox"/>
Morgan Stanley Smith Barney LLC Brokerage Account ⇒ SANDOZ GROUP AG S/ADR (SDZNY) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Morgan Stanley Smith Barney LLC Brokerage Account ⇒ The Income Fund of America, Class A Shares (AMECX) [MF]		\$50,001 - \$100,000	Capital Gains, Dividends	\$2,501 - \$5,000	<input type="checkbox"/>
Morgan Stanley Smith Barney LLC Brokerage Account ⇒ Toronto Dominion Bank (TD) [ST]		\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
Morgan Stanley Smith Barney LLC Brokerage Account ⇒ United Bankshares, Inc. (UBSI) [ST]		\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
Morgan Stanley Smith Barney LLC Brokerage Account ⇒ UnitedHealth Group Incorporated (UNH) [ST]		\$100,001 - \$250,000	Dividends	\$2,501 - \$5,000	<input type="checkbox"/>
Morgan Stanley Smith Barney LLC Brokerage Account ⇒ Wal-Mart Stores, Inc. (WMT) [ST]		\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
Morgan Stanley Smith Barney LLC Brokerage Account ⇒ Waste Management, Inc. (WM) [ST]		\$50,001 - \$100,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Morgan Stanley Smith Barney LLC Brokerage Account ⇒ WESTERN ASSET INTERMEDIATE TERM MUNICIPALS FUND CLASS A (SBLTX) [GS]		\$15,001 - \$50,000	Interest	\$201 - \$1,000	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Morgan Stanley Smith Barney LLC Brokerage Account ⇒ Western Asset Managed Municipal Fund, Inc. (MMU) [ST]		\$1,001 - \$15,000	Dividends, Interest	\$201 - \$1,000	<input type="checkbox"/>
Morgan Stanley Smith Barney LLC Brokerage Account - Spouse Irrevocable Trust ⇒ Abbott Laboratories (ABT) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Morgan Stanley Smith Barney LLC Brokerage Account - Spouse Irrevocable Trust ⇒ Ally Financial Inc. (ALLY) [ST]		\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
Morgan Stanley Smith Barney LLC Brokerage Account - Spouse Irrevocable Trust ⇒ Alphabet Inc. - Class C Capital Stock (GOOG) [ST]		\$250,001 - \$500,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Morgan Stanley Smith Barney LLC Brokerage Account - Spouse Irrevocable Trust ⇒ ALPS O'Shares U.S. Quality Dividend ETF (OUSA) [EF]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Morgan Stanley Smith Barney LLC Brokerage Account - Spouse Irrevocable Trust ⇒ Amazon.com, Inc. (AMZN) [ST]		\$100,001 - \$250,000	None		<input type="checkbox"/>
Morgan Stanley Smith Barney LLC Brokerage Account - Spouse Irrevocable Trust ⇒ Apple Inc. (AAPL) [ST]		\$500,001 - \$1,000,000	Capital Gains, Dividends	\$50,001 - \$100,000	<input checked="" type="checkbox"/>
Morgan Stanley Smith Barney LLC Brokerage Account - Spouse Irrevocable Trust ⇒ BlackRock Capital Appreciation Fund Inc. Investor A (MDFGX) [MF]		\$100,001 - \$250,000	Capital Gains, Dividends	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Morgan Stanley Smith Barney LLC Brokerage Account - Spouse Irrevocable Trust ⇒ Catalyst/Millburn Hedge Strategy Fund Class A (MBXAX) [MF]		\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
DESCRIPTION: Class Exchange from Catalyst Millburn Hedge Strategy Fund Class C (MBXCX) to Catalyst Millburn Hedge Strategy Fund Class A (MBXAX).					
Morgan Stanley Smith Barney LLC Brokerage Account - Spouse Irrevocable Trust ⇒ Coca-Cola Company (KO) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Morgan Stanley Smith Barney LLC Brokerage Account - Spouse Irrevocable Trust ⇒ Davis Global Fund Class A (DGFXA) [MF]		\$15,001 - \$50,000	Capital Gains, Dividends	\$5,001 - \$15,000	<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Morgan Stanley Smith Barney LLC Brokerage Account - Spouse Irrevocable Trust ⇒ Davis Opportunity Fund Class A (RPEAX) [MF]		\$250,001 - \$500,000	Capital Gains, Dividends	\$50,001 - \$100,000	<input checked="" type="checkbox"/>
Morgan Stanley Smith Barney LLC Brokerage Account - Spouse Irrevocable Trust ⇒ Eaton Vance Tax-Managed Global Diversified Equity Income Fund Eaton Vance Tax-Managed Global Diversi (EXG) [ST]  DESCRIPTION: Closed End Equity Mutual Fund		\$15,001 - \$50,000	Capital Gains, Dividends	\$2,501 - \$5,000	<input type="checkbox"/>
Morgan Stanley Smith Barney LLC Brokerage Account - Spouse Irrevocable Trust ⇒ Federated Hermes Prime Cash Obligations Fund Wealth Shares (PCOXX) [MF]		\$1,001 - \$15,000	Dividends	\$2,501 - \$5,000	<input type="checkbox"/>
Morgan Stanley Smith Barney LLC Brokerage Account - Spouse Irrevocable Trust ⇒ First Trust Dorsey Wright Focus 5 ETF (FV) [ST]  DESCRIPTION: Closed-end Fund		\$100,001 - \$250,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Morgan Stanley Smith Barney LLC Brokerage Account - Spouse Irrevocable Trust ⇒ Gabelli Asset Fund (GABAX) [MF]		\$15,001 - \$50,000	Capital Gains, Dividends	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
Morgan Stanley Smith Barney LLC Brokerage Account - Spouse Irrevocable Trust ⇒ Heartland Value Fund Investor Class Shs (HRTVX) [MF]		\$50,001 - \$100,000	Capital Gains, Dividends	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
Morgan Stanley Smith Barney LLC Brokerage Account - Spouse Irrevocable Trust ⇒ Home Depot, Inc. (HD) [ST]		\$100,001 - \$250,000	Dividends	\$2,501 - \$5,000	<input type="checkbox"/>
Morgan Stanley Smith Barney LLC Brokerage Account - Spouse Irrevocable Trust ⇒ Honeywell International Inc. (HON) [ST]		\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
Morgan Stanley Smith Barney LLC Brokerage Account - Spouse Irrevocable Trust ⇒ Johnson & Johnson (JNJ) [ST]		\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
Morgan Stanley Smith Barney LLC Brokerage Account - Spouse Irrevocable Trust ⇒ Johnson Controls International plc Ordinary Share (JCI) [ST]		\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
Morgan Stanley Smith Barney LLC Brokerage Account - Spouse Irrevocable Trust ⇒ Marriott International - Class A (MAR) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Morgan Stanley Smith Barney LLC Brokerage Account - Spouse Irrevocable Trust ⇒ <b>MORGAN STANLEY PRIVATE BANK NA [BA]</b>		\$1 - \$1,000	None		<input type="checkbox"/>
Morgan Stanley Smith Barney LLC Brokerage Account - Spouse Irrevocable Trust ⇒ <b>Mutual Beacon Fd Cl Z (BEGRX) [MF]</b>		\$50,001 - \$100,000	Capital Gains, Dividends	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
Morgan Stanley Smith Barney LLC Brokerage Account - Spouse Irrevocable Trust ⇒ <b>Mutual Quest Fund Class Z (MQIFX) [MF]</b>		\$100,001 - \$250,000	Dividends	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
Morgan Stanley Smith Barney LLC IRA ⇒ <b>ALLY FINANCIAL INC. [CS]</b>		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Corporate Bond; CUSIP No. 02005NBA7; Date of Maturity - 3/30/2025; Coupon Rate - 4.62%					
Morgan Stanley Smith Barney LLC IRA ⇒ <b>ALPS O'Shares U.S. Quality Dividend ETF (OUSA) [ST]</b>		\$100,001 - \$250,000	Tax-Deferred		<input type="checkbox"/>
Morgan Stanley Smith Barney LLC IRA ⇒ <b>AMERICAN TOWER CORP [CS]</b>		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Corporate Bond; Maturity Date - 01/15/2027; Coupon Rate - 3.125% Fixed					
Morgan Stanley Smith Barney LLC IRA ⇒ <b>Amgen Inc. (AMGN) [ST]</b>		\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
Morgan Stanley Smith Barney LLC IRA ⇒ <b>ARES CAPITAL CORP. [CS]</b>		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Corporate Bond; Maturity Date - 07/15/2026; Coupon Rate - 2.15%					
Morgan Stanley Smith Barney LLC IRA ⇒ <b>Ares Capital Corporation - Closed End Fund (ARCC) [ST]</b>		\$100,001 - \$250,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Closed End Fund - EIF.					
Morgan Stanley Smith Barney LLC IRA ⇒ <b>Burlington Northern Santa Fe LLC [CS]</b>		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Corporate Fixed Income - Corporate Bond Coupon Rate - 3.650% Maturity Date - 09/01/2025					
Morgan Stanley Smith Barney LLC IRA ⇒ <b>Cohen &amp; Steers Closed-End Opportunity Fund, Inc. (FOF) [ST]</b>		\$100,001 - \$250,000	Tax-Deferred		<input type="checkbox"/>
Morgan Stanley Smith Barney LLC IRA ⇒ <b>Cohen &amp; Steers Tax-Advantaged Preferred Securities and Income Fund Common Shares of Beneficial Inter (PTA) [ST]</b>		\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
DESCRIPTION: Closed End Fund					
Morgan Stanley Smith Barney LLC IRA ⇒ Costco Wholesale Corporation (COST) [ST]		\$100,001 - \$250,000		Tax-Deferred	<input type="checkbox"/>
Morgan Stanley Smith Barney LLC IRA ⇒ Davis New York Venture Fund A (NYVTX) [MF]		\$100,001 - \$250,000		Tax-Deferred	<input checked="" type="checkbox"/>
Morgan Stanley Smith Barney LLC IRA ⇒ Dodge & Cox International Stock Fund - Class I (DODFX) [MF]		\$15,001 - \$50,000		Tax-Deferred	<input type="checkbox"/>
Morgan Stanley Smith Barney LLC IRA ⇒ Dodge & Cox Stock Fund - Class I (DODGX) [MF]		\$50,001 - \$100,000		Tax-Deferred	<input checked="" type="checkbox"/>
Morgan Stanley Smith Barney LLC IRA ⇒ Federated Hermes Prime Cash Obligations Fund Wealth Shares (PCOXX) [MF]		\$1,001 - \$15,000		Tax-Deferred	<input type="checkbox"/>
DESCRIPTION: Money Market					
Morgan Stanley Smith Barney LLC IRA ⇒ FORETHOUGHT LIFE SECUREFORE [FN]		\$100,001 - \$250,000		Tax-Deferred	<input type="checkbox"/>
Morgan Stanley Smith Barney LLC IRA ⇒ FS CREDIT REIT [RE]		\$50,001 - \$100,000		Tax-Deferred	<input type="checkbox"/>
Morgan Stanley Smith Barney LLC IRA ⇒ Gabelli Dividend & Income Trust Common Shares of Beneficial Interest (GDV) [ST]		\$50,001 - \$100,000		Tax-Deferred	<input checked="" type="checkbox"/>
DESCRIPTION: Closed End Fund					
Morgan Stanley Smith Barney LLC IRA ⇒ GOLDMAN SACHS BDC INC (GSBD) [EF]		\$15,001 - \$50,000		Tax-Deferred	<input type="checkbox"/>
Morgan Stanley Smith Barney LLC IRA ⇒ GOVERNMENT NATIONAL MORTGAGE ASSOCIATION POOL (MA9365) [GS]		\$1,001 - \$15,000		Tax-Deferred	<input checked="" type="checkbox"/>
DESCRIPTION: Government Securities: Matures 12/20/2053; Coupon Rate - 7%					
Morgan Stanley Smith Barney LLC IRA ⇒ Honeywell International Inc. (HON) [ST]		\$50,001 - \$100,000		Tax-Deferred	<input type="checkbox"/>
Morgan Stanley Smith Barney LLC IRA ⇒ LyondellBasell Industries NV Ordinary Shares Class A (LYB) [ST]		\$15,001 - \$50,000		Tax-Deferred	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Morgan Stanley Smith Barney LLC IRA ⇒ MASSACHUSETTS MUTUAL STABLE VOYAGE FIXED DEFERRED A [FN]		\$100,001 - \$250,000		Tax-Deferred	<input type="checkbox"/>
Morgan Stanley Smith Barney LLC IRA ⇒ Medtronic plc. Ordinary Shares (MDT) [ST]		\$15,001 - \$50,000		Tax-Deferred	<input type="checkbox"/>
Morgan Stanley Smith Barney LLC IRA ⇒ MGM Resorts International (MGM) [CS]		\$15,001 - \$50,000		Tax-Deferred	<input type="checkbox"/>
DESCRIPTION: Corporate Fixed Income-Corporate Bond Coupon Rate - 5.500% Maturity Date - 04/15/2027					
Morgan Stanley Smith Barney LLC IRA ⇒ Morgan Stanley (MS) [ST]		\$50,001 - \$100,000		Tax-Deferred	<input type="checkbox"/>
Morgan Stanley Smith Barney LLC IRA ⇒ Morgan Stanley Bank N.A. (MSBNK) [BA]		\$1,001 - \$15,000		Tax-Deferred	<input type="checkbox"/>
DESCRIPTION: Money Market					
Morgan Stanley Smith Barney LLC IRA ⇒ Nicholas Fd (NICSX) [MF]		\$100,001 - \$250,000		Tax-Deferred	<input checked="" type="checkbox"/>
Morgan Stanley Smith Barney LLC IRA ⇒ PARAMOUNT GLOBAL FXD [CS]		\$15,001 - \$50,000		Tax-Deferred	<input type="checkbox"/>
DESCRIPTION: Corporate Bond; Maturity Date - 3/30/2062; Fixed Floating Rate - 6.375% to 3/20/2027 - Variable Rate thereafter to 3/30/2062.					
Morgan Stanley Smith Barney LLC IRA ⇒ Pfizer, Inc. (PFE) [ST]		\$15,001 - \$50,000		Tax-Deferred	<input type="checkbox"/>
Morgan Stanley Smith Barney LLC IRA ⇒ RTX Corporation Common Stock (RTX) [ST]		\$50,001 - \$100,000		Tax-Deferred	<input type="checkbox"/>
Morgan Stanley Smith Barney LLC IRA ⇒ SPDR S&P Dividend ETF (SDY) [ST]		\$100,001 - \$250,000		Tax-Deferred	<input type="checkbox"/>
Morgan Stanley Smith Barney LLC IRA ⇒ Touchstone Dividend Equity Fund Class A (TQCAX) [MF]		\$100,001 - \$250,000		Tax-Deferred	<input checked="" type="checkbox"/>
Morgan Stanley Smith Barney LLC IRA ⇒ Walt Disney Company (DIS) [ST]		\$50,001 - \$100,000		Tax-Deferred	<input type="checkbox"/>

\* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Morgan Stanley Smith Barney LLC Brokerage Account ⇒ GOVERNMENT NATIONAL MORTGAGE ASSOCIATION POOL [CS]		02/09/2024	P	\$50,001 - \$100,000	
DESCRIPTION: MA9309 Corporate Bond Maturity Date - 11/20/2053 Coupon Rate - 7.50%					
Morgan Stanley Smith Barney LLC Brokerage Account ⇒ GOVERNMENT NATIONAL MORTGAGE ASSOCIATION POOL [CS]		05/01/2024	P	\$50,001 - \$100,000	
DESCRIPTION: MA9365 Corporate Bond, Maturity Date - 12/20/2053, Coupon Fixed Rate - 7%					
Morgan Stanley Smith Barney LLC IRA ⇒ GOVERNMENT NATIONAL MORTGAGE ASSOCIATION POOL [CS]		05/01/2024	P	\$15,001 - \$50,000	
DESCRIPTION: MA9365 Corporate Bond, Maturity Date - 12/20/2053, Coupon Fixed Rate - 7%					
Morgan Stanley Smith Barney LLC Brokerage Account - Spouse Irrevocable Trust ⇒ Apple Inc. - Common Stock (AAPL) [ST]		06/13/2024	S (partial)	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Morgan Stanley Smith Barney LLC Brokerage Account - Spouse Irrevocable Trust ⇒ Apple Inc. - Common Stock (AAPL) [ST]		06/12/2024	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Morgan Stanley Smith Barney LLC Brokerage Account - Spouse Irrevocable Trust ⇒ Apple Inc. - Common Stock (AAPL) [ST]		06/12/2024	S (partial)	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Morgan Stanley Smith Barney LLC Brokerage Account ⇒ GOVERNMENT NATIONAL MORTGAGE ASSOCIATION POOL MA9542 [CS]		11/01/2024	P	\$50,001 - \$100,000	
DESCRIPTION: Corporate Bond; Maturity Date - 03/20/2054; Coupon Fixed Rate - 6%					
Morgan Stanley Smith Barney LLC Brokerage Account ⇒ Eaton Vance Municipal Income Trust Common Stock (EVN) [ET]		08/28/2024	P	\$15,001 - \$50,000	
Morgan Stanley Smith Barney LLC IRA ⇒ Gabelli Dividend & Income Trust Common Shares of Beneficial Interest (GDV) [ST]		11/01/2024	P	\$15,001 - \$50,000	
Morgan Stanley Smith Barney LLC IRA ⇒ Gabelli Dividend & Income Trust Common Shares of Beneficial Interest (GDV) [ST]		02/08/2024	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Morgan Stanley Smith Barney LLC IRA ⇒ Gabelli Dividend & Income Trust Common Shares of Beneficial Interest (GDV) [ST]		08/28/2024	P	\$15,001 - \$50,000	
Morgan Stanley Smith Barney LLC IRA ⇒ Nicholas Fd (NICSX) [MF]		12/27/2024	P	\$1,001 - \$15,000	
Morgan Stanley Smith Barney LLC Brokerage Account - Spouse Irrevocable Trust ⇒ Gabelli Asset Fund (GABAX) [MF]		12/30/2024	P	\$1,001 - \$15,000	
Morgan Stanley Smith Barney LLC Brokerage Account - Spouse Irrevocable Trust ⇒ Gabelli Asset Fund (GABAX) [MF]		11/22/2024	S (partial)	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Morgan Stanley Smith Barney LLC Brokerage Account ⇒ Mutual Global Discovery Fund Class A (TEDIX) [MF]		12/23/2024	P	\$1,001 - \$15,000	
Morgan Stanley Smith Barney LLC IRA ⇒ Dodge & Cox Stock Fund - Class I (DODGX) [MF]		12/20/2024	P	\$1,001 - \$15,000	
Morgan Stanley Smith Barney LLC IRA ⇒ Davis New York Venture Fund A (NYVTX) [MF]		12/16/2024	P	\$15,001 - \$50,000	
Morgan Stanley Smith Barney LLC IRA ⇒ Touchstone Dividend Equity Fund Class A (TQCAX) [MF]		12/12/2024	P	\$1,001 - \$15,000	
Morgan Stanley Smith Barney LLC IRA ⇒ Davis New York Venture Fund A (NYVTX) [MF]		06/17/2024	P	\$1,001 - \$15,000	
Morgan Stanley Smith Barney LLC IRA ⇒ Nicholas Fd (NICSX) [MF]		06/07/2024	P	\$1,001 - \$15,000	
Morgan Stanley Smith Barney LLC IRA ⇒ Dodge & Cox Stock Fund - Class I (DODGX) [MF]		03/27/2024	P	\$15,001 - \$50,000	
Morgan Stanley Smith Barney LLC Brokerage Account - Spouse Irrevocable Trust ⇒ BlackRock Capital Appreciation Fund Inc. Investor A (MDFGX) [MF]		07/19/2024	P	\$1,001 - \$15,000	
Morgan Stanley Smith Barney LLC Brokerage Account - Spouse Irrevocable Trust ⇒ Davis Global Fund Class A (DGFXA) [MF]		12/16/2024	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Morgan Stanley Smith Barney LLC Brokerage Account - Spouse Irrevocable Trust ⇒ Catalyst/Millburn Hedge Strategy Fund Class A (MBXAX) [MF]		12/13/2024	P	\$1,001 - \$15,000	
Morgan Stanley Smith Barney LLC Brokerage Account - Spouse Irrevocable Trust ⇒ BlackRock Capital Appreciation Fund Inc. Investor A (MDFGX) [MF]		12/12/2024	P	\$1,001 - \$15,000	
Morgan Stanley Smith Barney LLC Brokerage Account - Spouse Irrevocable Trust ⇒ Davis Opportunity Fund Class A (RPEAX) [MF]		12/16/2024	P	\$50,001 - \$100,000	
Morgan Stanley Smith Barney LLC Brokerage Account - Spouse Irrevocable Trust ⇒ Heartland Value Fund Investor Class Shs (HRTVX) [MF]		12/24/2024	P	\$1,001 - \$15,000	
Morgan Stanley Smith Barney LLC Brokerage Account - Spouse Irrevocable Trust ⇒ Mutual Quest Fund Class Z (MQIFX) [MF]		12/20/2024	P	\$1,001 - \$15,000	
Morgan Stanley Smith Barney LLC Brokerage Account - Spouse Irrevocable Trust ⇒ Mutual Beacon Fd Cl Z (BEGRX) [MF]		12/23/2024	P	\$1,001 - \$15,000	

\* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE C: EARNED INCOME

Source	Type	Amount
Prudential	Pension	\$93,720.00

## SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	U.S. Bank	January 2022	Mortgage in Ann Arbor, Michigan	\$250,001 - \$500,000

## SCHEDULE E: POSITIONS

<b>Position</b>	<b>Name of Organization</b>
ADVISORY BOARD MEMBER	AMERICAN CIVIL LIBERTIES UNION (ACLU) OF MICHIGAN
EXECUTIVE BOARD	BOY SCOUTS, GREAT LAKES COUNCIL
TRUSTEE	CHILDREN'S INN AT NIH
BOARD MEMBER	DETROIT ECONOMIC CLUB
ADVISORY BOARD MEMBER	GIRL SCOUTS OF SOUTHEASTERN MICHIGAN
CO-CHAIR	METROPOLITAN AFFAIRS COMMITTEE (MAC), BUSINESS, LABOR GOVT. GROUP
ADVISORY BOARD MEMBER	MICHIGAN'S CHILDREN
HONORARY CHAIR	MICHIGAN FITNESS FOUNDATION
HONORARY CHAIR	STATE SOCIETY OF MICHIGAN
LEADERSHIP COUNCIL CHAIR	MOTORCITIES NATIONAL HERITAGE AREA
BOARD OF TRUSTEES	NATIONAL MUSEUM FOR WOMEN IN THE ARTS
EXECUTIVE COMMITTEE	PARADE COMPANY
EXECUTIVE COMMITTEE	SOUTHEAST MICHIGAN COUNCIL OF GOVERNMENTS (SEMCOG)
ADVISORY COUNCIL	VITAL VOICES
HONORARY DIRECTOR	WASHINGTON PERFORMING ARTS SOCIETY (WPAS)
ADVISORY BOARD MEMBER	UNIVERSITY OF MICHIGAN DEPRESSION CENTER
COMMITTEE MEMBER	UNIVERSITY OF MICHIGAN FORD SCHOOL COMMITTEE
EX OFFICIO, PAST CHAIR	DEARBORN GOODFELLOWS
BOARD OF TRUSTEES	GERALD R. FORD PRESIDENTIAL FOUNDATION
BOARD MEMBER	FORD'S THEATRE
BOARD MEMBER	HOWARD HANNA CHILDREN'S FREE CARE FUND

## **SCHEDULE F: AGREEMENTS**

<b>Date</b>	<b>Parties To</b>	<b>Terms of Agreement</b>
2014	GENERAL MOTORS LLC	Continued participation in qualified retirement plan. Qualified plan transferred to Prudential in 2013.

## **SCHEDULE G: GIFTS**

None disclosed.

## **SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS**

None disclosed.

## **SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA**

None disclosed.

## **SCHEDULE A AND B INVESTMENT VEHICLE DETAILS**

- Morgan Stanley Smith Barney LLC Brokerage Account  
LOCATION: US
- GM Retirement Savings Plan
- Fidelity Investments  
LOCATION: US
- Morgan Stanley Smith Barney LLC IRA
- Morgan Stanley Smith Barney LLC Brokerage Account - Spouse Irrevocable Trust

## **EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION**

**IPO:** Did you purchase any shares that were allocated as a part of an Initial Public Offering?

Yes  No

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes  No

## **CERTIFICATION AND SIGNATURE**

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Debbie Dingell , 05/14/2025