Filing ID #10066069

Financial Disclosure Report

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Filer Information

Name: Hon. Dave Min
Status: Member
State/District: CA47

Filing Information

Filing Type: New Filer Report
Filing Year: 2024
Filing Date: 08/13/2025

Schedule A: Assets and "Unearned" Income

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
California Public Employees' Retirement System [DB]		Undetermined	Tax-Deferred		
Sacramento home [RP] Location: Sacramento, CA, US		$500,001 - $1,000,000	Rent	Not Applicable	$15,001 - $50,000
U.S. Banking Institution - Checking & Savings [BA] Description: The name of the institution is on file with the Committee.	JT	$250,001 - $500,000	None		
U.S. Banking Institution - Savings Account [BA] Description: The name of the institution is on file with the Committee.		$15,001 - $50,000	None		
American University Defined Contribution Retirement Plan ⇒ Vanguard Target Retirement 2040 Fund (VFORX) [MF]	SP	$100,001 - $250,000	Tax-Deferred		
Brokerage ⇒ Fidelity - Cash [BA]	JT	$1,001 - $15,000	None		
Brokerage ⇒	JT	$15,001 - $50,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Fidelity Blue Chip Growth ETF (FBCG) [EF]					
Brokerage ⇒ Fidelity Fundamental Large Cap Core ETF (FFLC) [EF]	JT	$15,001 - $50,000	None		
Brokerage ⇒ Fidelity Fundamental Large Cap Growth ETF (FFLG) [EF]	JT	$15,001 - $50,000	None		
Brokerage ⇒ Fidelity MSCI Communication Services Index ETF (FCOM) [EF]	JT	$15,001 - $50,000	None		
Brokerage ⇒ First Solar, Inc. (FSLR) [ST]	JT	$15,001 - $50,000	None		
Brokerage ⇒ Invesco S&P Global Water Index ETF (CGW) [EF]	JT	$15,001 - $50,000	Dividends	Not Applicable	$201 - $1,000
Brokerage ⇒ Invesco Solar ETF (TAN) [EF]	JT	$1 - $1,000	None		
Brokerage ⇒ iShares Global Clean Energy ETF (ICLN) [EF]	JT	$1,001 - $15,000	None		
Brokerage ⇒ Zoom Video Communications, Inc. - Class A (ZM) [ST]	JT	$1,001 - $15,000	None		
NY's 529 College Savings Plan DC #1 ⇒ Aggressive Growth Portfolio [5F] LOCATION: NY	DC	$15,001 - $50,000	Tax-Deferred		
NY's 529 College Savings Plan DC #1 ⇒ Bond Market Index Portfolio [5F] LOCATION: NY	DC	$15,001 - $50,000	Tax-Deferred		
NY's 529 College Savings Plan DC #1 ⇒ Developed Markets Index Portfolio [5F] LOCATION: NY	DC	$15,001 - $50,000	Tax-Deferred		
NY's 529 College Savings Plan DC #1 ⇒ Growth Stock Index Portfolio [5F]	DC	$15,001 - $50,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
LOCATION: NY					
NY's 529 College Savings Plan DC #1 ⇒ Value Stock Index Portfolio [5F] LOCATION: NY	DC	$50,001 - $100,000	Tax-Deferred		
NY's 529 College Savings Plan DC #2 ⇒ Aggressive Growth Portfolio [5F] LOCATION: NY	DC	$15,001 - $50,000	Tax-Deferred		
NY's 529 College Savings Plan DC #2 ⇒ Bond Market Index Portfolio [5F] LOCATION: NY	DC	$15,001 - $50,000	Tax-Deferred		
NY's 529 College Savings Plan DC #2 ⇒ Developed Markets Index Portfolio [5F] LOCATION: NY	DC	$15,001 - $50,000	Tax-Deferred		
NY's 529 College Savings Plan DC #2 ⇒ Growth Stock Index Portfolio [5F] LOCATION: NY	DC	$15,001 - $50,000	Tax-Deferred		
NY's 529 College Savings Plan DC #2 ⇒ Value Stock Index Portfolio [5F] LOCATION: NY	DC	$50,001 - $100,000	Tax-Deferred		
NY's 529 College Savings Plan DC #3 ⇒ Target Enrollment 2027 [5F] LOCATION: NY	DC	$1,001 - $15,000	Tax-Deferred		
NY's 529 College Savings Plan DC #3 ⇒ Target Enrollment 2033 [5F] LOCATION: NY	DC	$15,001 - $50,000	Tax-Deferred		
NY's 529 College Savings Plan DC #3 ⇒ Target Enrollment 2036 [5F] LOCATION: NY	DC	$15,001 - $50,000	Tax-Deferred		
Seattle University Employees Retirement Plan ⇒ Vanguard Target Retirement 2040 Fund (VFORX) [MF]	SP	$15,001 - $50,000	Tax-Deferred		
The University of California - UC DCP ⇒ UC PATHWAY 2040 [OT] DESCRIPTION: Mutual Fund		$1,001 - $15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
The University of California 403(b) Plan ⇒ UC Bond Fund [OT] DESCRIPTION: Mutual Fund		$15,001 - $50,000	Tax-Deferred		
The University of California 403(b) Plan ⇒ UC DOM EQ INDEX [OT] DESCRIPTION: Mutual Fund		$50,001 - $100,000	Tax-Deferred		
The University of California 403(b) Plan ⇒ UC EMRG MKTS EQUITY [OT] DESCRIPTION: Mutual Fund		$15,001 - $50,000	Tax-Deferred		
The University of California 403(b) Plan ⇒ UC Intl Equity Index [OT] DESCRIPTION: Mutual Fund		$50,001 - $100,000	Tax-Deferred		
The University of California 403(b) Plan ⇒ UC PATHWAY 2040 [OT] DESCRIPTION: Mutual Fund		$1,001 - $15,000	Tax-Deferred		
The University of California 403(b) Plan ⇒ UC SOCIAL EQUITY [OT] DESCRIPTION: Mutual Fund		$15,001 - $50,000	Tax-Deferred		
Traditional IRA ⇒ Fidelity Government Money Market Fund (SPAXX) [MF]		$1,001 - $15,000	Tax-Deferred		
Traditional IRA ⇒ Fidelity Government Money Market Fund (SPAXX) [MF]	SP	$1,001 - $15,000	Tax-Deferred		
Traditional IRA ⇒ iShares Global Clean Energy ETF (ICLN) [EF]		$1,001 - $15,000	Tax-Deferred		
Traditional IRA ⇒ Loomis Sayles Funds - Bond Fund Retail Class (LSBRX) [MF]		$15,001 - $50,000	Tax-Deferred		
University of California - UC 403(b) ⇒ UC Pathway 2040 [OT] DESCRIPTION: Mutual Fund	SP	$100,001 - $250,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
UTMA DC #1 ⇒ Fidelity Blue Chip Growth ETF (FBCG) [EF]		$1,001 - $15,000	None		
UTMA DC #1 ⇒ Fidelity Fundamental Large Cap Core ETF (FFLC) [EF]		$1,001 - $15,000	None		
UTMA DC #1 ⇒ Fidelity Fundamental Large Cap Growth ETF (FFLG) [EF]		$1,001 - $15,000	None		
UTMA DC #1 ⇒ Fidelity MSCI Communication Services Index ETF (FCOM) [EF]		$1,001 - $15,000	None		
UTMA DC #1 ⇒ Fidelity Sustainable U.S. Equity ETF (FSST) [EF]		$1,001 - $15,000	None		
UTMA DC #2 ⇒ Fidelity Blue Chip Growth ETF (FBCG) [EF]		$1,001 - $15,000	None		
UTMA DC #2 ⇒ Fidelity Fundamental Large Cap Core ETF (FFLC) [EF]		$1,001 - $15,000	None		
UTMA DC #2 ⇒ Fidelity Fundamental Large Cap Growth ETF (FFLG) [EF]		$1,001 - $15,000	None		
UTMA DC #2 ⇒ Fidelity MSCI Communication Services Index ETF (FCOM) [EF]		$1,001 - $15,000	None		
UTMA DC #2 ⇒ Fidelity Sustainable U.S. Equity ETF (FSST) [EF]		$1,001 - $15,000	None		
UTMA DC #3 ⇒ Fidelity Blue Chip Growth ETF (FBCG) [EF]		$1 - $1,000	None		
UTMA DC #3 ⇒ Fidelity Fundamental Large Cap Core ETF (FFLC) [EF]		$1 - $1,000	None		
UTMA DC #3 ⇒ Fidelity Fundamental Large Cap Growth ETF		$1 - $1,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
(FFLG) [EF]					
UTMA DC #3 ⇒ Fidelity MSCI Communication Services Index ETF (FCOM) [EF]		$1 - $1,000	None		
UTMA DC #3 ⇒ Fidelity Sustainable U.S. Equity ETF (FSST) [EF]		$1 - $1,000	None		

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit https://fd.house.gov/reference/asset-type-codes.aspx.

Schedule C: Earned Income

Source	Type	Amount Current Year to Filing	Amount Preceding Year
State of California	Salary	N/A	$126,106.33
The Angelina Jolie Family Trust	Spouse consulting	N/A	N/A
University of California	Spouse salary	N/A	N/A

Schedule D: Liabilities

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	JP Morgan Chase	December 2020	Home mortgage on second home, used partially for residency and partially for rental income	$500,001 - $1,000,000
JT	Mr. Cooper	October 2012	Mortgage on principal home	$250,001 - $500,000

Schedule E: Positions

None disclosed.

Schedule F: Agreements

Date	Parties To	Terms of Agreement
November 2024	Filer and California Public Employees' Retirement System	Defined benefit plan that provides service retirement benefits.
December 2020	Filer and the University of California Retirement Savings Program - 403(b)	Defined benefit plan that provides service retirement benefits.

December 2020	Filer and the University of California Retirement Savings Program - UC DCP	Defined benefit plan that provides service retirement benefits.

Schedule J: Compensation in Excess of $5,000 Paid by One Source

None disclosed.

Schedule A Investment Vehicle Details

- The University of California 403(b) Plan
- Traditional IRA
- The University of California - UC DCP
- UTMA DC #1
- UTMA DC #2
- UTMA DC #3
- Brokerage (Owner: JT)
- NY's 529 College Savings Plan DC #1 (Owner: DC)
  Location: NY
- NY's 529 College Savings Plan DC #2 (Owner: DC)
  Location: NY
- NY's 529 College Savings Plan DC #3 (Owner: DC)
  Location: NY
- American University Defined Contribution Retirement Plan (Owner: SP)
- University of California - UC 403(b) (Owner: SP)
- Seattle University Employees Retirement Plan (Owner: SP)
- Traditional IRA (Owner: SP)

Exclusions of Spouse, Dependent, or Trust Information

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

○ Yes ◉ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

○ Yes ◉ No

Certification and Signature

☑ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Dave Min , 08/13/2025