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# Annual Report for Calendar 2024

Ms. Cynthia M Lummis (Lummis, Cynthia)

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Print Report

The following statements were checked before filing:

- I certify that the statements I have made on this form are true, complete and correct to the best of my knowledge and belief.
- I understand that reports cannot be edited once filed. To make corrections, I will submit an *electronic* amendment to this report.
- I *omitted* assets because they meet the three-part test for exemption.

## Part 1. Honoraria Payments or Payments to Charity in Lieu of Honoraria

Did any individual or organization pay you or your spouse more than \$200, or donate any amount to a charity on your or your spouse's behalf, for an article, speech, or appearance? **No**

## Part 2. Earned and Non-Investment Income

Did you or your spouse have reportable earned income or non-investment income? **Yes**

#	Who Was Paid	Type	Who Paid	Amount Paid	Comments
1	Self	Member Draw	Lummis Livestock Company Cheyenne, WY	\$72,000.00	n/a
2	Self	Retirement	Wyoming State Employees Retirement System Cheyenne, WY	\$20,400.00	n/a

## Part 3. Assets

Did you, your spouse, or dependent child own any asset that had a value of more than \$1,000 or generated income of more than \$200? **Yes**

	Asset	Asset Type	Owner	Value	Income Type	Income
1	<b>Arp &amp; Hammond Hardware Company</b> <i>Company:</i> Arp & Hammond Hardware Company (Cheyenne, WY) <i>Description:</i> Real Estate	Corporate Securities Non-Public Stock	Self	\$1,000,001 - \$5,000,000	Dividends,	None (or less than \$201)
2	<b>Qualified Blind Trust</b>	Trust Blind	Self	\$500,001 - \$1,000,000	Qualified Blind Trust,	None (or less than \$201)
3	<b>Lummis Livestock Company LLC</b> <i>Company:</i> Lummis Livestock Company LLC (Cheyenne, WY) <i>Description:</i> Runs steers and sells grass fed cattle.	Business Entity Limited Liability Company (LLC)	Self			
3.1	<b>Ranch owned by Lummis Livestock Company</b> <i>Description:</i> Grass and hay ranch (Cheyenne, WY)	Farm	Self	\$1,000,001 - \$5,000,000	None,	None (or less than \$201)
4	<b>Sweetgrass Land Co. LLC</b> <i>Company:</i> Sweetgrass Land Co. LLC (Cheyenne, WY) <i>Description:</i> The sale of build-ready residential and commercial lots.	Business Entity Limited Liability Company (LLC)	Self			
4.1	<b>Sweetgrass</b> <i>Description:</i> Sale of build-ready residential and commercial lots. (Cheyenne, WY)	Real Estate Residential	Self	\$1,000,001 - \$5,000,000	None,	None (or less than \$201)
5	<b>Laramie River Ranch LLC</b> <i>Company:</i> Laramie River Ranch LLC (Wheatland, WY) <i>Description:</i> Owns agriculture land leased for livestock grazing.	Business Entity Limited Liability Company (LLC)	Self			
5.1	<b>Ranch land owned by Laramie River Ranch LLC</b> <i>Description:</i> Agriculture land leased for livestock grazing (Wheatland, WY)	Farm	Self	\$1,000,001 - \$5,000,000	Rent/Royalties,	\$15,001 - \$50,000
6	<b>Wyoming Retirement System Public Employees Pension Plan</b>	Retirement Plans Defined Benefit Pension Plan	Self	\$15,001 - \$50,000	None,	None (or less than \$201)
7	<b>D.A. Davidson Retirement Account</b>	Retirement Plans IRA	Self			
7.1	<b><a href="#">FPNIX</a> - Fpa New Income</b>	Mutual Funds Mutual Fund	Self	\$15,001 - \$50,000	Excepted Investment Fund,	None (or less than \$201)

7.2	<a href="#">IGPFX</a> - International Growth and Income Fd CI F-2 Shs	Asset Forwds Mutual Fund	Owner	Value \$15,001 - \$50,000	Income Type Excepted Investment Fund,	Income None (or less than \$201)
7.3	<a href="#">VGIX</a> - Jpmorgan U.S. Value Fund Class I	Mutual Funds Mutual Fund	Self	\$50,001 - \$100,000	Excepted Investment Fund,	None (or less than \$201)
7.4	<a href="#">HLGEX</a> - Jpmorgan Mid Cap Growth Fund I Class	Mutual Funds Mutual Fund	Self	\$50,001 - \$100,000	Excepted Investment Fund,	None (or less than \$201)
7.5	<a href="#">MQGIX</a> - MFS International Growth Fund - Class I	Mutual Funds Mutual Fund	Self	\$15,001 - \$50,000	Excepted Investment Fund,	None (or less than \$201)
7.6	<a href="#">RAIIX</a> - Rainier International Discovery Series - Class I	Mutual Funds Mutual Fund	Self	\$15,001 - \$50,000	Excepted Investment Fund,	None (or less than \$201)
7.7	<a href="#">ANWFX</a> - New Perspective Fund Class F-2 Shares	Mutual Funds Mutual Fund	Self	\$15,001 - \$50,000	Excepted Investment Fund,	None (or less than \$201)
7.8	<a href="#">PJFZX</a> - PGIM Jennison Growth Fund Class Z	Mutual Funds Mutual Fund	Self	\$15,001 - \$50,000	Excepted Investment Fund,	None (or less than \$201)
7.9	<a href="#">PDBZX</a> - PGIM Total Return Bond Fund Class Z	Mutual Funds Mutual Fund	Self	\$15,001 - \$50,000	Excepted Investment Fund,	None (or less than \$201)
7.10	<a href="#">TRAIX</a> - T. Rowe Price Capital Appreciation Fund - I Clas	Mutual Funds Mutual Fund	Self	\$100,001 - \$250,000	Excepted Investment Fund,	None (or less than \$201)
7.11	<a href="#">PRVIX</a> - T. Rowe Price Small-Cap Value Fund - I Class	Mutual Funds Mutual Fund	Self	\$50,001 - \$100,000	Excepted Investment Fund,	None (or less than \$201)
7.12	<a href="#">RPIFX</a> - T. Rowe Price Institutional Floating Rate Fund	Mutual Funds Mutual Fund	Self	\$1,001 - \$15,000	Excepted Investment Fund,	None (or less than \$201)
7.13	<a href="#">VIISTY</a> - Vanguard Long-Term Treasury	Mutual Funds	Self	\$15,001 -	Excepted	None

7.13	<a href="#">VOSTAX</a> - Vanguard Long-Term Treasury Fund	Mutual Funds Mutual Fund	Self Owner	\$10,001 - \$50,000	Excepted Investment Fund,	None (or less than \$201)
7.14	VMFXX	Mutual Funds Mutual Fund	Self	\$100,001 - \$250,000	Excepted Investment Fund,	None (or less than \$201)
7.15	<a href="#">VSMAX</a> - Vanguard Small Cap Index Fd Admiral Shs	Mutual Funds Mutual Fund	Self	\$15,001 - \$50,000	Excepted Investment Fund,	None (or less than \$201)
7.16	<a href="#">VFIAX</a> - Vanguard 500 Index Fd Admiral Shs	Mutual Funds Mutual Fund	Self	\$50,001 - \$100,000	Excepted Investment Fund,	None (or less than \$201)
7.17	<a href="#">PIMSX</a> - Virtus Newfleet Multi-Sector Short Term Bond Fun	Mutual Funds Mutual Fund	Self	\$15,001 - \$50,000	Excepted Investment Fund,	None (or less than \$201)
7.18	<a href="#">WMFFX</a> - Washington Mutual Investors Fund CI F-2 Shs	Mutual Funds Mutual Fund	Self	\$50,001 - \$100,000	Excepted Investment Fund,	None (or less than \$201)
7.19	<a href="#">PRWCX</a> - T. Rowe Price Capital Appreciation Fund	Mutual Funds Mutual Fund	Self	\$50,001 - \$100,000	Excepted Investment Fund,	None (or less than \$201)
8	D.A. Davidson Investment Account	Brokerage/Managed Account	Self			
8.1	<a href="#">VTV</a> - Vanguard Value ETF	Mutual Funds Mutual Fund	Self	\$1,001 - \$15,000	Excepted Investment Fund,	None (or less than \$201)
8.2	<a href="#">IGFFX</a> - International Growth and Income Fd CI F-2 Shs	Mutual Funds Mutual Fund	Self	\$1,001 - \$15,000	Excepted Investment Fund,	\$201 - \$1,000
8.3	<a href="#">JVLIX</a> - John Hancock Fds III Disciplined Value Fund Clas	Mutual Funds Mutual Fund	Self	\$1,001 - \$15,000	Excepted Investment Fund,	None (or less than \$201)
8.4	<a href="#">WOBDX</a> - Jpmorgan Core Bond Fund I Class	Mutual Funds Mutual Fund	Self	\$1,001 - \$15,000	Excepted Investment Fund,	None (or less than \$201)

8.5	<a href="#">SBRYX</a> - Clearbridge Small Cap Growth Fd CII	Mutual Funds Mutual Fund	Other	\$1,001 - \$15,000	Excepted Investment Fund,	None (or less than \$201)
8.6	<a href="#">MQGIX</a> - MFS International Growth Fund - Class I	Mutual Funds Mutual Fund	Self	\$1,001 - \$15,000	Excepted Investment Fund,	None (or less than \$201)
8.7	<a href="#">FUNYX</a> - Pioneer Fundamental Growth Fund Class Y	Mutual Funds Mutual Fund	Self	\$1,001 - \$15,000	Excepted Investment Fund,	None (or less than \$201)
8.8	<a href="#">TRBCX</a> - T. Rowe Price Blue Chip Growth Fund Inc.	Mutual Funds Mutual Fund	Self	\$1,001 - \$15,000	Excepted Investment Fund,	None (or less than \$201)
8.9	<a href="#">THIIX</a> - Thornburg Limited Term Income Fd CII Shs	Mutual Funds Mutual Fund	Self	\$1,001 - \$15,000	Excepted Investment Fund,	None (or less than \$201)
8.10	<a href="#">DRISX</a> - Foundry Partners Fundamental Small Cap Value Fun	Mutual Funds Mutual Fund	Self	\$1,001 - \$15,000	Excepted Investment Fund,	None (or less than \$201)
9	<b>Wild Iris LLC</b> <i>Company:</i> Wild Iris LLC (Cheyenne, WY) <i>Description:</i> Ownership of commercial building.	Business Entity Limited Liability Company (LLC)	Self			
9.1	<b>Wild Iris LLC</b> <i>Description:</i> Commercial building owned by Wild Iris LLC (Cheyenne, WY)	Real Estate Commercial	Self	\$500,001 - \$1,000,000	Rent/Royalties,	None (or less than \$201)
10	<b>Equipoise LLC</b> <i>Company:</i> Equipoise LLC (Cheyenne, WY) <i>Description:</i> Owns commercial buildings.	Business Entity Limited Liability Company (LLC)	Self			
10.1	<b>Equipoise LLC</b> <i>Description:</i> Commercial buildings owned by Equipoise LLC (Cheyenne, WY)	Real Estate Commercial	Self	\$500,001 - \$1,000,000	None,	None (or less than \$201)

#### Part 4a. Periodic Transaction Report Summary

In this section, electronically filed periodic transaction report (PTR) transactions are displayed for you.

## Part 4b. Transactions

Did you, your spouse, or dependent child buy, sell, or exchange an asset where the transaction exceeded \$1,000 and was not reported on Part 4a? **No**

## Part 5. Gifts

Did you, your spouse, or dependent child receive any reportable gift during the reporting period? **No**

## Part 6. Travel

Did you, your spouse, or dependent child receive any reportable travel? **No**

## Part 7. Liabilities

Did you, your spouse, or dependent child have a reportable, non-revolving charge account liability worth more than \$10,000 at any time or a revolving charge account whose value exceeded \$10,000 as of the last day of the reporting period? **Yes**

#	Incurred	Debtor	Type	Points	Rate (Term)	Amount	Creditor	Comments
1	2019	Self	Line of Credit	-	3.99% (7 years)	\$15,001 - \$50,000	Ag Direct Omaha, NE	Financing for irrigation center pivot.

## Part 8. Positions

Did you hold any reportable outside positions during the reporting period? **Yes**

#	Position Dates	Position Held	Entity	Entity Type	Comments
1	Jan 2004 to present	Officer	Arp & Hammond Hardware Co. Cheyenne, WY	Corporation	n/a
2	May 2019 to present	Trustee	Doran A. Lummis Revokable Trust Cheyenne, WY	Trust	Unpaid position.

## Part 9. Agreements

Did you have any reportable agreement or arrangement with an outside entity? **Yes**

#	Date	Parties Involved	Type	Status and Terms	Comments
1	Nov 1985	Wyoming Retirement System Cheyenne, WY	Continuing participation in an employee benefit plan	Receive pension payments from Wyoming Retirement System for which I am eligible because of my prior state government employment.	n/a

### Part 10. Compensation

*Only required if you are a candidate or this is your first report* Did any person or entity pay more than \$5,000 to you or for services provided by you? **This is not my first report.**

### Attachments & Comments

*No attachments added.*

*No comments added.*

