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Annual Report for Calendar 2024

The Honorable Cory A Booker (Booker, Cory)

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Print Report

The following statements were checked before filing:

- I certify that the statements I have made on this form are true, complete and correct to the best of my knowledge and belief.
- I understand that reports cannot be edited once filed. To make corrections, I will submit an *electronic* amendment to this report.
- I omitted assets because they meet the three-part test for exemption.

Part 1. Honoraria Payments or Payments to Charity in Lieu of Honoraria

Did any individual or organization pay you or your spouse more than \$200, or donate any amount to a charity on your or your spouse's behalf, for an article, speech, or appearance? **No**

Part 2. Earned and Non-Investment Income

Did you or your spouse have reportable earned income or non-investment income? **No**

Part 3. Assets

Did you, your spouse, or dependent child own any asset that had a value of more than \$1,000 or generated income of more than \$200? **Yes**

	Asset	Asset Type	Owner	Value	Income Type	Income
1	Bank of America (Charlotte, NC) <i>Type:</i> Checking,	Bank Deposit	Self	\$15,001 - \$50,000	None,	None (or less than \$201)
2	New Jersey Public Employee Retirement System Pension	Retirement Plans Defined Benefit Pension Plan	Self	\$50,001 - \$100,000	Excepted Investment Fund,	None (or less than \$201)

3	Bank of America Asset (Charlotte, NC) <i>Type: Savings,</i>	Bank Deposit Asset Type	Self Owner	\$15,001 - Yearly \$50,000	None, Income Type	None (or less than \$201)
4	Fidelity Brokerage Account	Brokerage/Managed Account	Self			
4.1	FNCMX - Fidelity Nasdaq Composite Index	Mutual Funds Mutual Fund	Self	\$50,001 - \$100,000	Excepted Investment Fund,	\$5,001 - \$15,000
4.2	FOCPX - Fidelity OTC Pt	Mutual Funds Mutual Fund	Self	\$50,001 - \$100,000	Excepted Investment Fund,	\$5,001 - \$15,000
4.3	FBGRX - Fidelity Blue Chip Growth Fund	Mutual Funds Mutual Fund	Self	\$50,001 - \$100,000	Excepted Investment Fund,	\$15,001 - \$50,000
4.4	QQQ - Invesco QQQ Trust, Series 1	Mutual Funds Exchange Traded Fund/Note	Self	\$15,001 - \$50,000	Excepted Investment Fund,	\$5,001 - \$15,000
4.5	FSPTX - Fidelity Select Technology	Mutual Funds Mutual Fund	Self	\$50,001 - \$100,000	Excepted Investment Fund,	\$5,001 - \$15,000
4.6	FMLX - Fidelity New Millennium Fund	Mutual Funds Mutual Fund	Self	\$50,001 - \$100,000	Excepted Investment Fund,	\$2,501 - \$5,000
4.7	SPAXX - Fidelity Government Money Market Fund	Mutual Funds Mutual Fund	Self	\$1,001 - \$15,000	Excepted Investment Fund,	None (or less than \$201)
4.8	FWWFX - Fidelity Worldwide Fund	Mutual Funds Mutual Fund	Self	\$15,001 - \$50,000	Excepted Investment Fund,	\$2,501 - \$5,000
4.9	FEQIX - Fidelity Equity Income Fund	Mutual Funds Mutual Fund	Self	\$15,001 - \$50,000	Excepted Investment Fund,	\$1,001 - \$2,500
4.10	FBALX - Fidelity Balanced Fund	Mutual Funds Mutual Fund	Self	\$15,001 - \$50,000	Excepted Investment Fund,	\$201 - \$1,000
4.11	FGRIX - Fidelity Growth and Income Pt	Mutual Funds Mutual Fund	Self	\$15,001 - \$50,000	Excepted Investment Fund,	\$201 - \$1,000
4.12	FLVCX - Fidelity Leveraged Company Stock Fd	Mutual Funds Mutual Fund	Self	\$50,001 - \$100,000	Excepted Investment Fund,	\$5,001 - \$15,000
5	Fidelity Traditional IRA	Retirement Plans	Self			

	Asset	IRA Asset Type	Owner	Value	Income Type	Income
5.1	FNCMX - Fidelity Nasdaq Composite Index	Mutual Funds Mutual Fund	Self	\$15,001 - \$50,000	Excepted Investment Fund,	None (or less than \$201)
5.2	FOCPX - Fidelity OTC Pt	Mutual Funds Mutual Fund	Self	\$15,001 - \$50,000	Excepted Investment Fund,	None (or less than \$201)
5.3	FBGRX - Fidelity Blue Chip Growth Fund	Mutual Funds Mutual Fund	Self	\$50,001 - \$100,000	Excepted Investment Fund,	None (or less than \$201)
5.4	BPTIX - Baron Partners Fund Inst Shs	Mutual Funds Mutual Fund	Self	\$15,001 - \$50,000	Excepted Investment Fund,	None (or less than \$201)
5.5	AKRIX - Akre Focus - Institutional	Mutual Funds Mutual Fund	Self	\$15,001 - \$50,000	Excepted Investment Fund,	None (or less than \$201)
5.6	IVW - iShares S&P 500 Growth ETF	Mutual Funds Exchange Traded Fund/Note	Self	\$15,001 - \$50,000	Excepted Investment Fund,	None (or less than \$201)
5.7	FELC - Fidelity Enhanced Large Cap Core ETF	Mutual Funds Exchange Traded Fund/Note	Self	None (or less than \$1,001)	Excepted Investment Fund,	None (or less than \$201)
5.8	FEQIX - Fidelity Equity Income Fund	Mutual Funds Mutual Fund	Self	\$50,001 - \$100,000	Excepted Investment Fund,	None (or less than \$201)
5.9	FMLX - Fidelity New Millennium Fund	Mutual Funds Mutual Fund	Self	\$15,001 - \$50,000	Excepted Investment Fund,	None (or less than \$201)

Part 4a. Periodic Transaction Report Summary

In this section, electronically filed periodic transaction report (PTR) transactions are displayed for you.

Part 4b. Transactions

Did you, your spouse, or dependent child buy, sell, or exchange an asset where the transaction exceeded \$1,000 and was not reported on Part 4a? **Yes**

#	Owner	Ticker	Asset Name	Transaction Type	Transaction Date	Amount	Comments
1	Self	FBALX	Fidelity Balanced	Purchase	12/06/2024	\$15,001 -	n/a

#	Owner	Ticker	Fund Asset Name	Transaction Type	Transaction Date	\$50,000 Amount	Comments
2	Self	FBGRX	Fidelity Blue Chip Growth Fund	Sale (Partial)	12/06/2024	\$15,001 - \$50,000	n/a
3	Self	FEQIX	Fidelity Equity Income Fund	Purchase	12/06/2024	\$15,001 - \$50,000	n/a
4	Self	FGRIX	Fidelity Growth and Income Pt	Purchase	12/06/2024	\$15,001 - \$50,000	n/a
5	Self	FNCMX	Fidelity Nasdaq Composite Index	Sale (Partial)	12/06/2024	\$15,001 - \$50,000	n/a
6	Self	FSPTX	Fidelity Select Technology	Sale (Partial)	12/06/2024	\$15,001 - \$50,000	n/a
7	Self	FOCPX	Fidelity OTC Pt	Sale (Partial)	12/19/2024	\$1,001 - \$15,000	n/a
8	Self	FOCPX	Fidelity OTC Pt	Purchase	12/13/2024	\$1,001 - \$15,000	Underlying asset of Fidelity Traditional IRA
9	Self	FSPTX	Fidelity Select Technology	Purchase	12/13/2024	\$1,001 - \$15,000	n/a
10	Self	FWWFX	Fidelity Worldwide Fund	Purchase	12/13/2024	\$1,001 - \$15,000	n/a
11	Self	FEQIX	Fidelity Equity Income Fund	Purchase	12/20/2024	\$1,001 - \$15,000	n/a
12	Self	FLVCX	Fidelity Leveraged Company Stock Fd	Purchase	12/20/2024	\$1,001 - \$15,000	n/a
13	Self	FMILX	Fidelity New Millennium Fund	Purchase	12/26/2024	\$1,001 - \$15,000	n/a
14	Self	FBGRX	Fidelity Blue Chin	Sale (Partial)	12/06/2024	\$50,001 -	Underlying asset of Fidelity Traditional IRA

#	Owner	Ticker	Fund Name	Transaction Type	Transaction Date	Amount	Comments
						\$100,000	
15	Self	FEQIX	Fidelity Equity Income Fund	Purchase	12/06/2024	\$50,001 - -\$100,000	Underlying asset of Fidelity Traditional IRA
16	Self	AKRIX	Akre Focus Institutional	Purchase	12/06/2024	\$1,001 - \$15,000	Underlying asset of Fidelity Traditional IRA
17	Self	FOCPX	Fidelity OTC Pt	Purchase	12/13/2024	\$1,001 - \$15,000	n/a
18	Self	FEQIX	Fidelity Equity Income Fund	Purchase	12/20/2024	\$1,001 - \$15,000	n/a
19	Self	FMILX	Fidelity New Millennium Fund	Purchase	12/26/2024	\$1,001 - \$15,000	n/a
20	Self	QQQ	Invesco QQQ Trust, Series 1	Sale (Partial)	01/10/2024	\$15,001 - -\$50,000	n/a
21	Self	FNCMX	Fidelity Nasdaq Composite Index	Sale (Partial)	03/25/2024	\$1,001 - \$15,000	n/a
22	Self	FNCMX	Fidelity Nasdaq Composite Index	Sale (Partial)	06/27/2024	\$1,001 - \$15,000	n/a
23	Self	FMILX	Fidelity New Millennium Fund	Sale (Partial)	10/08/2024	\$1,001 - \$15,000	n/a
24	Self	QQQ	Invesco QQQ Trust, Series 1	Sale (Partial)	10/16/2024	\$15,001 - -\$50,000	n/a
25	Self	FLVCX	Fidelity Leveraged Company Stock Fd	Purchase	01/10/2025	\$50,001 - -\$100,000	n/a
26	Self	FLVCX	Fidelitv	Purchase	04/10/2024	\$1.001 -	n/a

#	Owner	Ticker	Leveraged Asset Company Stock Fd	Transaction Type	Transaction Date	\$15,000 Amount	Comments
27	Self	FWWFX	Fidelity Worldwide Fund	Purchase	10/18/2024	\$15,001 - \$50,000	n/a
28	Self	FELC	Fidelity Enhanced Large Cap Core ETF	Sale (Full)	01/12/2024	\$15,001 - \$50,000	Underlying asset of Fidelity Traditional IRA
29	Self	FMILX	Fidelity New Millennium Fund	Purchase	01/12/2024	\$15,001 - \$50,000	Underlying asset of Fidelity Traditional IRA
30	Self	FBGRX	Fidelity Blue Chip Growth Fund	Purchase	09/13/2024	\$1,001 - \$15,000	Underlying asset of Fidelity Traditional IRA
31	Self	FOCPX	Fidelity OTC Pt	Purchase	09/13/2024	\$1,001 - \$15,000	Underlying asset of Fidelity Traditional IRA

Part 5. Gifts

Did you, your spouse, or dependent child receive any reportable gift during the reporting period? **No**

Part 6. Travel

Did you, your spouse, or dependent child receive any reportable travel? **No**

Part 7. Liabilities

Did you, your spouse, or dependent child have a reportable, non-revolving charge account liability worth more than \$10,000 at any time or a revolving charge account whose value exceeded \$10,000 as of the last day of the reporting period? **No**

Part 8. Positions

Did you hold any reportable outside positions during the reporting period? **No**

Part 9. Agreements

Did you have any reportable agreement or arrangement with an outside entity? **Yes**

#	Date	Parties Involved	Type	Status and Terms	Comments
1	Apr 2015	Penguin Random House LLC New York, New York	Royalty Agreement	Advance and royalties based on customary and usual terms for book, "United". (no royalties received in 2024).	n/a
2	Oct 2013	New Jersey Public Employee Retirement System Newark, New Jersey	Continuing participation in an employee benefit plan	Under terms of defined benefit state pension plan, filer will receive monthly payment of \$2,627.74 beginning at age 60.	n/a

Part 10. Compensation

Only required if you are a candidate or this is your first report Did any person or entity pay more than \$5,000 to you or for services provided by you? **This is not my first report.**

Attachments & Comments

No attachments added.

No comments added.