Filing ID #10065705

Financial Disclosure Report

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

Filer Information

Name: Hon. Bradley S. Schneider
Status: Member
State/District: IL10

Filing Information

Filing Type: Annual Report
Filing Year: 2024
Filing Date: 08/06/2025

Schedule A: Assets and "Unearned" Income

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > $1,000?
01 - CIBC, Winnetka, IL ⇒ Checking Account [BA]	JT	$15,001 - $50,000	Interest	$1 - $200	☐
03 - Fifth-Third Bank, Northbrook, IL ⇒ Checking Account [BA]		$1,001 - $15,000	None		☐
04N - Fidelity Brokerage Account (JT-E) ⇒ Fidelity Government Money Market Fund (SPAXX) [MF]	JT	$1 - $1,000	None		☐
05N - Fidelity Brokerage Account (KPL) ⇒ Fidelity Government Money Market (SPAXX) [BA]	SP	$50,001 - $100,000	Dividends	$201 - $1,000	☐
05N - Fidelity Brokerage Account (KPL) ⇒ Relative Value Partners Fixed Income (EIF) [HE]	SP	$250,001 - $500,000	Capital Gains, Dividends, Interest	$15,001 - $50,000	☑
05N - Fidelity Brokerage Account (KPL) ⇒ T. Rowe Price Capital Appreciation Fund - I Class (TRAIX) [MF]	SP	$50,001 - $100,000	Capital Gains, Dividends	$2,501 - $5,000	☐
06N - Fidelity Brokerage Account (JST-E) ⇒ Fidelity Government Money Market (SPAXX) [BA]	SP	$1 - $1,000	Dividends	$1,001 - $2,500	☐
06N - Fidelity Brokerage Account (JST-E) ⇒	SP	Spouse/DC Over	Dividends	$15,001 -	☐

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > $1,000?
iShares Core Growth Allocation ETF (AOR) [EF]		$1,000,000		$50,000	
06N - Fidelity Brokerage Account (JST-E) ⇒ Relative Value Partners Disciplined ETF All Equity (EIF) [HE]	SP	Spouse/DC Over $1,000,000	Capital Gains, Dividends	$100,001 - $1,000,000	
06N - Fidelity Brokerage Account (JST-E) ⇒ SPDR SSgA Global Allocation ETF (GAL) [EF]	SP	$250,001 - $500,000	Dividends	$5,001 - $15,000	
06N - Fidelity Brokerage Account (JST-E) ⇒ T. Rowe Price Capital Appreciation Fund - I Class (TRAIX) [MF]	SP	$500,001 - $1,000,000	Capital Gains, Dividends	$50,001 - $100,000	
08N - Fidelity Brokerage Account (JST-M) ⇒ Fidelity Government Money Market (SPAXX) [BA]	SP	$15,001 - $50,000	Dividends	$1,001 - $2,500	
08N - Fidelity Brokerage Account (JST-M) ⇒ Relative Value Partners Fixed Income (EIF) [HE]	SP	Spouse/DC Over $1,000,000	Capital Gains, Dividends, Interest	$100,001 - $1,000,000	
09 - Fidelity Brokerage Account ⇒ Fidelity Government Money Market (SPAXX) [BA]	JT	$50,001 - $100,000	Dividends	$2,501 - $5,000	
09 - Fidelity Brokerage Account ⇒ HL SFV iCapital Access Fund, L.P. (EIF) [HE]	JT	$250,001 - $500,000	Capital Gains, Dividends, Interest, Ordinary Business Income, Rent	$15,001 - $50,000	
10 - Fidelity Brokerage Account - Rollover IRA ⇒ Relative Value Partners Balance Strategy (EIF) [HE]		$500,001 - $1,000,000	Tax-Deferred		
11 - Fidelity Brokerage Account - Rollover IRA (S) ⇒ Relative Value Partners Balance Strategy (EIF) [HE]	SP	Spouse/DC Over $1,000,000	Tax-Deferred		
14 - Schwab Brokerage Account - Roth IRA ⇒ Allspring C&B Large Cap (CBEAX) [MF]		$15,001 - $50,000	Tax-Deferred		
14 - Schwab Brokerage Account - Roth IRA ⇒ American Beacon Large Cap (AAGPX) [MF]		$15,001 - $50,000	Tax-Deferred		
14 - Schwab Brokerage Account - Roth IRA ⇒ American Century Growth Investor Class (TWCGX) [MF]		$100,001 - $250,000	Tax-Deferred		
14 - Schwab Brokerage Account - Roth IRA ⇒ Carillon ClariVest International Stock Fund Class I (EISIX)		$15,001 - $50,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > $1,000?
[MF]					
14 - Schwab Brokerage Account - Roth IRA ⇒ Cash [BA]		$1 - $1,000	Tax-Deferred		☐
14 - Schwab Brokerage Account - Roth IRA ⇒ Hartford Schroders Emerging (SEMVX) [MF]		$1,001 - $15,000	Tax-Deferred		☐
14 - Schwab Brokerage Account - Roth IRA ⇒ Highland Global Alloc Fund (HGLB) [MF]		$1,001 - $15,000	Tax-Deferred		☐
14 - Schwab Brokerage Account - Roth IRA ⇒ Madison SM Cap Fd (Formerly Broadview Oppty Fd) (BVAOX) [MF]		$1,001 - $15,000	Tax-Deferred		☐
14 - Schwab Brokerage Account - Roth IRA ⇒ Manning & Napier Overseas Series Class S (MNOSX) [MF]		$1,001 - $15,000	Tax-Deferred		☐
14 - Schwab Brokerage Account - Roth IRA ⇒ Northern Small Cap Value (NOSGX) [MF]		$15,001 - $50,000	Tax-Deferred		☐
14 - Schwab Brokerage Account - Roth IRA ⇒ Schwab MarketTrack All Equity Portfolio (SWEGX) [MF]		$15,001 - $50,000	Tax-Deferred		☐
17N - Fidelity - Brokerage Account - IRA (CD-EX) ⇒ Relative Value Partners Durable Opportunities (EIF) [HE]	SP	Spouse/DC Over $1,000,000	Tax-Deferred		☑
20N - Fidelity - Brokerage Account - IRA (ADNEX) ⇒ Relative Value Partners Low Equity Fund (EIF) [HE]	SP	Spouse/DC Over $1,000,000	Tax-Deferred		☑
21N - Fidelity - Brokerage Account - IRA (AD-EX) ⇒ Relative Value Partners Disciplined ETF (EIF) [HE]	SP	Spouse/DC Over $1,000,000	Tax-Deferred		☐
23 - Life Insurance ⇒ Lincoln Financial Universal Policy [WU]		$50,001 - $100,000	None		☐
24 - MDRJB Investment Partnership, LLC ⇒ Fifth Third Bank [BA]		$1,001 - $15,000	None		☐
24 - MDRJB Investment Partnership, LLC ⇒ Middleton Logan Investors, LLC [OL] LOCATION: Northbrook, IL, US DESCRIPTION: LLC owns commercial real estate.		$1,001 - $15,000	None		☐

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > $1,000?
24 - MDRJB Investment Partnership, LLC ⇒ Middleton Milwaukee LLC [OL] LOCATION: Northbrook, IL, US DESCRIPTION: LLC owns office building in Milwaukee, WI		$15,001 - $50,000	Rent	$2,501 - $5,000	☐
24 - MDRJB Investment Partnership, LLC ⇒ Middleton Park Place, LLC [OL] LOCATION: Northbrook, IL, US DESCRIPTION: Investment in office building, Minnesota		$1 - $1,000	Rent	$1 - $200	☐
24 - MDRJB Investment Partnership, LLC ⇒ Next Reality Fund VIII LP [HE] DESCRIPTION: Excepted Investment Fund (EIF).		$1,001 - $15,000	Rent	$201 - $1,000	☐
24 - MDRJB Investment Partnership, LLC ⇒ Sherman Real Estate Fund XI (Real Estate, Multiple Locations) (EIF) [HE]		None	Capital Gains, Rent	$201 - $1,000	☐
24 - MDRJB Investment Partnership, LLC ⇒ Sherman Real Estate Fund XII (Real Estate, Multiple Locations) (EIF) [HE]		$1,001 - $15,000	Capital Gains, Interest, Rent	$5,001 - $15,000	☐
24 - MDRJB Investment Partnership, LLC ⇒ Generation 3 LP (Private Equity, Northbrook, IL) ⇒ G3: EZ WA Tech, LLC [OL] LOCATION: Louisville, KY, US DESCRIPTION: eCommerce Video Surveillance owned by private equity fund. Company was closed on 12/31/23. Remaining fund value distributed to limited partners and fund then closed in 2024.		None	Capital Gains, Interest, Ordinary Business Income/Loss	$1,001 - $2,500	☐
25 - Other Individual Investments ⇒ Questek International, LLC [OL] LOCATION: Evanston, IL, US DESCRIPTION: Questek International, LLC, is the holding company and sole owner of Questek Innovations, LLC, a Integrated Computational Materials Engineering (ICME) company.		$1,001 - $15,000	Interest, Ordinary business income	$201 - $1,000	☐
25 - Other Individual Investments ⇒ Rental Property (Single Family Home, Deerfield, IL) [RP] LOCATION: Deerfield / Lake, IL, US		$250,001 - $500,000	Rent	$5,001 - $15,000	☐
25 - Other Individual Investments ⇒ Spaulding Associates (SP) [OL] LOCATION: Bannockburn, IL, US DESCRIPTION: Residual interest in liquidated insurance agency		$1 - $1,000	Ordinary Business Income	$1,001 - $2,500	☐
25-S Other Individual Investments Spouse ⇒	SP	$50,001 -	Dividends,	$5,001 -	☐

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > $1,000?
AeroDirect [OL] LOCATION: Wheeling, IL, US DESCRIPTION: Operating interest in aircraft parts reseller		$100,000	Ordinary business income	$15,000	
25-S Other Individual Investments Spouse ⇒ Aerodirect Fund IV [CS] DESCRIPTION: Promissory Note from aircraft parts reseller	SP	$15,001 - $50,000	Interest, Ordinary Business Income	$2,501 - $5,000	☐
25-S Other Individual Investments Spouse ⇒ Alliant Holdings LP [OL] LOCATION: San Diego, CA, US DESCRIPTION: Insurance brokerage.	SP	Spouse/DC Over $1,000,000	None		☐
25-S Other Individual Investments Spouse ⇒ BG One Scottsdale LLC [OL] LOCATION: Scottsdale, AZ, US DESCRIPTION: Promissory Note for Company developing 112 unit condominium complex in North Scottsdale, AZ	SP	$50,001 - $100,000	Interest	$5,001 - $15,000	☐
25-S Other Individual Investments Spouse ⇒ Lincoln Park 2023 Fund (EIF) [HE] DESCRIPTION: Private equity fund of funds (EIF)	SP	$250,001 - $500,000	None		☑
25-S Other Individual Investments Spouse ⇒ MZ Knoxville SFR, LLC [OL] LOCATION: Northbrook, IL, US DESCRIPTION: LLC owning 87 unit single family rental homes in Knoxville, TN Net Loss 2024	SP	$15,001 - $50,000	None		☐
25-S Other Individual Investments Spouse ⇒ Next Realty Fund XI, LP (EIF) [HE] DESCRIPTION: Fund investing in a diversified portfolio of commercial real estate properties in the Midwest, Mid-Atlantic and Southeast.	SP	$1,001 - $15,000	None		☑
25-S Other Individual Investments Spouse ⇒ Sherman Real Estate Fund XV, LLC (EIF) [HE] DESCRIPTION: Real estate fund, multiple locations	SP	$15,001 - $50,000	None		☐
26 - CD Family Investment Partnership ⇒ 304 Owner LLC [HE] DESCRIPTION: Fund investing in apartment complexes in West Lafayette, IN	SP	$1,001 - $15,000	None		☐
26 - CD Family Investment Partnership ⇒ Banner Essex Apartment Fund I, LLC [OL] LOCATION: Plano, TX, US DESCRIPTION: Fund investing in multifamily apartments	SP	$1,001 - $15,000	Rent	$201 - $1,000	☐

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > $1,000?
26 - CD Family Investment Partnership ⇒ Banner Essex Strategic Apartment Fund II, LLC (Wellington at Willow Bend Apartments) [OL] LOCATION: Plano, TX, US DESCRIPTION: Fund investing in multifamily apartments	SP	$1,001 - $15,000	None		
26 - CD Family Investment Partnership ⇒ Banner Fund V [OL] LOCATION: Deerfield, IL, US DESCRIPTION: Fund investing in multifamily housing	SP	$15,001 - $50,000	None		
26 - CD Family Investment Partnership ⇒ Banner-Essex Apartment Fund 1A LLC [OL] LOCATION: Deefield, IL, US DESCRIPTION: Fund investing in multi-family apartment building in Plano, TX	SP	$15,001 - $50,000	Rent	$201 - $1,000	
26 - CD Family Investment Partnership ⇒ Cash - Fifth Third - Money Market [BA]	SP	$15,001 - $50,000	Dividends, Interest	$1,001 - $2,500	
26 - CD Family Investment Partnership ⇒ Connect and Sell, (Private Investment) [OL] LOCATION: Northbrook, IL, US DESCRIPTION: Sales Force Technology Company Los Gatos, CA 95030 Value estimated to be $0	SP	None	None		
26 - CD Family Investment Partnership ⇒ Greenway Apartments LP (Real Estate, Carol Stream, IL) [OL] LOCATION: Carol Stream, IL, US DESCRIPTION: LLC Owning multi-family property in Carol Steam, IL	SP	$1,001 - $15,000	Interest, Rent	$1 - $200	
26 - CD Family Investment Partnership ⇒ Next Bronzeville, LLC [OL] LOCATION: Skokie, IL, US DESCRIPTION: LLC owning parking lot, Not reported last year because value and income below $0.	SP	$1,001 - $15,000	Interest, Rent	$201 - $1,000	
26 - CD Family Investment Partnership ⇒ Questek International, LLC [OL] LOCATION: Evanston, IL, US DESCRIPTION: Questek International, LLC, is the holding company and sole owner of Questek Innovations, LLC, a Integrated Computational Materials Engineering (ICME) company.	SP	$1 - $1,000	Interest, Ordinary Business Income	$1 - $200	
26 - CD Family Investment Partnership ⇒ Relative Value Partners Balance Strategy (EIF) [HE]	SP	$100,001 - $250,000	Capital Gains, Dividends, Interest	$5,001 - $15,000	
26 - CD Family Investment Partnership ⇒ Rock Rose Capital Fund I, LLC [OL]	SP	$1,001 - $15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > $1,000?
LOCATION: Tampa, FL, US DESCRIPTION: Company investing in real estate in Houston, TX, St. Louis, MO. Jackson, MS, and Memphis, TN.					
26 - CD Family Investment Partnership ⇒ Sherman Real Estate Fund XII (Real Estate, Multiple Locations) (EIF) [HE] DESCRIPTION: Fund investing in multifamily apartments	SP	$1,001 - $15,000	Capital Gains, Rent	$2,501 - $5,000	
26 - CD Family Investment Partnership ⇒ Sherman Real Estate Fund XIII (Real Estate, Multiple Locations) (EIF) [HE]	SP	$1,001 - $15,000	Capital Gains, Interest, Rent	$2,501 - $5,000	
26 - CD Family Investment Partnership ⇒ Sterling Venture Partners, LP (EIF) [HE]	SP	$1 - $1,000	None		
26 - CD Family Investment Partnership ⇒ Trigran Investments, LP II (Northbrook, IL investment fund, EIF) [HE] DESCRIPTION: Net loss for 2024	SP	$100,001 - $250,000	Capital Gains, Dividends, Interest	None	
26 - CD Family Investment Partnership ⇒ Wags Hotels [OL] LOCATION: Chicago, IL, US DESCRIPTION: Company operating Pet Hotels	SP	$1,001 - $15,000	None		
26 - CD Family Investment Partnership ⇒ Generation 3 LP (Private Equity, Northbrook, IL) ⇒ G3: EZ WA Tech, LLC [OL] LOCATION: Louisville, KY, US DESCRIPTION: eCommerce Video Surveillance owned by private equity fund. Company was closed on 12/31/23. Remaining fund value distributed to limited partners and fund then closed in 2024.	SP	None	Capital Gains, Interest, Ordinary Business Income	$201 - $1,000	
27 - CDFT ⇒ 10 Owner LLC (EIF) [HE] DESCRIPTION: Fund investing in apartment buildings in West Lafayette, IN	SP	$1,001 - $15,000	None		
27 - CDFT ⇒ AeroDirect Fund IV [DO] DESCRIPTION: Reseller of airplane parts	SP	$1,001 - $15,000	Interest, Ordinary Business Income	$1,001 - $2,500	
27 - CDFT ⇒ Hayes Owner, LLC (EIF) [HE] DESCRIPTION: Fund investing in apartment buildings in West Lafayette, IN	SP	$1,001 - $15,000	None		
27 - CDFT ⇒ MZ Knoxville SFR, LLC [OL]	SP	$15,001 - $50,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > $1,000?
LOCATION: Northbrook, IL, US DESCRIPTION: LLC owning 87 unit single family rental homes in Knoxville, TN					
27 - CDFT ⇒ Sherman Real Estate Fund XIV, LLC (EIF) [HE] DESCRIPTION: Real estate fund, multiple locations	SP	$15,001 - $50,000	None		
27 - MSSB BROKERAGE ACCOUNT (CDFT) ⇒ Bahl and Gaynor Income Growth Strategy (EIF) [HE]	SP	$100,001 - $250,000	Capital Gains, Dividends, Interest	$2,501 - $5,000	
27 - MSSB BROKERAGE ACCOUNT (CDFT) ⇒ Cash [BA]	SP	$100,001 - $250,000	Interest	$5,001 - $15,000	
27 - MSSB BROKERAGE ACCOUNT (CDFT) ⇒ Congress Asset Management (EIF) [HE]	SP	$50,001 - $100,000	Capital Gains, Dividends, Interest	$201 - $1,000	
27 - MSSB BROKERAGE ACCOUNT (CDFT) ⇒ Geneva Small Cap Growth [HE]	SP	$15,001 - $50,000	Capital Gains, Dividends, Interest	$1 - $200	
27 - MSSB BROKERAGE ACCOUNT (CDFT) ⇒ Harding Loevner International Equity ADR (EIF) [HE]	SP	$15,001 - $50,000	Capital Gains, Dividends, Interest	$201 - $1,000	
27 - MSSB BROKERAGE ACCOUNT (CDFT) ⇒ HL SFV iCapital Access Fund, L.P. (EIF) [HE]	SP	$15,001 - $50,000	Capital Gains, Dividends, Interest, Ordinary Business Income, Rent	$2,501 - $5,000	
27 - MSSB BROKERAGE ACCOUNT (CDFT) ⇒ Lazard Intl Equity Select ADR (EIF) [HE]	SP	$15,001 - $50,000	Capital Gains, Dividends	$201 - $1,000	
27 - MSSB BROKERAGE ACCOUNT (CDFT) ⇒ Relative Value Partners Balance Strategy (EIF) [HE]	SP	$500,001 - $1,000,000	Capital Gains, Dividends, Interest	$5,001 - $15,000	
27 - MSSB BROKERAGE ACCOUNT (CDFT) ⇒ Silvercrest Asset Management Small Cap Value UMA (EIF) [HE]	SP	$15,001 - $50,000	Dividends, Interest	$201 - $1,000	
27 - MSSB BROKERAGE ACCOUNT (CDFT) ⇒ Thompson Siegel Walmsley Mid Value (EIF) [HE]	SP	$50,001 - $100,000	Capital Gains, Dividends, Interest	$1,001 - $2,500	✓

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit https://fd.house.gov/reference/asset-type-codes.aspx.

Schedule B: Transactions

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > $200?
20N - Fidelity - Brokerage Account - IRA (ADNEX) ⇒ Relative Value Partners Low Equity Fund [HE]	SP	01/02/2024	S (partial)	$15,001 - $50,000	☐
20N - Fidelity - Brokerage Account - IRA (ADNEX) ⇒ Relative Value Partners Low Equity Fund [HE]	SP	01/04/2024	S (partial)	$15,001 - $50,000	☐
20N - Fidelity - Brokerage Account - IRA (ADNEX) ⇒ Relative Value Partners Low Equity Fund [HE]	SP	03/28/2024	S (partial)	$15,001 - $50,000	☐
20N - Fidelity - Brokerage Account - IRA (ADNEX) ⇒ Relative Value Partners Low Equity Fund [HE]	SP	04/02/2024	S (partial)	$15,001 - $50,000	☐
20N - Fidelity - Brokerage Account - IRA (ADNEX) ⇒ Relative Value Partners Low Equity Fund [HE]	SP	06/27/2024	S (partial)	$15,001 - $50,000	☐
20N - Fidelity - Brokerage Account - IRA (ADNEX) ⇒ Relative Value Partners Low Equity Fund [HE]	SP	09/03/2024	S (partial)	$50,001 - $100,000	☐
20N - Fidelity - Brokerage Account - IRA (ADNEX) ⇒ Relative Value Partners Low Equity Fund [HE]	SP	12/17/2024	S (partial)	$1,001 - $15,000	☐
05N - Fidelity Brokerage Account (KPL) ⇒ Relative Value Partners Fixed Income [HE]	SP	12/17/2024	P	$1,001 - $15,000	
05N - Fidelity Brokerage Account (KPL) ⇒ Relative Value Parnters Fixed Income [HE]	SP	01/02/2024	S (partial)	$15,001 - $50,000	☐
05N - Fidelity Brokerage Account (KPL) ⇒ Relative Value Partners Fixed Income [HE]	SP	02/16/2024	S (partial)	$50,001 - $100,000	☐
05N - Fidelity Brokerage Account (KPL) ⇒ Relative Value Partners Fixed Income [HE]	SP	04/22/2024	S (partial)	$50,001 - $100,000	☐
05N - Fidelity Brokerage Account (KPL) ⇒ Relative Value Partners Fixed Income [HE]	SP	05/31/2024	S (partial)	$50,001 - $100,000	☐
05N - Fidelity Brokerage Account (KPL) ⇒ Relative Value Partners Fixed Income [HE]	SP	06/18/2024	S (partial)	$15,001 - $50,000	☐
17N - Fidelity - Brokerage Account - IRA (CD-EX) ⇒	SP	01/02/2024	S	$1,001 - $15,000	☐

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > $200?
Relative Value Partners Durable Opportunities [HE]			(partial)		
17N - Fidelity - Brokerage Account - IRA (CD-EX) ⇒ Relative Value Partners Durable Opportunities [HE]	SP	12/17/2024	S (partial)	$50,001 - $100,000	☐
25-S Other Individual Investments Spouse ⇒ Lincoln Park 2023 Fund [HE] DESCRIPTION: Private Equity Fund investing in privately held companies	SP	02/14/2024	P	$15,001 - $50,000	
25-S Other Individual Investments Spouse ⇒ Next Realty Fund XI, LP [HE] DESCRIPTION: Excepted Investment Fund (EIF).	SP	07/31/2024	P	$1,001 - $15,000	

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit https://fd.house.gov/reference/asset-type-codes.aspx.

Schedule C: Earned Income

Source	Type	Amount
Alliant Insurance Services	Spouse Salary	N/A
Davis Dann Adler Schneider	Income from insurance policies sold prior to 2003	$5,899.46

Schedule D: Liabilities

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Huntington Bank	December 2021	Mortgage	$1,000,001 - $5,000,000

Schedule E: Positions

Position	Name of Organization
Advisory Board	Civic Leadership Foundation
Honorary Co-Chair	Third Way
United States Holocaust Memorial Council (Board of Trustees) COMMENTS: Appointed by House of Representatives	United States Holocaust Memorial Museum

Schedule F: Agreements

None disclosed.

Schedule G: Gifts

Source	Description	Value
Mark & Melissa Spellman (Northbrook, IL, US)	Private air travel from Heber, UT to Chicago, IL 1/1/24	$22,250.00
Max & Lynn Schrayer (Highland Park, IL, US)	Private Air Travel - Wheeling, IL to Detroit, MI 11/1/24	$12,310.00
Max & Lynn Schrayer (Highland Park, IL, US)	Private air travel - Detroit, MI to Wheeling, IL 11/3/24	$12,310.00

Schedule H: Travel Payments and Reimbursements

Trip Details					Inclusions		
Source	**Start Date**	**End Date**	**Itinerary**	**Days at Own Exp.**	**Lodging?**	**Food?**	**Family?**
American Israel Education Foundation	03/23/2024	03/31/2024	Washington, DC, USA - Tel Aviv, Israel - Chicago, IL USA	2	✓	✓	✓

Schedule I: Payments Made to Charity in Lieu of Honoraria

None disclosed.

Schedule A and B Investment Vehicle Details

- 14 - Schwab Brokerage Account - Roth IRA
- 24 - MDRJB Investment Partnership, LLC
  Location: US
- 01 - CIBC, Winnetka, IL (Owner: JT)
  Location: US
- 03 - Fifth-Third Bank, Northbrook, IL
  Location: US
- 09 - Fidelity Brokerage Account (Owner: JT)
  Location: US
- 10 - Fidelity Brokerage Account - Rollover IRA
- 11 - Fidelity Brokerage Account - Rollover IRA (S) (Owner: SP)
- 25 - Other Individual Investments
  Location: US
- 26 - CD Family Investment Partnership (Owner: SP)
  Location: US
- 23 - Life Insurance
  Location: US

- 27 - MSSB BROKERAGE ACCOUNT (CDFT) (Owner: SP)
  LOCATION: US
  DESCRIPTION: This account previously included assets held in an Education Trust for which neither myself, my spouse, nor any dependent children are beneficiaries. These assets have been removed.
- 25-S Other Individual Investments Spouse (Owner: SP)
  LOCATION: US
- 27 - CDFT (Owner: SP)
  LOCATION: US
- 04N - Fidelity Brokerage Account (JT-E) (Owner: JT)
- 24 - MDRJB Investment Partnership, LLC ⇒ Generation 3 LP (Private Equity, Northbrook, IL)
- 26 - CD Family Investment Partnership ⇒ Generation 3 LP (Private Equity, Northbrook, IL) (Owner: SP)
- 06N - Fidelity Brokerage Account (JST-E) (Owner: SP)
- 08N - Fidelity Brokerage Account (JST-M) (Owner: SP)
- 21N - Fidelity - Brokerage Account - IRA (AD-EX) (Owner: SP)
- 17N - Fidelity - Brokerage Account - IRA (CD-EX) (Owner: SP)
- 20N - Fidelity - Brokerage Account - IRA (ADNEX) (Owner: SP)
  DESCRIPTION: Replaces Mesirow Account IRA (ADNEX)
- 05N - Fidelity Brokerage Account (KPL) (Owner: SP)

Exclusions of Spouse, Dependent, or Trust Information

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

○ Yes ◉ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

○ Yes ◉ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

○ Yes ◉ No

Certification and Signature

☑ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Bradley S. Schneider , 08/06/2025