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Annual Report for Calendar 2024

The Honorable Alex Padilla (Padilla, Alex)

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The following statements were checked before filing:

- ☒ I certify that the statements I have made on this form are true, complete and correct to the best of my knowledge and belief.
- ☒ I understand that reports cannot be edited once filed. To make corrections, I will submit an *electronic* amendment to this report.
- ☐ I *omitted* assets because they meet the three-part test for exemption.

Part 1. Honoraria Payments or Payments to Charity in Lieu of Honoraria

Did any individual or organization pay you or your spouse more than \$200, or donate any amount to a charity on your or your spouse’s behalf, for an article, speech, or appearance? **No**

Part 2. Earned and Non-Investment Income

Did you or your spouse have reportable earned income or non-investment income? **Yes**

#	Who Was Paid	Type	Who Paid	Amount Paid	Comments
1	Spouse	Salary	In-Home Supportive Services Los Angeles, CA	> \$1,000	n/a
2	Spouse	Salary	FundaMental Change Los Angeles, CA	> \$1,000	n/a
3	Self	Retirement	Nationwide Savings Plus 401(k) Columbus, OH	\$31,417.00	n/a

Part 3. Assets

Did you, your spouse, or dependent child own any asset that had a value of more than \$1,000 or generated income of more than \$200? **Yes**

	Asset	Asset Type	Owner	Value	Income Type	Income
1	Bank of America (Los Angeles, CA) <i>Type:</i> Checking, Savings,	Bank Deposit	Joint	\$15,001 - \$50,000	Interest,	None (or less than \$201)
2	Morgan Stanley IRA	Retirement Plans IRA	Self			
2.1	IAU - iShares Gold Trust	Mutual Funds Exchange Traded Fund/Note	Self	\$1,001 - \$15,000	Excepted Investment Fund,	None (or less than \$201)
2.2	JFAMX - JPMorgan Emerging Markets Equity Fund Class A	Mutual Funds Mutual Fund	Self	\$1,001 - \$15,000	Excepted Investment Fund,	None (or less than \$201)
2.3	Morgan Stanley BDP (Los Angeles, CA) <i>Type:</i> Savings,	Bank Deposit	Self	None (or less than \$1,001)	Interest,	None (or less than \$201)
3	CalPERS	Retirement Plans Defined Benefit Pension Plan	Self	Unascertainable	None,	None (or less than \$201)
4	Nationwide Savings Plus 401(k)	Retirement Plans Defined Contribution Pension Plan	Self			
4.1	Target Date Fund 2035	Mutual Funds Mutual Fund	Self	\$15,001 - \$50,000	Excepted Investment Fund,	None (or less than \$201)
5	U.S. Senate Federal Credit Union (Washington, DC) <i>Type:</i> Checking, Savings,	Bank Deposit	Self	None (or less than \$1,001)	Interest,	None (or less than \$201)

Part 4a. Periodic Transaction Report Summary

In this section, electronically filed periodic transaction report (PTR) transactions are displayed for you.

Part 4b. Transactions

Did you, your spouse, or dependent child buy, sell, or exchange an asset where the transaction exceeded \$1,000 and was not reported on Part 4a? **Yes**

#	Owner	Ticker	Asset Name	Transaction Type	Transaction Date	Amount	Comments
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#	Owner	Ticker	Name	Type	Date	Amount	Comments
#	Owner	Ticker	Asset Name	Transaction Type	Transaction Date	Amount	Comments
					08/05/2024	\$1,001 - \$15,000	
2	Self	--	IXC	Sale (Full)	08/05/2024	\$1,001 - \$15,000	n/a
3	Self	--	IGE	Sale (Full)	08/05/2024	\$1,001 - \$15,000	n/a
4	Self	--	SPP Target Date 2035	Sale (Partial)	10/08/2024	\$1,001 - \$15,000	n/a
5	Self	--	SPP Target Date 2035	Sale (Partial)	10/16/2024	\$1,001 - \$15,000	n/a
6	Self	--	SPP Target Date 2035	Sale (Partial)	10/22/2024	\$1,001 - \$15,000	n/a
7	Self	--	SPP Target Date 2035	Sale (Partial)	10/28/2024	\$1,001 - \$15,000	n/a
8	Self	--	SPP Target Date 2035	Sale (Partial)	11/13/2024	\$1,001 - \$15,000	n/a
9	Self	--	SPP Target Date 2035	Sale (Partial)	11/22/2024	\$1,001 - \$15,000	n/a
10	Self	--	SPP Target Date 2035	Sale (Partial)	11/26/2024	\$1,001 - \$15,000	n/a
11	Self	--	SPP Target Date 2035	Sale (Partial)	12/09/2024	\$1,001 - \$15,000	n/a
12	Self	--	SPP Target Date	Sale (Partial)	12/12/2024	\$1,001 - \$15,000	n/a

			2035	Transaction	Transaction	Amount	Comments
#	Owner	Ticker	Asset Name	Type	Date		
13	Self	--	SPP	Sale	12/19/2024	\$1,001	n/a
			Target	(Partial)		-	
			Date			\$15,000	
			2035				
14	Self	--	SPP	Sale	12/27/2024	\$1,001	n/a
			Target	(Partial)		-	
			Date			\$15,000	
			2035				

Part 5. Gifts

Did you, your spouse, or dependent child receive any reportable gift during the reporting period? **No**

Part 6. Travel

Did you, your spouse, or dependent child receive any reportable travel? **No**

Part 7. Liabilities

Did you, your spouse, or dependent child have a reportable, non-revolving charge account liability worth more than \$10,000 at any time or a revolving charge account whose value exceeded \$10,000 as of the last day of the reporting period? **Yes**

#	Incurred	Debtor	Type	Points	Rate (Term)	Amount	Creditor	Comments
1	2020	Spouse	Educational Loan	-	5.675% (No Term Limit)	\$15,001 - \$50,000	FedLoan Servicing St. Louis, MO	n/a
2	2023	Joint	Mortgage	.5	6.75% (30 Years)	\$500,001 - \$1,000,000	Provident Funding San Bruno, CA	n/a

Part 8. Positions

Did you hold any reportable outside positions during the reporting period? **Yes**

Position		Position Held	Entity	Entity Type	Comments
#	Dates				
1	Jun 2022 to present	Other (Advisory Council Member)	Congressional Hispanic Caucus Institute Washington, DC	Nonprofit Organization	n/a

Part 9. Agreements

Did you have any reportable agreement or arrangement with an outside entity? **Yes**

#	Date	Parties Involved	Type	Status and Terms	Comments
1	Jan 2021	State of California Sacramento, CA	Continuing participation in an employee benefit plan	Continuing participation in an employee benefit plan (no additional contributions to plan)	n/a

Part 10. Compensation

Only required if you are a candidate or this is your first report Did any person or entity pay more than \$5,000 to you or for services provided by you? **This is not my first report.**

Attachments & Comments

No attachments added.

No comments added.